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USD Convertible Bond Collection

29.05.2026

Bond Collection



ISIN	NAME	CNTRY	SECTOR	RANK	CPN	MTY DATE	CALL DATE	BND RATING	EQY RATING	CURR	ASK	YTM	YTC	PREM	DELTA	MIN
US47215PAJ57	JD.COM INC	CN	E-Commerce/Products	Sr Unsecured	0.25	01.06.2029	NA	NR	4.8	USD	101.4	-0.2	NA	55.5	40.3	1'000
USG01719AP11	ALIBABA GROUP HOLDING	CN	E-Commerce/Products	Sr Unsecured	0	15.09.2032	NA	NR	4.7	USD	97.3	0.4	NA	51.1	59.8	1'000
US67059NAK46	NUTANIX INC	US	Computer Software	Sr Unsecured	0.5	15.12.2029	NA	NA	4.1	USD	97.8	1.1	NA	58.2	57.0	1'000
US19260QAF46	COINBASE GLOBAL INC	US	Finance-Other Services	Sr Unsecured	0.25	01.04.2030	NA	NA	4.0	USD	95.7	1.4	NA	67.1	63.0	1'000
US25809KAA34	DOORDASH INC	US	E-Commerce/Services	Sr Unsecured	0	15.05.2030	NA	NA	4.5	USD	93.7	1.7	NA	71.4	53.4	1'000
DE000A4EF8U1	QIAGEN NV	US	Diagnostic Kits	Sr Unsecured	2	04.09.2032	NA	NA	4.0	USD	97.9	2.4	NA	71.8	54.9	200'000
US62886HBW07	NCL CORPORATION LTD	US	Cruise Lines	Sr Unsecured	0.75	15.09.2030	NA	NA	0.0	USD	93.0	2.5	NA	74.8	56.9	1'000
US01644JAB44	ALKAMI TECHNOLOGY INC	US	Applications Software	Sr Unsecured	1.5	15.03.2030	NA	NA	4.5	USD	95.5	2.8	NA	72.5	64.1	1'000
US10316TAD63	BOX INC	US	Computer Software	Sr Unsecured	1.5	15.09.2029	NA	NA	3.7	USD	95.8	2.8	NA	55.4	51.7	1'000
US62957HAL96	NABORS INDUSTRIES INC	US	Oil&Gas Drilling	Sr Unsecured	1.75	15.06.2029	NA	NR	3.2	USD	96.5	3.0	NA	123.4	45.8	1'000
US62914VAJ52	NIO INC	CN	Auto-Cars/Light Trucks	Sr Unsecured	3.875	15.10.2029	NA	NA	4.5	USD	102.0	3.2	NA	101.8	49.7	1'000
US10112RBM51	BOSTON PROPERTIES LP	US	REITS-Office Property	Sr Unsecured	2	01.10.2030	NA	BBB	0.0	USD	94.6	3.4	NA	44.0	37.2	1'000
US37940XAU63	GLOBAL PAYMENTS INC	US	Commercial Serv-Finance	Sr Unsecured	1.5	01.03.2031	NA	BBB-	3.6	USD	90.1	3.8	NA	87.8	41.9	1'000
US819047AB70	SHAKE SHACK INC	US	Retail-Restaurants	Sr Unsecured	0	01.03.2028	NA	NA	4.2	USD	93.5	3.9	NA	146.0	16.7	1'000
US08265TAD19	BENTLEY SYSTEMS	US	Computer Aided Design	Sr Unsecured	0.375	01.07.2027	NA	NA	4.5	USD	96.1	4.1	NA	146.2	9.0	1'000
US62914VAK26	NIO INC	CN	Auto-Cars/Light Trucks	Sr Unsecured	4.625	15.10.2030	NA	NA	4.5	USD	101.7	4.2	NA	101.5	62.2	1'000
KYG1144AAA31	BIT DIGITAL INC	US	Investment Companies	Sr Unsecured	4	01.10.2030	NA	NA	5.0	USD	98.8	4.3	NA	102.9	75.4	1'000
US44932FAA57	MATCH GROUP FINANCECO 2	US	E-Commerce/Services	Sr Unsecured	0.875	15.06.2026	NA	NA	3.6	USD	99.9	4.5	NA	133.3	0.0	250'000
US293594AF48	ENOVIX CORP	US	Electronic Compo-Misc	Sr Unsecured	4.75	15.09.2030	NA	NA	4.3	USD	95.3	6.0	NA	30.3	91.1	1'000
US92940WAE93	WIX LTD	IL	Internet Applic Sftwr	Sr Unsecured	0	15.09.2030	NA	NA	4.1	USD	77.5	6.0	NA	161.9	50.2	1'000

