



ECIU IMPACT SUMMIT

From Valorisation to Impact

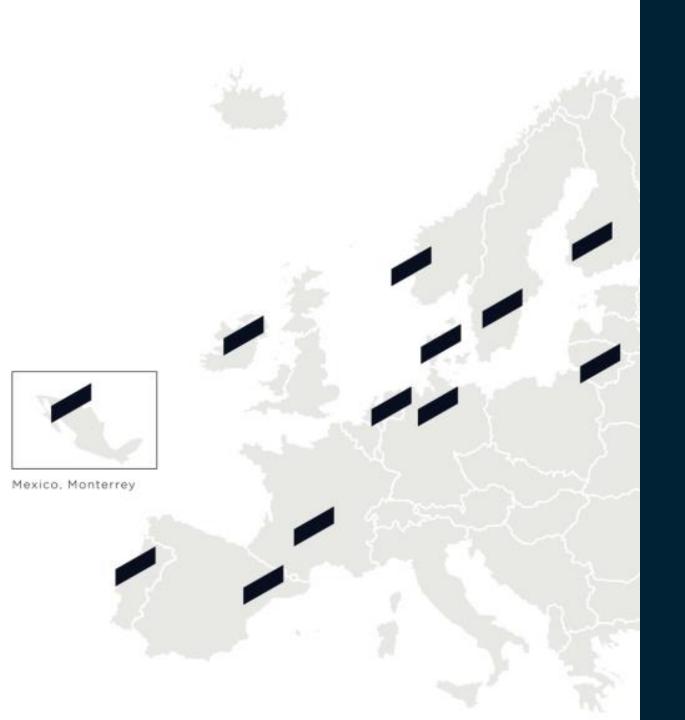
12 March 2025





From Valorisation to Impact

12 March 2025



Welcome, Jan-Ingvar Jönsson

Presentation of ECIU paper 'From Valorisation to Impact' by Mindaugas Bulota

European Commission Innovation Agenda by András Inotai

Q&A

Impact Case Studies

Closing remarks

Reception and Innovation Showcase

www.mentimeter.com

Code: 7856 9377





Welcome

Jan-Ingvar Jönsson, ECIU President and Rector Linköping University





From Valorisation to Impact - Paper

Mindaugas Bulota,

Chair of the ECIU Innovation Directors Group and Head of the National Innovation and Entrepreneurship Center at Kaunas University of Technology



CHALLENGING CONVENTIONAL THINKING

Q&A





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"Need to commercialise research results"

TOP 20 companies by capitalization

- •**Apple** \$3.591T USA
- •Microsoft \$2.923T USA
- •Nvidia \$2.749T USA
- •Alphabet (Google) \$2.129T USA
- •**Amazon** \$2.111T USA
- •Saudi Aramco \$1.694T Saudi Arabia
- •Meta (Facebook) \$1.322T USA
- •Berkshire Hathaway \$967.99B USA
- •**TSMC** \$867.78B Taiwan
- •Eli Lilly \$830.88B USA
- •**Broadcom** \$761.91B USA
- •**Tesla** \$729.18B USA
- •Walmart \$645.83B USA
- •Novo Nordisk \$607.53B Denmark
- •JPMorgan Chase \$588.94B USA
- •Visa \$563.06B USA
- •Exxon Mobil \$527B USA
- •Mastercard \$431B USA
- •Procter & Gamble \$396B USA
- •Samsung Electronics \$390B South Korea

Recommendations (Draghi's report)

- Massive Investment: Proposes annual investments of €750–800 billion (approximately 4.7% of EU GDP) to catch up with global competitors like the U.S. and China.
- Coordinated Industrial Policy: Advocates for a unified industrial strategy to streamline decision-making and resource allocation across member states.
- Fiscal Policy Reforms: Suggests introducing joint borrowing mechanisms to fund collective projects, though this proposal faces opposition from certain member states.
- Digital and Green Transformation: Emphasizes investing in digital infrastructure and green technologies to drive sustainable growth.
- Enhanced EU Budget: Calls for increasing the EU budget to support strategic investments, despite differing views among member states on fiscal expansion.

