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Knowing what to do, doing what you know

EUR Bond Collection > 2%

Medium-to-High Risk

26.11.2025

Bond Collection

ISIN	NAME	MARKET	CNTRY	SECTOR	RANK	CPN	MTY DATE	CALL DATE	RATING	CURR	ASK	YTM	YTC	MIN
XS1619312686	APPLE INC	EURO NON-DOLLAR	US	Computers	Sr Unsecured	1.375	5/24/2029	2/24/2029	AA+	EUR	96.8	2.4	2.4	100'000
XS1380334224	BERKSHIRE HATHAWAY INC	EURO NON-DOLLAR	US	Property/Casualty Ins	Sr Unsecured	2.15	3/15/2028	12/15/2027	AA	EUR	99.4	2.4	2.5	100'000
XS2308322002	BOOKING HOLDINGS INC	EURO NON-DOLLAR	US	E-Commerce/Services	Sr Unsecured	0.5	3/8/2028	12/8/2027	A-	EUR	95.7	2.5	2.7	100'000
XS1917590959	OMV AG	EURO MTN	AT	Oil Comp-Integrated	Sr Unsecured	1.875	12/4/2028	NA	A-	EUR	98.2	2.5	NA	1'000
FR0013517026	DANONE SA	EURO MTN	FR	Food-Dairy Products	Sr Unsecured	0.395	6/10/2029	3/10/2029	BBB+	EUR	92.8	2.5	2.7	100'000
XS1637863546	BP CAPITAL MARKETS PLC	EURO MTN	US	Oil Comp-Integrated	Sr Unsecured	1.637	6/26/2029	3/26/2029	A	EUR	96.6	2.6	2.7	100'000
DE000A289XG8	MERCEDES-BENZ GROUP AG	EURO MTN	DE	Auto-Cars/Light Trucks	Sr Unsecured	2.375	5/22/2030	NA	A	EUR	98.8	2.7	NA	1'000
XS2339398971	COCA-COLA CO/THE	EURO NON-DOLLAR	US	Beverages-Non-alcoholic	Sr Unsecured	0.4	5/6/2030	NA	A+	EUR	90.6	2.7	NA	100'000
XS1240751229	ELI LILLY & CO	EURO NON-DOLLAR	US	Medical-Drugs	Sr Unsecured	2.125	6/3/2030	3/3/2030	A+	EUR	97.7	2.7	2.7	100'000
FR00140087C4	LA BANQUE POSTALE	EURO MTN	FR	Commer Banks Non-US	Sr Non Preferred	1	2/9/2028	2/9/2027	BBB	EUR	98.2	2.7	2.5	100'000
XS2185867913	AIRBUS SE	EURO MTN	FR	Aerospace/Defense-Equip	Sr Unsecured	1.625	6/9/2030	3/9/2030	A	EUR	95.4	2.7	2.8	100'000
XS1691781865	HEINEKEN NV	EURO MTN	NL	Brewery	Sr Unsecured	1.5	10/3/2029	7/3/2029	BBB+	EUR	95.6	2.7	2.8	100'000
FR0013310455	AUTOROUTES DU SUD DE LA	EURO MTN	FR	Public Thoroughfares	Sr Unsecured	1.375	1/22/2030	10/22/2029	A-	EUR	94.5	2.8	2.9	100'000
XS2156787173	SSE PLC	EURO MTN	GB	Electric-Generation	Sr Unsecured	1.75	4/16/2030	1/16/2030	BBB+	EUR	95.6	2.8	2.9	100'000
XS2002018500	VODAFONE GROUP PLC	EURO MTN	GB	Cellular Telecom	Sr Unsecured	1.625	11/24/2030	NA	BBB	EUR	94.4	2.9	NA	100'000
XS1167667283	VOLKSWAGEN INTL FIN NV	EURO MTN	DE	Auto-Cars/Light Trucks	Sr Unsecured	1.625	1/16/2030	NA	BBB+	EUR	95.2	2.9	NA	1'000
XS1234373733	3M COMPANY	EURO MTN	US	Diversified Manufact Op	Sr Unsecured	1.75	5/15/2030	NA	BBB+	EUR	95.2	2.9	NA	100'000
XS2393701953	AMERICAN TOWER CORP	EURO NON-DOLLAR	US	REITS-Diversified	Sr Unsecured	0.95	10/5/2030	7/5/2030	BBB	EUR	91.0	3.0	3.1	100'000
XS2360853332	PROSUS NV	EURO MTN	CN	Internet Content-Info/Ne	Sr Unsecured	1.288	7/13/2029	4/13/2029	BBB	EUR	94.0	3.1	3.2	100'000
CH1174335740	UBS GROUP AG	EURO NON-DOLLAR	CH	Diversified Banking Inst	Sr Unsecured	2.875	4/2/2032	4/2/2031	A-	EUR	98.4	3.3	3.2	100'000