Bond Collection (1/20)

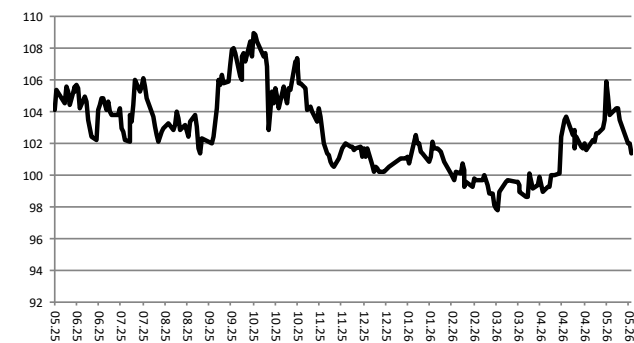
Company Description

Alibaba Group Holding Ltd operates as a holding company. The Company, through its subsidiaries, provides internet infrastructure, electronic commerce, online financial, e-commerce, retail, and internet content services via global marketplaces, as well as offers digital media, entertainment, logistics, and cloud computing solutions. Alibaba Group Holding serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US47215PA57	USD	101.4	1000
Coupon	Coupon Type	Maturity	Duration
0.25	FIXED	01.06.2029	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	01.06.2027	100
Market	Sector	Domicile	Seniority
GLOBAL	Communications	CN	SRUNSECURED
YTM	YTC	YTP	Outstanding
-0.2	NA	-1.097820727	2'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A-	NA	POS	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
JDUS	Optionally	30.05.2029	65.2
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
28.9	NA	22.5281	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
55.5	35	40.3	7.6

1-Year Daily Price Chart



Bond Collection (2/20)

Company Description

JD.com, Inc. is an online direct sales company in China. The Company offers a wide selection of products through its website and mobile applications. JD.com sells appliances, computers, digital products, communication products, garments, books, and household items to consumers and vendors.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
USG01719AP11	USD	97.3	1000
Coupon	Coupon Type	Maturity	Duration
0	ZERO COUPON	15.09.2032	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	15.09.2030	100
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Communications	HK	SRUNSECURED
YTM	YTC	YTP	Outstanding
0.4	NA	0.646420959	3'168'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A+	NA	STABLE	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
BABAUS	Optionally	10.09.2032	64.4
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
124.3	NA	5.1773	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
51.1	31.25	59.8	18.7

1-Year Daily Price Chart



Bond Collection (3/20)

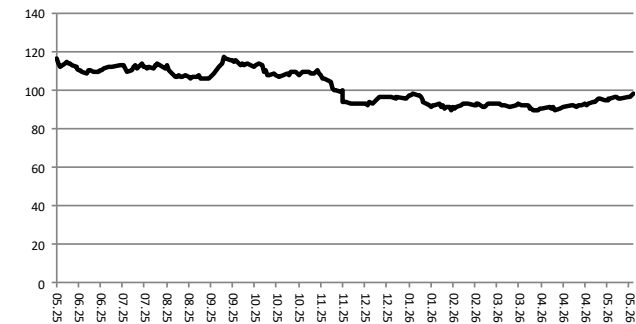
Company Description

Coinbase Global, Inc. provides financial solutions. The Company offers platform to buy and sell cryptocurrencies. Coinbase Global serves clients worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US67059NAK46	USD	97.8	1000
Coupon	Coupon Type	Maturity	Duration
0.5	FIXED	15.12.2029	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Technology	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
1.1	NA	NA	862'500'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
NTNXUS	Optionally	13.12.2029	61.8
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
53.1	NA	11.6505	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
58.2	32.5	57.0	17.5

