

For Information Purposes Only

portfoliocoach.ch
Knowing what to do, doing what you know

USD Stock Collection

Russell 3000: Growth **with** Momentum

22.01.2026

Stock Collection



ISIN	TICKER	NAME	SECTOR	PRICE (USD)	MKT CAP (MN)	ANR	RETURN% 1-YEAR	EPS GR% 2024	EPS GR% 2025E	EPS GR% 2026E	EPS GR% 2027E	REV GR% 2024	REV GR% 2025E	REV GR% 2026E	REV GR% 2027E	RANK
US00217D1000	ASTS US	AST SPACEMOBILE INC	Telecommunications	108.0	39'863	3.4	384.3	-81%	40%	31%	68%	500%	500%	333%	209%	1
US40131M1099	GH US	GUARDANT HEALTH INC	Healthcare-Products	119.7	15'360	4.7	151.0	36%	-8%	40%	55%	31%	31%	27%	27%	2
US87305R1095	TTMI US	TTM TECHNOLOGIES	Electronics	96.6	9'985	5.0	282.9	28%	28%	38%	26%	10%	13%	17%	11%	3
US1999081045	FIX US	COMFORT SYSTEMS USA INC	Engineering&Construction	1107.7	39'071	4.5	111.7	67%	79%	17%	15%	35%	25%	16%	11%	4
US1468691027	CVNA US	CARVANA CO	Retail	474.2	99'616	4.2	98.5	112%	224%	44%	94%	27%	46%	28%	24%	5
US0320951017	APH US	AMPHENOL CORP-CL A	Electronics	149.9	183'455	4.3	100.7	26%	76%	30%	16%	21%	50%	28%	15%	6
US19247G1076	COHR US	COHERENT CORP	Electronics	200.8	31'553	4.4	94.4	87%	43%	46%	25%	15%	16%	18%	13%	7
US1921085049	CDE US	COEUR MINING INC	Mining	25.3	16'268	4.4	277.6	178%	414%	74%	16%	28%	97%	61%	-6%	8
US4824801009	KLAC US	KLA CORP	Semiconductors	1509.8	198'378	4.0	99.8	20%	24%	16%	22%	12%	15%	12%	12%	9
US04626A1034	ALAB US	ASTERA LABS INC	Semiconductors	171.9	29'031	4.4	44.8	219%	112%	30%	36%	242%	110%	45%	37%	10
US10806X1028	BBIO US	BRIDGEBIO PHARMA INC	Biotechnology	79.5	15'318	4.9	118.0	27%	-16%	52%	149%	500%	124%	81%	73%	11
US70975L1070	PEN US	PENUMBRA INC	Healthcare-Products	359.1	14'065	3.2	30.0	6%	72%	32%	26%	13%	16%	14%	14%	12
US29977A1051	EVR US	EVERCORE INC - A	Diversified Finan Serv	374.6	14'490	3.9	33.2	46%	43%	33%	30%	23%	23%	19%	15%	13
US92537N1081	VRT US	VERTIV HOLDINGS CO-A	Machinery-Constr&Mining	182.3	69'704	4.4	26.2	61%	44%	29%	25%	17%	28%	21%	17%	14
US5763231090	MTZ US	MASTEC INC	Engineering&Construction	238.6	18'827	4.7	55.4	101%	62%	28%	22%	3%	14%	10%	9%	15
US6323071042	NTRA US	NATERA INC	Healthcare-Products	248.0	34'583	4.8	41.4	60%	-57%	20%	80%	57%	32%	17%	20%	16
US02079K3059	GOOGL US	ALPHABET INC-CL A	Internet	330.8	3'991'801	4.7	69.2	30%	10%	9%	18%	15%	15%	15%	14%	17
US4432011082	HWM US	HOWMET AEROSPACE INC	Aerospace/Defense	217.0	87'250	4.7	76.3	46%	37%	21%	18%	12%	10%	11%	11%	18
US5588681057	MDGL US	MADRIGAL PHARMACEUTICALS INC	Pharmaceuticals	498.6	11'324	4.7	53.1	-10%	50%	106%	500%	500%	425%	54%	41%	19
US9807451037	WWD US	WOODWARD INC	Electronics	333.8	20'024	4.5	76.5	16%	10%	26%	19%	7%	7%	13%	11%	20

