

For Information Purposes Only

portfoliocoach.ch
Knowing what to do, doing what you know

EUR Bond Collection > 2%

Low-to-Medium Risk

11.02.2026

Bond Collection



ISIN	NAME	MARKET	CNTRY	SECTOR	RANK	CPN	MTY DATE	CALL DATE	RATING	CURR	ASK	YTM	YTC	MIN
XS2177122624	DEUTSCHE POST AG	EURO MTN	DE	Transport-Services	Sr Unsecured	0.75	5/20/2029	2/20/2029	A-	EUR	95.2	2.3	2.4	1'000
XS1874127902	SIEMENS FINANCIERINGSMAT	EURO MTN	DE	Diversified Manufact Op	Sr Unsecured	1.375	9/6/2030	NA	AA-	EUR	95.9	2.3	NA	1'000
FR0013369667	LA BANQUE POST HOME LOAN	EURO MTN	FR	Finance-Mtge Loan/Banker	Secured	1	10/4/2028	NA	NR	EUR	96.5	2.4	NA	100'000
XS2314675997	EUROPEAN INVESTMENT BANK	EURO MTN	SNAT	Supranational Bank	Sr Unsecured	0.01	11/15/2030	NA	AAA	EUR	89.2	2.5	NA	1'000
XS1619312686	APPLE INC	EURO NON-DOLLAR	US	Computers	Sr Unsecured	1.375	5/24/2029	2/24/2029	AA+	EUR	96.6	2.5	2.6	100'000
XS3064418687	ALPHABET INC	EURO NON-DOLLAR	US	Web Portals/ISP	Sr Unsecured	2.5	5/6/2029	4/6/2029	AA	EUR	99.9	2.5	2.5	100'000
XS1948611840	BMW FINANCE NV	EURO MTN	DE	Auto-Cars/Light Trucks	Sr Unsecured	1.5	2/6/2029	NA	A	EUR	97.1	2.5	NA	1'000
XS1240751229	ELI LILLY & CO	EURO NON-DOLLAR	US	Medical-Drugs	Sr Unsecured	2.125	6/3/2030	3/3/2030	A+	EUR	98.3	2.6	2.6	100'000
BE6276040431	ANHEUSER-BUSCH INBEV SA/	EURO MTN	BE	Brewery	Sr Unsecured	1.5	4/18/2030	NA	A-	EUR	95.8	2.6	NA	1'000
XS2441247041	NOVO NORDISK FINANCE NL	EURO MTN	DK	Medical-Drugs	Sr Unsecured	1.375	3/31/2030	12/31/2029	NR	EUR	95.2	2.6	2.7	100'000
FR0013517026	DANONE SA	EURO MTN	FR	Food-Dairy Products	Sr Unsecured	0.395	6/10/2029	3/10/2029	BBB+	EUR	93.0	2.6	2.8	100'000
FR0013505567	AIR LIQUIDE FINANCE	EURO MTN	FR	Industrial Gases	Sr Unsecured	1.375	4/2/2030	1/2/2030	A	EUR	95.2	2.6	2.7	100'000
XS2189613982	OMV AG	EURO MTN	AT	Oil Comp-Integrated	Sr Unsecured	0.75	6/16/2030	NA	A-	EUR	92.3	2.6	NA	1'000
XS1637863546	BP CAPITAL MARKETS PLC	EURO MTN	US	Oil Comp-Integrated	Sr Unsecured	1.637	6/26/2029	3/26/2029	A	EUR	96.8	2.6	2.7	100'000
XS2339398971	COCA-COLA CO/THE	EURO NON-DOLLAR	US	Beverages-Non-alcoholic	Sr Unsecured	0.4	5/6/2030	NA	A+	EUR	90.8	2.7	NA	100'000
DE000A2TSDE2	DEUTSCHE TELEKOM AG	EURO MTN	DE	Telephone-Integrated	Sr Unsecured	1.75	3/25/2031	NA	BBB+	EUR	95.2	2.8	NA	1'000
FR0014014QW5	SCHNEIDER ELECTRIC SE	EURO MTN	US	Power Conv/Supply Equip	Sr Unsecured	2.75	7/4/2030	5/4/2030	NR	EUR	99.9	2.8	2.8	100'000
XS1874122267	TOTALENERGIES CAP INTL	EURO MTN	FR	Oil Comp-Integrated	Sr Unsecured	1.491	9/4/2030	6/4/2030	A+	EUR	94.5	2.8	2.9	100'000
XS2133071774	CARLSBERG BREWERIES A/S	EURO MTN	DK	Brewery	Sr Unsecured	0.625	3/9/2030	12/9/2029	BBB+	EUR	91.7	2.8	2.9	100'000
FR0014000KT3	KLEPIERRE SA	EURO MTN	FR	REITS-Regional Malls	Sr Unsecured	0.875	2/17/2031	11/17/2030	A-	EUR	90.2	3.0	3.1	100'000