Bond Collections (1/10)

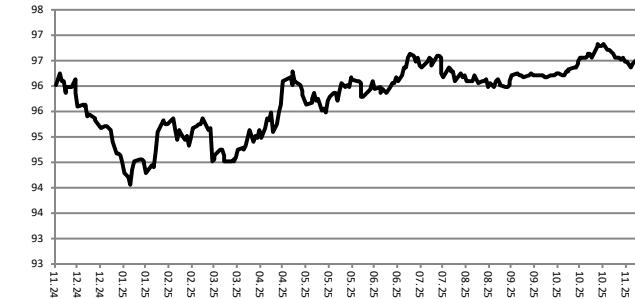
Company Description

Apple Inc. designs, manufactures, and markets smartphones, personal computers, tablets, wearables and accessories, and sells a variety of related accessories. The Company also offers payment, digital content, cloud and advertising services. Apple Inc.'s customers are primarily in consumer, small & mid-sized business, education, enterprise and government markets worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1619312686	EUR	96.7	100000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	5/24/2029	2/24/2029
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Computers	US	Sr Unsecured
YTM	YTC	Duration	
2.4	2.4	3.3	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AA+	Aaa	STABLE	STABLE

1-Year Daily Price Chart



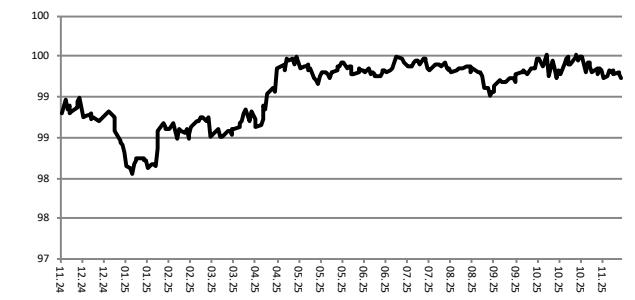
Company Description

Berkshire Hathaway Inc. is a holding company owning subsidiaries in a variety of business sectors. The Company's principal operations are insurance business conducted nationwide on a primary basis and worldwide on a reinsurance basis. Berkshire's other operations include a railway company, a specialty chemical company, and an international association of diversified businesses.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1380334224	EUR	99.4	100000
Coupon	Coupon Type	Maturity	Call Date
2.15	FIXED	3/15/2028	12/15/2027
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Insurance	US	Sr Unsecured
YTM	YTC	Duration	
2.4	2.5	2.2	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AA	Aa2	STABLE	STABLE

1-Year Daily Price Chart



Bond Collections (2/10)

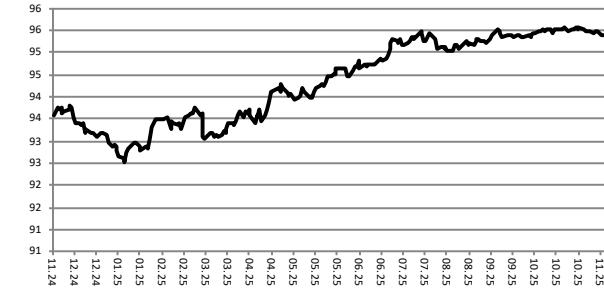
Company Description

Booking Holdings Inc. operates as an online travel company. The Company offers a platform that allows to make travel reservations, as well as accommodation reservations, rentals cars, airline tickets, and vacation packages. Booking Holdings serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2308322002	EUR	95.7	100000
Coupon	Coupon Type	Maturity	Call Date
0.5	FIXED	3/8/2028	12/8/2027
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Internet	US	Sr Unsecured
YTM	YTC	Duration	
2.5	2.7	2.2	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	STABLE	STABLE