Stock Collection (1/10)

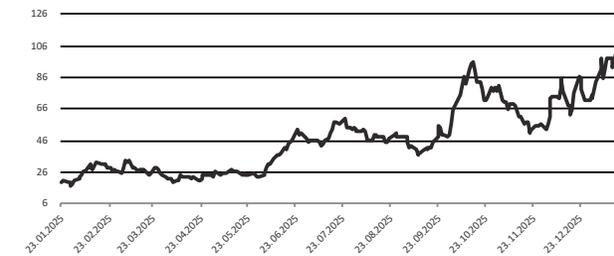
Company Description

AST SpaceMobile, Inc. is a telecommunication company. The Company provides cellular broadband network in space to be accessible directly by everyday smartphones for commercial use and other applications for government use. AST SpaceMobile operates worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
ASTS US	42'948.5	78.8	NASDAQ GS	Communications
Last Price	52W Hi	52W Lo	50D MA	200D MA
35.84	120.93	17.50	75.76	53.71
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
35.8%	62.3%	487.7%	58.2%	420.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
NA	227.1	27.2	NA	NA

1-Year Daily Price Chart



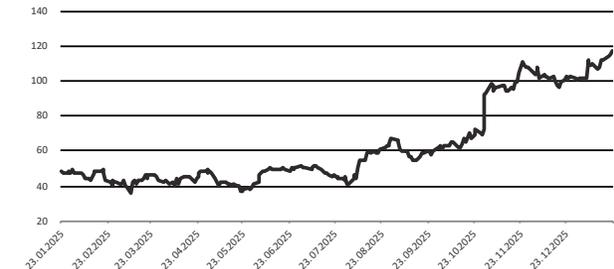
Company Description

Guardant Health, Inc. operates as a biotechnology company. The Company provides sequencing and cell diagnostics services for the cancer patients. Guardant Health serves patients worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
GH US	15'051.6	96.5	NASDAQ GS	Consumer, Non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
14.42	120.74	34.88	104.10	66.74
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
14.4%	69.1%	141.3%	64.8%	113.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
NA	12.9	NA	NA	0.0

1-Year Daily Price Chart



Stock Collection (2/10)

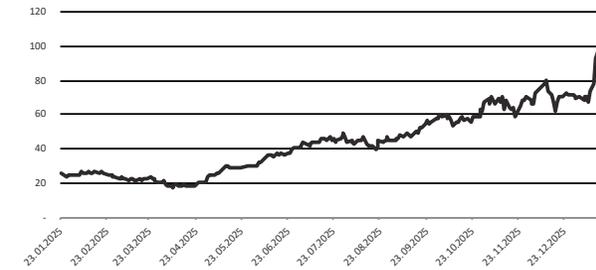
Company Description

TTM Technologies, Inc. is an independent provider of time-critical, one-stop manufacturing services for printed circuit boards. The circuit boards serve as a foundation for electronic products such as routers, switches, servers, memory modules, and cellular base stations. The Company's customers include original equipment manufacturers and electronic manufacturing services companies.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
TTMI US	10'077.8	97.5	NASDAQ.GS	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
36.23	106.68	15.77	73.46	49.86
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
36.2%	67.0%	277.9%	62.8%	234.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
32.2	3.2	5.8	31.7	NA