Bond Collections (1/10)

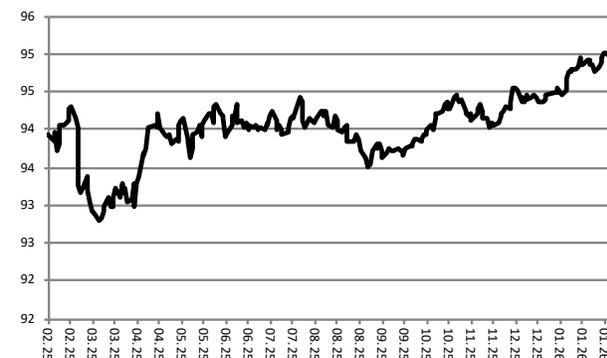
Company Description

DHL Group operates as a logistics company. The Company offers letter and parcel dispatch, express delivery, freight transport, supply chain management, and e-commerce solutions. DHL Group serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2177122624	EUR	95.2	1000
Coupon	Coupon Type	Maturity	Call Date
0.75	FIXED	5/20/2029	2/20/2029
Market	Sector	Domicile	Seniority
EURO MTN	Transportation	DE	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.3	2.4	3.1	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	A2	NA	STABLE

1-Year Daily Price Chart



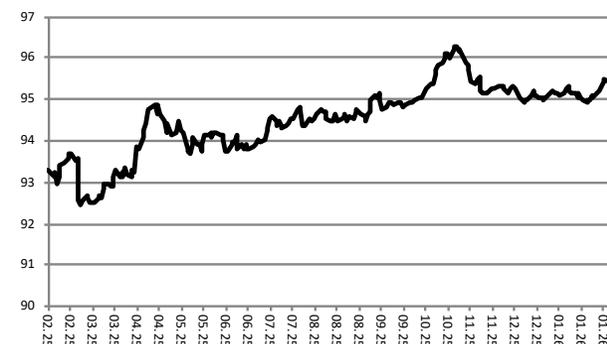
Company Description

Siemens Financieringsmaatschappij N.V. provides financial services. The Company issues and safeguards commercial paper, medium term notes, and long term bonds, as well as other capital market instruments. Siemens Financieringsmaatschappij serves clients worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS1874127902	EUR	95.9	1000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	9/6/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	scellaneous Manufac	NL	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.3	NA	4.3	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AA-	Aa3	NA	STABLE

1-Year Daily Price Chart



Bond Collections (2/10)

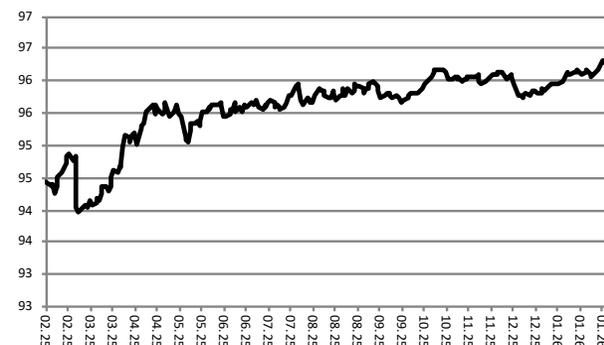
Company Description

La Banque Postale Home Loan SFH SA provides financial services. The Company specializes in savings deposit accounts, originates, purchases, sells, and services mortgage loans granted for homes equity and improvements. La Banque Postale Home Loan SFH serves customers in France.