1-Year Daily Price Chart



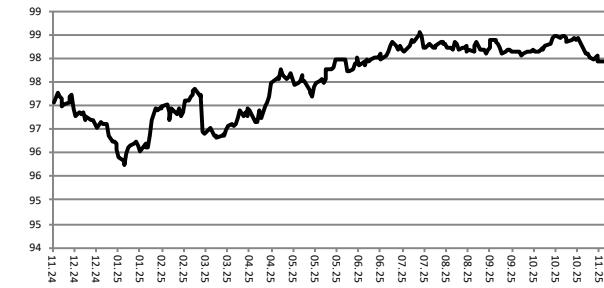
Company Description

OMV AG explores and refines crude oil and natural gas. The Company sells refined products through gas stations and distributors. OMV also manufactures plastics such as polyolefins and technical plastics. OMV serves automotive, electrical, and construction industries.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1917590959	EUR	98.2	1000
Coupon	Coupon Type	Maturity	Call Date
1.875	FIXED	12/4/2028	NA
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	AT	Sr Unsecured
YTM	YTC	Duration	
2.5	NA	2.8	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	A3	NA	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (3/10)

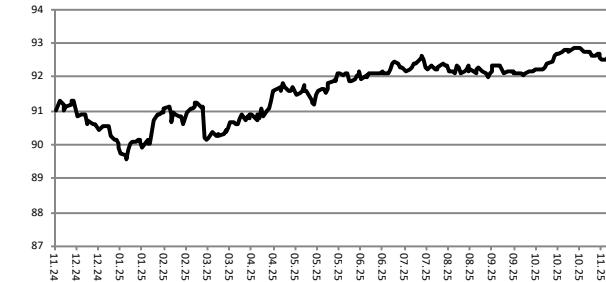
Company Description

Danone operates as a food processing company. The Company produces and markets dairy products, beverages, baby food, and medical nutrition products. Danone serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
FR0013517026	EUR	92.8	100000
Coupon	Coupon Type	Maturity	Call Date
0.395	FIXED	6/10/2029	3/10/2029
Market	Sector	Domicile	Seniority
EURO MTN	Food	FR	Sr Unsecured
YTM	YTC	Duration	
2.5	2.7	3.4	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

1-Year Daily Price Chart



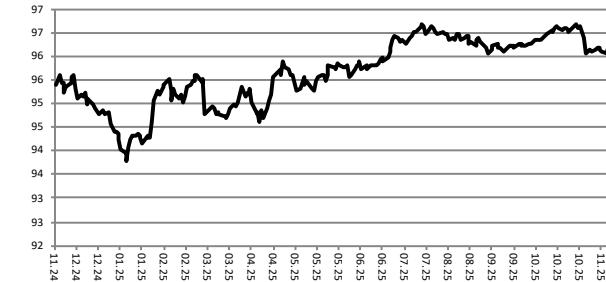
Company Description

BP Capital Markets P.L.C. operates as a special purpose entity. The Company offers liquefied natural gas (LNG), oil and gas, and lower carbon fuels and products. BP Capital Markets serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1637863546	EUR	96.6	100000
Coupon	Coupon Type	Maturity	Call Date
1.637	FIXED	6/26/2029	3/26/2029
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	GB	Sr Unsecured
YTM	YTC	Duration	
2.6	2.7	3.4	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A1	STABLE	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (4/10)

