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**EUR** Bond Collection > 2%

Low-to-Medium Risk

08.01.2026

# Bond Collection



ISIN	NAME	MARKET	CNTRY	SECTOR	RANK	CPN	MTY DATE	CALL DATE	RATING	CURR	ASK	YTM	YTC	MIN
XS2535352962	EUROPEAN INVESTMENT BANK	EURO NON-DOLLAR	SNAT	Supranational Bank	Sr Unsecured	2.25	3/15/2030	NA	AAA	EUR	99.3	2.4	NA	1'000
XS1948611840	BMW FINANCE NV	EURO MTN	DE	Auto-Cars/Light Trucks	Sr Unsecured	1.5	2/6/2029	NA	A	EUR	96.9	2.6	NA	1'000
XS1917590959	OMV AG	EURO MTN	AT	Oil Comp-Integrated	Sr Unsecured	1.875	12/4/2028	NA	A-	EUR	98.1	2.6	NA	1'000
XS1240751229	ELI LILLY & CO	EURO NON-DOLLAR	US	Medical-Drugs	Sr Unsecured	2.125	6/3/2030	3/3/2030	A+	EUR	98.0	2.6	2.6	100'000
FR0013517026	DANONE SA	EURO MTN	FR	Food-Dairy Products	Sr Unsecured	0.395	6/10/2029	3/10/2029	BBB+	EUR	92.8	2.6	2.8	100'000
BE6276040431	ANHEUSER-BUSCH INBEV SA/	EURO MTN	BE	Brewery	Sr Unsecured	1.5	4/18/2030	NA	A-	EUR	95.4	2.7	NA	1'000
FR00140087C4	LA BANQUE POSTALE	EURO MTN	FR	Commer Banks Non-US	Sr Non Preferred	1	2/9/2028	2/9/2027	BBB	EUR	98.4	2.7	2.5	100'000
XS1637863546	BP CAPITAL MARKETS PLC	EURO MTN	US	Oil Comp-Integrated	Sr Unsecured	1.637	6/26/2029	3/26/2029	A	EUR	96.6	2.7	2.8	100'000
XS1691781865	HEINEKEN NV	EURO MTN	NL	Brewery	Sr Unsecured	1.5	10/3/2029	7/3/2029	BBB+	EUR	95.8	2.7	2.8	100'000
XS1767931121	BANCO SANTANDER SA	EURO MTN	ES	Diversified Banking Inst	Subordinated	2.125	2/8/2028	NA	BBB	EUR	98.8	2.7	NA	100'000
XS2185867913	AIRBUS SE	EURO MTN	FR	Aerospace/Defense-Equip	Sr Unsecured	1.625	6/9/2030	3/9/2030	A	EUR	95.3	2.8	2.8	100'000
FR0013310455	AUTOROUTES DU SUD DE LA	EURO MTN	FR	Public Thoroughfares	Sr Unsecured	1.375	1/22/2030	10/22/2029	A-	EUR	94.7	2.8	2.9	100'000
DE000A289XG8	MERCEDES-BENZ GROUP AG	EURO MTN	DE	Auto-Cars/Light Trucks	Sr Unsecured	2.375	5/22/2030	NA	A	EUR	98.3	2.8	NA	1'000
XS2339398971	COCA-COLA CO/THE	EURO NON-DOLLAR	US	Beverages-Non-alcoholic	Sr Unsecured	0.4	5/6/2030	NA	A+	EUR	90.3	2.8	NA	100'000
XS2133071774	CARLSBERG BREWERIES A/S	EURO MTN	DK	Brewery	Sr Unsecured	0.625	3/9/2030	12/9/2029	BBB+	EUR	91.2	2.9	3.0	100'000
XS2002018500	VODAFONE GROUP PLC	EURO MTN	GB	Cellular Telecom	Sr Unsecured	1.625	11/24/2030	NA	BBB	EUR	94.2	2.9	NA	100'000
XS2156787173	SSE PLC	EURO MTN	GB	Electric-Generation	Sr Unsecured	1.75	4/16/2030	1/16/2030	BBB+	EUR	95.3	3.0	3.0	100'000
XS1167667283	VOLKSWAGEN INTL FIN NV	EURO MTN	DE	Auto-Cars/Light Trucks	Sr Unsecured	1.625	1/16/2030	NA	BBB+	EUR	94.8	3.0	NA	1'000
XS3192253402	ARCELORMITTAL SA	EURO MTN	LU	Steel-Producers	Sr Unsecured	3.25	9/30/2030	6/30/2030	BBB	EUR	99.8	3.3	3.3	100'000
CH1174335740	UBS GROUP AG	EURO NON-DOLLAR	CH	Diversified Banking Inst	Sr Unsecured	2.875	4/2/2032	4/2/2031	A-	EUR	97.8	3.5	3.3	100'000