Bond Description

ISIN	Currency	Ask Price	Denomination
FR0013369667	EUR	96.5	100000
Coupon	Coupon Type	Maturity	Call Date
1	FIXED	10/4/2028	NA
Market	Sector	Domicile	Seniority
EURO MTN	Diversified Finan Ser	FR	Secured
YTM	YTC	Duration	Outstanding
2.4	NA	2.5	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AAA	NA	STABLE	NA

1-Year Daily Price Chart



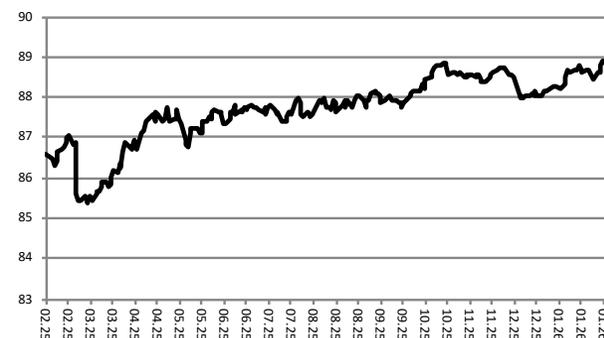
Company Description

European Investment Bank operates as a financing institution. The Bank offers project loans, bonds, venture capital, transport infrastructure, project funding, guarantees, microfinance, equity investment, and urban development solutions. European Investment Bank serves clients worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2314675997	EUR	89.2	1000
Coupon	Coupon Type	Maturity	Call Date
0.01	FIXED	11/15/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Multi-National	LU	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.5	NA	4.6	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AAA	Aaa	STABLE	STABLE

1-Year Daily Price Chart



Bond Collections (3/10)

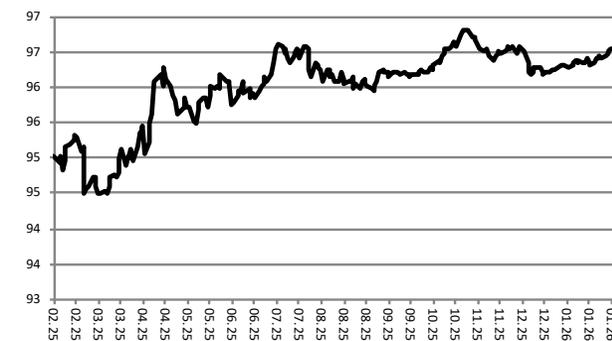
Company Description

Apple Inc. designs, manufactures, and markets smartphones, personal computers, tablets, wearables and accessories, and sells a variety of related accessories. The Company also offers payment, digital content, cloud and advertising services. Apple Inc.'s customers are primarily in consumer, small & mid-sized business, education, enterprise and government markets worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS1619312686	EUR	96.6	100000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	5/24/2029	2/24/2029
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Computers	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.5	2.6	3.1	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AA+	Aaa	STABLE	STABLE

1-Year Daily Price Chart



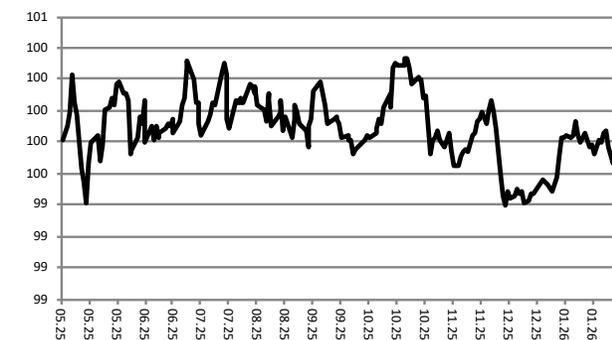
Company Description

Alphabet Inc. operates as a holding company. The Company, through its subsidiaries, provides web-based search, advertisements, maps, software applications, mobile operating systems, consumer content, enterprise solutions, commerce, and hardware products.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS3064418687	EUR	99.9	100000
Coupon	Coupon Type	Maturity	Call Date
2.5	FIXED	5/6/2029	4/6/2029
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Internet	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.5	2.5	3.0	1'500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AA+	Aa2	STABLE	STABLE

