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Knowing what to do, doing what you know

EUR Stock Collection

Euro STOXX 600: Growth **with** Momentum

27.07.2026

Stock Collection



ISIN	TICKER	NAME	SECTOR	PRICE (EUR)	MKT CAP (MN)	ANR	RETURN% 1-YEAR	EPS GR% 2024	EPS GR% 2025E	EPS GR% 2026E	EPS GR% 2027E	REV GR% 2024	REV GR% 2025E	REV GR% 2026E	REV GR% 2027E	RANK
ES0140609019	CABK SM	CAIXABANK SA	Banks	13.3	92'710	3.6	77.9	26%	4%	14%	17%	12%	2%	6%	10%	1
NL0010832176	ARGX BB	ARGENX SE	Biotechnology	789.8	49'411	5.0	56.7	348%	40%	56%	31%	78%	87%	45%	23%	2
AT0000BAWAG2	BG AV	BAWAG GROUP AG	Banks	171.0	13'167	4.7	60.7	16%	11%	17%	26%	7%	36%	8%	24%	3
IT0005508921	BMPS IM	BANCA MONTE DEI PASCHI SIENA	Banks	11.8	35'821	4.0	80.3	11%	-59%	9%	17%	6%	21%	63%	1%	4
ES0113211835	BBVA SM	BANCO BILBAO VIZCAYA ARGENTA	Banks	23.2	129'484	3.6	86.8	29%	6%	15%	11%	20%	3%	13%	6%	5
IT0004810054	UNI IM	UNIPOL ASSICURAZIONI SPA	Insurance	26.9	19'271	5.0	65.7	-2%	33%	-1%	12%	4%	9%	5%	5%	6
FR0000073272	SAF FP	SAFRAN SA	Aerospace/Defense	333.2	139'392	4.2	21.4	55%	15%	20%	23%	18%	16%	13%	9%	7
FR0000131104	BNP FP	BNP PARIBAS	Banks	107.6	118'510	4.4	45.1	56%	7%	14%	11%	6%	5%	7%	4%	8
NL0010273215	ASML NA	ASML HOLDING NV	Semiconductors	1429.8	554'974	4.6	138.5	-3%	29%	46%	40%	3%	15%	31%	28%	9
LU1598757687	MT NA	ARCELORMITTAL	Iron/Steel	58.2	45'074	4.1	105.5	-49%	32%	18%	47%	-9%	-1%	8%	6%	10
DE000A1EWWWO	ADS GR	ADIDAS AG	Apparel	179.7	32'337	4.6	-7.7	500%	77%	28%	23%	11%	5%	7%	7%	11
BMG0112X1056	AGN NA	AEGON LTD	Insurance	8.1	12'782	4.1	37.9	408%	112%	14%	-1%	-47%	-90%	19%	175%	12
ES0113900J37	SAN SM	BANCO SANTANDER SA	Banks	12.3	180'032	4.5	65.5	16%	15%	19%	19%	8%	0%	3%	7%	13
ES0113679I37	BKT SM	BANKINTER SA	Banks	16.1	14'512	3.4	38.8	13%	13%	13%	9%	9%	5%	7%	7%	14
PTBPC0AM0015	BCP PL	BANCO COMERCIAL PORTUGUES-R	Banks	1.1	15'782	4.0	60.5	6%	12%	18%	18%	-5%	6%	5%	5%	15
DE0006070006	HOT GR	HOCHTIEF AG	Engineering&Construction	434.2	33'742	3.4	129.1	13%	25%	35%	26%	20%	16%	14%	13%	16
NL0000235190	AIR FP	AIRBUS SE	Aerospace/Defense	208.9	165'508	4.5	18.1	-10%	26%	15%	17%	6%	7%	9%	11%	17
FI0009013296	NESTE FH	NESTE OYJ	Oil&Gas	29.8	22'922	3.8	106.5	-94%	203%	486%	-23%	-10%	-7%	11%	11%	18
IT0000066123	BPE IM	BPER BANCA SPA	Banks	13.9	29'094	4.5	88.2	-16%	13%	11%	11%	1%	16%	18%	3%	19
NL0011821202	INGA NA	ING GROEP NV	Banks	29.3	84'130	4.0	53.1	-4%	4%	17%	16%	0%	1%	7%	8%	20

Source: Bloomberg

Stock Collection (1/10)

