

For Information Purposes Only

**portfoliocoach.ch**  
*Knowing what to do, doing what you know*

**USD Bond Collection > 4%**

Low-to-Medium Risk

26.11.2025

# Bond Collection



ISIN	NAME	MARKET	CNTRY	SECTOR	RANK	CPN	MATURITY	CALL DATE	RATING	CURR	ASK	YTM	YTC	MIN
US031162DD92	AMGEN INC	GLOBAL	US	Medical-Biomedical/Gene	Sr Unsecured	3	2/22/2029	12/22/2028	BBB	USD	96.9	4.0	4.1	2'000
US892331AN94	TOYOTA MOTOR CORP	GLOBAL	JP	Auto-Cars/Light Trucks	Sr Unsecured	2.362	3/25/2031	12/25/2030	A+	USD	92.1	4.0	4.1	2'000
US88579YBN04	3M COMPANY	GLOBAL	US	Diversified Manufact Op	Sr Unsecured	3.05	4/15/2030	1/15/2030	BBB+	USD	96.0	4.0	4.1	2'000
US713448FE31	PEPSICO INC	GLOBAL	US	Beverages-Non-alcoholic	Sr Unsecured	1.95	10/21/2031	7/21/2031	A+	USD	89.1	4.1	4.1	2'000
USU57346AK10	MARS INC	EURO-DOLLAR	US	Food-Misc/Diversified	Sr Unsecured	1.625	7/16/2032	4/16/2032	A	USD	85.7	4.1	4.2	2'000
USU2339CDU90	MERCEDES-BENZ FIN NA	EURO-DOLLAR	DE	Auto-Cars/Light Trucks	Sr Unsecured	3.1	8/15/2029	NA	A	USD	96.5	4.1	NA	150'000
US31428XDF06	FEDEX CORP	GLOBAL	US	Transport-Services	Sr Unsecured	3.1	8/5/2029	5/5/2029	BBB	USD	96.5	4.1	4.2	2'000
USG06940AE30	BAE SYSTEMS PLC	EURO-DOLLAR	GB	Aerospace/Defense	Sr Unsecured	3.4	4/15/2030	1/15/2030	BBB+	USD	97.0	4.2	4.2	200'000
US24422EWH88	JOHN DEERE CAPITAL CORP	DOMESTIC MTN	US	Machinery-Farm	Sr Unsecured	3.9	6/7/2032	NA	A	USD	98.5	4.2	NA	1'000
US63111XAD30	NASDAQ INC	GLOBAL	US	Finance-Other Services	Sr Unsecured	1.65	1/15/2031	10/15/2030	BBB+	USD	88.5	4.2	4.3	2'000
US747525BP77	QUALCOMM INC	GLOBAL	US	Semicon Compo-Intg Circu	Sr Unsecured	1.65	5/20/2032	2/20/2032	A	USD	85.8	4.2	4.3	2'000
US406216BL45	HALLIBURTON CO	GLOBAL	US	Oil-Field Services	Sr Unsecured	2.92	3/1/2030	12/1/2029	BBB+	USD	95.0	4.2	4.3	2'000
US084659BD28	BERKSHIRE HATHAWAY ENERG	GLOBAL	US	Electric-Integrated	Sr Unsecured	1.65	5/15/2031	2/15/2031	A-	USD	87.5	4.2	4.4	2'000
US31428XDH61	FEDEX CORP	GLOBAL	US	Transport-Services	Sr Unsecured	2.4	5/15/2031	2/15/2031	BBB	USD	90.7	4.3	4.4	2'000
US11135FAS02	BROADCOM INC	GLOBAL	US	Electronic Compo-Semicon	Sr Unsecured	4.3	11/15/2032	8/15/2032	BBB+	USD	99.5	4.4	4.4	2'000
USY5257YAJ65	LENOVO GROUP LTD	EURO-DOLLAR	CN	Computers	Sr Unsecured	3.421	11/2/2030	8/2/2030	BBB	USD	95.7	4.4	4.4	200'000
USU9273ADB80	VOLKSWAGEN GROUP AMERICA	EURO-DOLLAR	DE	Auto-Cars/Light Trucks	Sr Unsecured	3.75	5/13/2030	NA	BBB+	USD	97.0	4.5	NA	200'000
US168863DT21	REPUBLIC OF CHILE	GLOBAL	CL	Sovereign	Sr Unsecured	2.55	7/27/2033	4/27/2033	A-	USD	87.2	4.6	4.6	200'000
US961214EX77	WESTPAC BANKING CORP	GLOBAL	AU	Commer Banks Non-US	Subordinated	3.02	11/18/2036	11/18/2031	A-	USD	90.7	4.9	4.8	2'000
XS2283177561	ZURICH FINANCE IRELAND	EURO MTN	CH	Property/Casualty Ins	Subordinated	3	4/19/2051	1/19/2031	A+	USD	90.7	5.9	5.1	200'000

