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Knowing what to do, doing what you know

EUR Stock Collection

Euro STOXX 600: Growth **with** Momentum

28.06.2026

Stock Collection



ISIN	TICKER	NAME	SECTOR	PRICE (EUR)	MKT CAP (MN)	ANR	RETURN% 1-YEAR	EPS GR% 2024	EPS GR% 2025E	EPS GR% 2026E	EPS GR% 2027E	REV GR% 2024	REV GR% 2025E	REV GR% 2026E	REV GR% 2027E	RANK
NL0010273215	ASML NA	ASML HOLDING NV	Semiconductors	1578.2	612'575	4.5	133.0	-3%	29%	27%	34%	3%	15%	20%	23%	1
NL0010832176	ARGX BB	ARGENX SE	Biotechnology	784.4	48'780	5.0	63.7	348%	40%	46%	36%	78%	87%	39%	22%	2
DE0006070006	HOT GR	HOCHTIEF AG	Engineering&Construction	497.8	38'685	3.5	204.4	13%	25%	35%	26%	20%	16%	13%	12%	3
AT0000BAWAG2	BG AV	BAWAG GROUP AG	Banks	171.3	13'190	4.7	65.9	16%	11%	15%	25%	7%	36%	7%	23%	4
NL0000334118	ASM NA	ASM INTERNATIONAL NV	Semiconductors	948.0	46'763	4.3	74.8	22%	2%	48%	25%	11%	8%	25%	22%	5
ES0167050915	ACS SM	ACS ACTIVIDADES CONS Y SERV	Engineering&Construction	127.9	35'441	3.6	127.1	-8%	19%	28%	18%	16%	19%	12%	10%	6
IT0004176001	PRY IM	PRYSMIAN SPA	Electrical Compo&Equip	142.9	43'117	4.1	135.5	15%	66%	13%	23%	11%	16%	11%	8%	7
FR0000073272	SAF FP	SAFRAN SA	Aerospace/Defense	332.7	139'183	4.1	23.6	55%	15%	20%	21%	18%	16%	13%	9%	8
IT0005508921	BMPS IM	BANCA MONTE DEI PASCHI SIENA	Banks	10.8	32'864	3.9	67.2	11%	-59%	10%	15%	6%	21%	63%	2%	9
DE000ENER6Y0	ENR GR	SIEMENS ENERGY AG	Machinery-Constr&Mining	153.7	132'386	4.4	62.1	94%	500%	178%	31%	13%	10%	17%	13%	10
NL0012866412	BESI NA	BE SEMICONDUCTOR INDUSTRIES	Semiconductors	282.7	22'940	4.1	118.1	3%	-26%	138%	55%	5%	-3%	60%	39%	11
IT0000066123	BPE IM	BPER BANCA SPA	Banks	13.5	28'088	4.5	87.7	-16%	13%	10%	12%	1%	16%	17%	4%	12
ES0140609019	CABK SM	CAIXABANK SA	Banks	12.3	85'874	3.7	76.1	26%	4%	14%	16%	12%	2%	7%	9%	13
ES0113900J37	SAN SM	BANCO SANTANDER SA	Banks	11.8	173'775	4.5	72.4	16%	15%	15%	18%	8%	0%	2%	7%	14
AT0000652011	EBS AV	ERSTE GROUP BANK AG	Banks	115.7	47'497	4.0	61.9	6%	8%	29%	9%	6%	3%	34%	7%	15
DE000CBK1001	CBK GR	COMMERZBANK AG	Banks	38.0	41'051	4.1	44.6	27%	15%	30%	22%	6%	9%	9%	7%	16
NL0000226223	STMMI IM	STMICROELECTRONICS NV	Semiconductors	62.6	57'046	4.1	145.7	-63%	-62%	108%	101%	-23%	-11%	22%	17%	17
FR0000131104	BNP FP	BNP PARIBAS	Banks	101.1	111'394	4.3	39.9	56%	7%	14%	10%	6%	5%	7%	4%	18
DE000A1EWWWO	ADS GR	ADIDAS AG	Apparel	180.4	32'472	4.6	-7.7	500%	77%	27%	23%	11%	5%	7%	7%	19
IT0000062072	G IM	GENERALI	Insurance	42.5	65'206	3.5	46.9	6%	14%	13%	8%	15%	4%	-3%	9%	20

