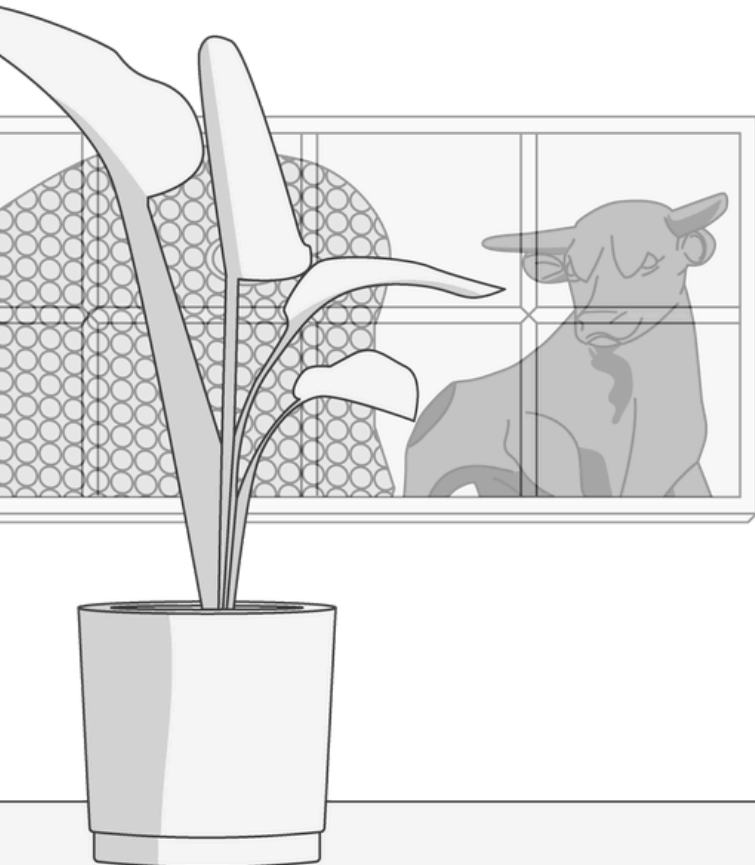


**JERROMS
MILLER**
SPECIALIST TAX



Part of the **SUMER** Group

Jerroms Miller Outsourced Tax Partner Services



Do you need access to senior tax expertise without the cost of an in-house tax partner?

Jerroms Miller's outsourced tax partner service gives your firm direct support on complex tax advisory matters, including reconstructions, shareholder exits, employee share schemes and SEIS/EIS fundraising as well as this we can offer ad hoc assistance on corporate tax compliance matters or review of corporate tax returns.

We offer a full range of tax advisory services that are completely flexible and work with your budget and requirements. With Jerroms Miller, you can deliver higher-value tax advice confidently, efficiently, and cost-effectively.