# Bond Collection (1/10)

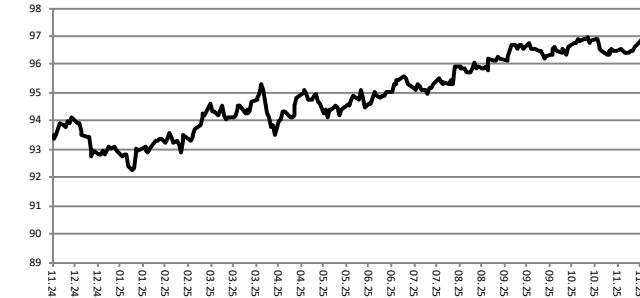
## Company Description

Amgen Inc. is an independent biotechnology medicines company that discovers, develops, manufactures, and markets medicines for grievous illnesses. The Company focuses on human therapeutics and concentrates on innovating novel medicines based on cellular and molecular biology.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US031162DD92	USD	96.9	2000
Coupon	Coupon Type	Maturity	Call Date
3	FIXED	2/22/2029	12/22/2028
Market	Sector	Domicile	Seniority
GLOBAL	Biotechnology	US	Sr Unsecured
YTM	YTC	Duration	
4.0	4.1	3.0	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

## 1-Year Daily Price Chart



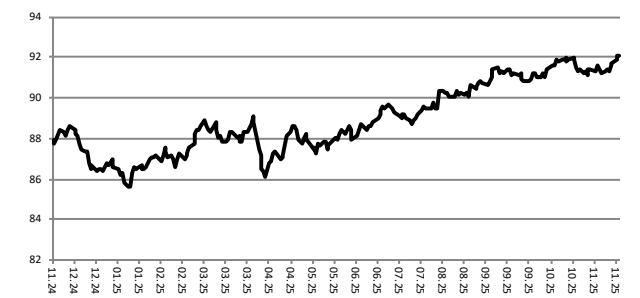
## Company Description

Toyota Motor Corporation manufactures, sells, leases, and repairs passenger cars, trucks, buses, and their related parts worldwide. The Company also operates financing services through their subsidiaries. Toyota Motor builds homes, produces pleasure boats, and develops intelligent transportation systems including radar cruise control and electronic toll collection systems.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US892331AN94	USD	92.1	2000
Coupon	Coupon Type	Maturity	Call Date
2.362	FIXED	3/25/2031	12/25/2030
Market	Sector	Domicile	Seniority
GLOBAL	Auto Manufacturers	JP	Sr Unsecured
YTM	YTC	Duration	
4.0	4.1	4.9	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	A1	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (2/10)