1-Year Daily Price Chart



Bond Collections (4/10)

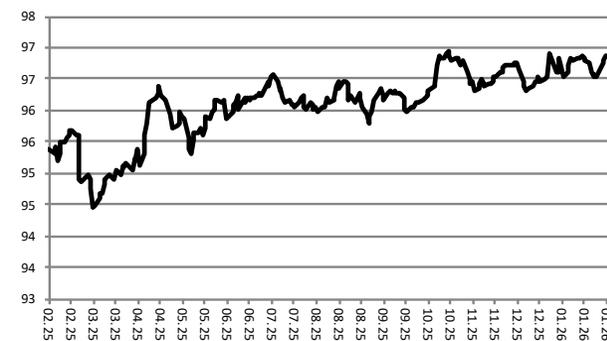
Company Description

BMW Finance N.V. focuses in the financing of business activities conducted by companies of the BMW group and its affiliates, as well as provides financial services in connection therewith.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS1948611840	EUR	97.1	1000
Coupon	Coupon Type	Maturity	Call Date
1.5	FIXED	2/6/2029	NA
Market	Sector	Domicile	Seniority
EURO MTN	Auto Manufacturers	NL	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.5	NA	2.9	1'500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	NA	STABLE

1-Year Daily Price Chart



Company Description

Eli Lilly and Company discovers, develops, manufactures, and sells pharmaceutical products for humans and animals. The Company products are sold in countries around the world. Eli Lilly products include neuroscience, endocrine, anti-infectives, cardiovascular agents, oncology, and animal health products.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS1240751229	EUR	98.2	100000
Coupon	Coupon Type	Maturity	Call Date
2.125	FIXED	6/3/2030	3/3/2030
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Pharmaceuticals	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.6	4.0	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	Aa3	POS	POS

1-Year Daily Price Chart



Bond Collections (5/10)

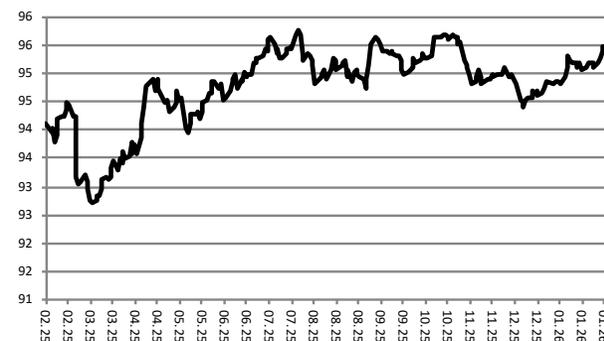
Company Description

Anheuser-Busch InBev SA/NV manufactures alcoholic beverages. The Company produces and distributes beers. Anheuser-Busch InBev serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
BE6276040431	EUR	95.8	1000
Coupon	Coupon Type	Maturity	Call Date
1.5	FIXED	4/18/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Beverages	BE	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	NA	3.9	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A3	POS	POS

1-Year Daily Price Chart



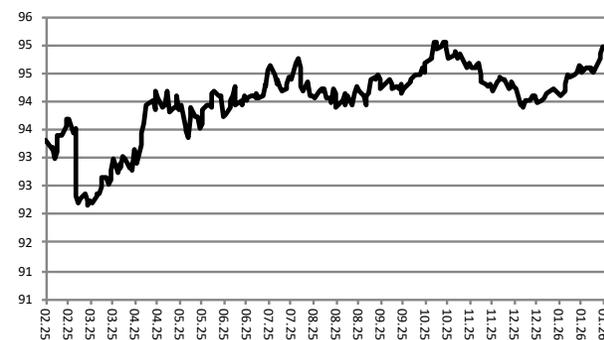
Company Description

Novo Nordisk Finance (Netherlands) B.V. operates as a pharmaceutical company.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2441247041	EUR	95.2	100000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	3/31/2030	12/31/2029
Market	Sector	Domicile	Seniority
EURO MTN	Pharmaceuticals	DK	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.7	3.9	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
AA	NA	NA	STABLE