1-Year Daily Price Chart



Bond Collection (4/20)

Company Description

DoorDash, Inc. provides restaurant food delivery services. The Company develops technology to connect customers with merchants through an on-demand food delivery application. DoorDash serves customers in the United States.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US19260QAF46	USD	95.7	1000
Coupon	Coupon Type	Maturity	Duration
0.25	FIXED	01.04.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Financial	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
1.4	NA	NA	1'265'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	STABLE	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
COIN US	Optionally	28.03.2030	57.3
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
191.2	NA	2.9981	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
67.0	32.5	63.1	22.9

1-Year Daily Price Chart



Bond Collection (5/20)

Company Description

QIAGEN N.V. is a global provider of Sample to Insight solutions to transform biological materials into valuable molecular insights. The Company provides its workflows to customers in Molecular Diagnostics (human healthcare), Applied Testing (forensics, veterinary testing and food safety), Pharma (pharmaceutical and biotechnology companies) and Academia (life sciences research).

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US25809KAA34	USD	93.7	1000
Coupon	Coupon Type	Maturity	Duration
0	ZERO COUPON	15.05.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
PRIV PLACEMENT	Communications	US	SR UNSECURED
YTM	YTC	YTP	Outstanding
1.7	NA	NA	2'750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
DASH US	Optionally	13.05.2030	54.7
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
159.7	NA	3.425	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
71.4	42.5	53.4	14.3

1-Year Daily Price Chart



Bond Collection (6/20)

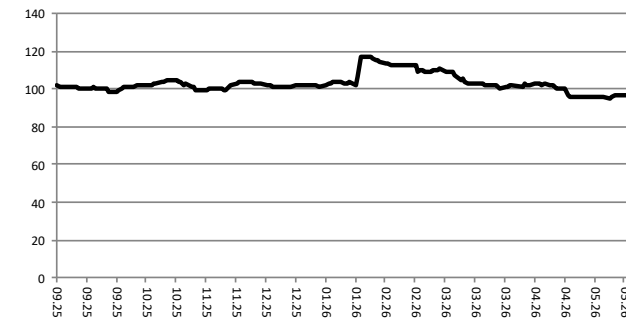
Company Description

NCL Corporation Ltd. operates as a cruise company. The Company offers dining, accommodations, entertainment, family cruising, spas, casinos, golf, travel protection, and hotel packages. NCL serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
DE000A4E8U1	USD	97.9	200000
Coupon	Coupon Type	Maturity	Duration
2	FIXED	04.09.2032	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	04.09.2030	100
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Consumer, Non-cyclical	NL	SRUNSECURED
YTM	YTC	YTP	Outstanding
2.4	NA	2.526937637	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
QGEN US	Optionally	02.07.2032	56.9
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
36.8	NA	3091.056338	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
72.1	40	54.8	14.1

1-Year Daily Price Chart



Bond Collection (7/20)

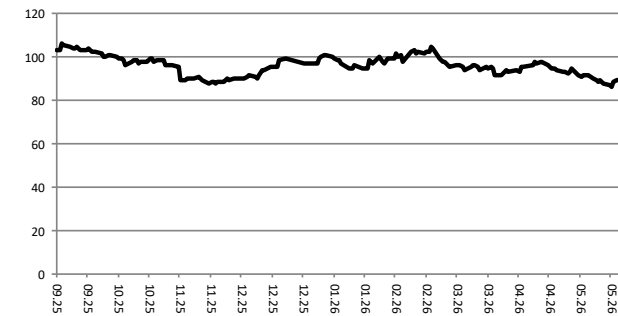
Company Description

Alkami Technology, Inc. provides cloud-based digital banking solutions. The Company offers platform to facilitate both retail and business user onboarding, engagement, and account servicing. Alkami Technology serves customers in the United States.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US62886HBW07	USD	93.0	1000
Coupon	Coupon Type	Maturity	Duration
0.75	FIXED	15.09.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
PRIV PLACEMENT	Consumer, Cyclical	US	COMPANY GUARNT
YTM	YTC	YTP	Outstanding
2.5	NA	NA	1'407'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	STABLE	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
1789QUS	Optionally	13.09.2030	53.2
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
18.3	NA	29.1189	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
74.8	40	56.9	15.1