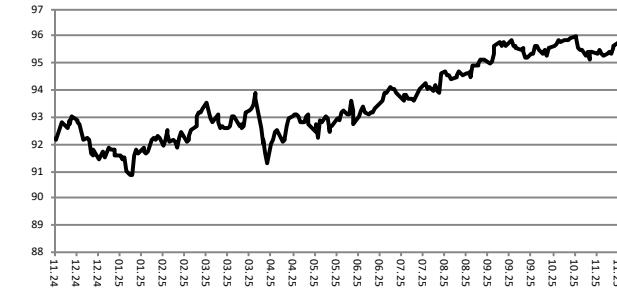
## Company Description

3M Company conducts operations in electronics, telecommunications, industrial, consumer and office, health care, safety, and other markets. The Company businesses share technologies, manufacturing operations, marketing channels, and other resources. 3M serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US88579YBN04	USD	96.0	2000
Coupon	Coupon Type	Maturity	Call Date
3.05	FIXED	4/15/2030	1/15/2030
Market	Sector	Domicile	Seniority
GLOBAL	Miscellaneous Manufactu	US	Sr Unsecured
YTM	YTC	Duration	
4.0	4.1	4.0	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	A3	STABLE	STABLE

## 1-Year Daily Price Chart



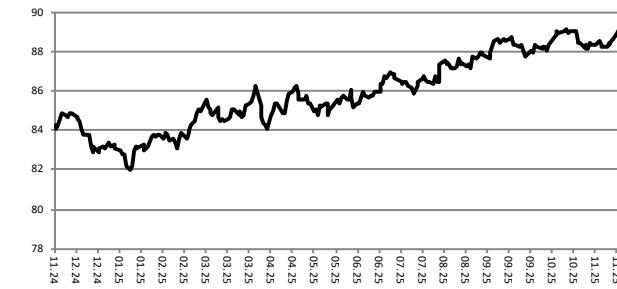
## Company Description

PepsiCo, Inc. operates foods and beverages businesses. The Company manufactures markets and sells a variety of grain-based snacks, carbonated and non-carbonated beverages, and foods. PepsiCo serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US713448FE31	USD	89.1	2000
Coupon	Coupon Type	Maturity	Call Date
1.95	FIXED	10/21/2031	7/21/2031
Market	Sector	Domicile	Seniority
GLOBAL	Beverages	US	Sr Unsecured
YTM	YTC	Duration	
4.1	4.1	5.5	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	A1	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (3/10)

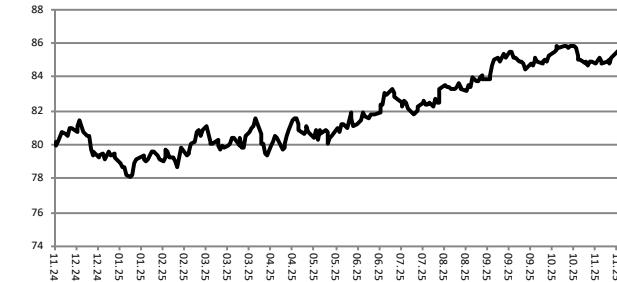
## Company Description

Mars, Incorporated manufactures packaged food products. The Company produces confectionery, beverages, pet foods, and other food products, as well as offers animal care services. Mars serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
USU57346AK10	USD	85.7	2000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	7/16/2032	4/16/2032
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Food	US	Sr Unsecured
YTM	YTC	Duration	
4.1	4.2	6.1	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	STABLE	STABLE

## 1-Year Daily Price Chart



## Company Description

Mercedes-Benz Group AG operates as an automotive company. The Company supplies passenger cars and vans, as well as car subscription and rental, financing, leasing, insurance brokerage, fleet management, digital services for charging and payment. Mercedes-Benz Group serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
USU2339CDU90	USD	96.5	150000
Coupon	Coupon Type	Maturity	Call Date
3.1	FIXED	8/15/2029	NA
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Auto Manufacturers	US	Sr Unsecured
YTM	YTC	Duration	
4.1	NA	3.4	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	NA	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (4/10)