1-Year Daily Price Chart



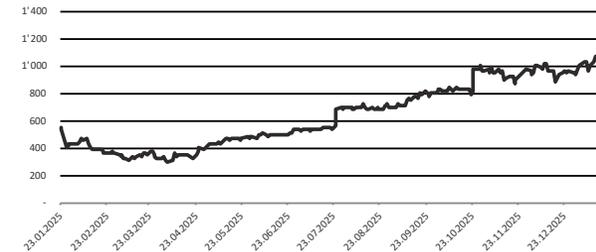
Company Description

Comfort Systems USA, Inc. provides heating, ventilation, and air conditioning system installation, maintenance, repair, and replacement services. The Company's commercial and industrial markets include office buildings, retail centers, apartment complexes, hotels, manufacturing plants, and government facilities.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
FIX US	39'917.3	98.7	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
17.23	1177.87	276.44	983.34	715.36
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
17.2%	37.2%	106.8%	33.7%	83.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
36.9	4.1	16.2	43.1	0.2

1-Year Daily Price Chart



Stock Collection (3/10)

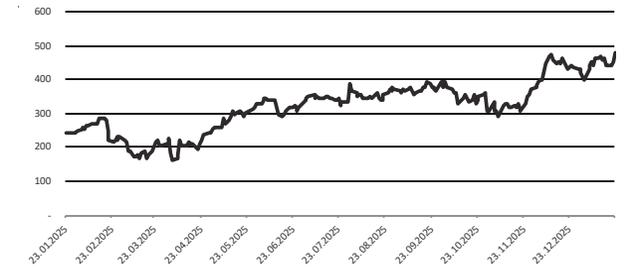
Company Description

Carvana Co. operates an online platform for buying used cars. The Company offers test drives, vehicle financing, and car reviews. Carvana serves customers in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
CVNA US	100'503.2	93.6	New York	Consumer, Cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
9.40	485.33	148.25	409.46	345.96
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
9.4%	39.9%	96.8%	36.4%	74.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
64.3	4.1	32.1	98.0	NA

1-Year Daily Price Chart



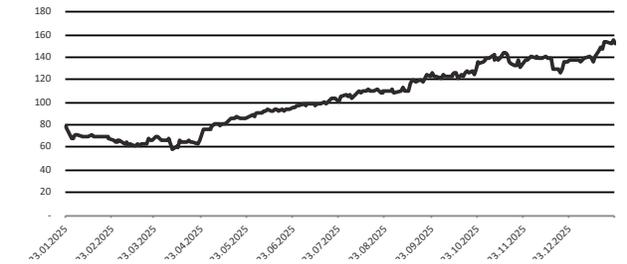
Company Description

Amphenol Corporation designs, manufactures, and markets electrical, electronic and fiber optic connectors, interconnect systems, and coaxial and flat-ribbon cable. The Company's products are used in a variety of industries, including telephone, wireless, and data communications systems, cable television systems, and commercial and military aerospace electronics.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
APH US	186'668.5	99.5	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
11.22	157.54	56.45	139.04	112.21
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
11.2%	12.7%	94.1%	9.9%	71.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
35.4	6.7	NA	41.2	0.5

1-Year Daily Price Chart



Stock Collection (4/10)

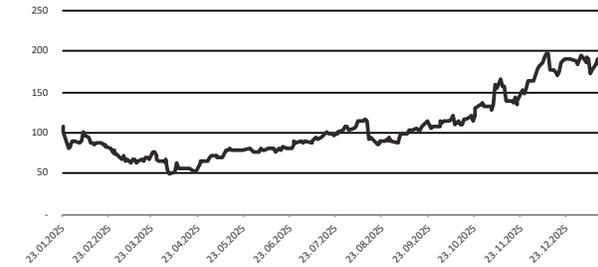
Company Description

Coherent Corp. designs engineered materials and optoelectronic components. The Company offers products to industrial, optical communications, military, life sciences, semiconductor equipment, and consumer markets. Coherent also manufactures semiconductor lasers and optics for high power industrial lasers, optical communications systems, datacenter connectivity, and 3D sensing.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
COHR US	31'858.2	98.4	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
5.65	213.30	45.58	175.20	114.21
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
5.7%	66.8%	88.1%	62.6%	66.5%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
31.4	4.6	4.5	20.7	0.0

