

For Information Purposes Only

USD Bond Collection > 6%

High Risk

14.06.2026

Bond Collection



ISIN	NAME	MARKET	CNTRY	SECTOR	RANK	CPN	MATURITY	CALL DATE	RATING	CURR	ASK	YTM	YTC	MIN
US71654QDE98	PETROLEOS MEXICANOS	GLOBAL	MX	Oil Comp-Integrated	Sr Unsecured	5.95	28.01.2031	28.10.2030	BB	USD	99.6	6.0	6.1	10'000
USN02175AF97	ALCOA NEDERLAND HOLDING	EURO-DOLLAR	US	Metal-Aluminum	Sr Unsecured	7.125	15.03.2031	15.03.2027	BB+	USD	104.1	6.1	6.2	200'000
US02005NBS80	ALLY FINANCIAL INC	GLOBAL	US	Finance-Auto Loans	Subordinated	6.7	14.02.2033	16.11.2032	BB+	USD	103.0	6.1	6.1	2'000
USX10001AB51	ALLIANZ SE	EURO-DOLLAR	DE	Multi-line Insurance	Jr Subordinated	3.2	NA	30.10.2027	A-	USD	95.5	6.3	6.7	200'000
USJ57160DZ32	NISSAN MOTOR CO	EURO-DOLLAR	JP	Auto-Cars/Light Trucks	Sr Unsecured	4.81	17.09.2030	17.06.2030	BB-	USD	93.6	6.5	6.6	200'000
FR0013322823	SCOR SE	EURO-DOLLAR	FR	Reinsurance	Jr Subordinated	5.25	NA	13.03.2029	NR	USD	96.5	6.6	6.7	200'000
USG9317UAD75	VALE OVERSEAS LIMITED	EURO-DOLLAR	BR	Metal-Iron	Sr Subordinated	6	25.02.2056	25.11.2030	BB+	USD	99.8	6.6	6.0	200'000
USG84228HJ04	STANDARD CHARTERED PLC	EURO-DOLLAR	GB	Commer Banks Non-US	Jr Subordinated	7	NA	08.06.2033	BB+	USD	100.2	6.9	7.0	200'000
US404280FH76	HSBC HOLDINGS PLC	GLOBAL	GB	Diversified Banking Inst	Jr Subordinated	6.75	NA	24.03.2031	BBB-	USD	100.6	7.0	6.6	200'000
USF1R15XL274	BNP PARIBAS	EURO-DOLLAR	FR	Diversified Banking Inst	Jr Subordinated	4.5	NA	25.02.2030	BBB-	USD	93.2	7.0	6.6	200'000
XS3194824747	TURK TELEKOMUNIKASYON AS	EURO-DOLLAR	TR	Telecom Services	Sr Unsecured	6.95	07.10.2032	NA	BB-	USD	99.1	7.1	NA	200'000
USU83274AB39	SNAP INC	EURO-DOLLAR	US	Internet Content-Entmnt	Sr Unsecured	6.875	15.03.2034	15.09.2028	BB-	USD	98.3	7.2	9.1	2'000
US03837AAD28	APTIV SWISS HOLDINGS LTD	GLOBAL	US	Auto/Trk Prts&Equip-Orig	Jr Subordinated	6.875	15.12.2054	15.09.2029	BB+	USD	102.4	7.2	6.1	200'000
XS3112542272	SOFTBANK GROUP CORP	EURO-DOLLAR	JP	Telephone-Integrated	Sr Unsecured	7.25	10.07.2032	11.04.2032	NR	USD	99.2	7.4	7.4	200'000
XS2933422888	AFRICA FINANCE CORP	EURO-DOLLAR	SNAT	Supranational Bank	Subordinated	7.5	NA	21.01.2030	NR	USD	102.0	7.7	6.9	200'000
USU9633LAB28	WHIRLPOOL CORP	EURO-DOLLAR	US	Appliances	Secured	7.875	01.07.2034	01.07.2029	BB	USD	100.7	7.8	8.8	2'000
US37045XCM65	GENERAL MOTORS FINL CO	GLOBAL	US	Auto-Cars/Light Trucks	Jr Subordinated	6.5	NA	30.09.2028	BB+	USD	100.0	8.1	6.5	1'000
USL00849AB20	ADECOAGRO SA	EURO-DOLLAR	BR	Agricultural Operations	Sr Unsecured	7.5	29.07.2032	29.07.2028	B+	USD	96.9	8.2	10.8	10'000
XS2399467807	MAF GLOBAL SECURITIES	EURO-DOLLAR	AE	Real Estate Oper/Develop	Jr Subordinated	7.875	NA	30.06.2027	BB+	USD	101.1	9.1	6.8	200'000
US63938CAQ15	NAVIENT CORP	GLOBAL	US	Finance-Consumer Loans	Sr Unsecured	7.875	15.06.2032	15.09.2031	BB-	USD	92.0	9.7	9.9	2'000