Source: Bloomberg

Stock Collection (1/10)

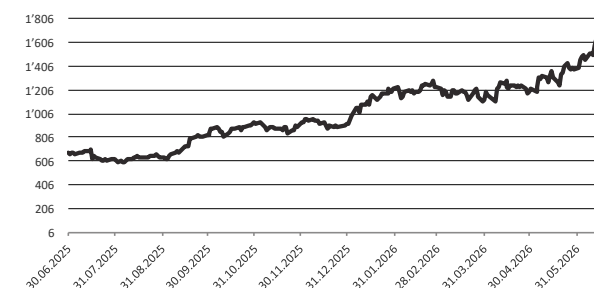
Company Description

ASML Holding N.V. develops, produces, and markets semiconductor manufacturing equipment, specifically machines for the production of chips through lithography. The Company services clients worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ASML NA	612'574.7	97.8	EN Amsterdam	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
13.46	1711.40	587.80	1398.36	1116.81
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
13.5%	37.7%	131.2%	24.6%	100.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
37.3	14.7	29.1	57.9	0.6

1-Year Daily Price Chart



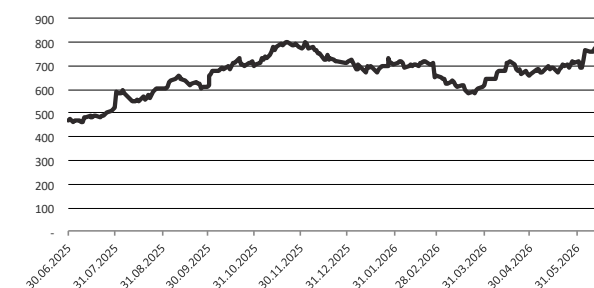
Company Description

argenx SE operates as a biotechnology company. The Company develops antibody based therapies for the treatment of severe autoimmune diseases and cancer. argenx serves customers in the Netherlands and Belgium.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ARGX BB	48'780.1	99.8	EN Brussels	Consumer, non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
9.10	813.60	456.60	717.42	700.99
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
9.1%	29.1%	63.7%	12.2%	28.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
25.2	8.9	NA	64.5	NA

1-Year Daily Price Chart



Stock Collection (2/10)

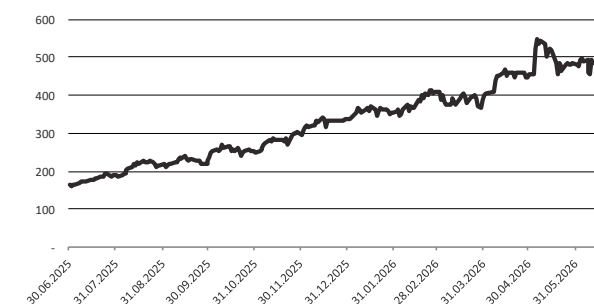
Company Description

Hochtief AG provides construction and construction related services worldwide. The Company finances, designs, builds, constructs and operates a wide variety of facilities through its five divisions; Airport, Development, Construction Services Americas, Construction Services Asia Pacific, and Construction Services Europe.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
HOTGR	38'684.7	21.1	Xetra	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
3.88	554.50	159.80	488.51	368.07
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
3.9%	33.7%	200.1%	20.8%	192.3%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
28.1	0.9	NA	16.1	1.8

