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Knowing what to do, doing what you know

USD Stock Collection

Russell 3000: Growth **with** Momentum

03.03.2026

Stock Collection



ISIN	TICKER	NAME	SECTOR	PRICE (USD)	MKT CAP (MN)	ANR	RETURN% 1-YEAR	EPS GR% 2024	EPS GR% 2025E	EPS GR% 2026E	EPS GR% 2027E	REV GR% 2024	REV GR% 2025E	REV GR% 2026E	REV GR% 2027E	RANK
US19247G1076	COHR US	COHERENT CORP	Electronics	274.6	51'487	4.4	302.3	87%	42%	61%	33%	15%	16%	29%	22%	1
US92537N1081	VRT US	VERTIV HOLDINGS CO-A	Machinery-Constr&Mining	238.7	91'330	4.4	179.9	61%	44%	48%	31%	17%	28%	33%	24%	2
US1999081045	FIX US	COMFORT SYSTEMS USA INC	Engineering&Construction	1363.2	47'951	4.5	295.9	67%	79%	35%	22%	35%	25%	22%	14%	3
US55024U1097	LITE US	LUMENTUM HOLDINGS INC	Computers	687.0	49'052	4.6	945.8	-52%	297%	208%	39%	-1%	47%	89%	34%	4
US90353W1036	UI US	UBIQUITI INC	Telecommunications	737.0	44'604	3.0	125.5	18%	35%	59%	12%	15%	21%	26%	16%	5
US5951121038	MU US	MICRON TECHNOLOGY INC	Semiconductors	379.8	427'513	4.7	320.9	197%	181%	234%	19%	77%	50%	97%	19%	6
US2193501051	GLW US	CORNING INC	Telecommunications	143.5	123'150	4.3	202.0	15%	29%	23%	24%	7%	13%	14%	13%	7
US1921085049	CDE US	COEUR MINING INC	Mining	23.6	15'137	4.1	358.7	178%	414%	110%	-3%	28%	97%	119%	4%	8
US5763231090	MTZ US	MASTEC INC	Engineering&Construction	288.1	22'730	4.7	125.7	101%	63%	31%	25%	3%	14%	21%	8%	9
US0937121079	BE US	BLOOM ENERGY CORP- A	Machinery-Constr&Mining	150.5	42'223	3.5	542.6	380%	38%	253%	111%	11%	29%	63%	59%	10
US55405Y1001	MTSI US	MACOM TECHNOLOGY SOLUTIONS H	Semiconductors	238.4	17'882	4.4	118.7	10%	34%	29%	24%	24%	29%	22%	17%	11
US7802871084	RGLD US	ROYAL GOLD INC	Mining	280.1	23'756	4.3	91.7	49%	53%	56%	10%	19%	47%	88%	9%	12
US4432011082	HWM US	HOWMET AEROSPACE INC	Aerospace/Defense	253.7	101'710	4.7	94.1	46%	37%	24%	18%	12%	10%	13%	11%	13
US1717793095	CIEN US	CIENA CORP	Telecommunications	321.7	45'514	4.1	330.8	-35%	55%	105%	31%	-9%	22%	26%	17%	14
US74762E1029	PWR US	QUANTA SERVICES INC	Commercial Services	553.1	82'752	4.3	120.7	25%	18%	24%	16%	13%	18%	20%	13%	15
US8592411016	STRL US	STERLING INFRASTRUCTURE INC	Engineering&Construction	408.0	12'503	5.0	235.6	36%	66%	34%	16%	7%	13%	30%	12%	16
US8807701029	TER US	TERADYNE INC	Semiconductors	299.1	46'831	4.0	183.8	10%	10%	75%	34%	5%	9%	36%	19%	17
KYG3730V1059	FTAI US	FTAI AVIATION LTD	Aerospace/Defense	276.7	28'382	4.9	135.5	-100%	500%	49%	50%	48%	46%	29%	34%	18
US4824801009	KLAC US	KLA CORP	Semiconductors	1436.6	188'306	4.0	109.4	20%	24%	22%	22%	12%	15%	17%	16%	19
US5128073062	LRCX US	LAM RESEARCH CORP	Semiconductors	217.4	271'420	4.4	189.4	21%	39%	34%	25%	12%	26%	26%	18%	20