Bond Collection (1/10)

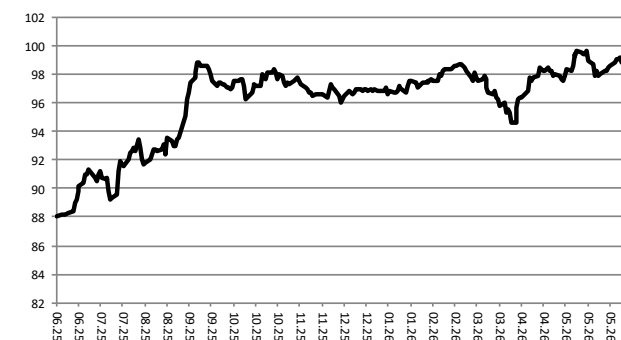
Company Description

Petroleos Mexicanos produces, processes, transports, and commercializes energy products. The Company conducts upstream, downstream, logistics, and commercialization activities through its business lines. The company serves energy customers, suppliers, franchisees, and public stakeholders in Mexico.

Bond Description

ISIN	Currency	Ask Price	Denomination
US71654QDE98	USD	99.6	10000
Coupon	Coupon Type	Maturity	Call Date
5.95	FIXED	28.01.2031	28.10.2030
Market	Sector	Domicile	Seniority
GLOBAL	Oil&Gas	MX	Sr Unsecured
YTM	YTC	Duration	Outstanding
6.0	6.1	3.9	3'777'381'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB	B1	NEG	STABLE

1-Year Daily Price Chart



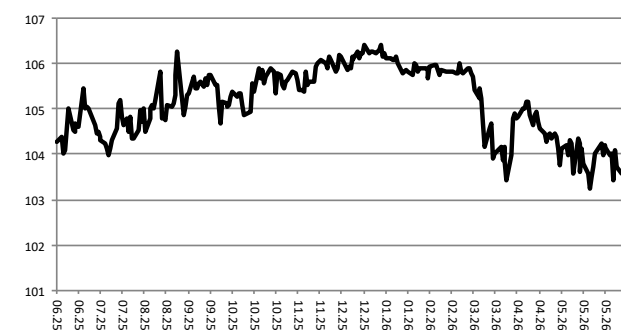
Company Description

Alcoa Corporation manufactures metal products. The Company produces and sells bauxite, alumina, and aluminum products. Alcoa serves aluminum industry worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
USN02175AF97	USD	104.1	200000
Coupon	Coupon Type	Maturity	Call Date
7.125	FIXED	15.03.2031	15.03.2027
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Mining	NL	Sr Unsecured
YTM	YTC	Duration	Outstanding
6.1	6.2	2.4	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Ba1	NA	STABLE

1-Year Daily Price Chart



Bond Collection (2/10)

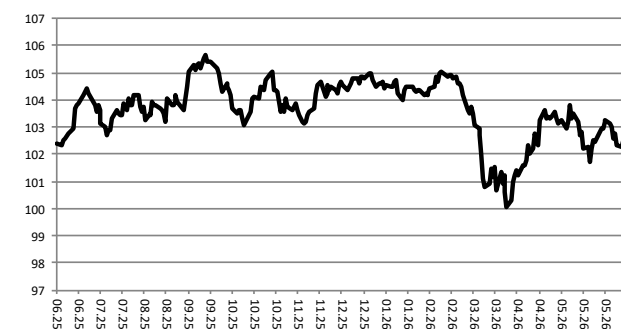
Company Description

Allly Financial Inc. operates as a financial holding company. The Company offers automotive financial services. Allly Financial serves clients in the United States.