ENRICO LETTA



SPEED, SECURITY, SOLIDARITY

Empowering the Single Market to deliver a sustainable fuure and prosperity for all EU Citizens



"need to eliminate obstacles to the free circulation of knowledge"

Recommendations

- Deepening the Single Market: Proposes measures to enhance the internal market by removing existing barriers and promoting cross-border cooperation.
- **Digitalization Initiatives:** Recommends policies to accelerate digital adoption among businesses and consumers within the Single Market.
- **Sustainability Focus:** Advocates for integrating environmental considerations into market policies to align with the EU's green objectives.
- **SME Support:** Suggests creating a more favorable environment for small and medium-sized enterprises to thrive across member states.
- Market Surveillance Enhancements: Calls for improved enforcement of market rules to ensure fair competition and protect consumers.

COMPETITIVENESS **COMPASS** Timeline of key actions

Q4 2026

· Circular Economy Act

Q3 2025

- Space Act
- · Sustainable Transport Investment Plan

Q1 2025

- · Al Factories Initiative
- · Clean Industrial Deal and an Action Plan on Affordable Energy
- · The White Paper on the Future of European Defence
- · Preparedness Union Strategy
- · Internal Security Strategy
- · Omnibus simplification and definition of small mid-caps
- Union of Skills

2026 TBC

- Quantum Act
- · Digital Networks Act
- · Industrial Decarbonisation Accelerator Act



- · Carbon Border Adjustment Mechanism Review
- · Critical Medicines Act
- · MFF, including Competitiveness Fund

Q4 2025

- · Quantum Act
- Digital Networks Act
- · Industrial Decarbonisation Accelerator Act

Q2 2025

- · Start-up and Scale-Up Strategy
- New State Aid Framework
- · European Savings and Investment Union



Universities: 3 times

Education: 4 times

Research: 19 times

Skills:

Companies:

Innovation:

Industry:

27 times

40 times

50 times

70 times



Key insights

- Innovation Performance: Highlights areas where the EU lags in innovation, particularly in comparison to the U.S. and China.
- **Investment Gaps**: Identifies sectors needing increased investment to boost productivity and economic resilience.
- **Regulatory Environment**: Evaluates the impact of current regulations on business competitiveness and suggests areas for simplification.
- **Digital Adoption:** Assesses the rate of digital technology adoption across industries and proposes measures to accelerate this transition.
- •Sustainability Metrics: Provides data on the EU's progress toward sustainability goals and the competitiveness of green industries.





Overview of ECIU's Proposals for Enhancing European Competitiveness

- **Objective:** Strengthen Europe's competitiveness by accelerating knowledge valorisation.
- Role of Universities: Sources of knowledge and innovation, positively impacting local, regional, European ecosystems.

Key Proposals

- Support for entrepreneurial culture in universities.
 - Increase valorisation of research results.
- Being key stakeholders in European Commission strategies like the European Innovation Act.

Key Strategies for Fostering Innovation and Entrepreneurship

Entrepreneurial Culture

- Integrate entrepreneurship in university curricula and promotion pathways.
- Encourage industry-academia partnerships and dual appointments.

Knowledge Transfer

- Create efficient pathways for research and industry cooperation.
- Streamline intellectual property rights across the EU.

Financial Support

- Address the 'valley of death' in innovation with early-stage funding.
- Enhance funding mechanisms like the European Innovation Council for high-risk ideas.

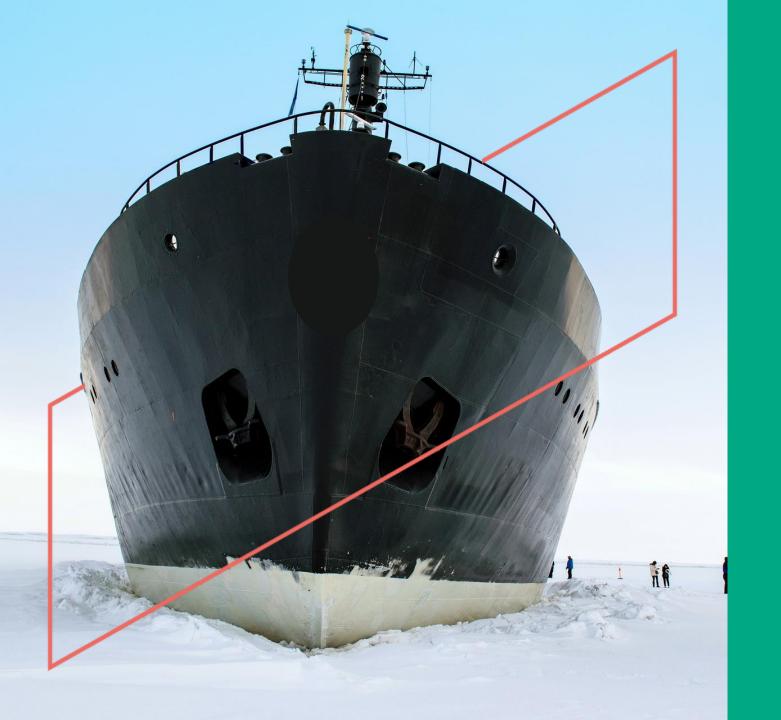
Addressing State Aid and Enhancing Spinout Support