Stock Collection (1/10)

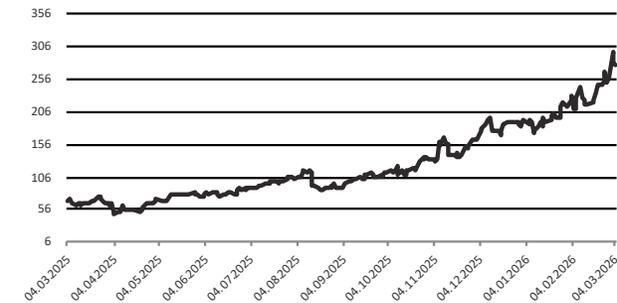
Company Description

Coherent Corp. designs engineered materials and optoelectronic components. The Company offers products to industrial, optical communications, military, life sciences, semiconductor equipment, and consumer markets. Coherent also manufactures semiconductor lasers and optics for high power industrial lasers, optical communications systems, datacenter connectivity, and 3D sensing.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
COHR US	52'283.1	98.6	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
32.17	300.20	45.58	212.39	136.96
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
32.2%	57.2%	300.8%	57.0%	237.3%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
37.3	6.6	6.0	35.0	0.0

1-Year Daily Price Chart



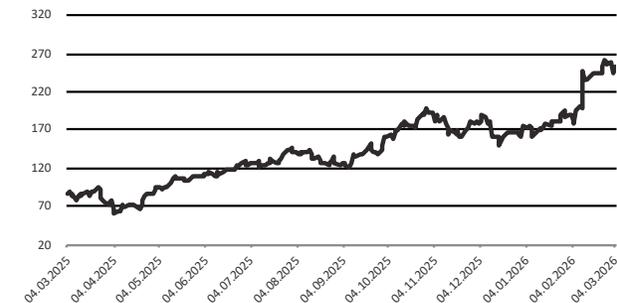
Company Description

Vertiv Holdings Co operates as a holding company. The Company, through its subsidiaries, provides DC power systems, heat rejection, power transfer switches, monitoring equipment, power control, and holistic data center cooling solutions. Vertiv Holdings serves broadcast, entertainment, education, federal, healthcare, retail, and telecom industries worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
VRT US	96'797.4	98.4	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
38.58	264.86	53.60	196.60	157.53
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
38.6%	38.6%	192.9%	38.4%	146.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
31.6	7.1	23.1	46.8	0.1

1-Year Daily Price Chart



Stock Collection (2/10)

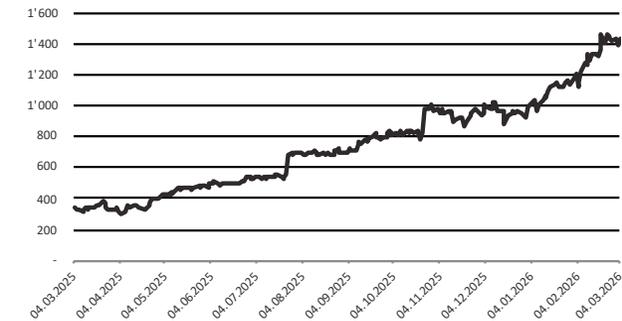
Company Description

Comfort Systems USA, Inc. provides heating, ventilation, and air conditioning system installation, maintenance, repair, and replacement services. The Company's commercial and industrial markets include office buildings, retail centers, apartment complexes, hotels, manufacturing plants, and government facilities.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
FIX US	50'391.3	98.8	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
27.93	1500.00	276.44	1164.70	837.18
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
27.9%	42.6%	322.4%	42.4%	255.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
33.3	4.7	18.9	42.6	0.2

1-Year Daily Price Chart



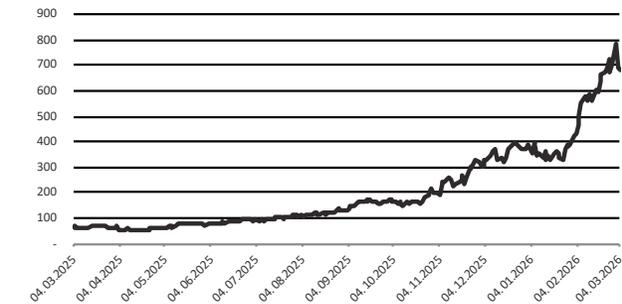
Company Description

Lumentum Holdings Inc. operates as a holding company. The Company, through its subsidiaries, supplies optical and photonic products. Lumentum Holdings serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
LITE US	48'608.0	97.8	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
46.24	783.80	45.65	465.44	234.33
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
46.2%	107.7%	945.9%	107.3%	780.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
47.4	12.4	56.6	194.4	NA