Bond Description

ISIN	Currency	Ask Price	Denomination
US02005NBS80	USD	103.0	2000
Coupon	Coupon Type	Maturity	Call Date
6.7	FIXED	14.02.2033	16.11.2032
Market	Sector	Domicile	Seniority
GLOBAL	Diversified Finan Ser	US	Subordinated
YTM	YTC	Duration	Outstanding
6.1	6.1	5.1	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Baa3	STABLE	STABLE

1-Year Daily Price Chart



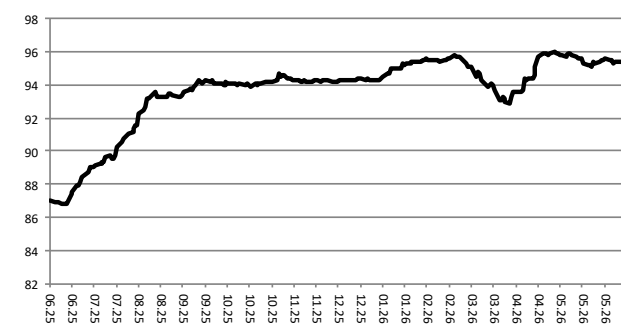
Company Description

Allianz SE, through subsidiaries, offers insurance and financial services. The Company offers property and casualty, life and health, credit, motor vehicle, and travel insurance, as well as and fund management services.

Bond Description

ISIN	Currency	Ask Price	Denomination
USX10001AB51	USD	95.5	200000
Coupon	Coupon Type	Maturity	Call Date
3.2	VARIABLE	NA	30.10.2027
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Insurance	DE	Jr Subordinated
YTM	YTC	Duration	Outstanding
6.3	6.7	1.3	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
A	A3	STABLE	STABLE

1-Year Daily Price Chart



Bond Collection (3/10)

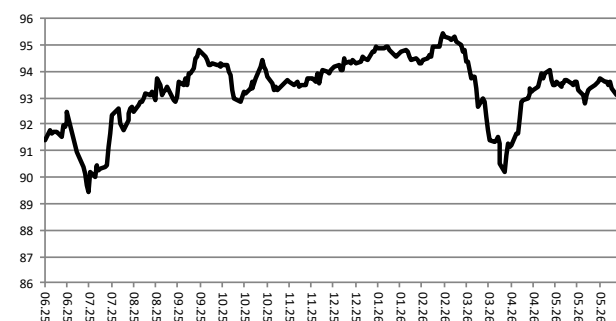
Company Description

Nissan Motor Co., Ltd. manufactures and distributes automobiles and related parts. The Company produces luxury cars, sports cars, commercial vehicles, and more. Nissan Motor markets its products Worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
USJ57160DZ32	USD	93.6	200000
Coupon	Coupon Type	Maturity	Call Date
4.81	FIXED	17.09.2030	17.06.2030
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Auto Manufacturers	JP	Sr Unsecured
YTM	YTC	Duration	Outstanding
6.5	6.6	3.7	2'500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB-	Ba2	NEG	NEG