1-Year Daily Price Chart



Bond Collection (8/20)

Company Description

Shake Shack Inc. operates roadside burger stands. The Company focuses on providing a classic American menu of premium burgers, chicken, hot dogs, crinkle cut fries, shakes, frozen custard, beer, and wine. Shake Shack serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
USD1644JAB44	USD	95.5	1000
Coupon	Coupon Type	Maturity	Duration
1.5	FIXED	15.03.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Technology	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
2.8	NA	NA	345'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
ALKTUS	Optionally	13.03.2030	55.2
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
18.1	NA	30.4681	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
72.9	37.5	64.0	21.4

1-Year Daily Price Chart



Bond Collection (9/20)

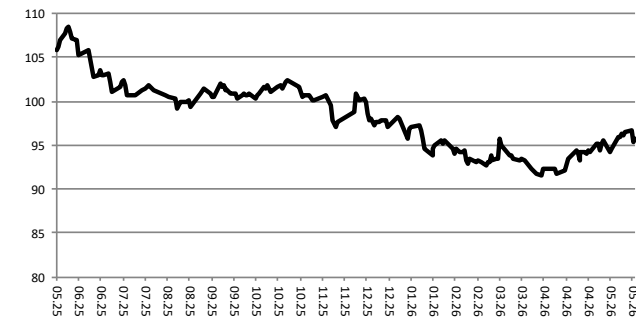
Company Description

Nutanix, Inc. designs and develops enterprise cloud platforms. The Company provides enterprise cloud platform solutions that converge traditional silos of server, virtualization, and storage into one integrated solution. Nutanix serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US10316TAD63	USD	95.8	1000
Coupon	Coupon Type	Maturity	Duration
1.5	FIXED	15.09.2029	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Technology	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
2.8	NA	NA	460'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
BOXUS	Optionally	13.09.2029	61.8
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
26.8	NA	23.0102	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
55.1	30	51.8	13.7

1-Year Daily Price Chart



Bond Collection (10/20)

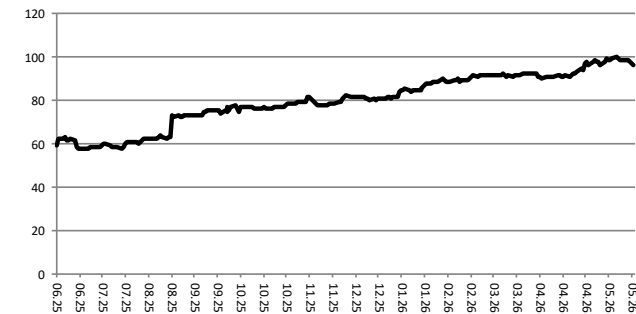
Company Description

Global Payments Inc. provides electronic transaction processing, information systems, and services. The Company serves the financial, corporate, government, and merchant communities worldwide. Global Payments offers funds transfer, merchant banking, accounting, Internet, and other services.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US62957HAL96	USD	96.5	1000
Coupon	Coupon Type	Maturity	Duration
1.75	FIXED	15.06.2029	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Energy	US	COMPANYGUARNT
YTM	YTC	YTP	Outstanding
3.0	NA	NA	250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	STABLE	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
NBRUS	Optionally	13.06.2029	43.2
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
91.8	NA	4.7056	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
123.4	22.5	45.8	12.4

1-Year Daily Price Chart



Bond Collection (11/20)