1-Year Daily Price Chart



Bond Collections (6/10)

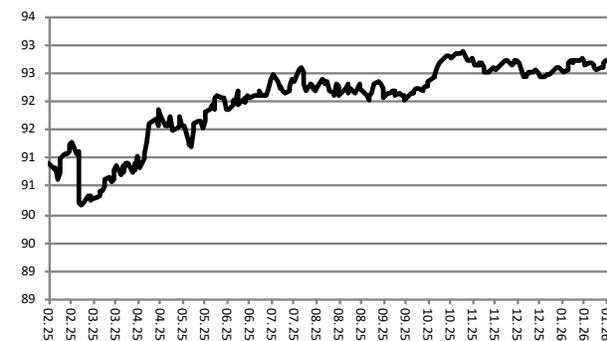
Company Description

Danone operates as a food processing company. The Company produces and markets dairy products, beverages, baby food, and medical nutrition products. Danone serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
FR0013517026	EUR	93.0	100000
Coupon	Coupon Type	Maturity	Call Date
0.395	FIXED	6/10/2029	3/10/2029
Market	Sector	Domicile	Seniority
EURO MTN	Food	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.8	3.2	800'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa1	STABLE	STABLE

1-Year Daily Price Chart



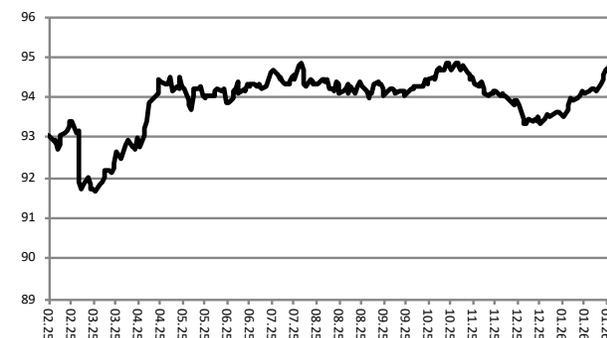
Company Description

Air Liquide Finance manufactures gases. The Company offers oxygen, nitrogen, argon, hydrogen, and other gases, as well as treasury and interest management solutions, foreign exchange, and commodities risks activities. Air Liquide Finance serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
FR0013505567	EUR	95.2	100000
Coupon	Coupon Type	Maturity	Call Date
1.375	FIXED	4/2/2030	1/2/2030
Market	Sector	Domicile	Seniority
EURO MTN	Chemicals	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.7	3.9	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A2	NA	STABLE

1-Year Daily Price Chart



Bond Collections (7/10)

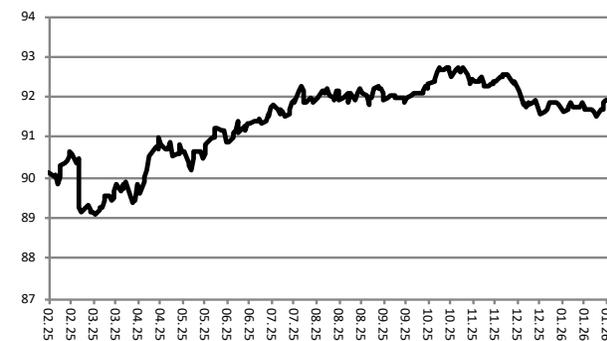
Company Description

OMV AG explores and refines crude oil and natural gas. The Company sells refined products through gas stations and distributors. OMV also manufactures plastics such as polyolefins and technical plastics. OMV serves automotive, electrical, and construction industries.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2189613982	EUR	92.3	1000
Coupon	Coupon Type	Maturity	Call Date
0.75	FIXED	6/16/2030	NA
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	AT	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	NA	4.1	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	A3	NA	STABLE