1-Year Daily Price Chart



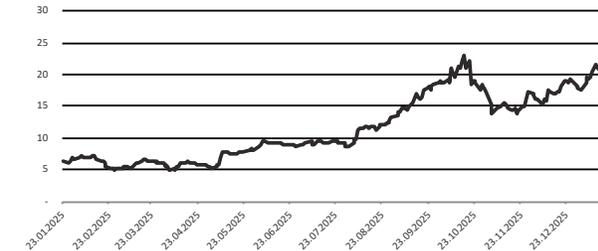
Company Description

Coeur Mining, Inc. operates as a mining company. The Company explores, develops, operates, and owns silver and gold mining properties. Coeur Mining serves customers globally.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
CDE US	16'547.1	87.6	New York	Basic Materials
Last Price	52W Hi	52W Lo	50D MA	200D MA
34.99	25.84	4.58	17.69	13.10
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
35.0%	35.8%	311.7%	32.3%	264.3%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
16.0	5.6	NA	26.7	NA

1-Year Daily Price Chart



Stock Collection (5/10)

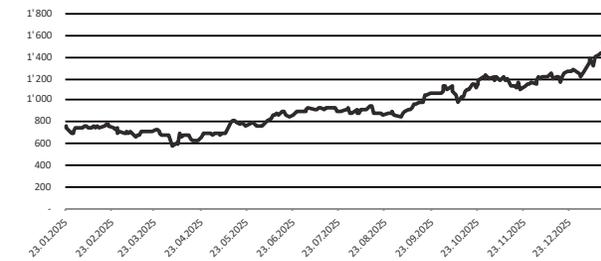
Company Description

KLA Corporation produces and distributes semiconductors. The Company offers surface profilers, nanomechanical testers, chips, and semiconductor assembly solutions. KLA markets its products in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
KLAC US	197'088.5	99.8	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
18.23	1581.34	551.33	1263.67	994.41
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
18.2%	29.4%	97.1%	26.1%	74.5%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
34.6	14.6	37.7	46.7	0.5

1-Year Daily Price Chart



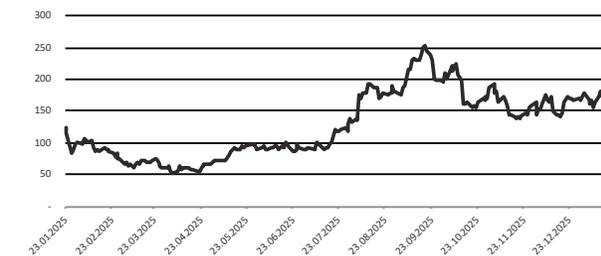
Company Description

Astera Labs, Inc. provides semiconductor-based connectivity solutions. The Company develops and deploys intelligent connectivity platforms built for cloud and AI infrastructure. Astera Labs serves customers in the United States, Canada, China, Taiwan, and Israel.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
ALAB US	29'786.2	80.7	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
4.45	262.90	47.13	160.72	141.52
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
4.5%	7.8%	42.5%	5.0%	26.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
76.0	27.0	23.4	110.4	NA

1-Year Daily Price Chart



Stock Collection (6/10)

Company Description

Bridgebio Pharma, Inc. operates as a bio technology company. The Company focuses on development of medicines for genetic diseases. Bridgebio Pharma serves patients worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
BBIO US	15'399.4	88.9	NASDAQ GS	Consumer, Non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
4.59	81.33	28.33	73.15	52.59
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
4.6%	48.5%	115.4%	44.7%	90.7%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
NA	20.8	NA	NA	NA