1-Year Daily Price Chart



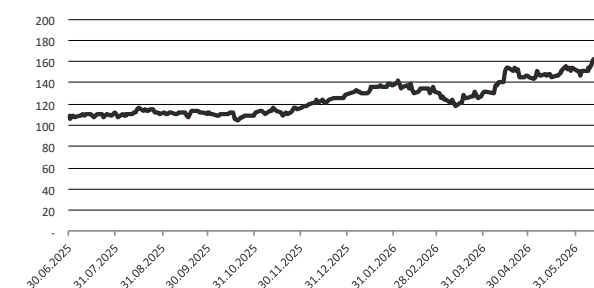
Company Description

BAWAG Group AG operates as a bank holding. The Bank, through its subsidiaries, offers financial products and services which includes retail banking, corporate lending, and direct banking, as well as distributes a range of insurance, investment, and other financial products. BAWAG Group serves customers in Austria.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BG AV	13'190.1	99.9	Vienna	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
13.52	173.30	101.01	153.91	128.39
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
13.5%	39.9%	63.4%	15.1%	12.7%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
11.1	NA	NA	NA	3.3

1-Year Daily Price Chart



Stock Collection (3/10)

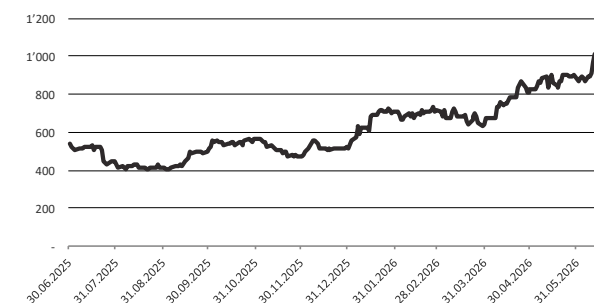
Company Description

ASM International N.V. develops, manufactures, markets, and services machines used to produce semiconductors. The Company manufactures machines that process silicon wafers, and assemble and package semiconductors. ASM operates in Europe, the United States, Japan, and elsewhere in Asia.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ASM NA	46'763.5	94.3	EN Amsterdam	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
6.04	1092.50	400.00	898.19	674.92
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
6.0%	45.7%	74.1%	31.9%	51.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
34.9	11.1	10.6	60.7	0.4

1-Year Daily Price Chart



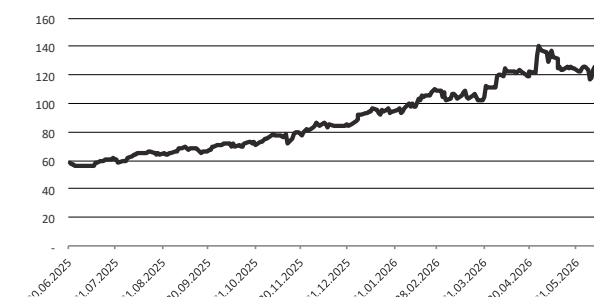
Company Description

ACS, Actividades de Construcción y Servicios, S.A. is an engineering and contracting company that develops civil and industrial infrastructures. The Company provides Civil Works Construction, Greenfield Concession Development, Industrial Services (electricity, oil and gas) and Environmental Services.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ACS SM	35'440.8	76.8	Soc.Bol SIBE	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
2.16	141.20	55.60	126.69	98.20
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
2.2%	24.8%	116.8%	7.9%	55.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
26.0	0.6	NA	8.8	1.9

1-Year Daily Price Chart



Stock Collection (4/10)

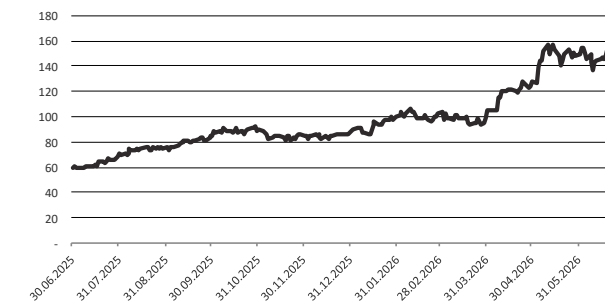
Company Description

Prysmian S.p.A. develops, designs, produces, supplies, and installs a wide range of cables for applications in the energy and telecommunications industries. The Company offers submarine transmission, asset monitoring systems, network components, and optical fibers.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
PRYIM	43'117.4	89.6	Brsaltaliana	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
-4.96	157.25	59.00	142.74	104.88
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-5.0%	51.9%	133.8%	28.5%	81.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
24.5	1.9	NA	22.3	0.7