1-Year Daily Price Chart



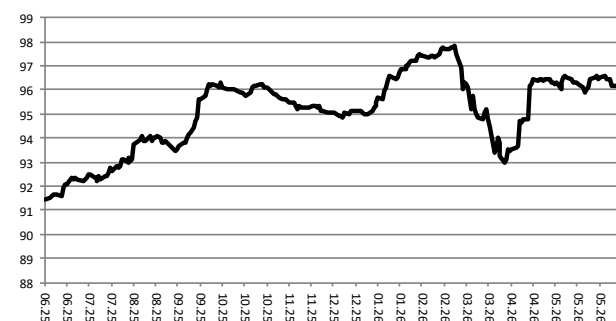
Company Description

SCOR SE operates as a reinsurance company. The Company offers property and casualty, life and health, and investment reinsurance solutions. SCOR serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
FR0013322823	USD	96.5	200000
Coupon	Coupon Type	Maturity	Call Date
5.25	VARIABLE	NA	13.03.2029
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Insurance	FR	Jr Subordinated
YTM	YTC	Duration	Outstanding
6.6	6.7	2.5	749'800'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB+	Baa2u	STABLE	STABLE

1-Year Daily Price Chart



Bond Collection (4/10)

Company Description

Vale S.A. produces and sells iron ore, pellets, manganese, alloys, gold, nickel, copper, kaolin, bauxite, alumina, aluminum, and potash. The Company is based in Brazil, where it owns and operates railroads and maritime terminals.

Bond Description

ISIN	Currency	Ask Price	Denomination
USG9317UAD75	USD	99.8	200000
Coupon	Coupon Type	Maturity	Call Date
6	VARIABLE	25.02.2056	25.11.2030
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Iron/Steel	BR	Sr Subordinated
YTM	YTC	Duration	Outstanding
6.6	6.0	3.8	750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Baa3	NA	STABLE

1-Year Daily Price Chart



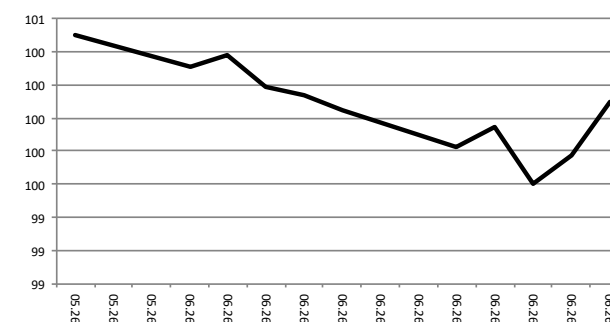
Company Description

Standard Chartered PLC is an international banking group operating principally in Asia, Africa, and the Middle East. The Company offers its products and services in the personal, consumer, corporate, institutional and treasury areas.

Bond Description

ISIN	Currency	Ask Price	Denomination
USG84228HJ04	USD	100.2	200000
Coupon	Coupon Type	Maturity	Call Date
7	VARIABLE	NA	08.06.2033
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Banks	GB	Jr Subordinated
YTM	YTC	Duration	Outstanding
6.9	7.0	5.4	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Ba1	STABLE	STABLE

1-Year Daily Price Chart



Bond Collection (5/10)

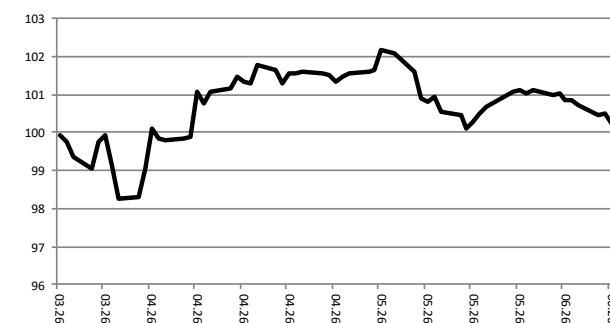
Company Description

HSBC Holdings PLC operates as a holding company. The Company, through its subsidiaries, provides personal and corporate banking, trade, investments, loans, mortgages, securities, custody, capital markets, treasury, insurance, and financial services. HSBC Holdings serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
US404280FH76	USD	100.6	200000
Coupon	Coupon Type	Maturity	Call Date
6.75	VARIABLE	NA	24.03.2031
Market	Sector	Domicile	Seniority
GLOBAL	Banks	GB	Jr Subordinated
YTM	YTC	Duration	Outstanding
7.0	6.6	4.0	1'250'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	Baa3	POS	STABLE