State Aid Rules:

- Clarify application for university knowledge and technology transfer.
- Modify rules to aid licensing and acquisition of IP from university research.

Academic Spinouts:

- Increase flexibility in financial support post-spinout formation.
- Improve access to university infrastructure for early-stage spinouts.
- public procurement rules should support early adoption of innovations





Committed to making an impact





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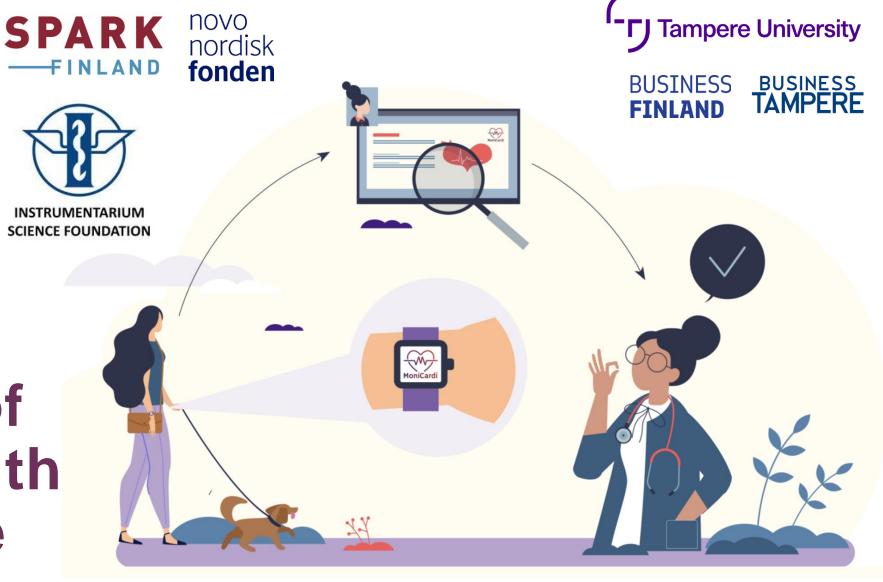


CHALLENGING CONVENTIONAL THINKING

Impact Case Studies

Prof Esa Räsänen, Tampere University
Aiden Boran, CEO GaitKeeper, Dublin City University





Monitoring of Cardiac Health Made Simple

CEO, Prof. Esa Räsänen | <u>esa.h.rasanen@gmail.com</u> | +358 50 301 3386 | www.monicardi.com



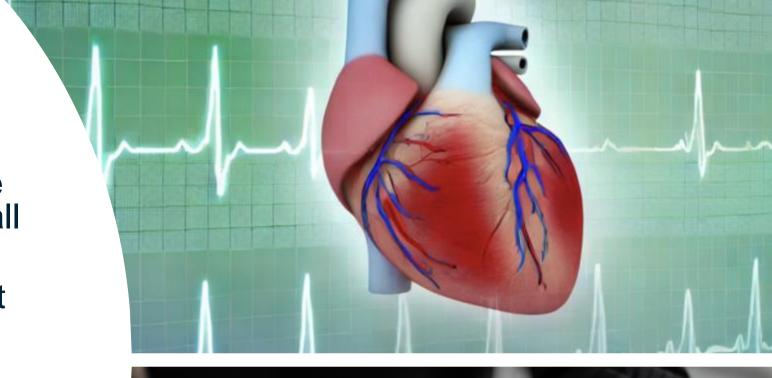
The Problem

 Cardiovascular disease is the world's #1 killer with 32% of all deaths.

 Projected global costs are set to reach \$1 trillion by 2030.

Current heart-rate (HR)
 wearables fall short in clinicallyrelevant insights for early
intervention.