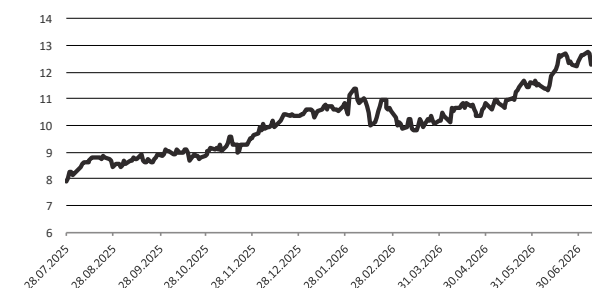
Company Description

CaixaBank, S.A. provides banking services. The Bank offers portfolio management, insurance, investment advisory, international banking, and other specialist financial services. CaixaBank serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
CABK SM	92'710.1	49.7	Soc.Bol SIBE	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
7.96	13.45	7.83	12.11	10.64
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.0%	28.3%	69.2%	15.0%	22.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
12.6	5.2	2.4	NA	4.1

1-Year Daily Price Chart



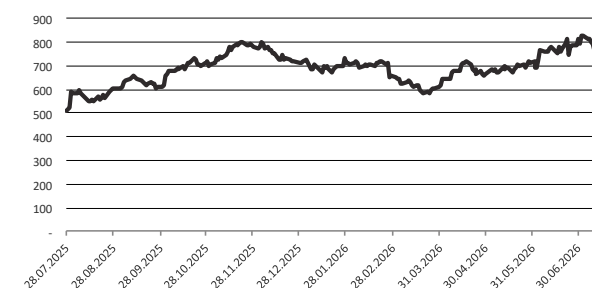
Company Description

argenx SE operates as a biotechnology company. The Company develops antibody based therapies for the treatment of severe autoimmune diseases and cancer. argenx serves customers in the Netherlands and Belgium.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ARGX BB	49'410.7	99.4	EN Brussels	Consumer, non-cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
0.69	833.60	508.60	757.69	715.09
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
0.7%	16.6%	56.7%	9.4%	26.6%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
24.5	8.0	NA	47.8	NA

1-Year Daily Price Chart



Stock Collection (2/10)

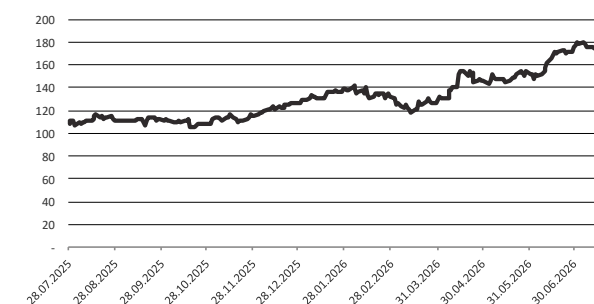
Company Description

BAWAG Group AG operates as a bank holding. The Bank, through its subsidiaries, offers financial products and services which includes retail banking, corporate lending, and direct banking, as well as distributes a range of insurance, investment, and other financial products. BAWAG Group serves customers in Austria.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BG AV	13'167.0	99.9	Vienna	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
-0.18	180.20	101.01	165.12	135.09
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-0.2%	17.5%	58.3%	6.6%	14.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
11.0	NA	NA	NA	3.3

1-Year Daily Price Chart



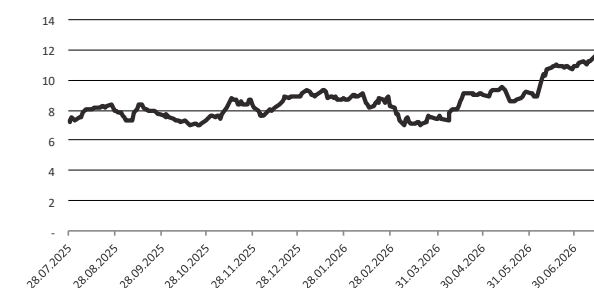
Company Description

Banca Monte dei Paschi di Siena S.p.A. provides retail and commercial banking services. The Bank offers leasing and factoring, corporate finance, asset management, insurance, mutual funds, and investment banking services.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BMPS IM	35'821.1	66.1	Brsaltaliana	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
8.91	11.81	6.84	10.36	8.79
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.9%	30.5%	64.0%	19.5%	28.3%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
12.9	4.4	1.3	NA	6.3

1-Year Daily Price Chart



Stock Collection (3/10)

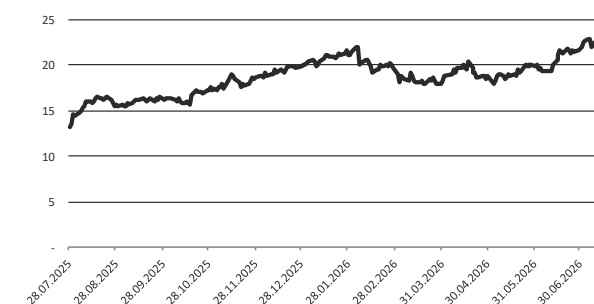
Company Description

Banco Bilbao Vizcaya Argentaria, S.A. attracts deposits and offers retail, wholesale, and investment banking services. The Bank offers consumer and mortgage loans, private banking, asset management, insurance, mutual funds, and securities brokerage services. Banco Bilbao Vizcaya Argentaria operates in Europe, Latin America, United States, China, and Turkey.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BBVA SM	129'483.9	99.9	Soc.Bol SIBE	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
8.06	23.37	13.11	21.06	19.53
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.1%	24.0%	78.1%	11.1%	28.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
10.3	3.1	2.3	NA	4.3