1-Year Daily Price Chart



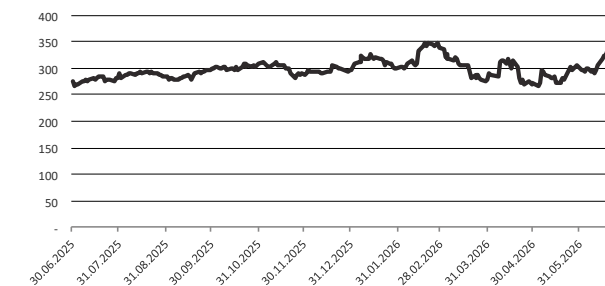
Company Description

Safran supplies aerospace and defense systems and equipment. The Company offers engines for airplanes and helicopter, launch vehicles, landing and braking systems, nacelles, optronics, avionics, launcher propulsion, biometric equipment, explosives detection, and trace analysis products. Safran serves aviation and defense industries worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
SAF FP	139'183.3	81.9	EN Paris	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
9.80	350.80	262.60	296.01	302.61
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
9.8%	19.5%	22.2%	9.8%	12.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
27.1	3.6	NA	24.3	1.2

1-Year Daily Price Chart



Stock Collection (5/10)

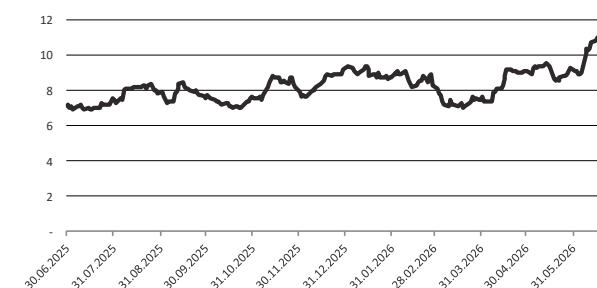
Company Description

Banca Monte dei Paschi di Siena S.p.A. provides retail and commercial banking services. The Bank offers leasing and factoring, corporate finance, asset management, insurance, mutual funds, and investment banking services.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BMPS IM	32'863.5	66.1	BrsalItaliana	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
18.60	11.05	6.78	9.55	8.46
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
18.6%	44.3%	52.0%	22.1%	17.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
11.9	4.1	1.2	NA	6.8

1-Year Daily Price Chart



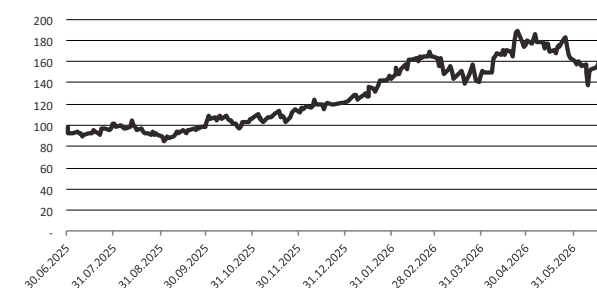
Company Description

Siemens Energy AG operates as a renewable energy company. The Company offers power generation and transmission, technical consultancy, and operation and maintenance services. Siemens Energy serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ENR GR	132'386.3	94.5	Xetra	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
-7.90	195.54	83.32	168.61	138.20
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-7.9%	7.7%	61.4%	-2.6%	57.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
25.4	2.8	NA	17.6	1.2

1-Year Daily Price Chart



Stock Collection (6/10)