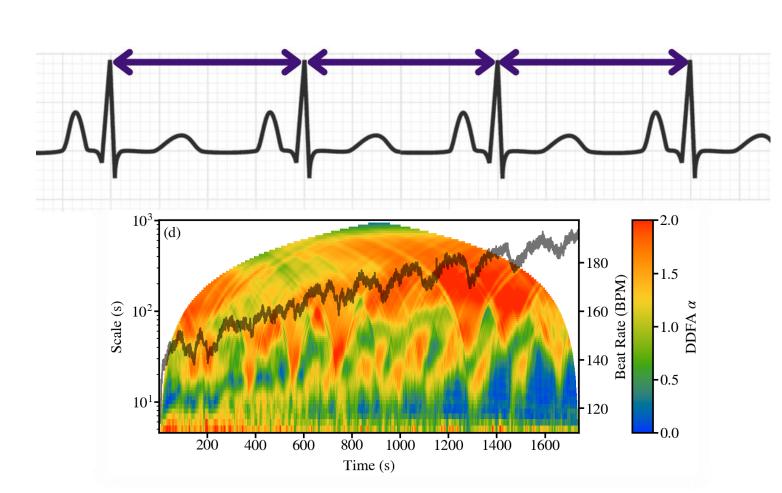
 The challenge is not in HR signal quality but in <u>unlocking</u> <u>clinically valuable insights from</u> <u>beat-to-beat data</u>.







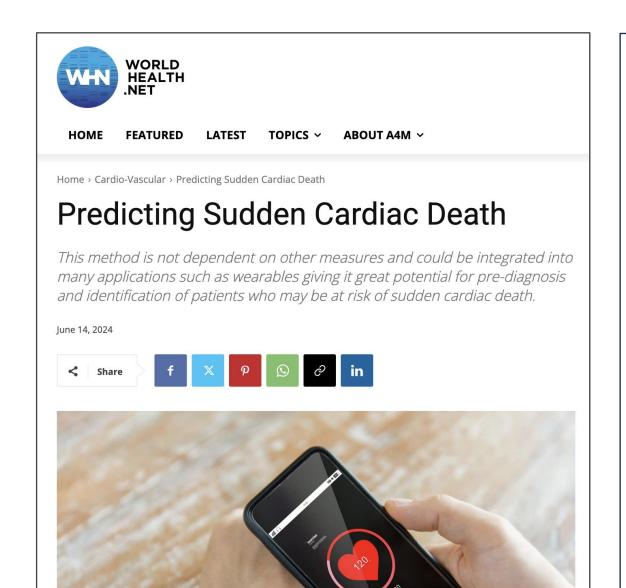
Heart rate variability: Changes in beat-to-beat intervals are <u>complex</u>







Solution & Product



Smartwatches may soon detect congestive heart failure

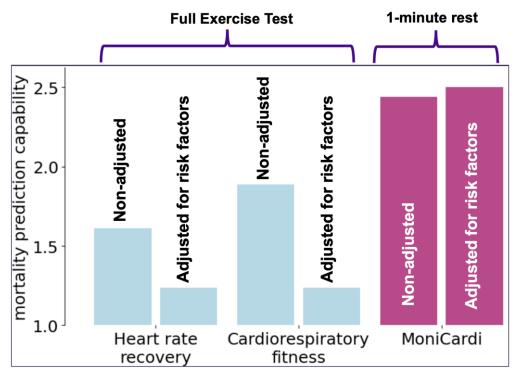


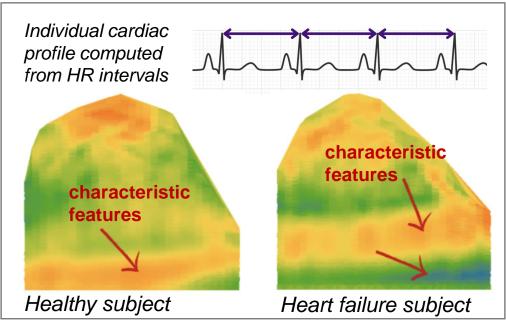
A team of physicists at **Tampere University** has developed a method for detecting **congestive heart failure** with greater ease and precision.