# Bond Collections (1/10)

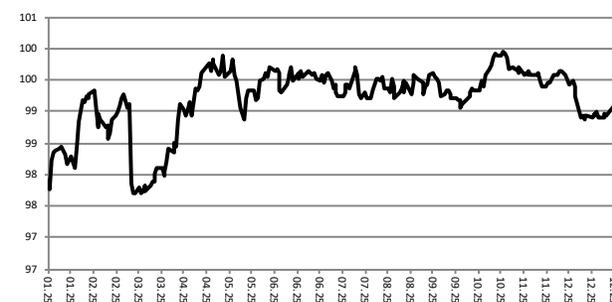
## Company Description

European Investment Bank operates as a financing institution. The Bank offers project loans, bonds, venture capital, transport infrastructure, project funding, guarantees, microfinance, equity investment, and urban development solutions. European Investment Bank serves clients worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS2535352962	EUR	99.3	1000
Coupon	Coupon Type	Maturity	Call Date
2.25	FIXED	3/15/2030	NA
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Multi-National	LU	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.4	NA	3.9	4'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AAA	Aaa	STABLE	STABLE

## 1-Year Daily Price Chart



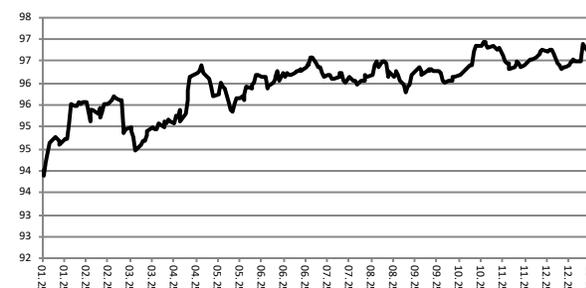
## Company Description

BMW Finance N.V. focuses in the financing of business activities conducted by companies of the BMW group and its affiliates, as well as provides financial services in connection therewith.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1948611840	EUR	96.9	1000
Coupon	Coupon Type	Maturity	Call Date
1.5	FIXED	2/6/2029	NA
Market	Sector	Domicile	Seniority
EURO MTN	Auto Manufacturers	NL	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	NA	2.9	1'500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	NA	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (2/10)

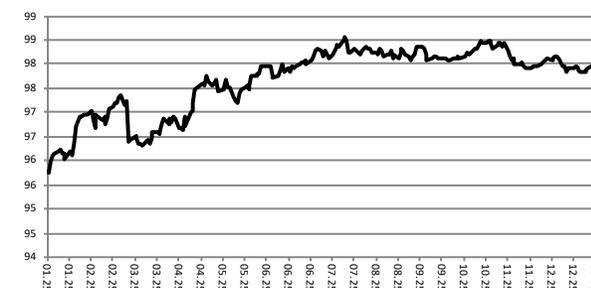
## Company Description

OMV AG explores and refines crude oil and natural gas. The Company sells refined products through gas stations and distributors. OMV also manufactures plastics such as polyolefins and technical plastics. OMV serves automotive, electrical, and construction industries.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1917590959	EUR	98.1	1000
Coupon	Coupon Type	Maturity	Call Date
1.875	FIXED	12/4/2028	NA
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	AT	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	NA	2.8	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	A3	NA	STABLE