1-Year Daily Price Chart



Stock Collection (3/10)

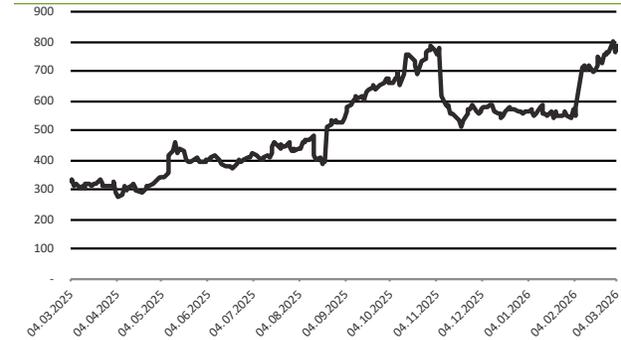
Company Description

Ubiquiti Inc. provides wireless networking products and solutions. The Company offers radios, antennas, and management tools that have been designed to deliver carrier class performance for wireless networking and other applications in the unlicensed radio frequency. Ubiquiti operates in the State of New York.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
UI US	47'701.9	7.0	New York	Communications
Last Price	52W Hi	52W Lo	50D MA	200D MA
43.77	803.60	255.00	618.17	553.22
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
43.8%	38.6%	143.8%	38.4%	105.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
46.2	14.5	37.7	66.6	0.4

1-Year Daily Price Chart



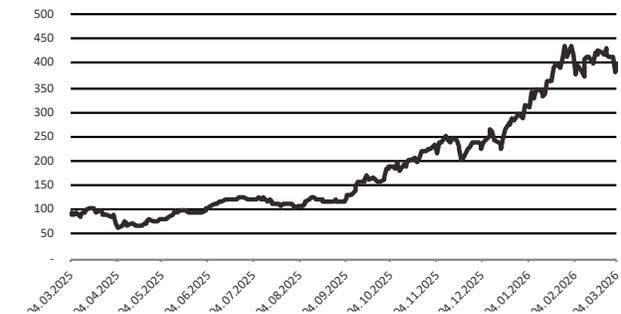
Company Description

Micron Technology, Inc., through its subsidiaries, manufactures and markets dynamic random access memory chips (DRAMs), static random access memory chips (SRAMs), flash memory, semiconductor components, and memory modules.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
MU US	448'205.9	99.7	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
4.96	455.50	61.54	368.17	210.79
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
5.0%	75.7%	336.7%	75.4%	267.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
9.0	5.1	6.6	19.7	0.2

1-Year Daily Price Chart



Stock Collection (4/10)

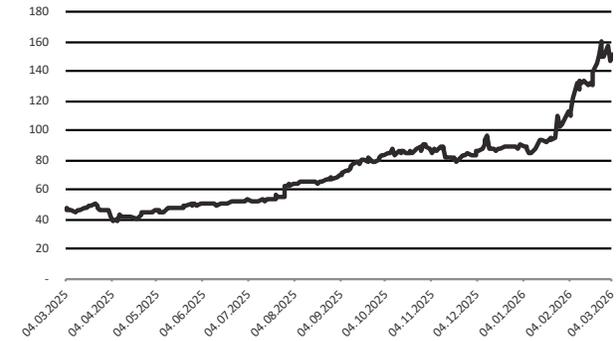
Company Description

Corning Incorporated is a global technology-based company. The Company produces optical fiber, cable, and photonic components for the telecommunications industry, as well as manufactures glass panels, funnels, liquid crystal display glass, and projection video lens assemblies for the information display industry.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
GLW US	129'799.0	91.8	New York	Communications
Last Price	52W Hi	52W Lo	50D MA	200D MA
37.93	162.10	37.31	109.79	79.71
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
37.9%	77.1%	225.4%	76.8%	173.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
39.4	7.0	10.8	48.0	0.8