1-Year Daily Price Chart



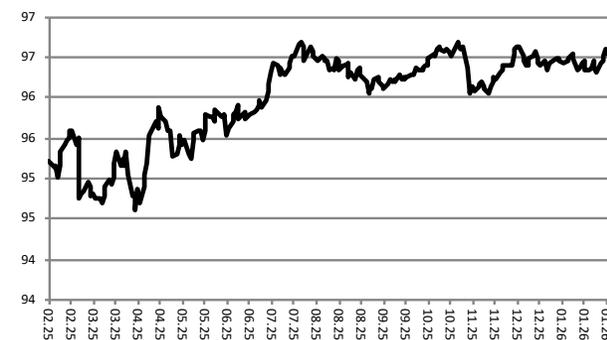
Company Description

BP Capital Markets P.L.C. operates as a special purpose entity. The Company offers liquefied natural gas (LNG), oil and gas, and lower carbon fuels and products. BP Capital Markets serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS1637863546	EUR	96.8	100000
Coupon	Coupon Type	Maturity	Call Date
1.637	FIXED	6/26/2029	3/26/2029
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	GB	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.6	2.7	3.2	650'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	A1	STABLE	STABLE

1-Year Daily Price Chart



Bond Collections (8/10)

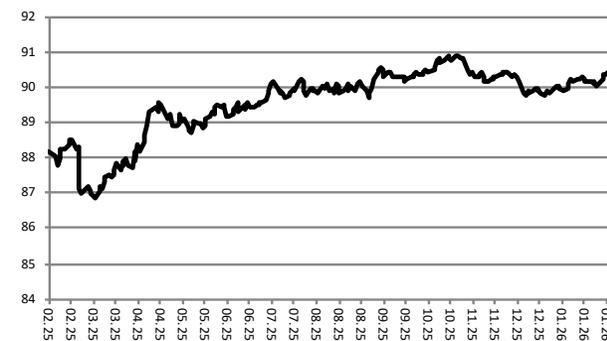
Company Description

The Coca-Cola Company manufactures, markets, and distributes soft drink concentrates and syrups. The Company also distributes and markets juice and juice-drink products. Coca-Cola distributes its products to retailers and wholesalers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2339398971	EUR	90.8	100000
Coupon	Coupon Type	Maturity	Call Date
0.4	FIXED	5/6/2030	NA
Market	Sector	Domicile	Seniority
EURO NON-DOLLAR	Beverages	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.7	NA	4.1	650'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	A1	STABLE	STABLE

1-Year Daily Price Chart



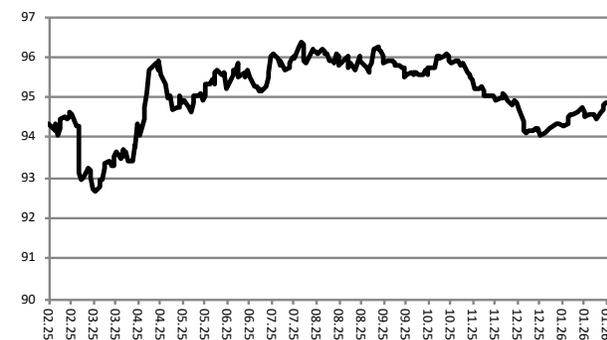
Company Description

Deutsche Telekom AG offers telecommunications services. The Company offers a full range of fixed-line telephone services, mobile communications services, Internet access, and combined information technology and telecommunications services for businesses.

Bond Description

ISIN	Currency	Ask Price	Denomination
DE000A2TSDE2	EUR	95.3	1000
Coupon	Coupon Type	Maturity	Call Date
1.75	FIXED	3/25/2031	NA
Market	Sector	Domicile	Seniority
EURO MTN	Telecommunications	DE	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	NA	4.7	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	A3	POS	STABLE

1-Year Daily Price Chart



Bond Collections (9/10)