Solution & Product

- Cardiac risk assessment with 30-second
 HR measurement with any HR device
- Detection of heart diseases such as heart failure
- Determination of metabolic thresholds
- Superior sleep & stress assessment
- Superior QT correction for ECG analysis
- R&D supported by >1.5 MEUR of public funding
- Three extensive patents in RR and QT analysis.
- Validation in 20+ high-impact publications
- Customer validation through existing partnerships
- Awarded **50 KEUR Innovation Prize** in Feb 2025







Markets & Traction



Licensing Deal in Fitness Wearables

Secured licensing agreement with Suunto



Partnership in **Digital ECG**

Partnered with Cardiolex



Negotiations in Consumer Health

Engaged with two global leaders in wearables.



Recognized player in wearables, especially endurance sports



Prominent player in digital ECG Covers 70% of Swedish hospitals



New Algorithm Can Predict And Help Prevent **Sudden Cardiac Death**

HEALTH 01 July 2024 By DAVID NIELD



Press release | Research

Cutting-edge technology from **Tampere University now powers** Suunto's products

Published on 18.9.2024







Has Suunto just beaten Garmin at its own game with this new workout tech?

Suunto's ZoneSense brings lab-grade workout insights straight to vour wrist











ALBERT R. BROCCOLI'S EON PRODUCTIONS PRESENTS PIERCE BROSNAN AS IAN FLEMING'S JAMES BOND OOZ THE WORLD IS NOT ENOUGH" SOPHIE MARCEAU ROBERT CARLYLE DENISE RICHARDS ROBBIE COLTRANE AND JUDI DENCH CERSTUME LINDY HEMMING MUSE DAVID ARNOLD EDITIOR JIM CLARK PROTECTOR OF ADRIAN BIDDLE 8SC PRODUCTION PETER LAMONT PRODUCTION ANTHONY WAYE STORY NEAL PURVIS & ROBERT WADE SCREENPLAY NEAL PURVIS & ROBERT WADE AND BRUCE FEIRSTEIN













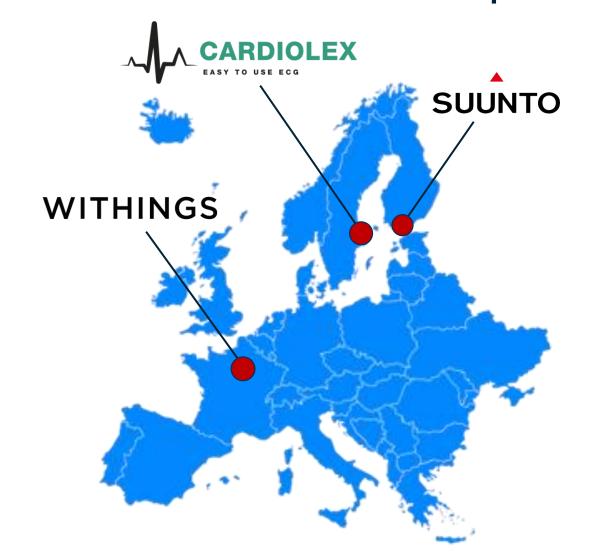








ESA BIC & Our European Partners – Fostering Innovations in Europe







Team

The MoniCardi founder team of three physicists is driven by a mission to scale cardiac health solutions globally, based on top-tier research with leading cardiologists. Supported by expert business and medical advisors, they're dedicated to rapid growth and device-ready innovation.

MANAGEMENT



Esa Räsänen CEO, Prof., Dr. Sci.



COO / CFO



Teemu Pukkila CTO, MSc



Matias Kanniainen CMO, MSc



Kimmo Sundqvist CLO, LL.M.

BUSINESS ADVISORS



Steffen Ernst MD, PhD, MBA



Marko Korkiakoski Business Advisor



Laura Koivusalo CEO, StemSight

MEDICAL ADVISORS



Katriina Aalto-Setälä Professor of Physiology



Merja Perhonen MD, Exercise Medicine



Jussi Hernesniemi Professor of Cardiology



Thank You!

We look forward to further discussions regarding B2B or academic collaboration – or funding opportunities.

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Tel. +358 50 301 3386

http://www.linkedin.com/in/esarasanen



GaitKeeper

Using AI and AR to predict frailty, falls risk and rehabilitation progress among older adults using your mobile phone.

DR. AIDAN BORAN

FOUNDER/CEO









Gait: The Digital Biomanker for 21st century

Predictive

Future cognitive and functional decline [1].

Standardised

-World Falls Guidelines [2].