1-Year Daily Price Chart



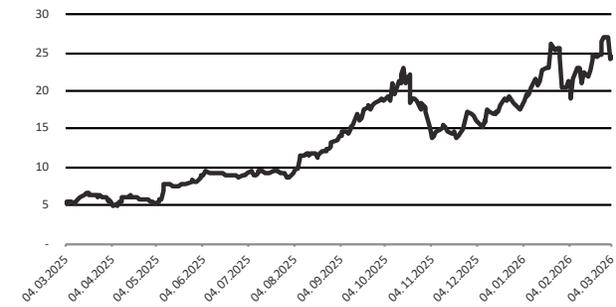
Company Description

Coeur Mining, Inc. operates as a mining company. The Company explores, develops, operates, and owns silver and gold mining properties. Coeur Mining serves customers globally.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
CDE US	15'606.2	87.6	New York	Basic Materials
Last Price	52W Hi	52W Lo	50D MA	200D MA
17.13	27.77	4.58	21.88	15.46
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
17.1%	51.0%	370.1%	50.7%	295.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
12.9	4.2	NA	16.3	NA

1-Year Daily Price Chart



Stock Collection (5/10)

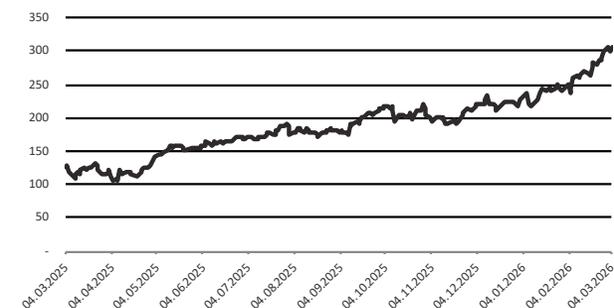
Company Description

MasTec, Inc. is a specialty contractor operating across a range of industries. The Company activities are the building, installation, maintenance, and upgrade of utility and communications infrastructure, including electrical utility transmission and distribution, wind farms, solar farms, renewable energy and natural gas infrastructure, wireless, and wireline.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
MTZ US	24'137.9	79.0	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
29.95	310.36	99.70	248.06	202.76
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
29.9%	39.6%	147.0%	39.4%	107.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
28.5	1.4	7.3	43.7	0.0

1-Year Daily Price Chart



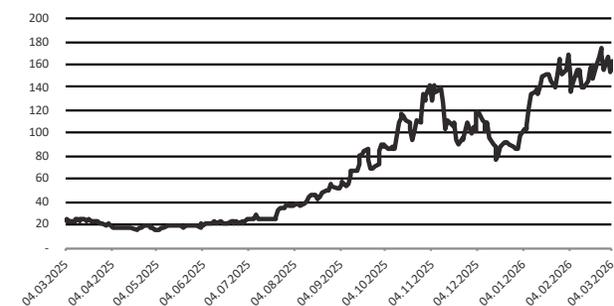
Company Description

Bloom Energy Corporation provides a solid-oxide platform for the distributed generation of electricity and hydrogen production. The Company offers solid oxide fuel cells that convert natural gas, biogas, and hydrogen into electricity without combustion, resulting in low CO2 emission. Bloom Energy serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
BE US	45'474.1	93.6	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
10.00	180.90	15.15	135.35	81.56
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
10.0%	37.3%	614.1%	37.1%	500.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
55.0	14.3	53.1	595.0	0.0

1-Year Daily Price Chart



Stock Collection (6/10)