1-Year Daily Price Chart



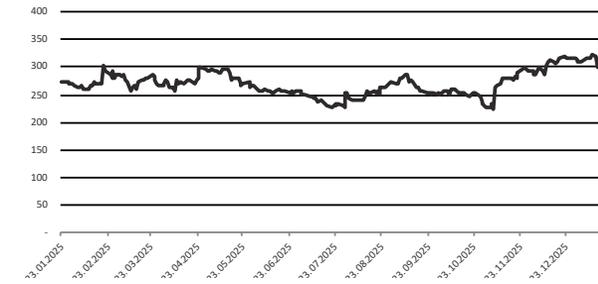
Company Description

Penumbra, Inc. designs, develops, manufactures, and markets medical devices. The Company offers peripheral vascular and neurovascular devices that help patients suffering from stroke and other neurovascular diseases. Penumbra operates in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
PEN US	14'040.8	96.9	New York	Consumer, Non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
13.48	362.41	221.26	306.44	271.07
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
13.5%	41.4%	31.0%	37.8%	15.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
71.1	9.2	9.8	68.3	NA

1-Year Daily Price Chart



Stock Collection (7/10)

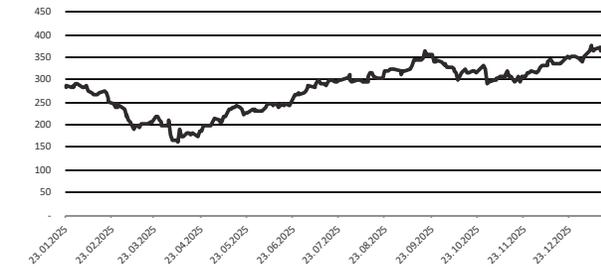
Company Description

Evercore Inc. operates as an investment banking company. The Company provides advisory services to multinational corporations on mergers, acquisitions, divestiture, restructuring, and other corporate transactions. Evercore also offers investment management, independent fiduciary, and trustee services to institutional investors, financial sponsors, and individuals worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
EVR US	14'388.3	93.3	New York	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
6.75	388.71	148.63	338.70	293.42
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
6.7%	17.1%	30.7%	14.1%	15.7%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
20.8	3.4	7.5	12.6	0.9

1-Year Daily Price Chart



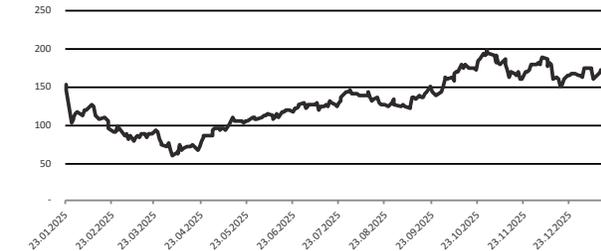
Company Description

Vertiv Holdings Co operates as a holding company. The Company, through its subsidiaries, provides DC power systems, heat rejection, power transfer switches, monitoring equipment, power control, and holistic data center cooling solutions. Vertiv Holdings serves broadcast, entertainment, education, federal, healthcare, retail, and telecom industries worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
VRT US	69'249.1	98.3	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
8.94	202.45	53.60	170.99	139.10
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.9%	-1.1%	18.0%	-3.6%	4.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
34.1	5.9	18.9	46.3	0.1

1-Year Daily Price Chart



Stock Collection (8/10)

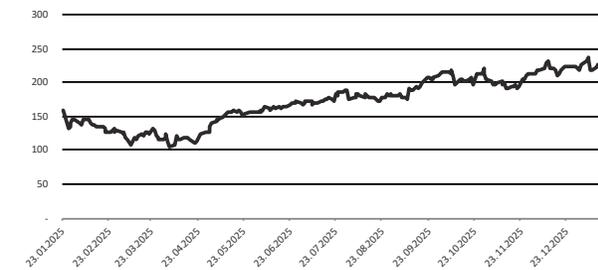
Company Description

MasTec, Inc. is a specialty contractor operating across a range of industries. The Company activities are the building, installation, maintenance, and upgrade of utility and communications infrastructure, including electrical utility transmission and distribution, wind farms, solar farms, renewable energy and natural gas infrastructure, wireless, and wireline.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
MTZ US	19'296.8	79.0	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
8.71	249.21	99.70	217.64	184.37
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.7%	19.3%	52.7%	16.3%	35.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
29.7	1.3	5.9	30.3	0.0