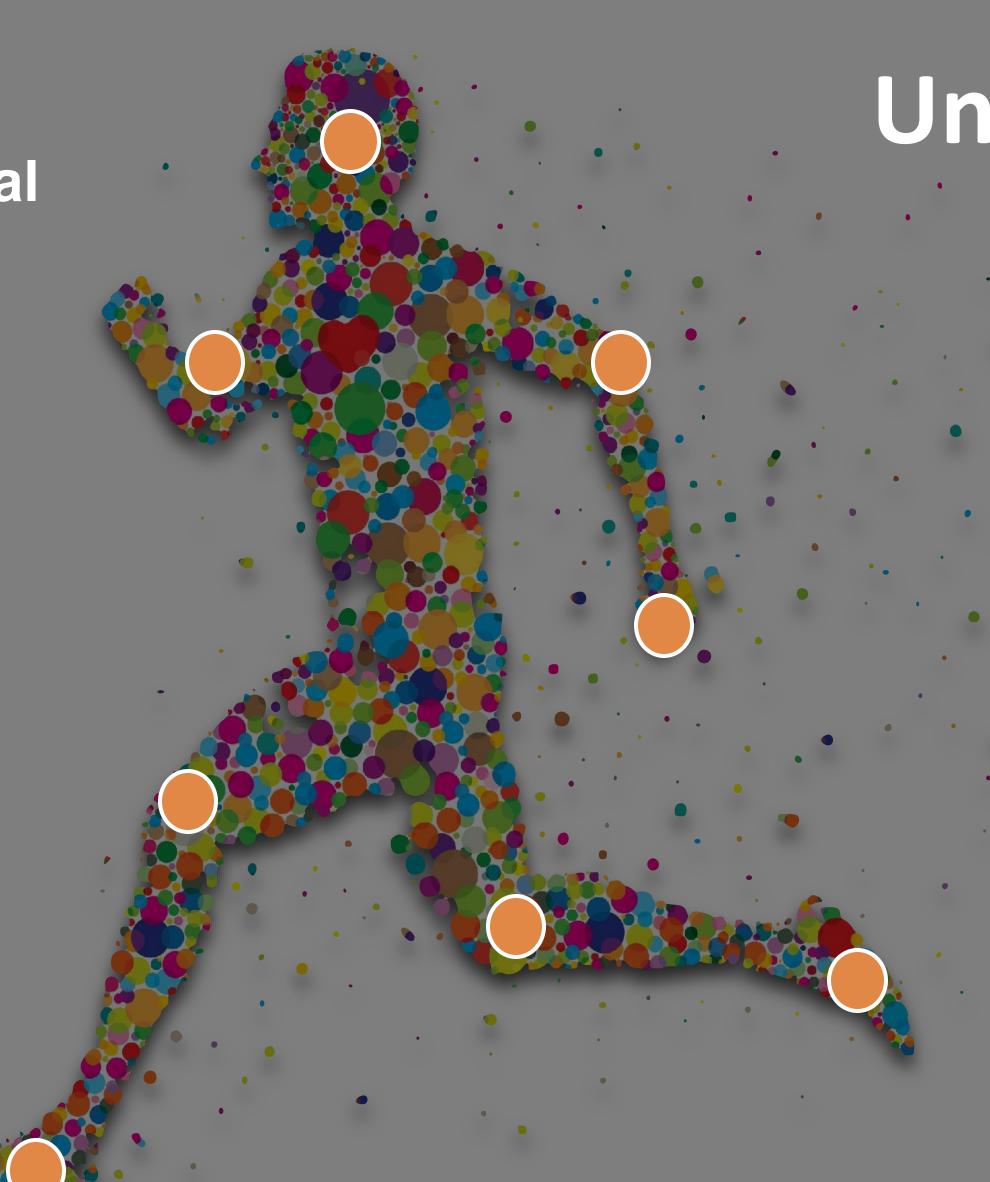
Impactful

Strongly correlated with future health needs including resource usage and response to rehabilitation [3]