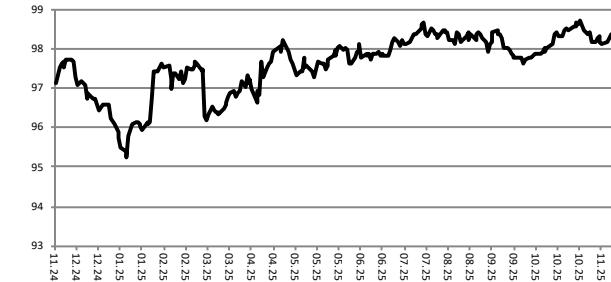
Company Description

Mercedes-Benz Group AG operates as an automotive company. The Company supplies passenger cars and vans, as well as car subscription and rental, financing, leasing, insurance brokerage, fleet management, digital services for charging and payment. Mercedes-Benz Group serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
DE000A289XG8	EUR	98.8	1000
Coupon	Coupon Type	Maturity	Call Date
2.375	FIXED	5/22/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Auto Manufacturers	DE	Sr Unsecured
YTM	YTC	Duration	
2.7	NA	4.1	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	NEG	STABLE

1-Year Daily Price Chart



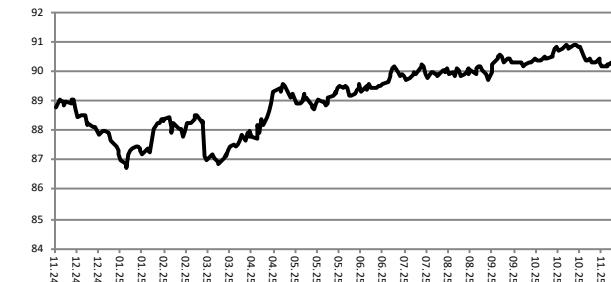
Company Description

The Coca-Cola Company manufactures, markets, and distributes soft drink concentrates and syrups. The Company also distributes and markets juice and juice-drink products. Coca-Cola distributes its products to retailers and wholesalers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2339398971	EUR	90.6	100000
Coupon	Coupon Type	Maturity	Call Date
0.4	FIXED	5/6/2030	NA
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Beverages	US	Sr Unsecured
YTM	YTC	Duration	
2.7	NA	4.3	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	A1	STABLE	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (5/10)

Company Description

Eli Lilly and Company discovers, develops, manufactures, and sells pharmaceutical products for humans and animals. The Company products are sold in countries around the world. Eli Lilly products include neuroscience, endocrine, anti-infectives, cardiovascular agents, oncology, and animal health products.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1240751229	EUR	97.7	100000
Coupon	Coupon Type	Maturity	Call Date
2.125	FIXED	6/3/2030	3/3/2030
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Pharmaceuticals	US	Sr Unsecured
YTM	YTC	Duration	
2.7	2.7	4.2	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	Aa3	POS	STABLE

1-Year Daily Price Chart



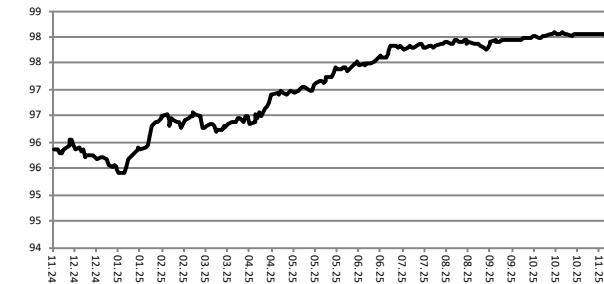
Company Description

La Banque Postale provides banking services. The Bank offers savings, loans, online brokerage, business funding, e-commerce, private equity, asset management, insurance, and personal banking services. La Banque Postale serves customers in France.

Bond Description

ISIN	Currency	Ask Price	Minimum
FR00140087C4	EUR	98.2	100000
Coupon	Coupon Type	Maturity	Call Date
1	VARIABLE	2/9/2028	2/9/2027
Market	Sector	Domicile	Seniority
EURO MTN	Banks	FR	Sr Non Preferred
YTM	YTC	Duration	
2.7	2.5	1.2	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (6/10)