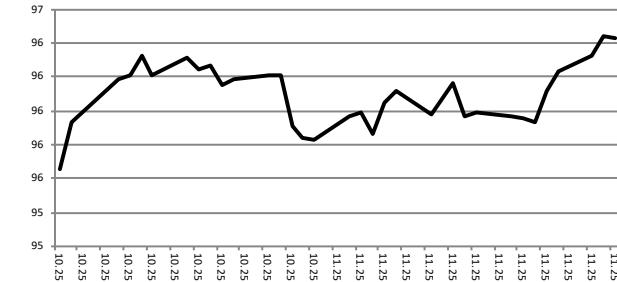
## Company Description

FedEx Corporation delivers packages and freight to multiple countries and territories through an integrated global network. The Company provides worldwide express and freight delivery, ground small-parcels, less-than-truckload, supply chain management, customs brokerage services, trade facilitation, and electronic commerce solutions.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US31428XDF06	USD	96.5	2000
Coupon	Coupon Type	Maturity	Call Date
3.1	FIXED	8/5/2029	5/5/2029
Market	Sector	Domicile	Seniority
GLOBAL	Transportation	US	Sr Unsecured
YTM	YTC	Duration	
4.1	4.2	3.4	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



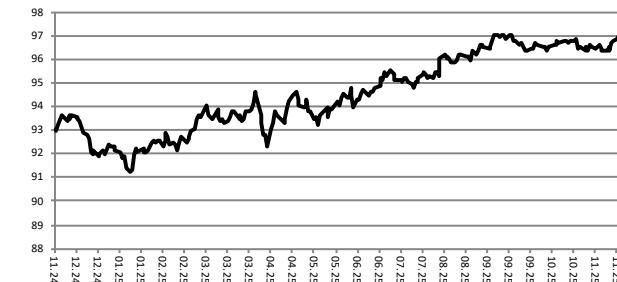
## Company Description

BAE Systems plc develops, delivers, and supports advanced defense and aerospace systems. The Group manufactures military aircraft, surface ships, submarines, radar, avionics, communications, electronics, and guided weapon systems. BAE Systems services clients located throughout the world.

## Bond Description

ISIN	Currency	Ask Price	Minimum
USG06940AE30	USD	97.0	200000
Coupon	Coupon Type	Maturity	Call Date
3.4	FIXED	4/15/2030	1/15/2030
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Aerospace/Defense	GB	Sr Unsecured
YTM	YTC	Duration	
4.2	4.2	4.0	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	Baa1	STABLE	POS

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (5/10)

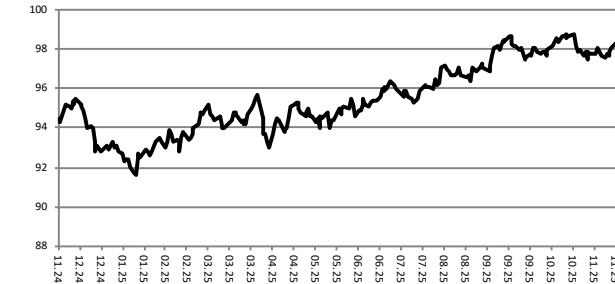
## Company Description

John Deere Capital Corporation provides machinery financing services. The Company offers agriculture, construction, forestry, turf, and utility equipment lending services. John Deere Capital serves clients worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US24422EWH88	USD	98.5	1000
Coupon	Coupon Type	Maturity	Call Date
3.9	FIXED	6/7/2032	NA
Market	Sector	Domicile	Seniority
DOMESTIC MTN	Machinery-Diversified	US	Sr Unsecured
YTM	YTC	Duration	
4.2	NA	5.6	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A1	STABLE	STABLE