First published: 22 November 2016 | https://doi.org/10.1111/jgs.14346

AMA Cardiol. 2016;1(3):314-321. doi:10.1001/jamacardio.2016.0316



Universal Access

Digital

Easy to Collect

Fast

DIGITAL GAIT LABS



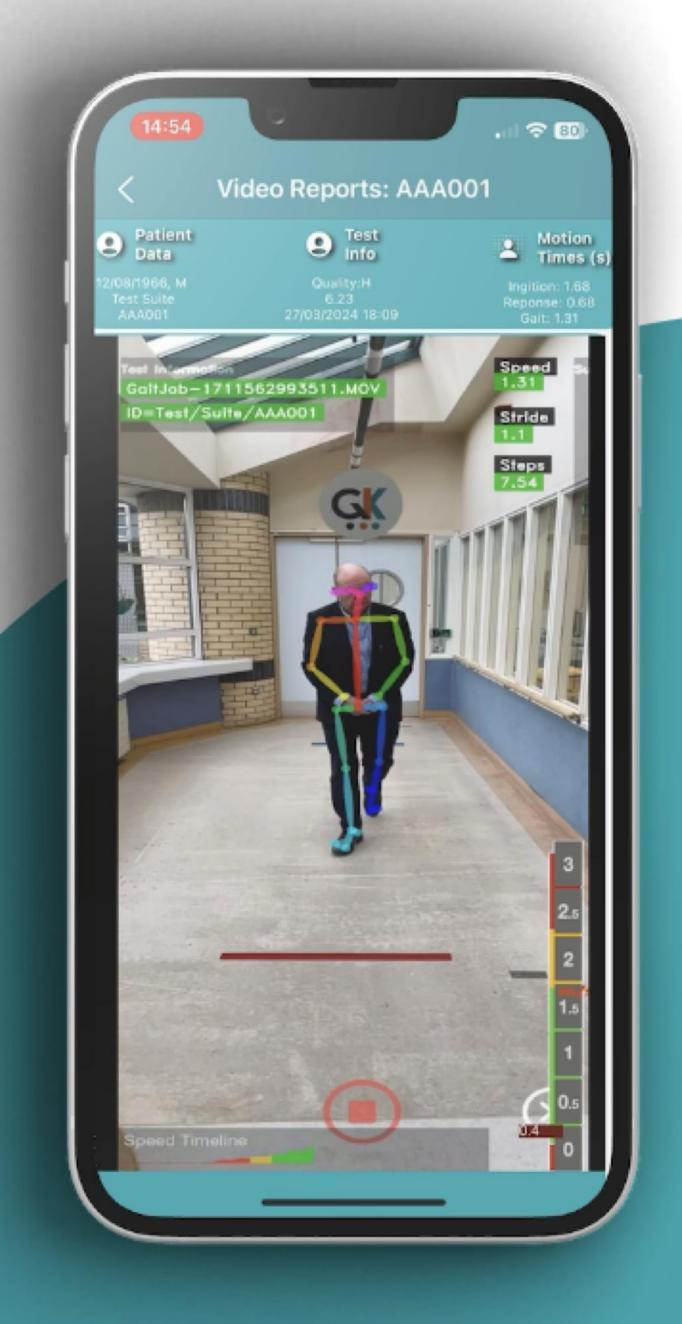
GaitKeeper addresses a global unmet clinical need.

The challenge was how to objectively assess frailty and falls risk among older adults in a standardised, repeatable way across healthcare settings.

For clinicians, **GaitKeeper is a game-changer** in identifying the **one in three** adults in the older EU population who are impacted by frailty and falls.

Software as a Service, Cloud Based B2B, B2C Offerings

Al/AR



Impact: Have we made a difference?

8 LICENCES, REVENUE GENERATING [FALLS, FRAILTY, STROKE REHAB, MOTOR NEURON & INTELLECTUAL DISABILITIES]

STRONG SALES PIPELINE FOR 2025/26

250K IMAGES PROCESSED BY AI

ENCOURAGING PATIENT IMPACT DATA EMERGING

DIGITAL GAIT LABS

What would we say to our 2019 selves?

MULTI DISCIPLINARY EFFORT LONG TERM RELATIONSHIPS

RESEARCH, SALES & CLINICAL PARTNERS

TRADITIONAL ENTREPRENEURIAL MODELS DON'T FIT H/C

CAPITAL STREAM

DIGITAL GAIT LABS

Future

Bring 'Digital Gait Labs' into every hospital, rehab centre and care home.

Make longitudinal gait assessments as easy as taking a patients temperature.

Introduce new products in adjacent healthcare pathways, expand into new h/c areas.

Scale company and sales into EU and USA markets.

Raising investment.

THANKS



TALLAGHT UNIVERSITY HOSPITAL

Ospidéal Ollscoile Thamhlachta

An Academic Partner of Trinity College Dublin