## 1-Year Daily Price Chart



## Company Description

Eli Lilly and Company discovers, develops, manufactures, and sells pharmaceutical products for humans and animals. The Company products are sold in countries around the world. Eli Lilly products include neuroscience, endocrine, anti-infectives, cardiovascular agents, oncology, and animal health products.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1240751229	EUR	98.0	100000
Coupon	Coupon Type	Maturity	Call Date
2.125	FIXED	6/3/2030	3/3/2030
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Pharmaceuticals	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.6	4.1	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	Aa3	POS	POS

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (3/10)

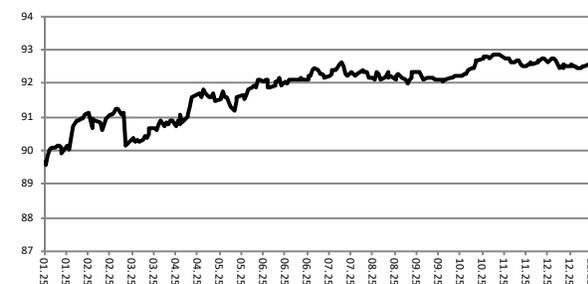
## Company Description

Danone operates as a food processing company. The Company produces and markets dairy products, beverages, baby food, and medical nutrition products. Danone serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
FR0013517026	EUR	92.8	100000
Coupon	Coupon Type	Maturity	Call Date
0.395	FIXED	6/10/2029	3/10/2029
Market	Sector	Domicile	Seniority
EURO MTN	Food	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.8	3.3	800'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

## 1-Year Daily Price Chart



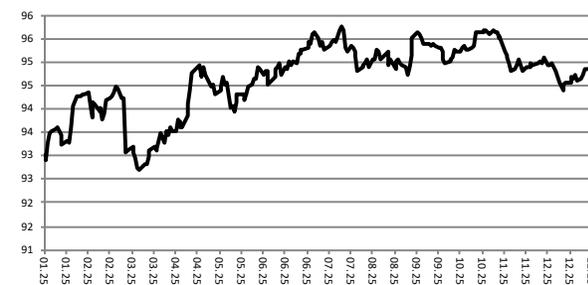
## Company Description

Anheuser-Busch InBev SA/NV manufactures alcoholic beverages. The Company produces and distributes beers. Anheuser-Busch InBev serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
BE6276040431	EUR	95.4	1000
Coupon	Coupon Type	Maturity	Call Date
1.5	FIXED	4/18/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Beverages	BE	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.7	NA	4.0	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	POS	POS

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (4/10)

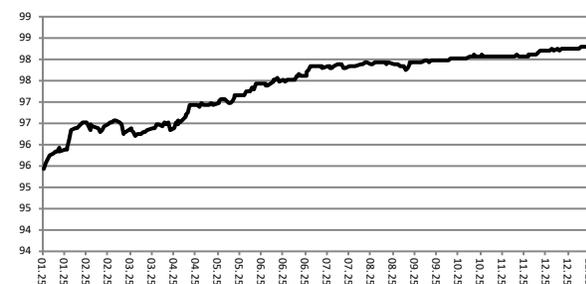
## Company Description

La Banque Postale provides banking services. The Bank offers savings, loans, online brokerage, business funding, e-commerce, private equity, asset management, insurance, and personal banking services. La Banque Postale serves customers in France.