## 1-Year Daily Price Chart



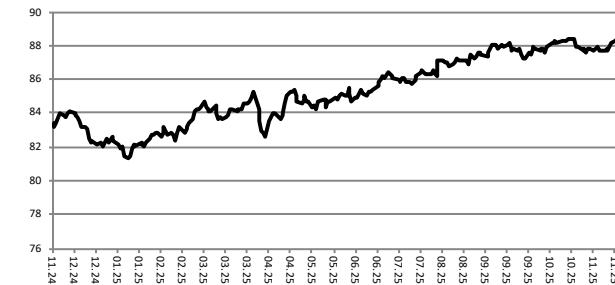
## Company Description

Nasdaq, Inc. operates as a stock exchange. The Company provides trading, clearing, exchange technology, regulatory, securities listing, analysis, investing tools and guides, financial, and information services. Nasdaq offers its services worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US63111XAD30	USD	88.5	2000
Coupon	Coupon Type	Maturity	Call Date
1.65	FIXED	1/15/2031	10/15/2030
Market	Sector	Domicile	Seniority
GLOBAL	Diversified Finan Serv	US	Sr Unsecured
YTM	YTC	Duration	
4.2	4.3	4.8	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (6/10)

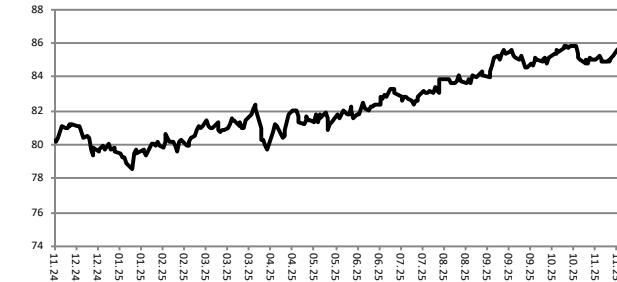
## Company Description

Qualcomm Incorporated operates as a multinational semiconductor and telecommunications equipment company. The Company develops and delivers digital wireless communications products and services based on CDMA digital technology. Qualcomm serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US747525BP77	USD	85.8	2000
Coupon	Coupon Type	Maturity	Call Date
1.65	FIXED	5/20/2032	2/20/2032
Market	Sector	Domicile	Seniority
GLOBAL	Semiconductors	US	Sr Unsecured
YTM	YTC	Duration	
4.2	4.3	6.0	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	STABLE	STABLE

## 1-Year Daily Price Chart



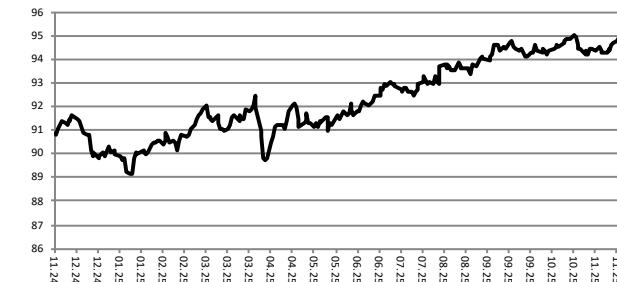
## Company Description

Halliburton Company provides energy and engineering and construction services, as well as manufactures products for the energy industry. The Company offers services and products and integrated solutions to customers in the exploration, development, and production of oil and natural gas.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US406216BL45	USD	95.0	2000
Coupon	Coupon Type	Maturity	Call Date
2.92	FIXED	3/1/2030	12/1/2029
Market	Sector	Domicile	Seniority
GLOBAL	Oil&Gas Services	US	Sr Unsecured
YTM	YTC	Duration	
4.2	4.3	3.9	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	A3	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (7/10)