1-Year Daily Price Chart



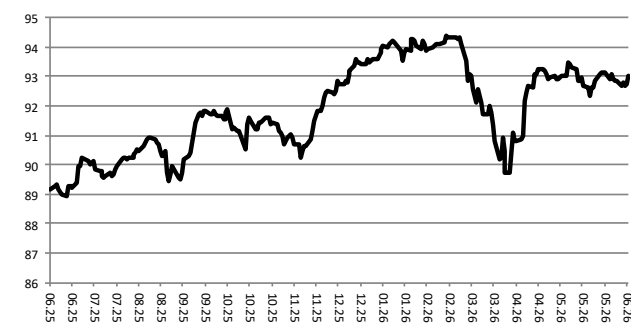
Company Description

BNP Paribas provides commercial, retail, investment, and private and corporate banking services. The Bank offers asset management and investment advisory services to institutions and individuals. BNP Paribas serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
USF1R15XL274	USD	93.2	200000
Coupon	Coupon Type	Maturity	Call Date
4.5	VARIABLE	NA	25.02.2030
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Banks	FR	Jr Subordinated
YTM	YTC	Duration	Outstanding
7.0	6.6	3.3	1'750'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BBB-	Ba1	STABLE	STABLE

1-Year Daily Price Chart



Bond Collection (6/10)

Company Description

Turk Telekomunikasyon A.S. is an integrated telecommunications services provider for businesses and individuals. The Company offers land and mobile telecommunications solutions, as well as Internet services.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS3194824747	USD	99.1	200000
Coupon	Coupon Type	Maturity	Call Date
6.95	FIXED	07.10.2032	NA
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Telecommunications	TR	Sr Unsecured
YTM	YTC	Duration	Outstanding
7.1	NA	5.0	600'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB	NA	STABLE	NA

1-Year Daily Price Chart



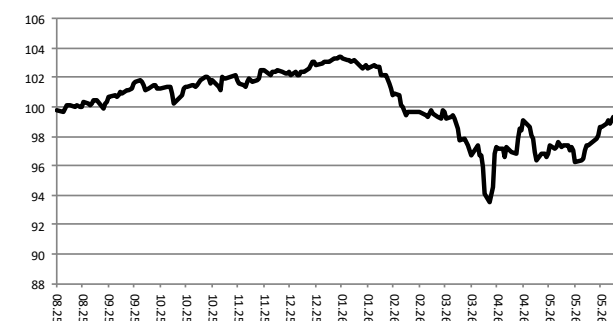
Company Description

Snap Inc. provides technology and social media services. The Company develops mobile camera application products and services that allow users to send and receive photos, drawings, text, and videos. Snap serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
USU83274AB39	USD	98.3	2000
Coupon	Coupon Type	Maturity	Call Date
6.875	FIXED	15.03.2034	15.09.2028
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Internet	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
7.2	9.1	5.8	550'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB-	B1	POS	POS

1-Year Daily Price Chart



Bond Collection (7/10)

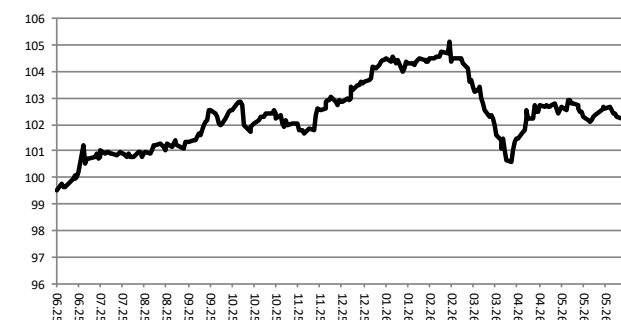
Company Description

Aptiv PLC operates as a holding company. The Company, through its subsidiaries, designs, develops, and manufactures hardware and software solutions that help automotive OEMs to create vehicles with advanced safety features, electrified architectures, and intelligent connectivity. Aptiv PLC serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
US03837AAD28	USD	102.4	200000
Coupon	Coupon Type	Maturity	Call Date
6.875	VARIABLE	15.12.2054	15.09.2029
Market	Sector	Domicile	Seniority
GLOBAL	Auto Parts&Equipmen	CH	Jr Subordinated
YTM	YTC	Duration	Outstanding
7.2	6.1	2.9	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Baa3	NA	STABLE