## Bond Description

ISIN	Currency	Ask Price	Denomination
FR00140087C4	EUR	98.4	100000
Coupon	Coupon Type	Maturity	Call Date
1	VARIABLE	2/9/2028	2/9/2027
Market	Sector	Domicile	Seniority
EURO MTN	Banks	FR	Sr Non Preferred
YTM	YTC	Duration	Outstanding
2.7	2.5	1.0	650'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



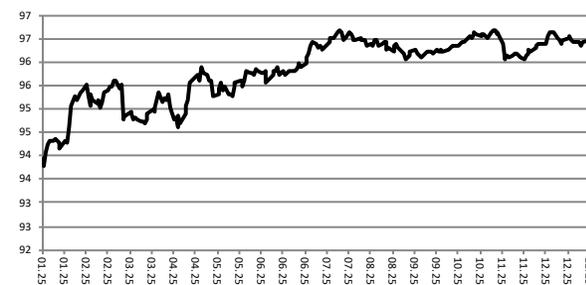
## Company Description

BP Capital Markets P. L. C. operates as a special purpose entity. The Company offers liquefied natural gas (LNG), oil and gas, and lower carbon fuels and products. BP Capital Markets serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1637863546	EUR	96.6	100000
Coupon	Coupon Type	Maturity	Call Date
1.637	FIXED	6/26/2029	3/26/2029
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	GB	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.7	2.8	3.3	650'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A1	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (5/10)

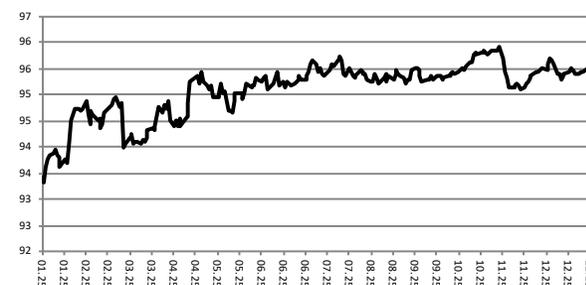
## Company Description

Heineken N.V. produces and distributes beverages internationally. The Company produces beers, spirits, wines, and soft drinks under various brand names.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1691781865	EUR	95.8	100000
Coupon	Coupon Type	Maturity	Call Date
1.5	FIXED	10/3/2029	7/3/2029
Market	Sector	Domicile	Seniority
EURO MTN	Beverages	NL	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.7	2.8	3.5	800'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	A3	POS	STABLE

## 1-Year Daily Price Chart



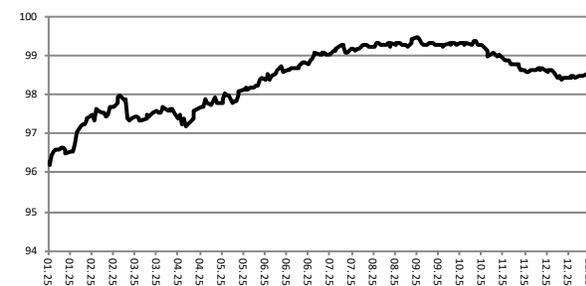
## Company Description

Banco Santander S.A. attracts deposits and offers retail, commercial and private banking, and asset management services. The Bank offers consumer credit, mortgage loans, lease financing, factoring, mutual funds, pension funds, insurance, commercial credit, investment banking services, structured finance, and advice on mergers and acquisitions.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1767931121	EUR	98.8	100000
Coupon	Coupon Type	Maturity	Call Date
2.125	FIXED	2/8/2028	NA
Market	Sector	Domicile	Seniority
EURO MTN	Banks	ES	Subordinated
YTM	YTC	Duration	Outstanding
2.7	NA	2.0	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (6/10)

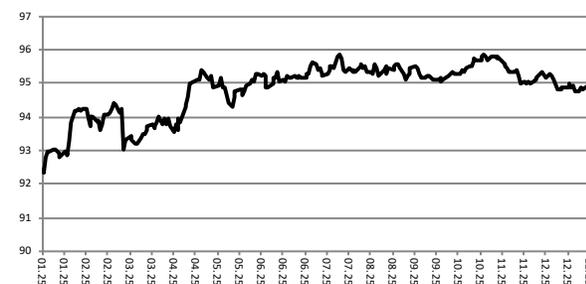
## Company Description

Airbus SE manufactures airplanes and military equipment. The Company offers military fighter aircraft, commercial helicopters, missiles, satellites, and telecommunications and defense systems, as well as provides maintenance services. Airbus serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS2185867913	EUR	95.3	100000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	6/9/2030	3/9/2030
Market	Sector	Domicile	Seniority
EURO MTN	Aerospace/Defense	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	2.8	4.1	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A1	POS	STABLE