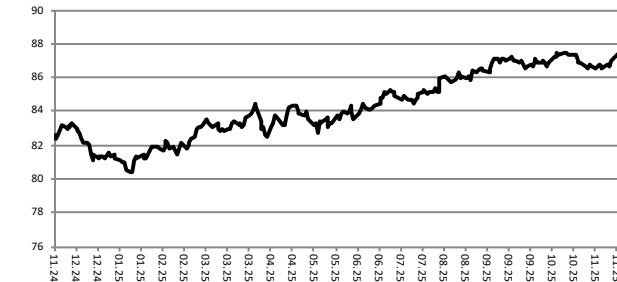
## Company Description

Berkshire Hathaway Energy Company operates as a renewable energy company. The Company generates energy from coal, natural gas, steam, hydroelectric, wind, solar, geothermal, nuclear, and black liquor resources. Berkshire Hathaway Energy serves customers in the United States.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US084659BD28	USD	87.5	2000
Coupon	Coupon Type	Maturity	Call Date
1.65	FIXED	5/15/2031	2/15/2031
Market	Sector	Domicile	Seniority
GLOBAL	Electric	US	Sr Unsecured
YTM	YTC	Duration	
4.2	4.4	5.1	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	STABLE	STABLE

## 1-Year Daily Price Chart



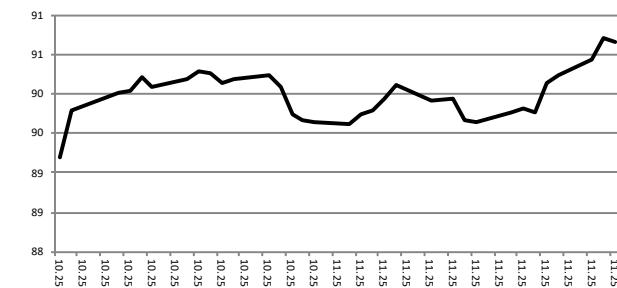
## Company Description

FedEx Corporation delivers packages and freight to multiple countries and territories through an integrated global network. The Company provides worldwide express and freight delivery, ground small-parcels, less-than-truckload, supply chain management, customs brokerage services, trade facilitation, and electronic commerce solutions.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US31428XDH61	USD	90.7	2000
Coupon	Coupon Type	Maturity	Call Date
2.4	FIXED	5/15/2031	2/15/2031
Market	Sector	Domicile	Seniority
GLOBAL	Transportation	US	Sr Unsecured
YTM	YTC	Duration	
4.3	4.4	5.0	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (8/10)

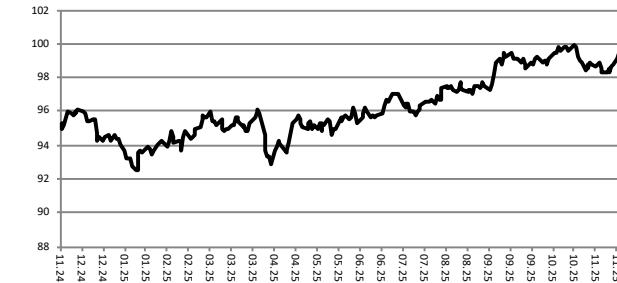
## Company Description

Broadcom Inc. designs, develops, and supplies semiconductor and infrastructure software solutions. The Company offers digital and mixed signal complementary metal oxide semiconductor-based devices and analog III-V based products, as well as provides enterprise and data center networking, home connectivity, set-top boxes, broadband access, and telecommunication equipment.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US11135FAS02	USD	99.5	2000
Coupon	Coupon Type	Maturity	Call Date
4.3	FIXED	11/15/2032	8/15/2032
Market	Sector	Domicile	Seniority
GLOBAL	Semiconductors	US	Sr Unsecured
YTM	YTC	Duration	
4.4	4.4	5.9	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	POS	POS

## 1-Year Daily Price Chart



## Company Description

Lenovo Group Limited develops, manufactures, and distributes intelligent devices. The Company provides laptops, desktops, tablet PCs, accessories, and data center equipment such as servers and storage, as well as offers infrastructure solutions and software services. Lenovo Group serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
USY5257YAJ65	USD	95.7	200000
Coupon	Coupon Type	Maturity	Call Date
3.421	FIXED	11/2/2030	8/2/2030
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Computers	CN	Sr Unsecured
YTM	YTC	Duration	
4.4	4.4	4.5	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (9/10)