1-Year Daily Price Chart



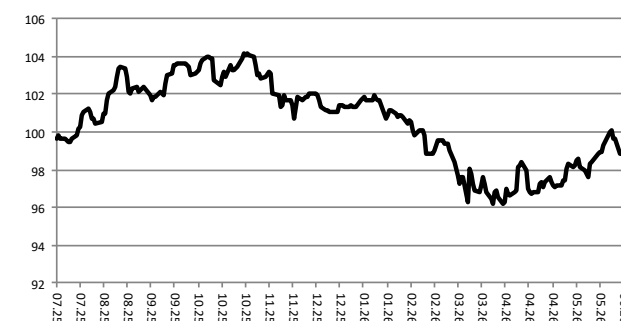
Company Description

SoftBank Group Corp. operates as a holding company, and through its subsidiary providing telecommunication services. The Company offers mobile services, mobile device selling, broadband services, information and communications technology service material selling, and more. SoftBank Group also operates media, investment and asset management, and other businesses.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS3112542272	USD	99.2	200000
Coupon	Coupon Type	Maturity	Call Date
7.25	FIXED	10.07.2032	11.04.2032
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Telecommunications	JP	Sr Unsecured
YTM	YTC	Duration	Outstanding
7.4	7.4	4.7	600'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	NA	NEG	STABLE

1-Year Daily Price Chart



Bond Collection (8/10)

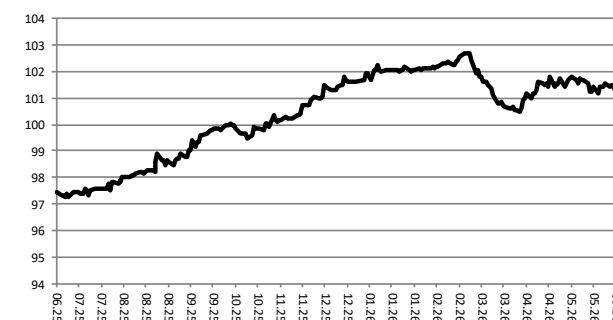
Company Description

Africa Finance Corporation provides banking solutions. The Company offers project development, technical, principal investing, corporate finance, and financial advisory services. Africa Finance serves power, infrastructure, oil and gas, telecommunications, chemical, manufacturing, cement, agro-processing, maritime, and logistics sectors in Africa.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2933422888	USD	102.0	200000
Coupon	Coupon Type	Maturity	Call Date
7.5	VARIABLE	NA	21.01.2030
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Multi-National	NG	Subordinated
YTM	YTC	Duration	Outstanding
7.7	6.9	3.1	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
NA	Baa3	POS	STABLE

1-Year Daily Price Chart



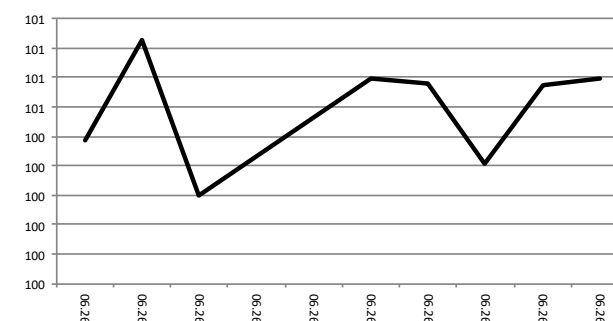
Company Description

Whirlpool Corporation manufactures and markets home appliances. The Company provides principal products such as laundry and cooking appliances, home air condition, refrigeration and freezers, dishwashers, mixers, and spare parts. Whirlpool serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
USU9633LAB28	USD	100.7	2000
Coupon	Coupon Type	Maturity	Call Date
7.875	FIXED	01.07.2034	01.07.2029
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Home Furnishings	US	Secured
YTM	YTC	Duration	Outstanding
7.8	8.8	4.1	1'000'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Ba1	NEG	NEG