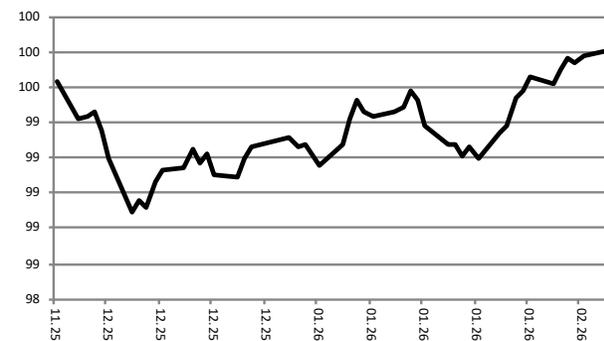
Company Description

Schneider Electric SE manufactures electrical power products. The Company offers car chargers, home security goods, light switches, access control, sensors, valves, circuit breakers, cables, accessories, signaling devices, fuse, motor starters, and voltage transformers. Schneider Electric serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
FR0014014QW5	EUR	99.9	100000
Coupon	Coupon Type	Maturity	Call Date
2.75	FIXED	7/4/2030	5/4/2030
Market	Sector	Domicile	Seniority
EURO MTN	Electrical Compo&Equ	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	2.8	4.1	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	NA	STABLE	STABLE

1-Year Daily Price Chart



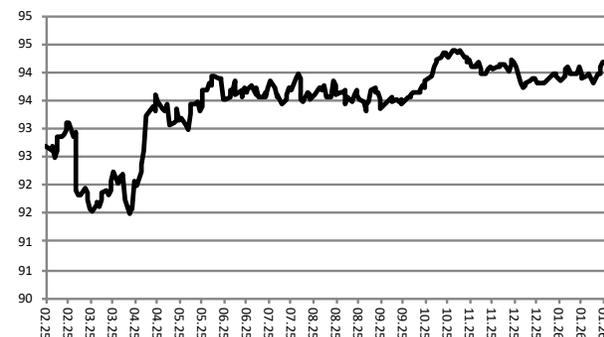
Company Description

TotalEnergies SE operates as an energy company. The Company produces, transports, and supplies crude oil, natural gas, and low carbon electricity, as well as refines petrochemical products. TotalEnergies owns and manages gasoline filling stations worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS1874122267	EUR	94.5	100000
Coupon	Coupon Type	Maturity	Call Date
1.491	FIXED	9/4/2030	6/4/2030
Market	Sector	Domicile	Seniority
EURO MTN	Oil&Gas	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	2.9	4.3	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	Aa3	NA	STABLE

1-Year Daily Price Chart



Bond Collections (10/10)

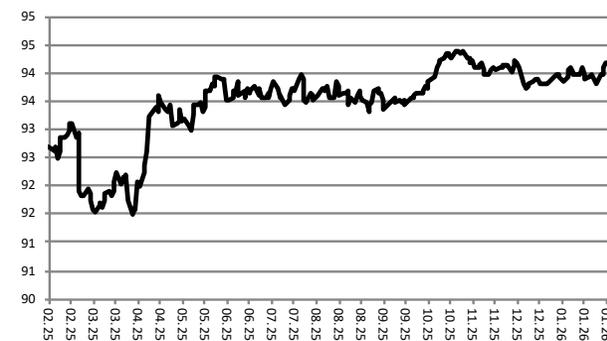
Company Description

Carlsberg Breweries A/S provides alcoholic beverages. The Company produces and markets wide range of beer and other beverages. Carlsberg Breweries serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2133071774	EUR	91.7	100000
Coupon	Coupon Type	Maturity	Call Date
0.625	FIXED	3/9/2030	12/9/2029
Market	Sector	Domicile	Seniority
EURO MTN	Beverages	DK	Sr Unsecured
YTM	YTC	Duration	Outstanding
2.8	2.9	3.9	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	Baa1	NA	STABLE

1-Year Daily Price Chart



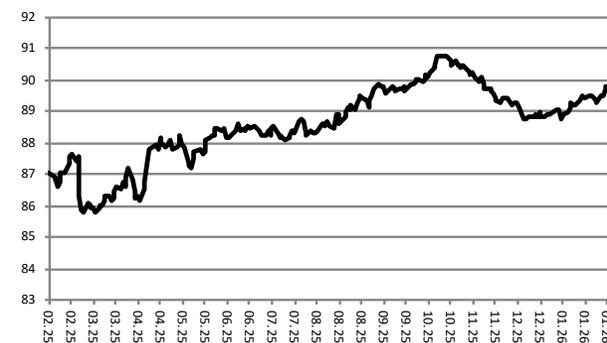
Company Description

Klepierre provides property management services. The Company owns and manages shopping centers. Klepierre serves customers in Europe.