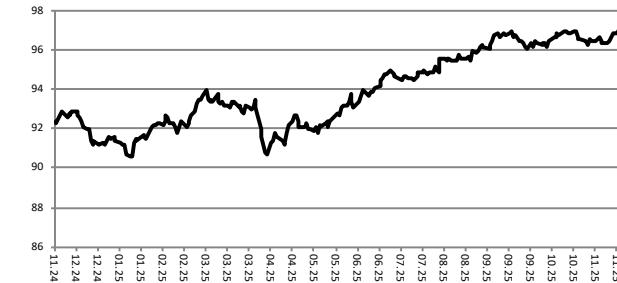
## Company Description

Volkswagen AG manufactures and sells vehicles. The Company offers economy and luxury automobiles, sports cars, trucks, and commercial vehicles. Volkswagen serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
USU9273ADB80	USD	97.0	200000
Coupon	Coupon Type	Maturity	Call Date
3.75	FIXED	5/13/2030	NA
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Auto Manufacturers	US	Sr Unsecured
YTM	YTC	Duration	
4.5	NA	4.0	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	NA	STABLE

## 1-Year Daily Price Chart



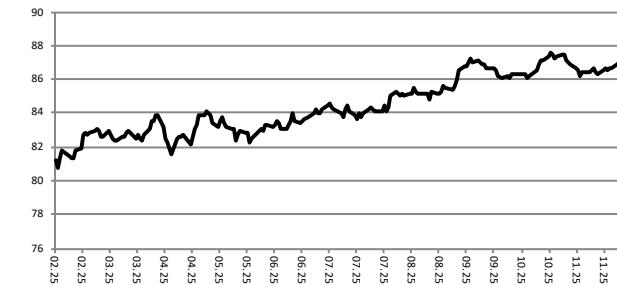
## Company Description

#N/A N/A Equity

## Bond Description

ISIN	Currency	Ask Price	Minimum
US168863DT21	USD	87.1	200000
Coupon	Coupon Type	Maturity	Call Date
2.55	FIXED	7/27/2033	4/27/2033
Market	Sector	Domicile	Seniority
GLOBAL	Sovereign	CL	Sr Unsecured
YTM	YTC	Duration	
4.6	4.6	6.7	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collection (10/10)

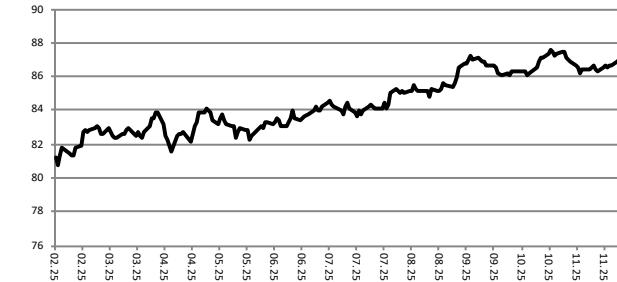
## Company Description

Westpac Banking Corporation provides banking services. The Bank offers accounts checking, savings deposits, money market, mortgage, and term loans services, as well as card facilities and internet banking services. Westpac Banking serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Minimum
US961214EX77	USD	90.7	2000
Coupon	Coupon Type	Maturity	Call Date
3.02	VARIABLE	11/18/2036	11/18/2031
Market	Sector	Domicile	Seniority
GLOBAL	Banks	AU	Subordinated
YTM	YTC	Duration	
4.9	4.8	5.3	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	STABLE	STABLE

## 1-Year Daily Price Chart



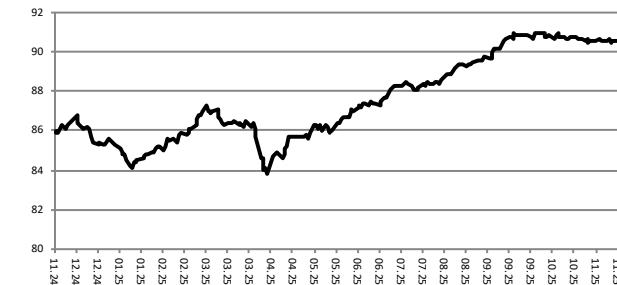
## Company Description

Zuerich Versicherungs-Gesellschaft AG operates as an insurance company. The Company provides general, life, home, travel, and automobile insurance policies, as well as life insurance, investment, and protection solutions. Zuerich Versicherungs-Gesellschaft serves clients in Switzerland.