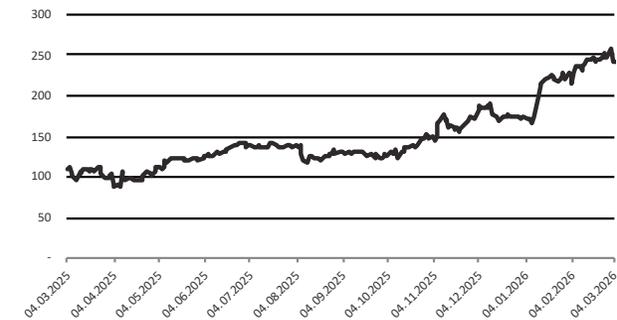
Company Description

MACOM Technology Solutions Holdings, Inc. provides analog semiconductor solutions. The Company supplies semiconductors, active and passive components, and sub-assemblies for use in radio frequency, microwave, and millimeter wave applications. MACOM Technology Solutions serves customers throughout the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
MTSI US	18'180.3	90.1	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
12.71	258.98	84.00	214.16	158.74
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
12.7%	29.6%	120.8%	29.4%	85.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
44.1	14.8	13.1	85.3	NA

1-Year Daily Price Chart



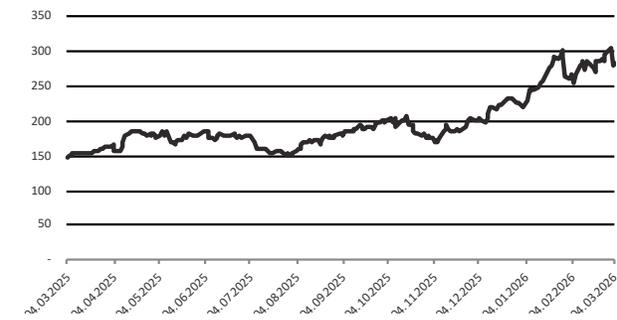
Company Description

Royal Gold, Inc. is a precious metals stream and royalty company engaged in the acquisition and management of precious metal streams, royalties, and other similar production-based interests. The Company focuses on producing, development, evaluation, and exploration stage streams and royalties located in prolific gold regions.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
RGLD US	23'939.8	99.7	NASDAQ GS	Basic Materials
Last Price	52W Hi	52W Lo	50D MA	200D MA
6.16	306.25	146.88	264.21	202.27
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
6.2%	39.0%	91.1%	38.8%	60.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
20.3	13.0	3.2	28.1	0.6

1-Year Daily Price Chart



Stock Collection (7/10)

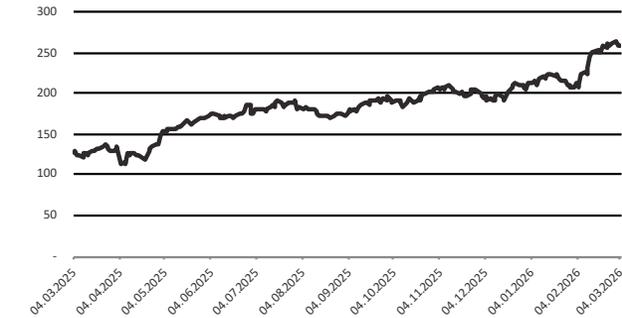
Company Description

Howmet Aerospace Inc. provides engineered metal products. The Company offers engines, fasteners, and structures, as well as forged wheels. Howmet Aerospace serves the aerospace and commercial transportation industries.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
HWM US	103'879.6	99.0	New York	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
24.20	267.31	105.04	225.25	195.58
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
24.2%	32.0%	104.0%	31.8%	71.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
47.8	11.2	18.8	55.4	0.2

1-Year Daily Price Chart



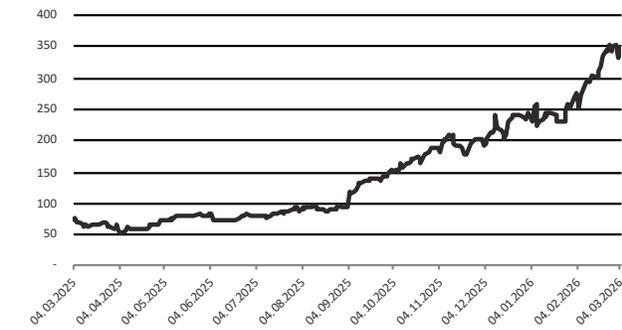
Company Description

Ciena Corporation develops and markets communications network platforms, software, and offers professional services. The Company's broadband access, data and optical networking platforms, software tools, and global network services support worldwide telecom and cable/MSO services providers, and enterprise, and government networks.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
CEN US	49'343.9	98.9	New York	Communications
Last Price	52W Hi	52W Lo	50D MA	200D MA
37.60	365.90	49.21	268.56	163.37
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
37.6%	78.2%	369.4%	77.9%	294.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
50.8	8.3	17.8	61.4	0.0