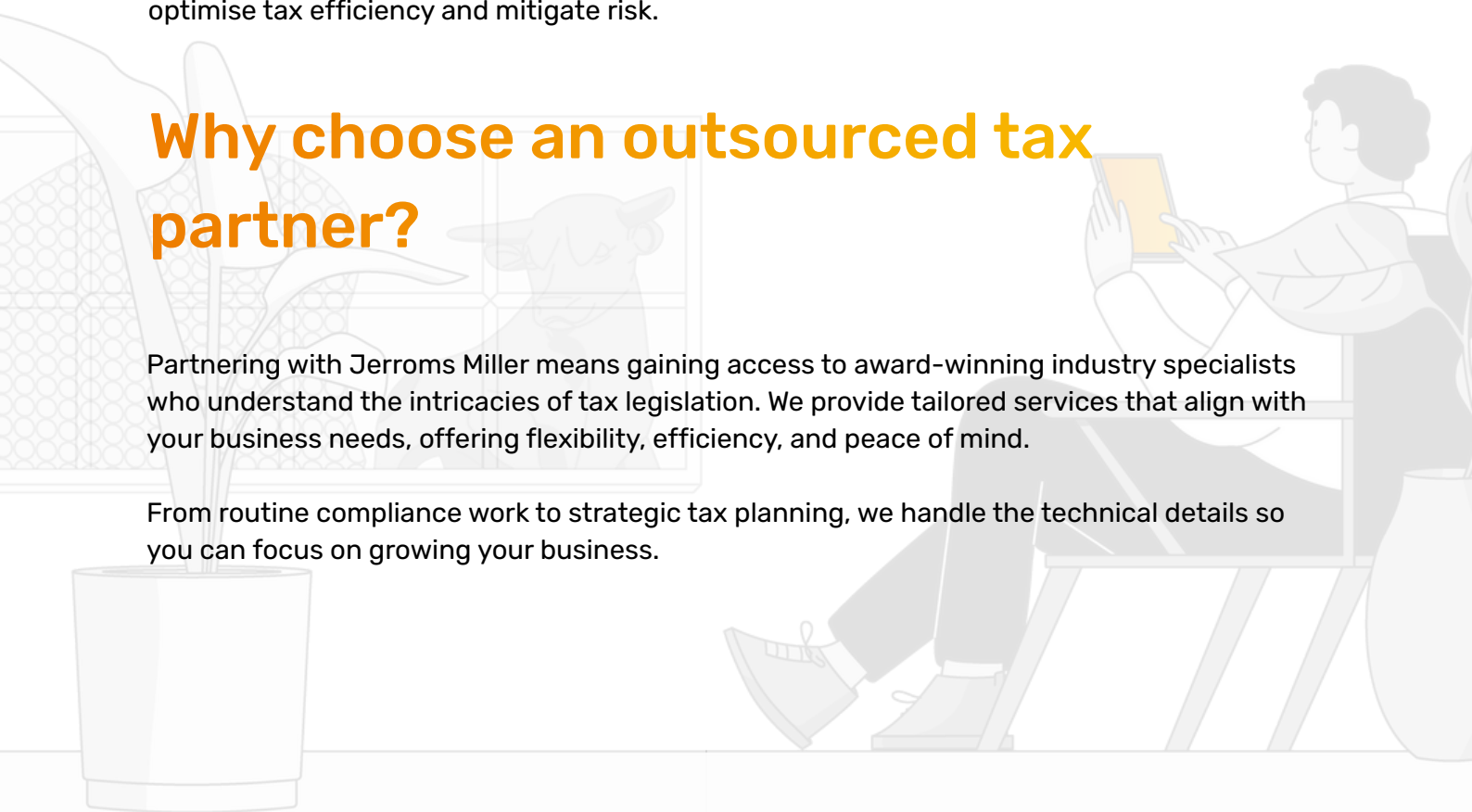
Wish you had a dedicated tax specialist within your team?

At Jerroms Miller, we offer comprehensive outsourced tax solutions designed to simplify complex tax requirements and keep your business compliant. Our dedicated team works alongside your organisation to deliver expert guidance and practical strategies, helping you optimise tax efficiency and mitigate risk.

Why choose an outsourced tax partner?

Partnering with Jerroms Miller means gaining access to award-winning industry specialists who understand the intricacies of tax legislation. We provide tailored services that align with your business needs, offering flexibility, efficiency, and peace of mind.

From routine compliance work to strategic tax planning, we handle the technical details so you can focus on growing your business.



Access senior tax expertise without an in-house tax partner

Outsourced Tax Partner Services for Accountancy Firms

Jerroms Miller provides outsourced tax partner services for accountancy firms looking to enhance their tax advisory capability without the overhead of an in-house tax partner. We support accountants with complex tax planning, employee share schemes, SEIS and EIS advisory, and shareholder and business restructuring.

Our outsourced tax specialists work seamlessly alongside your team, helping you deliver higher-value tax advice, retain growing clients, and confidently manage technically complex tax matters while you remain the trusted lead advisor.

Specialist Tax Partner for Lawyers & Solicitors

Jerroms Miller acts as a specialist tax partner for lawyers and solicitors, providing clear, practical tax advice on complex legal transactions. We support law firms on areas such as corporate reorganisations, shareholder exits, property transactions, and business sales, ensuring tax considerations are fully addressed.

By integrating tax expertise into the legal process, we help reduce risk, protect client outcomes, and strengthen the overall quality of advice delivered by your firm.

Specialist M&A Tax Advisory for Corporate Finance Teams

Jerroms Miller supports corporate finance teams with specialist M&A tax advice across the deal lifecycle. This includes early-stage vendor due diligence to identify risks, pre-sale restructuring to optimise outcomes, HMRC clearance support, and advice on share schemes and transaction structuring.

Their expertise helps de-risk deals, prevent delays, and maximise tax efficiency, while complementing existing advisers with focused M&A tax knowledge.

Working closely with your deal teams, our tax specialists provide timely, transaction-focused advice that helps maximise value, manage risk, and deliver successful outcomes for your clients.

Take the hassle out of tax matters

Outsourcing your tax function to Jerroms Miller allows your business to benefit from premium expertise without the cost of in-house specialists. We deliver accurate, timely, and actionable support, tailored to your specific circumstances, so you can make informed and strategic decisions.