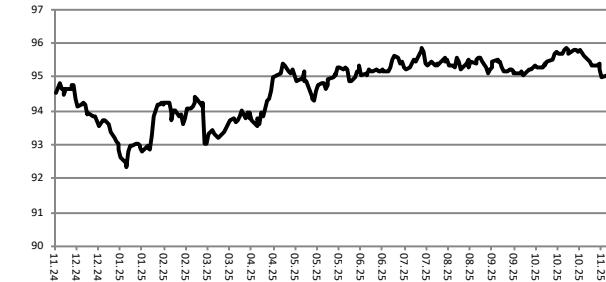
Company Description

Airbus SE manufactures airplanes and military equipment. The Company offers military fighter aircraft, commercial helicopters, missiles, satellites, and telecommunications and defense systems, as well as provides maintenance services. Airbus serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2185867913	EUR	95.4	100000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	6/9/2030	3/9/2030
Market	Sector	Domicile	Seniority
EURO MTN	Aerospace/Defense	FR	Sr Unsecured
YTM	YTC	Duration	
2.7	2.8	4.3	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A1	STABLE	STABLE

1-Year Daily Price Chart



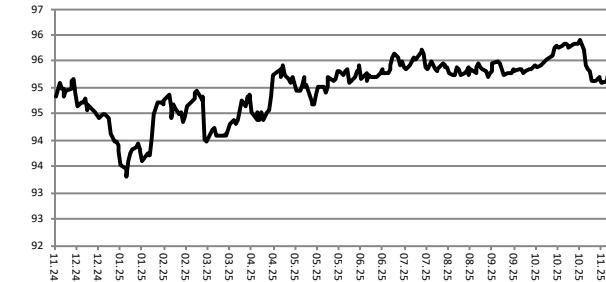
Company Description

Heineken N.V. produces and distributes beverages internationally. The Company produces beers, spirits, wines, and soft drinks under various brand names.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1691781865	EUR	95.6	100000
Coupon	Coupon Type	Maturity	Call Date
1.5	FIXED	10/3/2029	7/3/2029
Market	Sector	Domicile	Seniority
EURO MTN	Beverages	NL	Sr Unsecured
YTM	YTC	Duration	
2.7	2.8	3.7	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	A3	STABLE	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (7/10)

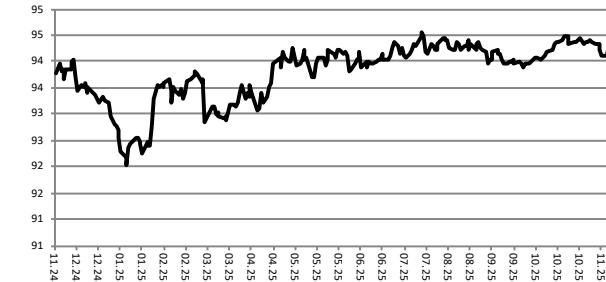
Company Description

Vinci provides concessions, energy, and construction services. The Company designs, finances, builds, and operates infrastructure and facilities for transportation, energy, and construction industries. Vinci serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
FR0013310455	EUR	94.5	100000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	1/22/2030	10/22/2029
Market	Sector	Domicile	Seniority
EURO MTN	Commercial Services	FR	Sr Unsecured
YTM	YTC	Duration	
2.8	2.9	3.9	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	STABLE	STABLE

1-Year Daily Price Chart



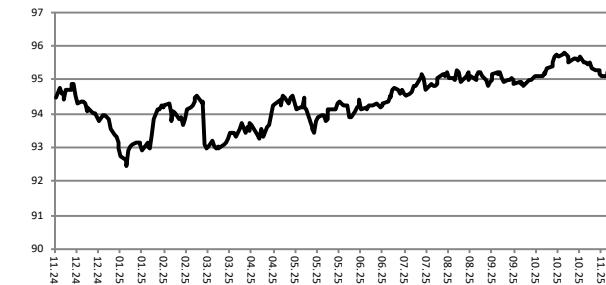
Company Description

SSE plc generates, transmits, distributes, and supplies electricity to industrial, commercial, and domestic customers in the United Kingdom and Ireland. The Company also stores and distributes natural gas, and operates a telecommunications network that offers bandwidth and capacity to companies, public sector organizations, Internet service providers, and others.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2156787173	EUR	95.6	100000
Coupon	Coupon Type	Maturity	Call Date
1.75	FIXED	4/16/2030	1/16/2030
Market	Sector	Domicile	Seniority
EURO MTN	Electric	GB	Sr Unsecured
YTM	YTC	Duration	
2.8	2.9	4.1	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (8/10)