1-Year Daily Price Chart



Stock Collection (8/10)

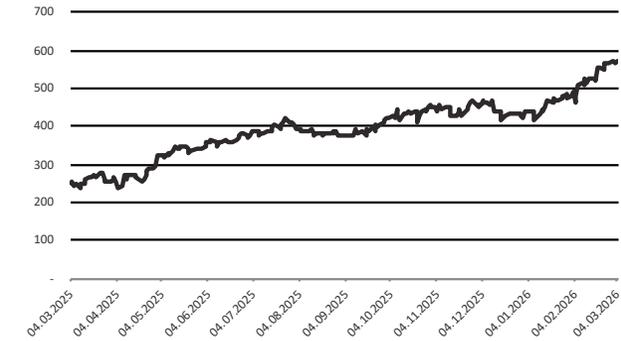
Company Description

Quanta Services, Inc. provides specialized contracting services to electric utilities, telecommunication, cable television operators, and governmental entities. The Company also installs transportation control and lighting systems and provides specialty electric power and communication services for industrial and commercial customers. Quanta operates projects throughout North America.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
PWR US	85'326.5	99.1	New York	Consumer, Non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
22.76	573.97	227.08	480.93	420.89
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
22.8%	22.7%	128.5%	22.5%	92.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
37.6	2.5	9.4	38.1	0.1

1-Year Daily Price Chart



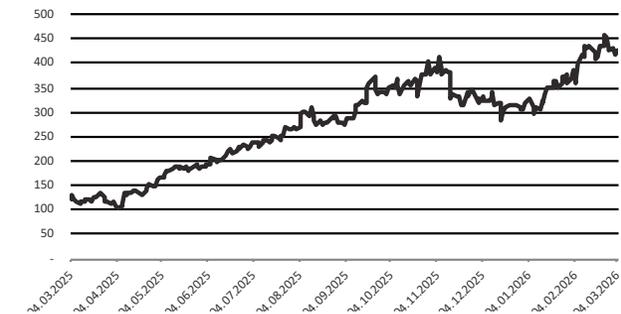
Company Description

Sterling Infrastructure, Inc. operates as a civil construction company. The Company specializes in municipal and state contracts for highway paving, bridge, water, sewer, and light rail projects. Sterling Infrastructure serves customers in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
STRL US	13'007.8	96.7	NASDAQ GS	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
17.86	477.03	96.34	366.89	310.24
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
17.9%	27.7%	247.1%	27.6%	192.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
26.8	4.2	NA	29.5	NA

1-Year Daily Price Chart



Stock Collection (9/10)

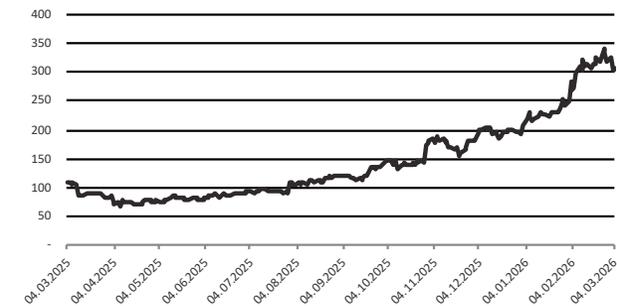
Company Description

Teradyne, Inc. designs, manufactures, sells, and supports semiconductor test products and services on a worldwide basis. The Company's test equipment products and services include, semiconductor test systems, military, aerospace test instrumentation, circuit-board test, inspection systems, automotive diagnostic, and test systems.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
TER US	48'141.0	99.7	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
14.28	344.92	65.77	256.31	158.17
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
14.3%	54.8%	186.8%	54.6%	141.3%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
37.0	11.6	17.7	72.4	0.2