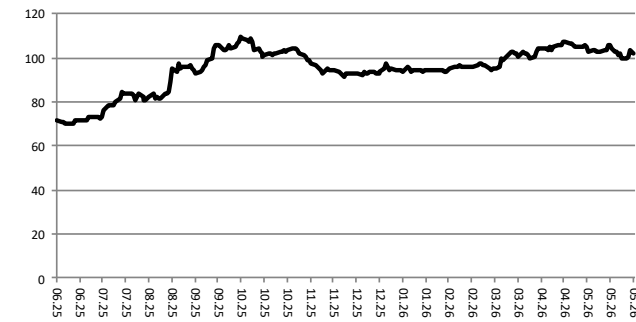
Company Description

Match Group, Inc. is a dating service provider. The Company offers diverse portfolio of apps and services which enables connections across the spectrum of age, race, gender, sexual orientation, and backgrounds. Match Group serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US62914VA52	USD	102.0	1000
Coupon	Coupon Type	Maturity	Duration
3.875	FIXED	15.10.2029	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	15.10.2027	100
Market	Sector	Domicile	Seniority
USDOMESTIC	Consumer, Cyclical	CN	SRUNSECURED
YTM	YTC	YTP	Outstanding
3.2	NA	2.368569351	575'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
NIOUS	Optionally	11.10.2029	50.5
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
5.6	NA	89.9685	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
102.0	30	49.7	11.5

1-Year Daily Price Chart



Bond Collection (12/20)

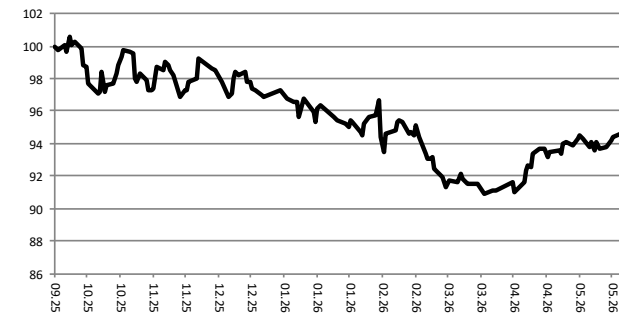
Company Description

Boston Properties Limited Partnership owns and develops real estate properties. The Company redevelops, acquires, and operates office and residential properties. Boston Properties serves customers in the United States.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US10112FBM51	USD	94.6	1000
Coupon	Coupon Type	Maturity	Duration
2	FIXED	01.10.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
PRIV/PLACEMENT	Financial	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
3.4	NA	NA	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	Baa2	NEG	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
BPLPL.US	Optionally	27.09.2030	65.7
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
60.7	NA	10.818	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
44.0	22.5	37.2	5.7

1-Year Daily Price Chart



Bond Collection (13/20)

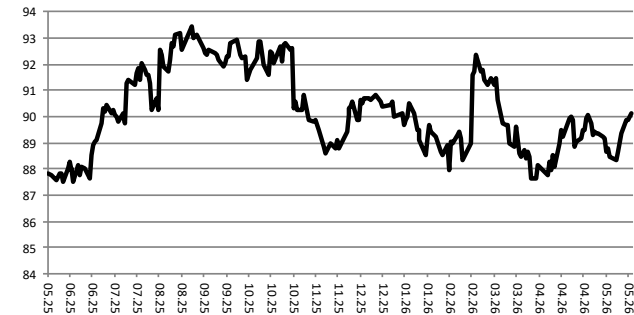
Company Description

NIO Inc. manufactures and sells automobiles. The Company offers electric vehicles and parts, as well as provides battery charging services. NIO serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US37940XAU63	USD	90.1	1000
Coupon	Coupon Type	Maturity	Duration
1.5	FIXED	01.03.2031	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Consumer, Non-cyclical	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
3.8	NA	NA	2'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB-	Baa3	STABLE	STABLE
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
GPNUS	Optionally	27.02.2031	48.0
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
75.3	NA	6.371	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
87.8	20	41.9	8.3

1-Year Daily Price Chart



Bond Collection (14/20)