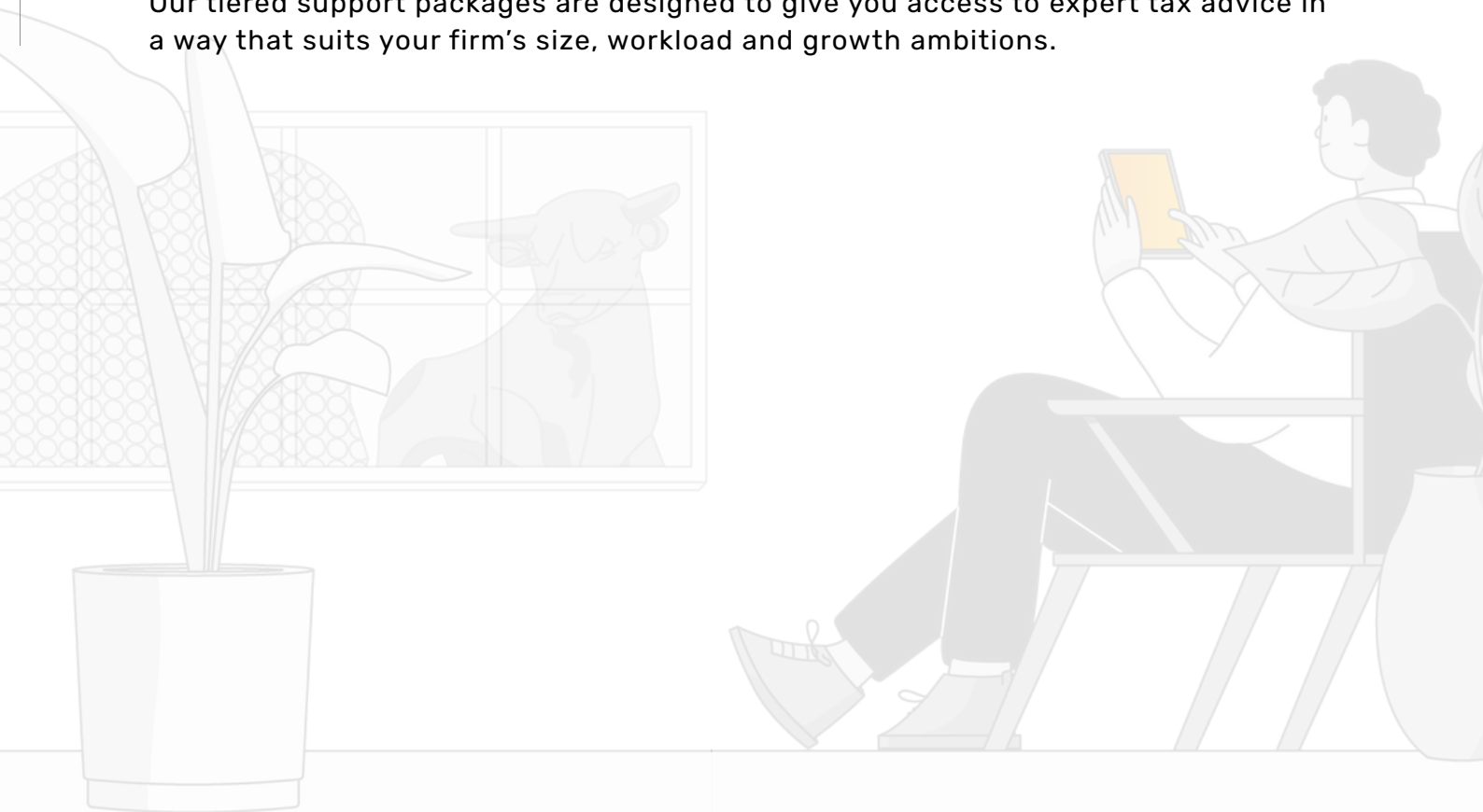
Our outsourced tax partner packages

Strengthen your tax advisory proposition with flexible, outsourced support tailored to your firm's needs. Our packages allow you to invest in the right level of expertise, giving you and your clients confidence without the overheads of an in-house tax function.

We offer a range of flexible options designed to support firms of different sizes and client profiles.

Flexible tax support packages

Our tiered support packages are designed to give you access to expert tax advice in a way that suits your firm's size, workload and growth ambitions.



Bronze – Pay-As-You-Go

Ideal for firms that need occasional tax input without a regular commitment.

Our pay-as-you-go package allows you to purchase tax support on a flexible, basis, starting from 30-minute sessions.

- Flexible access to expertise
- No minimum monthly commitment
- Pay only for the time you use

Silver – Monthly

Designed for firms that need more regular and ongoing tax support.

This package includes 2 hours per month with a senior tax specialist, tailored to the needs of your firm and the complexity of your clients.

Additional benefits:

- Quarterly bespoke training session
- We will work closely with you to identify and pursue opportunities within your client base. The specific group of clients to be reviewed will be clearly defined and agreed with you in advance.
- 10% off additional sessions if required
- We will attend select client meetings, as agreed, to support with technical questions and ensure alignment where required.