1-Year Daily Price Chart



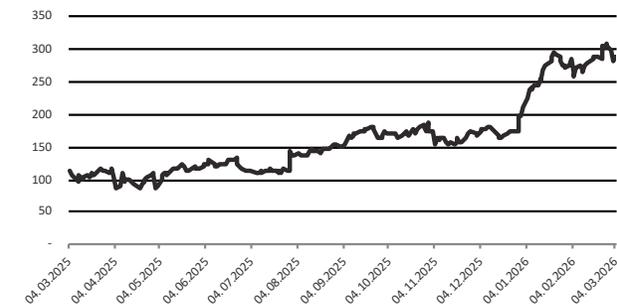
Company Description

FTAI Aviation Ltd. is an aerospace company. The Company provides a complete suite of aviation products that include aircraft leasing, engine leasing, and engine repairs, as well as CFM56 engines, modules, and materials. FTAI Aviation serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
FTAI US	29'629.8	98.2	NASDAQ GS	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
9.27	323.51	81.45	255.78	174.91
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
9.3%	64.3%	150.8%	64.0%	111.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
27.2	9.0	38.3	NA	0.5

1-Year Daily Price Chart



Stock Collection (10/10)

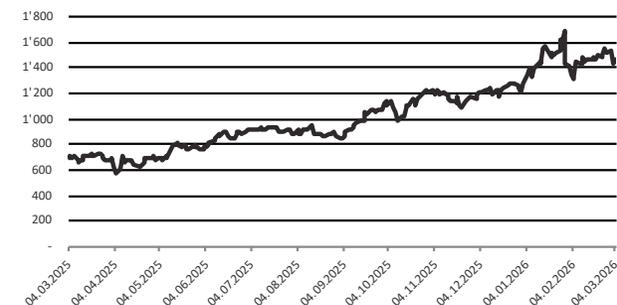
Company Description

KLA Corporation produces and distributes semiconductors. The Company offers surface profilers, nanomechanical testers, chips, and semiconductor assembly solutions. KLA markets its products in the United States.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
KLAC US	192'542.4	99.8	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
12.37	1693.35	551.33	1426.30	1102.20
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
12.4%	21.6%	110.1%	21.4%	76.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
31.4	13.2	33.3	40.6	0.5

1-Year Daily Price Chart



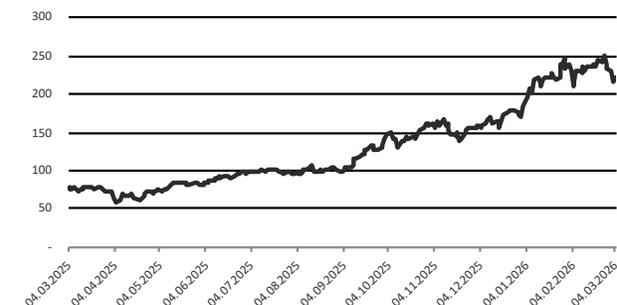
Company Description

Lam Research Corporation manufactures, markets, and services semiconductor processing equipment used in the making of integrated circuits. The Company's products are used to deposit special films on a silicon wafer and etch away portions of various films to create a circuit design. Lam Research sells its products worldwide.

Metrics

Ticker	MktCap. (m)	Free Float (%)	Main Exch.	Sector
LRCX US	278'001.4	99.7	NASDAQ GS	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
6.12	256.68	56.32	216.47	143.62
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
6.1%	41.7%	191.2%	41.5%	145.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
31.8	11.0	26.0	39.7	0.5

1-Year Daily Price Chart



Terminology

Abbreviation / Name	Definition
ANR	Analyst consensus rating whereby 5=Strong Buy and 1=Strong Sell.
EPS GR%	Year-on-year growth in earnings per share after including stock-based compensation and excluding one-time and extraordinary gains and losses.
REV GR%	Year-on-year growth in revenues.
LAST	Indicative last available price.
MKT CAP	Company market capitalisation in millions.
3M Perf. rel.	3 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
1Y Perf. rel.	12 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
52W Hi	Stock 52 week high.
52W Lo	Stock 52 week low.
50D MA	Stock price 50-day moving average.
200D MA	Stock price 200-day moving average.
est. P/E	Price-to-earnings ratio based on next-year estimated earnings per share.
est. P/S	Price-to-sales ratio based on next-year estimated sales per share.
est. P/B	Price-to-book ratio based on next-year estimated book value per share.
act. P/CF	Price-to-cashflow based on cashflows over the past four quarters (where available.)
Est. Div. yield	Estimated annual dividend based on the current calendar year divided by the current share price.

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