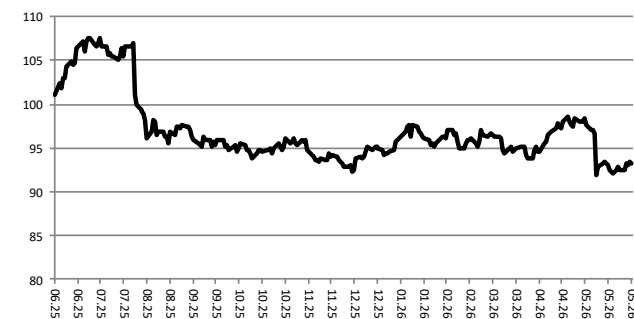
Company Description

Bentley Systems, Incorporated provides software solutions. The Company offers software for bridge analysis, construction, simulation and analysis, modeling, and geotechnical engineering. Bentley Systems serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US819047AB70	USD	93.5	1000
Coupon	Coupon Type	Maturity	Duration
0	ZERO COUPON	01.03.2028	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Consumer, Cyclical	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
3.9	NA	NA	250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
SHAKUS	Optionally	29.02.2028	38.0
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
64.8	NA	5.8679	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
146.0	45	16.7	1.4

1-Year Daily Price Chart



Bond Collection (15/20)

Company Description

Nabors Industries Ltd. is an oil and gas drilling contractor. The Company offers drilling and support services for land-based and offshore oil and natural gas wells, including offshore platform workover and drilling rigs, and also provides drilling technology, directional drilling operations, and drilling instrumentation and software.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US08265TAD19	USD	96.1	1000
Coupon	Coupon Type	Maturity	Duration
0.375	FIXED	01.07.2027	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
USDOMESTIC	Technology	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
4.1	NA	NA	575'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
BSYUS	Optionally	30.06.2027	39.0
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
32.5	NA	12.0153	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
146.2	35	9.0	0.7

1-Year Daily Price Chart



Bond Collection (16/20)

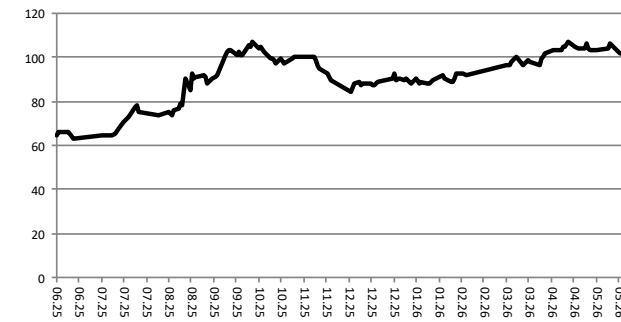
Company Description

Blackstone Mortgage Trust Inc operates as a real estate investment trust. The Company primarily originates and purchases senior mortgage loans collateralized by properties located in the US and Europe

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US62914VAK26	USD	101.7	1000
Coupon	Coupon Type	Maturity	Duration
4.625	FIXED	15.10.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	15.10.2028	100
Market	Sector	Domicile	Seniority
USDOMESTIC	Consumer, Cyclical	CN	SRUNSECURED
YTM	YTC	YTP	Outstanding
4.2	NA	3.847744356	575'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
NIOUS	Optionally	10.10.2030	50.5
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
5.6	NA	89.9685	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
101.4	30	62.2	17.8

1-Year Daily Price Chart



Bond Collection (17/20)

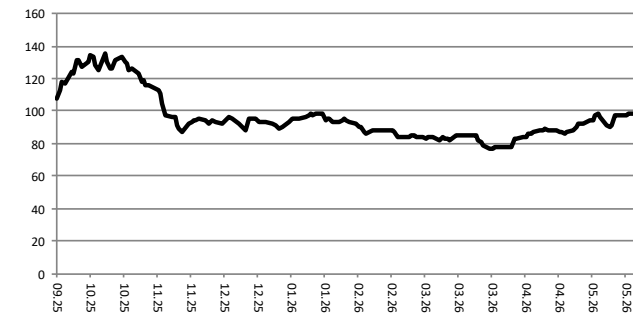
Company Description

NIO Inc. manufactures and sells automobiles. The Company offers electric vehicles and parts, as well as provides battery charging services. NIO serves customers worldwide.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
KYG1144AAA31	USD	98.8	1000
Coupon	Coupon Type	Maturity	Duration
4	FIXED	01.10.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	01.10.2028	100
Market	Sector	Domicile	Seniority
USDOMESTIC	Financial	US	SRUNSECURED
YTM	YTC	YTP	Outstanding
4.3	NA	4.554317334	150'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
BTBTUS	Optionally	27.09.2030	48.7
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
2.0	NA	240.3846	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
102.9	30	75.4	26.5