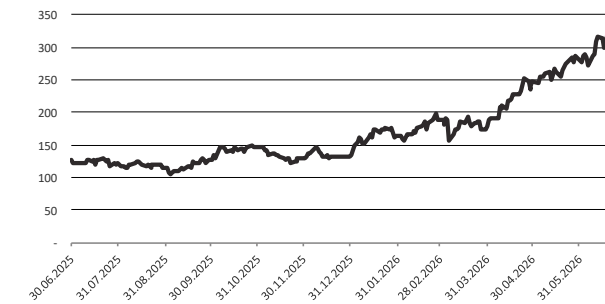
Company Description

BE Semiconductor Industries N.V. produces integrated semiconductor assembly equipment. The Company designs, develops, manufactures, markets, and services machines that manufacture semiconductor packages, which provide the connection between the chip and other electronic components and protect the chip. BE also produces automated molding and plating machines, and manufactures leadframes.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BESI NA	22'940.2	89.1	EN Amsterdam	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
-1.70	328.40	105.40	272.02	184.92
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-1.7%	61.7%	116.7%	46.4%	88.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
44.9	21.8	57.3	98.7	1.1

1-Year Daily Price Chart



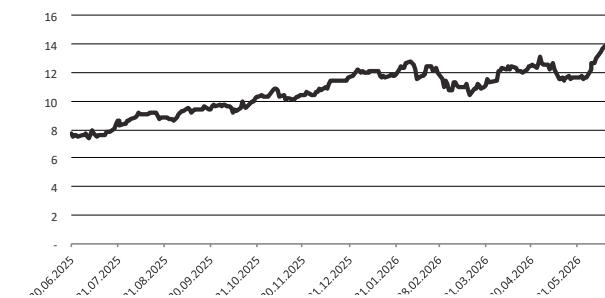
Company Description

BPER Banca S.p.A. operates as a bank. The Bank offers loans, credit cards, pension plans, investment funds, insurance, asset management, and online trading services. BPER Banca serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BPE IM	28'088.4	93.1	Brsaltaliana	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
15.35	13.98	7.22	12.45	11.30
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
15.4%	23.9%	77.3%	4.9%	37.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
10.5	3.6	1.6	NA	6.4

1-Year Daily Price Chart



Stock Collection (7/10)

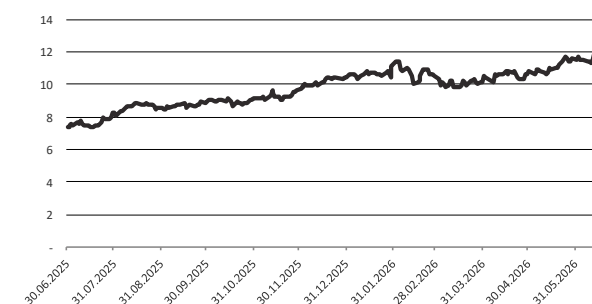
Company Description

CaixaBank, S.A. provides banking services. The Bank offers portfolio management, insurance, investment advisory, international banking, and other specialist financial services. CaixaBank serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
CABK SM	85'873.7	48.5	Soc.Bol SIBE	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
7.79	12.75	7.23	11.36	10.27
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
7.8%	22.5%	67.4%	5.9%	20.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
11.9	4.8	2.2	NA	4.5

1-Year Daily Price Chart



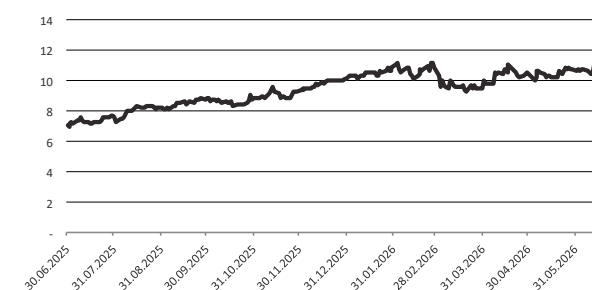
Company Description

Banco Santander S.A. attracts deposits and offers retail, commercial and private banking, and asset management services. The Bank offers consumer credit, mortgage loans, lease financing, factoring, mutual funds, pension funds, insurance, commercial credit, investment banking services, structured finance, and advice on mergers and acquisitions.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
SAN SM	173'774.6	96.1	Soc.Bol SIBE	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
10.83	12.05	6.92	10.77	9.91
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
10.8%	25.8%	68.1%	8.8%	20.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
9.8	2.7	1.6	2.0	2.3