1-Year Daily Price Chart



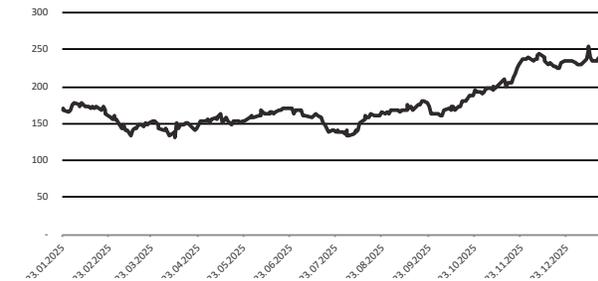
Company Description

Natera, Inc. operates as a diagnostics company. The Company provides preconception and prenatal genetic testing services. Natera also offers pre-implantation genetic diagnosis, aneuploidy screening, translocation, and single gene testing services. Natera serves customers in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
NTRA US	33'873.6	96.6	NASDAQ GS	Consumer, Non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
3.19	256.36	125.38	231.12	179.64
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
3.2%	24.6%	41.4%	21.4%	25.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
NA	13.5	24.8	168.6	0.0

1-Year Daily Price Chart



Stock Collection (9/10)

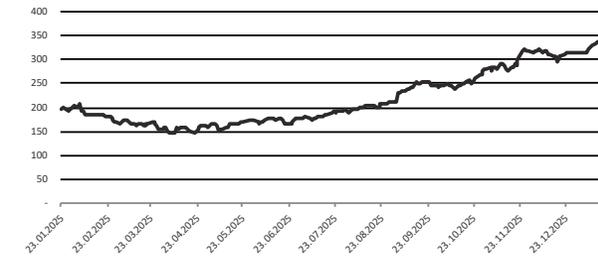
Company Description

Alphabet Inc. operates as a holding company. The Company, through its subsidiaries, provides web-based search, advertisements, maps, software applications, mobile operating systems, consumer content, enterprise solutions, commerce, and hardware products.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
GOOGL US	3'990'374.6	99.4	NASDAQ GS	Communications
Last Price	52W Hi	52W Lo	50D MA	200D MA
5.15	340.49	140.53	312.02	229.00
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
5.2%	30.6%	67.0%	27.3%	47.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
27.9	10.5	9.9	26.5	0.2

1-Year Daily Price Chart



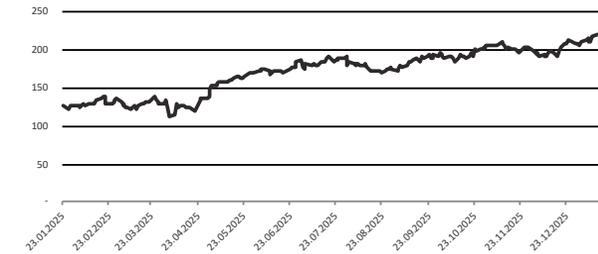
Company Description

Howmet Aerospace Inc. provides engineered metal products. The Company offers engines, fasteners, and structures, as well as forged wheels. Howmet Aerospace serves the aerospace and commercial transportation industries.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
HWM US	87'529.0	99.0	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
3.88	226.87	105.04	205.75	182.46
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
3.9%	8.8%	70.4%	6.0%	50.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
48.8	9.8	16.5	51.5	0.2

1-Year Daily Price Chart



Stock Collection (10/10)

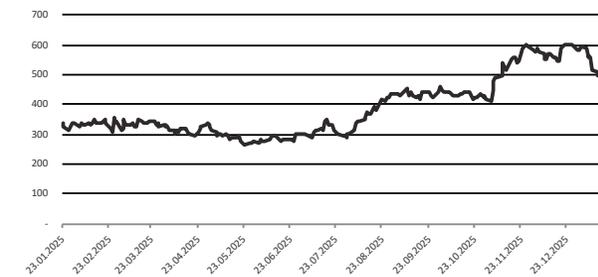
Company Description

Madrigal Pharmaceuticals, Inc. operates as a pharmaceutical company. The Company develops novel and small-molecule drugs addressing cardiovascular and metabolic diseases. Madrigal Pharmaceuticals offers its services in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
MDGL US	11'311.2	82.0	NASDAQ GS	Consumer, Non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
-17.30	615.00	265.00	555.96	405.59
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-17.3%	17.5%	46.4%	14.5%	29.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
726.0	8.4	22.7	NA	0.0