## 1-Year Daily Price Chart



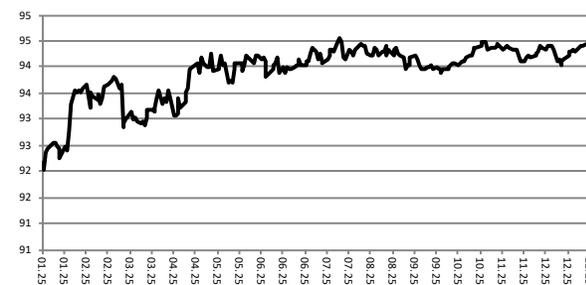
## Company Description

Autoroutes du Sud de la France provides infrastructure concession. The Company operates highway, bridges, and tunnels.

## Bond Description

ISIN	Currency	Ask Price	Denomination
FR0013310455	EUR	94.7	100000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	1/22/2030	10/22/2029
Market	Sector	Domicile	Seniority
EURO MTN	Commercial Services	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	2.9	3.8	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (7/10)

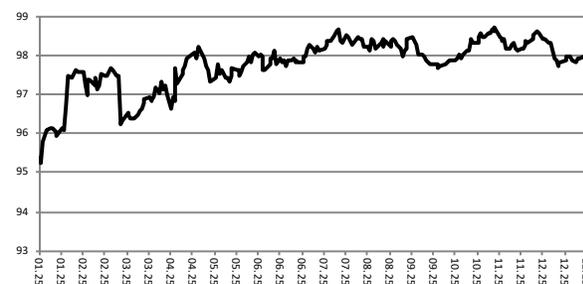
## Company Description

Mercedes-Benz Group AG operates as an automotive company. The Company supplies passenger cars and vans, as well as car subscription and rental, financing, leasing, insurance brokerage, fleet management, digital services for charging and payment. Mercedes-Benz Group serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
DE000A289XG8	EUR	98.3	1000
Coupon	Coupon Type	Maturity	Call Date
2.375	FIXED	5/22/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Auto Manufacturers	DE	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	NA	4.0	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	NEG	STABLE

## 1-Year Daily Price Chart



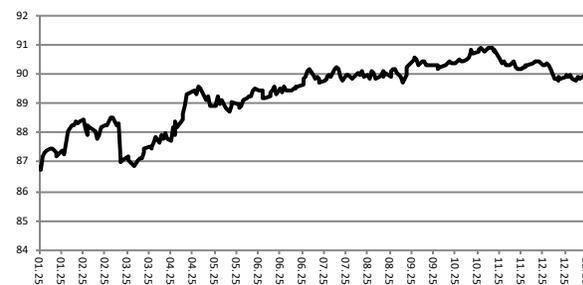
## Company Description

The Coca-Cola Company manufactures, markets, and distributes soft drink concentrates and syrups. The Company also distributes and markets juice and juice-drink products. Coca-Cola distributes its products to retailers and wholesalers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS2339398971	EUR	90.3	100000
Coupon	Coupon Type	Maturity	Call Date
0.4	FIXED	5/6/2030	NA
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Beverages	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	NA	4.2	650'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	A1	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (8/10)

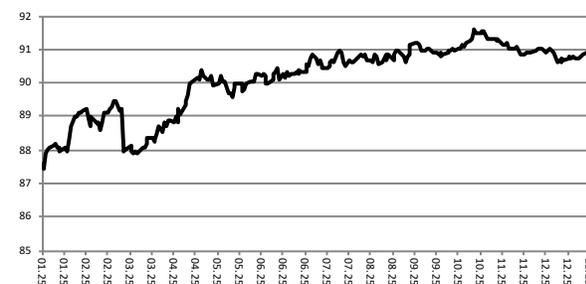
## Company Description

Carlsberg Breweries A/S provides alcoholic beverages. The Company produces and markets wide range of beer and other beverages. Carlsberg Breweries serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS2133071774	EUR	91.2	100000
Coupon	Coupon Type	Maturity	Call Date
0.625	FIXED	3/9/2030	12/9/2029
Market	Sector	Domicile	Seniority
EURO MTN	Beverages	DK	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.9	3.1	4.0	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	Baa1	NA	STABLE