1-Year Daily Price Chart



Stock Collection (8/10)

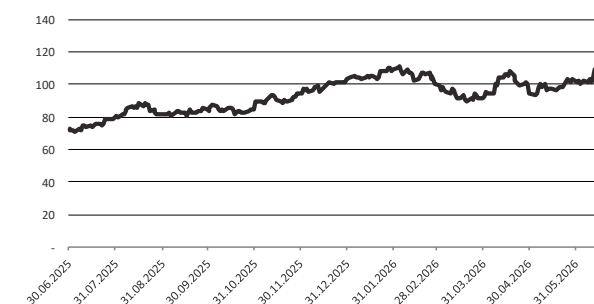
Company Description

Erste Group Bank AG is a global bank. The Bank accepts deposits as well as carries on activities in the retail, corporate, and investment banking sectors. Erste Group Bank has main operations in Europe, with headquarters in Wien, Austria.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
EBS AV	47'496.5	81.4	Vienna	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
14.67	117.50	70.90	103.33	97.35
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
14.7%	26.9%	60.7%	4.4%	10.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
10.6	2.9	2.1	6.0	3.7

1-Year Daily Price Chart



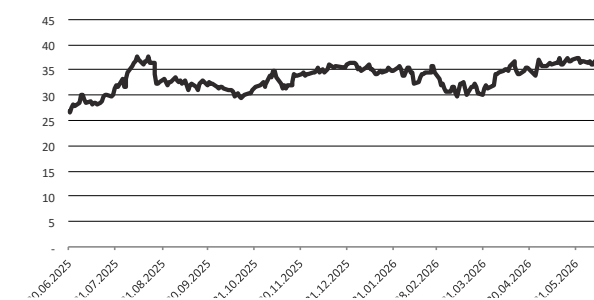
Company Description

Commerzbank Aktiengesellschaft attracts deposits and offers retail and commercial banking services. The Bank offers mortgage loans, securities brokerage and asset management services, private banking, foreign exchange, and treasury services worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
CBK GR	41'050.6	58.8	Xetra	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
3.40	38.86	26.23	36.38	33.95
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
3.4%	25.2%	40.3%	13.2%	36.7%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
10.1	3.0	1.3	NA	4.0

1-Year Daily Price Chart



Stock Collection (9/10)

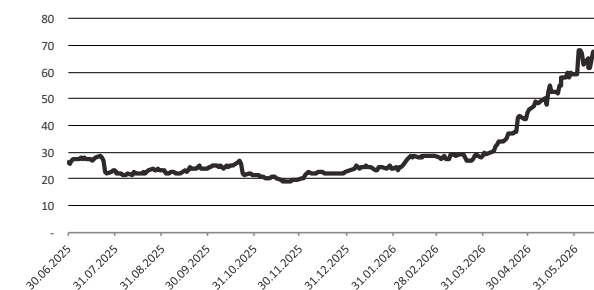
Company Description

STMicroelectronics N.V. designs, develops, manufactures, and markets semiconductor integrated circuits and discrete devices. The Company's products are used in the telecommunications, consumer electronics, automotive, computer, and industrial sectors. Geographically, customers are located in North America, Europe, and the Asia Pacific region.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
STMMI IM	57'046.2	70.5	Brsaltaliana	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
4.70	70.86	18.21	55.68	32.53
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
4.7%	119.8%	143.1%	86.0%	88.5%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
27.2	4.3	3.6	30.6	0.5

