PRIVATE EQUITY FUND · SP GOAL LINE GROWTH FUND, LP

Goal-Line Growth

Institutional access to the sports economy.

FUND SNAPSHOT

RETURN OBJECTIVE
Mid-Teens[1]

TARGETED CORRELATION
Zero[1]

STRUCTURE
Private Equity Fund

MINIMUM INVESTMENT
$250,000

TERM
10 Years from initial closing

[1] *Target, not a guarantee of future results.*

THE FUND

The Alpha Summit Goal-Line Growth Fund is a multi-manager, multi-strategy private equity fund that invests in targeted sports-related opportunities with a focus on franchises, technology, real estate, and media & entertainment. As seasoned allocators in alternative investments, we construct diversified portfolios that target compelling risk-adjusted returns, drawing on decades of multi-asset class experience.

THE THESIS · WHY SPORTS

$9+B average NFL team value

The highest among U.S. leagues. The NBA, MLB and NHL have also seen significant franchise value growth, outpacing traditional stock markets over the past three decades. (Source: Sportico)

550% U.S. equity appreciation, 20 years

Appreciation in team values has significantly outpaced other assets — many franchises have grown even more robustly, offering potentially higher returns.

Regulated, Controlled Entry

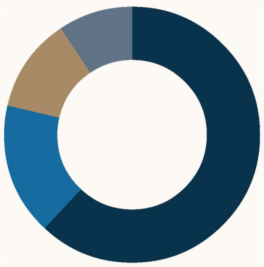
Institutional investors are thoroughly vetted and leagues maintain guardrails around private equity ownership, supporting a stable investment environment.

Low Correlation

Franchise values have shown consistent growth even through broader downturns; adding low-correlation assets can improve a portfolio's risk-adjusted return.

TARGET ALLOCATION

PORTFOLIO CONSTRUCTION · FOUR PILLARS



PILLAR	TARGET	FOCUS
Teams, Leagues & Franchises	60–70%	Direct franchise stakes, licensing and revenue share
Sports Technology	15–20%	Analytics, data and fan engagement platforms
Media & Entertainment	10–15%	Rights, production and fan-facing content
Real Estate (Sports-Related)	5–15%	Venues, training facilities and adjacent development

Indicative ranges at Adviser discretion; chart shown at range midpoints. Teams allocation targets a balance of established and emerging leagues.

PORTFOLIO INVESTMENTS

A SELECTED SUBSET · NOT THE FULL PORTFOLIO

NFL

NBA

MLB

WNBA

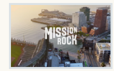
GLOBAL FOOTBALL

EMERGING LEAGUES & PROPERTIES

SPORTS TECHNOLOGY

MEDIA & ENTERTAINMENT

REAL ESTATE



Orange outline denotes women's sports investments. A selected subset of portfolio investments; not the full portfolio and not a recommendation. All trademarks, service marks, logos and brand names are the property of their respective owners; use is solely informational and does not imply affiliation or endorsement.

TRANSACTION OVERVIEW

SELECTED POSITIONS

ESTABLISHED LEAGUES

MLB · Baltimore Orioles

Nature	Common Equity
Hold	6–8 years

AL East champions in 2023 with positive EBITDA 2021–2023. Upside from season tickets, sponsorship, stadium upgrades and 75% ownership of MASN.

ESTABLISHED LEAGUES

PGA Tour Enterprises

Nature	Common Equity
Hold	6–8 years

$12.3B pre-money valuation at SSG's investment

Exposure via the Strategic Sports Group consortium. Projected 40%+ EBITDA margins; media rights contracted through 2030.

TECHNOLOGY

Cosm · Immersive Venues

Nature	Debt & Equity
Hold	4–6 years

50+ target U.S. venues over 7–10 years

Debt and equity for new immersive venues; loan yields in the low teens at 10–30% LTV.

EMERGING

SailGP · Team USA

Nature	Common Equity
Hold	6–8 years

1.8m peak U.S. TV viewers per race

Largest investor in Team USA, with dilution protection, budget approval and Board rights.

EMERGING

PBR · New York Mavericks

Nature	Common Equity
Hold	6–8 years

~$850k guaranteed league revenue and prize money

PBR Team Series expansion team; manager expects EBITDA-positive operations in 2026.

Transaction detail illustrates the Fund's underwriting approach and reflects the manager's views at the time of investment. Holding periods, yields and valuations are estimates, not guarantees, and are subject to change. Full transaction overviews appear in the Q3 2026 presentation.

TERMS & STRUCTURE

FUND NAME	SP Goal Line Growth Fund, LP
STRUCTURE	Private fund, capital call
TERM	10 years from Initial Closing
INVESTMENT PERIOD	Earlier of 5 years or 80% deployed
INITIAL CAPITAL CALL	50% – 60% of commitment
MINIMUM	$250,000, lower at GP discretion
FEE STRUCTURE	1% management fee*
CARRIED INTEREST	10% on capital gains
VALUATION	Annual audited valuation
TAX	Annual Schedule K-1
AUDITOR	CohnReznick LLP
ADMINISTRATOR	Panoptic Fund Administration

* Advisory clients. Interests are offered through the Fund's Private Placement Memorandum, Limited Partnership Agreement and Subscription Agreement, with subsequent closings on a rolling basis. Adviser: SteelPeak Wealth, LLC. To request documents, contact Alpha Summit at (818) 835-8720 or alphasummitgroup.com.

IMPORTANT INFORMATION

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Forward-Looking Statements. Forward-looking statements reflect expectations about future investment methods, portfolio construction and individual projects; they are not guarantees and are subject to risks and assumptions that are difficult to predict.

No Offer or Solicitation. This document does not constitute an offer to sell securities of the Fund. All information is qualified in its entirety by the Fund's offering documents, which you should review carefully before investing.

Risk of Loss. Many techniques described are high-risk and could result in substantial or complete losses. The Fund is illiquid, has no secondary market, employs a capital call structure, and depends on third-party managers and partners.

No Duty to Update. Information may change at any time without notice or duty to update, including investment objectives, limitations, expected portfolio construction and target markets or property types.

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