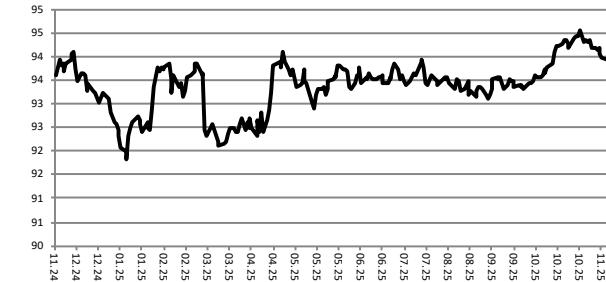
Company Description

Vodafone Group PLC provides wireless communication services. The Company offers mobile telecommunications services including voice and data communications. Vodafone Group serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2002018500	EUR	94.3	100000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	11/24/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Telecommunications	GB	Sr Unsecured
YTM	YTC	Duration	
2.9	NA	4.7	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

1-Year Daily Price Chart



Company Description

Volkswagen International Finance N.V. operates as a special purpose entity. The Company focuses on its automotive and financial services divisions. Volkswagen International Finance serves customers in the Netherlands.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1167667283	EUR	95.2	1000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	1/16/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Auto Manufacturers	NL	Sr Unsecured
YTM	YTC	Duration	
2.9	NA	3.9	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	NA	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (9/10)

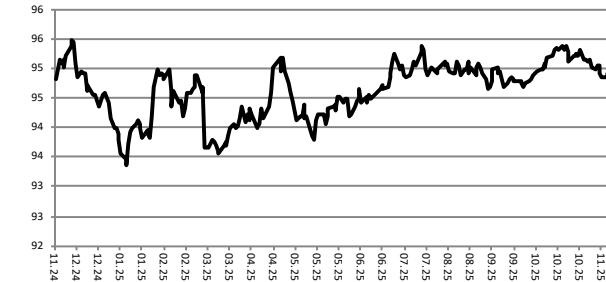
Company Description

3M Company conducts operations in electronics, telecommunications, industrial, consumer and office, health care, safety, and other markets. The Company businesses share technologies, manufacturing operations, marketing channels, and other resources. 3M serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS1234373733	EUR	95.2	100000
Coupon	Coupon Type	Maturity	Call Date
1.75	FIXED	5/15/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Miscellaneous Manufactu	US	Sr Unsecured
YTM	YTC	Duration	
2.9	NA	4.2	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	A3	STABLE	STABLE

1-Year Daily Price Chart



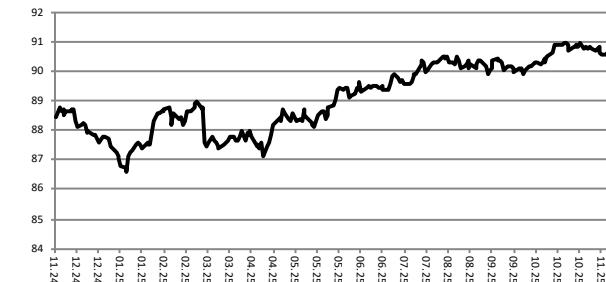
Company Description

American Tower Corporation is a real estate investment trust that owns, operates, and develops wireless communications and broadcast towers in the United States. The Company leases antennae sites on multi-tenant towers for a diverse range of wireless communications industries, including personal communications services, paging, and cellular.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2393701953	EUR	91.0	100000
Coupon	Coupon Type	Maturity	Call Date
0.95	FIXED	10/5/2030	7/5/2030
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	REITS	US	Sr Unsecured
YTM	YTC	Duration	
3.0	3.1	4.6	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa3	STABLE	POS

1-Year Daily Price Chart



Source: Bloomberg

Bond Collections (10/10)