## 1-Year Daily Price Chart



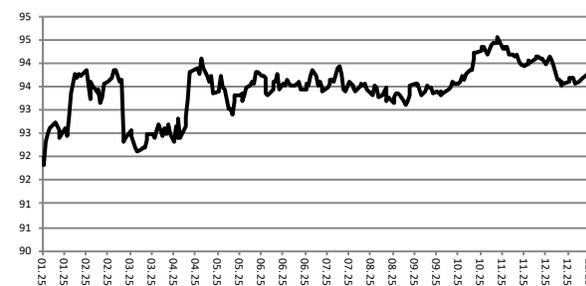
## Company Description

Vodafone Group PLC provides wireless communication services. The Company offers mobile telecommunications services including voice and data communications. Vodafone Group serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS2002018500	EUR	94.2	100000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	11/24/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Telecommunications	GB	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.9	NA	4.6	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (9/10)

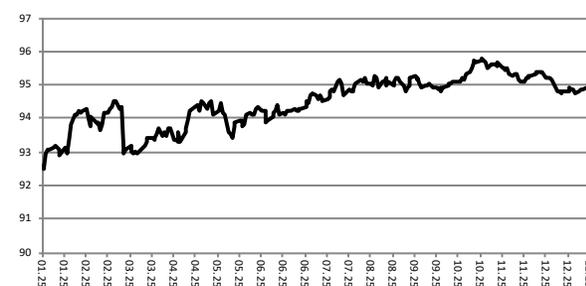
## Company Description

SSE plc generates, transmits, distributes, and supplies electricity to industrial, commercial, and domestic customers in the United Kingdom and Ireland. The Company also stores and distributes natural gas, and operates a telecommunications network that offers bandwidth and capacity to companies, public sector organizations, Internet service providers, and others.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS2156787173	EUR	95.3	100000
Coupon	Coupon Type	Maturity	Call Date
1.75	FIXED	4/16/2030	1/16/2030
Market	Sector	Domicile	Seniority
EURO MTN	Electric	GB	Sr Unsecured
YTM	YTC	Duration	Outstanding
3.0	3.0	4.0	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

## 1-Year Daily Price Chart



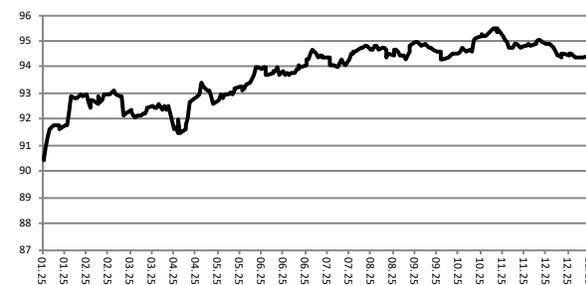
## Company Description

Volkswagen International Finance N.V. operates as a special purpose entity. The Company focuses on its automotive and financial services divisions. Volkswagen International Finance serves customers in the Netherlands.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS1167667283	EUR	94.8	1000
Coupon	Coupon Type	Maturity	Call Date
1.625	FIXED	1/16/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Auto Manufacturers	NL	Sr Unsecured
YTM	YTC	Duration	Outstanding
3.0	NA	3.7	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	NA	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Bond Collections (10/10)

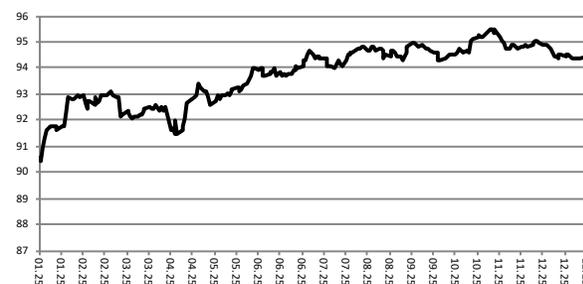
## Company Description

ArcelorMittal produces steel. The Company manufactures cold rolled, electrogalvanized and coated steels, slabs, bars, and wire rods. ArcelorMittal serves customers worldwide.