1-Year Daily Price Chart



Bond Collection (9/10)

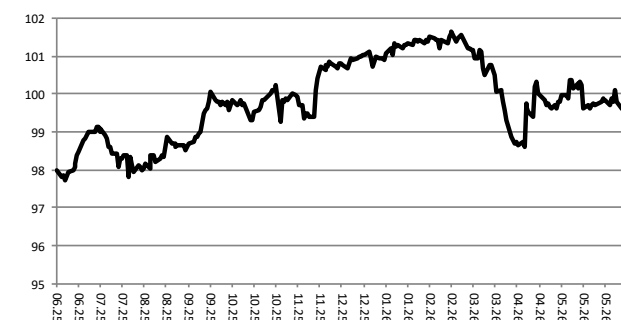
Company Description

General Motors Financial Company, Inc. provides automobile financing services. The Company offers personal and commercial auto finance solutions for purchasing, leasing, and servicing by providing commercial lending products to dealers to finance businesses growth. General Motors Financial serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
US37045XCM65	USD	100.0	1000
Coupon	Coupon Type	Maturity	Call Date
6.5	VARIABLE	NA	30.09.2028
Market	Sector	Domicile	Seniority
GLOBAL	Auto Manufacturers	US	Jr Subordinated
YTM	YTC	Duration	Outstanding
8.1	6.5	2.1	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	Ba1	STABLE	STABLE

1-Year Daily Price Chart



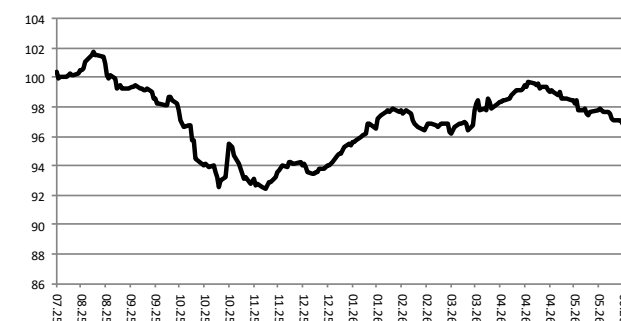
Company Description

Adecoagro S.A. is an agricultural company in South America, with operations in Argentina, Brazil and Uruguay. The Company is currently involved in a broad range of businesses, including farming crops and other agricultural products, cattle and dairy operations, sugar, ethanol and energy production and land transformation.

Bond Description

ISIN	Currency	Ask Price	Denomination
USL00849AB20	USD	96.9	10000
Coupon	Coupon Type	Maturity	Call Date
7.5	FIXED	29.07.2032	29.07.2028
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Agriculture	AR	Sr Unsecured
YTM	YTC	Duration	Outstanding
8.2	10.8	4.7	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB-	B2	NEG	STABLE

1-Year Daily Price Chart



Bond Collection (10/10)

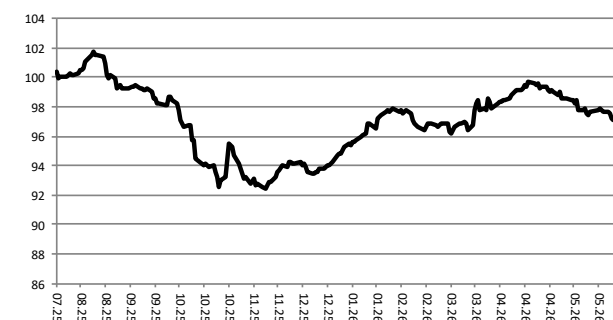
Company Description

Majid AL Futtaim Holding (L.L.C) operates as a holding company. The Company, through its subsidiaries, owns and operates shopping malls, retail, and hotel establishments. Majid Al Futtaim Holding serves customers worldwide.