## Bond Description

ISIN	Currency	Ask Price	Minimum
XS2283177561	USD	90.7	200000
Coupon	Coupon Type	Maturity	Call Date
3	VARIABLE	4/19/2051	1/19/2031
Market	Sector	Domicile	Seniority
EURO MTN	Insurance	IE	Subordinated
YTM	YTC	Duration	
5.9	5.1	4.5	
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	A1	NA	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Cumulative default rates 1983-2024

Moody's Rating	1-Year	3-Year	5-Year	7-Year	10-Year
Aaa	0.00%	0.01%	0.06%	0.12%	0.12%
Aa	0.02%	0.11%	0.28%	0.46%	0.68%
A	0.05%	0.49%	0.70%	1.16%	1.88%
Baa	0.17%	1.06%	1.40%	2.09%	3.27%
Ba	0.88%	6.09%	7.85%	11.00%	15.21%
B	3.10%	16.18%	20.02%	26.53%	33.87%
Caa-C	8.94%	27.91%	32.69%	39.93%	47.86%

Source: Moody's

# Terminology

Abbreviation / Name	Definition
MKT	The regional market of issue of the bond.
CNTRY	Country of incorporation.
RANK	The seniority rank of the bond.
CPN	The coupon of the bond expressed as a percentage per annum.
MTY DATE	The maturity or expiry date of the bond on which final redemption is expected.
CALL DATE	The next call date of the bond. A call date is a date on which the issuer may redeem the bond early.
RATING	Bloomberg composite credit rating of the bond issue.
ASK	The indicative ask or purchase price. Actual purchase may differ substantially.
YTM	Yield-to-maturity of the bond based on the indicative ask price.
YTC	Yield-to-call of the bond based on the indicative ask price on the assumption the bond would be redeemed on the next call date.
MIN	Minimum denomination of the bond.
Coupon Type	Whether the coupon is fixed or variable.
Domicile	Country of domicile of company's senior management.
Seniority	The seniority rank of the bond.
S&P	S&P credit rating of the bond.
Moody's	Moody's credit rating of the bond.

Source: Bloomberg

# Legal Disclaimer

The information contained in this document constitutes neither an offer nor an individual recommendation or solicitation to buy or sell investment instruments or to engage in other transactions. It is for information purposes only. The information used herein originates from sources that we consider reliable, but for whose trustworthiness the Atiyyah Investment Intelligence (AII) assumes no liability. AII also assumes no liability or guarantee for the accuracy, balance or completeness of the information. The content of documents may change at any time, and AII is under no obligation to update these documents or to inform recipients of these documents of any changes. All information, in particular information on prices, risks and opportunities, is provided without guarantee. AII does not provide any legal or tax advice in connection with any investment ideas or services. It is the responsibility of clients or interested parties to obtain appropriate advice from independent legal or tax advisors. Please seek advice from qualified personnel before making any investment decisions or decisions in which tax aspects play a role. The value of investments, however safe they are perceived to be, may rise or fall. Investments in foreign currencies are also subject to currency fluctuations. The future performance of investments cannot be derived from past price trends. AII disclaims, without limitation, all liability for any loss or damage (whether direct, indirect or consequential) of any kind arising out of or in connection with the use of this material. These documents and their contents are not intended for persons who are subject to a legal system which prohibits the distribution or transfer of these documents or which makes such distribution or transfer subject to the existence of a corresponding license. Persons who come into possession of these documents must inform themselves about any restrictions and comply with them. All rights to illustrations used in these documents (images, graphics, etc.) remain with AII or the respective rights holders.