Bond Description

ISIN	Currency	Ask Price	Denomination
FR0014000KT3	EUR	90.2	100000
Coupon	Coupon Type	Maturity	Call Date
0.875	FIXED	2/17/2031	11/17/2030
Market	Sector	Domicile	Seniority
EURO MTN	REITS	FR	Sr Unsecured
YTM	YTC	Duration	Outstanding
3.0	3.1	4.7	700'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	NA	STABLE	NA

1-Year Daily Price Chart



Cumulative default rates 1983-2024

Moody's Rating	1-Year	3-Year	5-Year	7-Year	10-Year
Aaa	0.00%	0.01%	0.06%	0.12%	0.12%
Aa	0.02%	0.11%	0.28%	0.46%	0.68%
A	0.05%	0.49%	0.70%	1.16%	1.88%
Baa	0.17%	1.06%	1.40%	2.09%	3.27%
Ba	0.88%	6.09%	7.85%	11.00%	15.21%
B	3.10%	16.18%	20.02%	26.53%	33.87%
Caa-C	8.94%	27.91%	32.69%	39.93%	47.86%

Source: Moody's

Terminology

Abbreviation / Name	Definition
MKT	The regional market of issue of the bond.
CNTRY	Country of incorporation.
RANK	The seniority rank of the bond.
CPN	The coupon of the bond expressed as a percentage per annum.
MTY DATE	The maturity or expiry date of the bond on which final redemption is expected.
CALL DATE	The next call date of the bond. A call date is a date on which the issuer may redeem the bond early.
RATING	Bloomberg composite credit rating of the bond issue.
ASK	The indicative ask or purchase price. Actual purchase may differ substantially.
YTM	Yield-to-maturity of the bond based on the indicative ask price.
YTC	Yield-to-call of the bond based on the indicative ask price on the assumption the bond would be redeemed on the next call date.
Duration	A measure of how long (in years) it takes to get one's money back from a bond. It also reflects how sensitive a bond is to changes in interest rates
Outstanding	The current amount of the bond that remains outstanding i.e. still owed by the issuer.
MIN	Minimum denomination of the bond.
Coupon Type	Whether the coupon is fixed or variable.
Domicile	Country of domicile of company's senior management.
Seniority	The seniority rank of the bond.
S&P	S&P credit rating of the bond.
Moody's	Moody's credit rating of the bond.

Legal Disclaimer

The information contained in this document constitutes neither an offer nor an individual recommendation or solicitation to buy or sell investment instruments or to engage in other transactions. It is for information purposes only. The information used herein originates from sources that we consider reliable, but for whose trustworthiness the Atiyah Investment Intelligence (All) assumes no liability. All also assumes no liability or guarantee for the accuracy, balance or completeness of the information. The content of documents may change at any time, and All is under no obligation to update these documents or to inform recipients of these documents of any changes. All information, in particular information on prices, risks and opportunities, is provided without guarantee. All does not provide any legal or tax advice in connection with any investment ideas or services. It is the responsibility of clients or interested parties to obtain appropriate advice from independent legal or tax advisors. Please seek advice from qualified personnel before making any investment decisions or decisions in which tax aspects play a role. The value of investments, however safe they are perceived to be, may rise or fall. Investments in foreign currencies are also subject to currency fluctuations. The future performance of investments cannot be derived from past price trends. All disclaims, without limitation, all liability for any loss or damage (whether direct, indirect or consequential) of any kind arising out of or in connection with the use of this material. These documents and their contents are not intended for person who are subject to a legal system which prohibits the distribution or transfer of these documents or which makes such distribution or transfer subject to the existence of a corresponding license. Persons who come into possession of these documents must inform themselves about any restrictions and comply with them. All rights to illustrations used in these documents (images, graphics, etc.) remain with All or the respective rights holders.