Bond Description

ISIN	Currency	Ask Price	Denomination
XS2399467807	USD	101.1	200000
Coupon	Coupon Type	Maturity	Call Date
7.875	VARIABLE	NA	30.06.2027
Market	Sector	Domicile	Seniority
EURO-DOLLAR	Real Estate	KY	Jr Subordinated
YTM	YTC	Duration	Outstanding
9.1	6.8	1.0	310'001'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB+	NA	NA	NA

1-Year Daily Price Chart



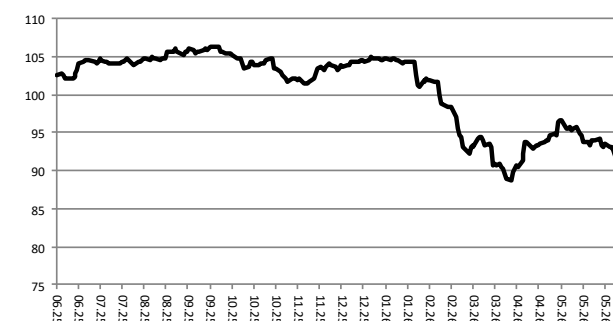
Company Description

Navient Corporation is a finance company. The Company provides technology-enabled education finance and business processing solutions that simplify complex programs for clients. Navient operates in the United States.

Bond Description

ISIN	Currency	Ask Price	Denomination
US63938CAQ15	USD	92.0	2000
Coupon	Coupon Type	Maturity	Call Date
7.875	FIXED	15.06.2032	15.09.2031
Market	Sector	Domicile	Seniority
GLOBAL	Diversified Finan Ser	US	Sr Unsecured
YTM	YTC	Duration	Outstanding
9.7	9.9	4.6	500'000'000
S&P (1)	Moody's (2)	Outlook (1)	Outlook (2)
BB-	Ba3	STABLE	STABLE

1-Year Daily Price Chart



Cumulative default rates 1983-2024

Moody's Rating	1-Year	3-Year	5-Year	7-Year	10-Year
Aaa	0.00%	0.01%	0.06%	0.12%	0.12%
Aa	0.02%	0.11%	0.28%	0.46%	0.68%
A	0.05%	0.49%	0.70%	1.16%	1.88%
Baa	0.17%	1.06%	1.40%	2.09%	3.27%
Ba	0.88%	6.09%	7.85%	11.00%	15.21%
B	3.10%	16.18%	20.02%	26.53%	33.87%
Caa-C	8.94%	27.91%	32.69%	39.93%	47.86%

Source: Moody's

Glossary

Abbreviation / Name	Definition
MKT	The regional market of issue of the bond.
CNTRY	Country of incorporation.
RANK	The seniority rank of the bond.
CPN	The coupon of the bond expressed as a percentage per annum.
MTY DATE	The maturity or expiry date of the bond on which final redemption is expected.
CALL DATE	The next call date of the bond. A call date is a date on which the issuer may redeem the bond early.
RATING	Bloomberg composite credit rating of the bond issue.
ASK	The indicative ask or purchase price. Actual purchase price may differ substantially.
YTM	Yield-to-maturity of the bond based on the indicative ask price.
YTC	Yield-to-call of the bond based on the indicative ask price on the assumption the bond would be redeemed on the next call date.
Duration	A measure of how long (in years) it takes to get one's money back from a bond. It also reflects how sensitive a bond is to changes in interest rates
Outstanding	The current amount of the bond that remains outstanding i.e. still owed by the issuer.
MIN	Minimum denomination of the bond.
Coupon Type	Whether the coupon is fixed or variable.
Domicile	Country of domicile of company's senior management.
Seniority	The seniority rank of the bond.
S&P	S&P credit rating of the bond.
Moody's	Moody's credit rating of the bond.

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