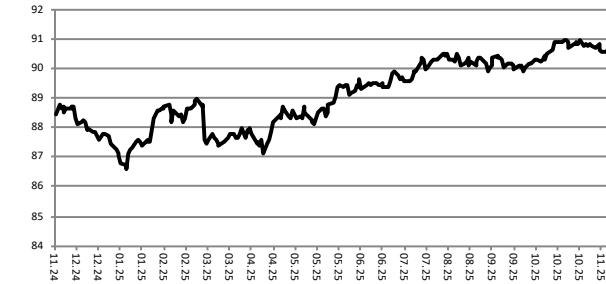
Company Description

Prosus N.V. provides internet based services. The Company focuses on investments in internet, digital media, e-commerce retailing, and consumer internet companies. Prosus serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Minimum
XS2360853332	EUR	94.0	100000
Coupon	Coupon Type	Maturity	Call Date
1.288	FIXED	7/13/2029	4/13/2029
Market	Sector	Domicile	Seniority
EURO MTN	Internet	NL	Sr Unsecured
YTM	YTC	Duration	
3.1	3.2	3.4	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

1-Year Daily Price Chart



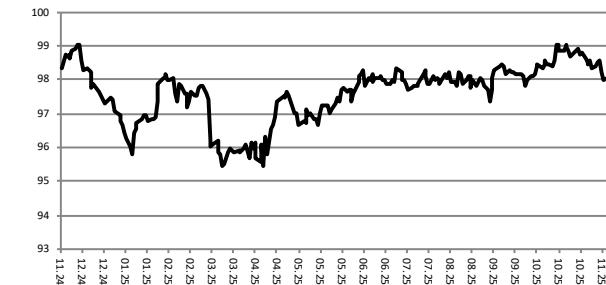
Company Description

UBS Group AG provides financial services to private, corporate, and institutional clients. The Company offers investment, retail, and corporate and institutional banking, as well as holistic wealth management planning and asset management services. UBS Group also offers securities services such as fund administration and third-party fund management.

Bond Description

ISIN	Currency	Ask Price	Minimum
CH1174335740	EUR	98.4	100000
Coupon	Coupon Type	Maturity	Call Date
2.875	VARIABLE	4/2/2032	4/2/2031
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Banks	CH	Sr Unsecured
YTM	YTC	Duration	
3.3	3.2	4.8	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A2	STABLE	STABLE

1-Year Daily Price Chart



Source: Bloomberg

Cumulative default rates 1983-2024

Moody's Rating	1-Year	3-Year	5-Year	7-Year	10-Year
Aaa	0.00%	0.01%	0.06%	0.12%	0.12%
Aa	0.02%	0.11%	0.28%	0.46%	0.68%
A	0.05%	0.49%	0.70%	1.16%	1.88%
Baa	0.17%	1.06%	1.40%	2.09%	3.27%
Ba	0.88%	6.09%	7.85%	11.00%	15.21%
B	3.10%	16.18%	20.02%	26.53%	33.87%
Caa-C	8.94%	27.91%	32.69%	39.93%	47.86%

Source: Moody's

Terminology

Abbreviation / Name	Definition
MKT	The regional market of issue of the bond.
CNTRY	Country of incorporation.
RANK	The seniority rank of the bond.
CPN	The coupon of the bond expressed as a percentage per annum.
MTY DATE	The maturity or expiry date of the bond on which final redemption is expected.
CALL DATE	The next call date of the bond. A call date is a date on which the issuer may redeem the bond early.
RATING	Bloomberg composite credit rating of the bond issue.
ASK	The indicative ask or purchase price. Actual purchase may differ substantially.
YTM	Yield-to-maturity of the bond based on the indicative ask price.
YTC	Yield-to-call of the bond based on the indicative ask price on the assumption the bond would be redeemed on the next call date.
MIN	Minimum denomination of the bond.
Coupon Type	Whether the coupon is fixed or variable.
Domicile	Country of domicile of company's senior management.
Seniority	The seniority rank of the bond.
S&P	S&P credit rating of the bond.
Moody's	Moody's credit rating of the bond.

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