## Bond Description

ISIN	Currency	Ask Price	Denomination
XS3192253402	EUR	99.8	100000
Coupon	Coupon Type	Maturity	Call Date
3.25	FIXED	9/30/2030	6/30/2030
Market	Sector	Domicile	Seniority
EURO MTN	Iron/Steel	LU	Sr Unsecured
YTM	YTC	Duration	Outstanding
3.3	3.3	4.3	650'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	STABLE	STABLE

## 1-Year Daily Price Chart



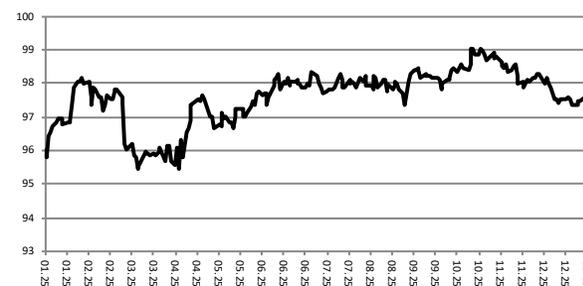
## Company Description

UBS Group AG provides financial services to private, corporate, and institutional clients. The Company offers investment, retail, and corporate and institutional banking, as well as holistic wealth management planning and asset management services. UBS Group also offers securities services such as fund administration and third-party fund management.

## Bond Description

ISIN	Currency	Ask Price	Denomination
CH1174335740	EUR	97.8	100000
Coupon	Coupon Type	Maturity	Call Date
2.875	VARIABLE	4/2/2032	4/2/2031
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Banks	CH	Sr Unsecured
YTM	YTC	Duration	Outstanding
3.5	3.3	4.7	1'500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A2	STABLE	STABLE

## 1-Year Daily Price Chart



Source: Bloomberg

# Cumulative default rates 1983-2024

Moody's Rating	1-Year	3-Year	5-Year	7-Year	10-Year
Aaa	0.00%	0.01%	0.06%	0.12%	0.12%
Aa	0.02%	0.11%	0.28%	0.46%	0.68%
A	0.05%	0.49%	0.70%	1.16%	1.88%
Baa	0.17%	1.06%	1.40%	2.09%	3.27%
Ba	0.88%	6.09%	7.85%	11.00%	15.21%
B	3.10%	16.18%	20.02%	26.53%	33.87%
Caa-C	8.94%	27.91%	32.69%	39.93%	47.86%

Source: Moody's

# Terminology

Abbreviation / Name	Definition
MKT	The regional market of issue of the bond.
CNTRY	Country of incorporation.
RANK	The seniority rank of the bond.
CPN	The coupon of the bond expressed as a percentage per annum.
MTY DATE	The maturity or expiry date of the bond on which final redemption is expected.
CALL DATE	The next call date of the bond. A call date is a date on which the issuer may redeem the bond early.
RATING	Bloomberg composite credit rating of the bond issue.
ASK	The indicative ask or purchase price. Actual purchase may differ substantially.
YTM	Yield-to-maturity of the bond based on the indicative ask price.
YTC	Yield-to-call of the bond based on the indicative ask price on the assumption the bond would be redeemed on the next call date.
Duration	A measure of how long (in years) it takes to get one's money back from a bond. It also reflects how sensitive a bond is to changes in interest rates
Outstanding	The current amount of the bond that remains outstanding i.e. still owed by the issuer.
MIN	Minimum denomination of the bond.
Coupon Type	Whether the coupon is fixed or variable.
Domicile	Country of domicile of company's senior management.
Seniority	The seniority rank of the bond.
S&P	S&P credit rating of the bond.
Moody's	Moody's credit rating of the bond.

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