Gold – Annual

Best suited to firms with a sustained need for tax support who want the greatest value and long-term partnership. This package includes 5 hours per month with a director.

If you anticipate an ongoing requirement for tax expertise, our Gold subscription offers a more cost-effective solution while maintaining the same flexibility and responsiveness.

Annual subscribers also receive additional benefits:

- Monthly bespoke training sessions
- 10% referral fee on specific project work, including restructures, transactions and complex advisory assignments
- We will work closely with you to identify and pursue opportunities within your client base. The specific group of clients to be reviewed will be clearly defined and agreed with you in advance
- 10% off additional sessions if required
- We will attend select client meetings, as agreed, to support with technical questions and ensure alignment where required.

Package comparison

FEATURE	BRONZE	SILVER	GOLD
Best suited for	Occasional tax support	Regular ongoing support	Consistent, strategic support
Commitment	Pay as you go	Monthly subscription	Monthly subscription
Technical support level	Tax Manager	Tax Senior Manager	Tax Partner
Minimum support	30-minute	2 hours per month**	5 hours per month**
AI Project Management Software with a dedicated account manager	No	No	Yes
Additional services (Additional support will be quoted on a fixed fee basis)	Client file reviews Project work* Technical advisory reports	The two hours per month can cover any element of the additional services. Where significant work is required, fixed fees will be quoted separately	The five hours per month can cover any element of the additional services. Where significant work is required, fixed fees will be quoted separately
Tailored training sessions	No	Yes - 1 hour quarterly webinars	Yes - bespoke training sessions
Find and target opportunities	No	Yes	Yes
Referral fee on project work	No	No	10%
Join meetings to support you	No	Yes	Yes
Additional session discount	No	10%	10%
Minimum monthly term	Ad hoc	3 months	12 months

*Project work includes:

- Reconstructions e.g. demergers and share exchanges,
- Succession Planning e.g. EOTs, Management buyouts Company Purchase of own shares
- Share Schemes
- SEIS/EIS

As you move from Bronze to Gold, you gain increasingly proactive support, greater cost efficiency, and additional resources designed to strengthen your client offering and upskill your team.



Why choose us

Start with a free discovery call

We begin with a no-obligation conversation to understand what you need. If we're a good fit, we'll agree on a clear, fixed fee upfront, so there are no surprises later.

Jargon-free advice

We explain your options in plain English, providing practical guidance without the tax or legal jargon.

A personal service you can rely on

You'll work with a single dedicated adviser who coordinates any specialist input, ensuring a seamless and personal service throughout.

Get in touch

Contact us today to explore how our outsourced tax services can support your business growth, improve efficiency, and simplify compliance.

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Why clients choose us

With a network spanning across the UK, Jerroms Miller is a dedicated specialist tax advisory firm, bringing extensive experience and in-depth knowledge across various tax scenarios, ensuring that clients receive tailored advice for their specific business needs. Our success stories and accolades demonstrate our capability to go above and beyond, fostering trust first, and exceptional results, second.

"Our company Emerald Associates met with Nick who was courteous and helpful from the outset. The initial consultation with our Directors Garth Thompson and Jonathan Green was free without any obligation. It was also very reassuring to have our accountant, who was present at the Teams meeting, say that he had used their services and that they were indeed the experts in the field of Tax."

Louise Graham, Emerald Associates

"Pete and Adam were a great source of practical support for us when we implemented a reconstruction of our company. We were especially pleased with how JMT managed the project from start to finish, making the whole process an stress-free experience, to include dealing with all queries from solicitors in drafting the legal documents. I would undoubtedly work with Pete and Adam again, and I would happily recommend anyone to consult the team at JMT if they're looking to undertake a transaction."

Ollie Pringle, TFA Partners

"Pete's expertise is second to none – always brilliant to work with. He is timely, efficient, and professional. Jerroms Miller as a whole have been outstanding, especially Adam Lediard and it's been a pleasure working with them."

Khalid Mehmood, Hadleys & Co

Our knowledge hub

Our Knowledge Hub offers a free, collaborative platform designed to support learning, professional development, and the exchange of ideas, welcoming individuals at every level of technical expertise. Here, you'll find access to Events & Webinars, Insights, Articles, and a LinkedIn Technical Forum.

Sharing the latest thought leadership and perspectives from our experts.

Insights



Join the conversation, ask questions, and speak directly to our experts.

LinkedIn Technical Forum



We host events covering a wide range of topics. We ensure these events are engaging and relevant to you and your business.

Upcoming Events



Listen to our podcast 'The Tax Hour' for insights into the world of taxation, expert advice and the latest updates in tax.

The Tax Hour





Delivering Award-Winning Specialist Tax Advice