1-Year Daily Price Chart



Bond Collection (18/20)

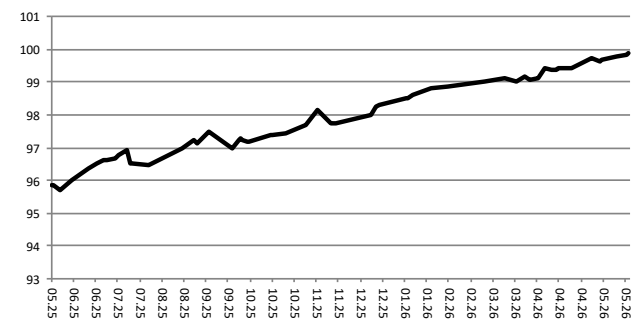
Company Description

Bit Digital, Inc. develops a platform for digital assets and artificial intelligence (AI) infrastructure. The Company specializes in digital asset mining business, ETH staking business, and specialized cloud-infrastructure services for artificial intelligence applications. Bit Digital serves clients in the United States, Canada, Hong Kong, and Singapore.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US44932FAA57	USD	99.9	250000
Coupon	Coupon Type	Maturity	Duration
0.875	FIXED	15.06.2026	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
PRIV/PLACEMENT	Communications	US	COMPANYGUARNT
YTM	YTC	YTP	Outstanding
4.5	NA	NA	423'854'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
MTCH.US	Optionally	12.06.2026	42.8
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
36.4	NA	11.7634	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
133.3	32.5	0.0	0.0

1-Year Daily Price Chart



Bond Collection (19/20)

Company Description

AMC Networks Inc. operates as a holding company which produces independent films and original programming through its subsidiaries. The Company broadcasts and distributes its content on television, through online streaming services and on mobile platforms.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US293594AF48	USD	95.3	1000
Coupon	Coupon Type	Maturity	Duration
4.75	FIXED	15.09.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
PRIV PLACEMENT	Industrial	US	SR UNSECURED
YTM	YTC	YTP	Outstanding
6.0	NA	NA	360'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
ENVXUS	Optionally	12.09.2030	72.1
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
8.1	NA	89.216	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
32.2	22.5	90.6	56.6

1-Year Daily Price Chart



Bond Collection (20/20)

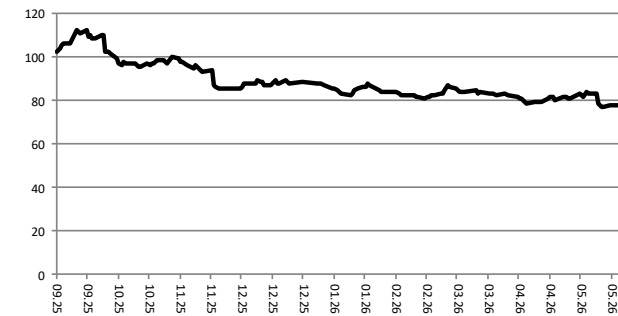
Company Description

Beyond Meat, Inc. develops plant based protein food products. The Company offers burgers, sausage, crumbles, strips, and other related products. Beyond Meat serves customers in the United States.