1-Year Daily Price Chart



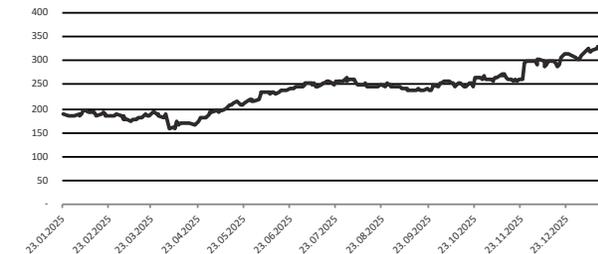
Company Description

Woodward, Inc. designs, manufactures, and services energy control systems and components for aircraft and industrial engines and turbines. The Company's products and services are used in the aerospace, power generation, oil and gas processing, and transportation markets, which includes rail, marine, and light and heavy industrial applications.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
WWD US	19'978.9	99.4	NASDAQ GS	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
5.32	339.10	146.82	299.65	250.31
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
5.3%	26.2%	75.9%	23.0%	55.7%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
35.2	5.0	7.8	42.2	0.4

1-Year Daily Price Chart



Terminology

Abbreviation / Name	Definition
ANR	Analyst consensus rating whereby 5=Strong Buy and 1=Strong Sell.
EPS GR%	Year-on-year growth in earnings per share after including stock-based compensation and excluding one-time and extraordinary gains and losses.
REV GR%	Year-on-year growth in revenues.
LAST	Indicative last available price.
MKT CAP	Company market capitalisation in millions.
3M Perf. rel.	3 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
1Y Perf. rel.	12 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
52W Hi	Stock 52 week high.
52W Lo	Stock 52 week low.
50D MA	Stock price 50-day moving average.
200D MA	Stock price 200-day moving average.
est. P/E	Price-to-earnings ratio based on next-year estimated earnings per share.
est. P/S	Price-to-sales ratio based on next-year estimated sales per share.
est. P/B	Price-to-book ratio based on next-year estimated book value per share.
act. P/CF	Price-to-cashflow based on cashflows over the past four quarters (where available.)
Est. Div. yield	Estimated annual dividend based on the current calendar year divided by the current share price.

Legal Disclaimer

The information contained in this document constitutes neither an offer nor an individual recommendation or solicitation to buy or sell investment instruments or to engage in other transactions. It is for information purposes only. The information used herein originates from sources that we consider reliable, but for whose trustworthiness the Atiyah Investment Intelligence (All) assumes no liability. All also assumes no liability or guarantee for the accuracy, balance or completeness of the information. The content of documents may change at any time, and All is under no obligation to update these documents or to inform recipients of these documents of any changes. All information, in particular information on prices, risks and opportunities, is provided without guarantee. All does not provide any legal or tax advice in connection with any investment ideas or services. It is the responsibility of clients or interested parties to obtain appropriate advice from independent legal or tax advisors. Please seek advice from qualified personnel before making any investment decisions or decisions in which tax aspects play a role. The value of investments, however safe they are perceived to be, may rise or fall. Investments in foreign currencies are also subject to currency fluctuations. The future performance of investments cannot be derived from past price trends. All disclaims, without limitation, all liability for any loss or damage (whether direct, indirect or consequential) of any kind arising out of or in connection with the use of this material. These documents and their contents are not intended for person who are subject to a legal system which prohibits the distribution or transfer of these documents or which makes such distribution or transfer subject to the existence of a corresponding license. Persons who come into possession of these documents must inform themselves about any restrictions and comply with them. All rights to illustrations used in these documents (images, graphics, etc.) remain with All or the respective rights holders.