1-Year Daily Price Chart



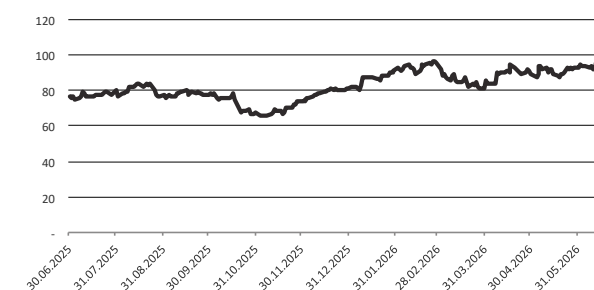
Company Description

BNP Paribas provides commercial, retail, investment, and private and corporate banking services. The Bank offers asset management and investment advisory services to institutions and individuals. BNP Paribas serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BNP FP	111'393.9	93.1	EN Paris	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
10.20	103.00	65.12	93.46	84.13
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
10.2%	24.7%	31.5%	14.6%	20.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
7.9	2.0	0.9	NA	5.8

1-Year Daily Price Chart



Stock Collection (10/10)

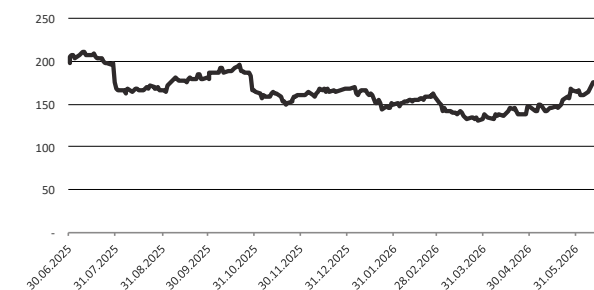
Company Description

adidas AG designs, manufactures, and sells athletic products. The Company provides sportswear, footwear, and accessories including bags and fitness equipment. adidas serves e-retailers, online platforms, own-branded, retail, and department stores worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ADS GR	32'472.0	92.3	Xetra	Consumer, Cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
7.38	214.90	129.60	157.08	159.69
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
7.4%	37.2%	-9.5%	24.1%	-11.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
15.4	1.2	5.6	27.4	2.0

1-Year Daily Price Chart



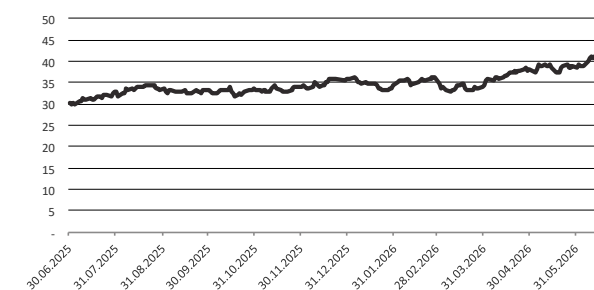
Company Description

Generali provides insurance and asset management services. The Company offers life and property and casualty insurance, and insurance solutions with ESG components, as well as asset management services. Generali serves clients worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
G IM	65'205.9	69.3	Brsaltaliana	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
10.85	43.93	29.78	39.44	35.46
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
10.9%	26.8%	40.7%	7.3%	9.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
12.5	NA	2.0	3.3	4.2

1-Year Daily Price Chart



Terminology

Abbreviation / Name	Definition
ANR	Analyst consensus rating whereby 5=Strong Buy and 1=Strong Sell.
EPS GR%	Year-on-year growth in earnings per share after including stock-based compensation and excluding one-time and extraordinary gains and losses.
REV GR%	Year-on-year growth in revenues.
LAST	Indicative last available price.
MKT CAP MN	Company market capitalisation in millions.
3M Perf. rel.	3 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
1Y Perf. rel.	12 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
52W Hi	Stock 52 week high.
52W Lo	Stock 52 week low.
50D MA	Stock price 50-day moving average.
200D MA	Stock price 200-day moving average.
est. P/E	Price-to-earnings ratio based on next-year estimated earnings per share.
est. P/S	Price-to-sales ratio based on next-year estimated sales per share.
est. P/B	Price-to-book ratio based on next-year estimated book value per share.
act. P/CF	Price-to-cashflow based on cashflows over the past four quarters (where available.)
Est. Div. yield	Estimated annual dividend based on the current calendar year divided by the current share price.

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