Convertible Bond Description

ISIN	Currency	Ask Price	Denomination
US92940WAE93	USD	77.9	1000
Coupon	Coupon Type	Maturity	Duration
0	ZERO COUPON	15.09.2030	NA
Call Date	Call Price	Put Date	Put Price
NA	NA	NA	NA
Market	Sector	Domicile	Seniority
PRV/PLACEMENT	Communications	IL	SRUNSECURED
YTM	YTC	YTP	Outstanding
5.9	NA	NA	1'150'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	NA	NA	NA
Equity Ticker	Conv. Type	Conv. To Date	Conv. Parity
WIXUS	Optionally	12.09.2030	29.5
Stock Price	Conv. Price	Conv. Ratio	Div. Protection
57.4	NA	5.138	S Unsecured
Conv. Premium	Initial Premium	Delta	Equity Value
164.1	37.5	49.8	8.2

1-Year Daily Price Chart



Cumulative default rates 1983-2024

Moody's Rating	1-Year	3-Year	5-Year	7-Year	10-Year
Aaa	0.00%	0.01%	0.06%	0.12%	0.12%
Aa	0.02%	0.11%	0.28%	0.46%	0.68%
A	0.05%	0.49%	0.70%	1.16%	1.88%
Baa	0.17%	1.06%	1.40%	2.09%	3.27%
Ba	0.88%	6.09%	7.85%	11.00%	15.21%
B	3.10%	16.18%	20.02%	26.53%	33.87%
Caa-C	8.94%	27.91%	32.69%	39.93%	47.86%

Source: Moody's

Glossary (1/2)

Abbreviation / Name	Definition
MKT	The regional market of issue of the bond.
CNTRY	Country of incorporation.
RANK	The seniority rank of the bond.
CPN	The coupon of the bond expressed as a percentage per annum.
MTY DATE	The maturity or expiry date of the bond on which final redemption is expected.
CALL DATE	The next call date of the bond. A call date is a date on which the issuer may redeem the bond early.
Put Price	The next put date of the bond. A put date is a date on which the bondholder may sell back the convertible bond to the issuer before its maturity.
Put Price	The price at which the convertible bondholder may sell the convertible back to the issuer.
BND RATING	Bloomberg composite credit rating of the bond issue.
EQY RATING	Bloomberg consensus analyst rating of the equity into which the convertible bond may be exchanged, where: 1 = Strong Sell and 5 = Strong Buy.
ASK	The indicative ask or purchase price. The actual purchase price may differ substantially.
YTM	Yield-to-maturity of the bond based on the indicative ask price.
YTC	Yield-to-call of the bond based on the indicative ask price on the assumption the bond would be redeemed on the next call date.
YTP	Yield-to-put of the bond based on the indicative ask price on the assumption the bond is sold back to the issuer on the next put date.
Duration	A measure of how long (in years) it takes to get one's money back from a bond. It also reflects how sensitive a bond is to changes in interest rates
Outstanding	The current amount of the bond that remains outstanding i.e. still owed by the issuer.
MIN	Minimum denomination of the bond.
Coupon Type	Whether the coupon is fixed or variable.
Domicile	Country of domicile of company's senior management.
Seniority	The seniority rank of the bond.

Glossary (2/2)

Abbreviation / Name	Definition
S&P	S&P credit rating of the bond.
Moody's	Moody's credit rating of the bond.
Equity Ticker	The identifier of the stock into which the bond may be converted.
Conversion Type	Whether conversion of the bond into equity is optional or mandatory.
Conv. To Date	The last date by which the right to convert may be exercised.
Conv. Parity	The price of the convertible bond at which no gain / loss is attained by buying the convertible and immediately exercising conversion into equity, versus directly buying the equity.
Stock Price	The indicative price of the stock into which the bond may be converted.
Conversion Price	The price of the stock at which the convertible bond owner may exchange his bond into a stock.
Conversion Ratio	The number of shares of the issuer's stock that each bond can be converted into. Conversion ratio = par value of the convertible bond / conversion price.
Conversion Premium	The percentage by which the bond's price exceeds its conversion value = $(\text{convertible bond price} - \text{conversion value}) / \text{conversion value}$.
Initial Premium	The conversion premium at issuance date of the convertible bond.
Delta	The sensitivity of a change in the convertible bond price to a change in the price of the underlying stock. If a USD 1 rise in the stock leads to a 50-cent rise in the bond, the delta is 50%.
Equity Value	The value of the equity component of the convertible bond = value of the convertible bond – its value were it only a regular bond (without any equity-conversion possibility).

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