1-Year Daily Price Chart



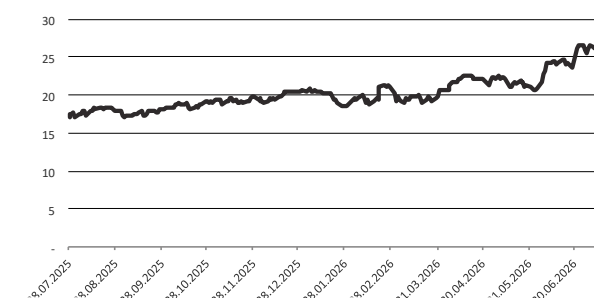
Company Description

Unipol Assicurazioni S.p.A. operates as an insurance company. The Company offers cars, trucks, mobility, home, family, travel, dog and cat, accident, and health insurance products and services. Unipol Assicurazioni serves clients in Italy.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
UNI IM	19'271.3	63.5	BrsalItaliana	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
11.45	27.22	16.87	23.96	21.00
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
11.5%	21.6%	57.4%	11.4%	23.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
12.1	NA	NA	4.2	4.3

1-Year Daily Price Chart



Stock Collection (4/10)

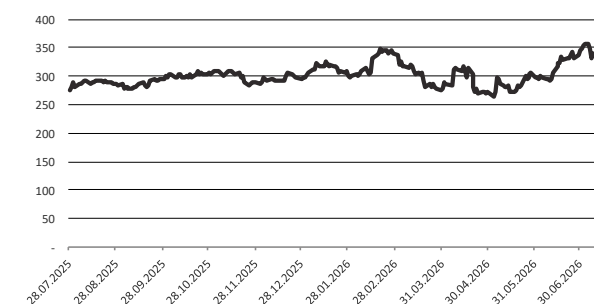
Company Description

Safran supplies aerospace and defense systems and equipment. The Company offers engines for airplanes and helicopter, launch vehicles, landing and braking systems, nacelles, optronics, avionics, launcher propulsion, biometric equipment, explosives detection, and trace analysis products. Safran serves aviation and defense industries worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
SAF FP	139'392.4	83.1	EN Paris	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
0.15	360.80	262.60	318.05	306.82
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
0.2%	21.6%	20.1%	17.8%	11.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
26.9	3.8	NA	24.3	1.2

1-Year Daily Price Chart



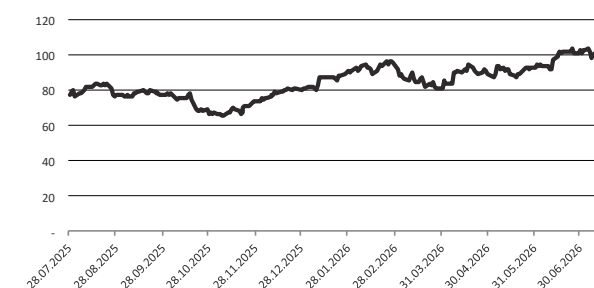
Company Description

BNP Paribas provides commercial, retail, investment, and private and corporate banking services. The Bank offers asset management and investment advisory services to institutions and individuals. BNP Paribas serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BNP FP	118'510.2	91.6	EN Paris	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
6.39	108.86	65.12	98.01	86.60
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
6.4%	19.3%	36.4%	15.6%	27.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
8.3	2.1	1.0	NA	5.5

1-Year Daily Price Chart



Stock Collection (5/10)

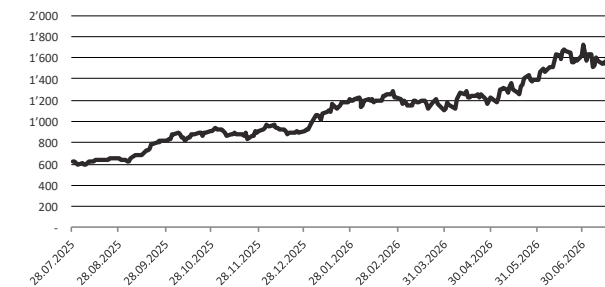
Company Description

ASML Holding N.V. develops, produces, and markets semiconductor manufacturing equipment, specifically machines for the production of chips through lithography. The Company services clients worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ASML NA	554'973.5	97.8	EN Amsterdam	Technology
Last Price	52W Hi	52W Lo	50D MA	200D MA
-9.40	1741.00	587.80	1528.20	1193.75
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-9.4%	17.9%	136.4%	10.0%	97.9%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
28.2	10.9	21.9	48.1	0.6

1-Year Daily Price Chart



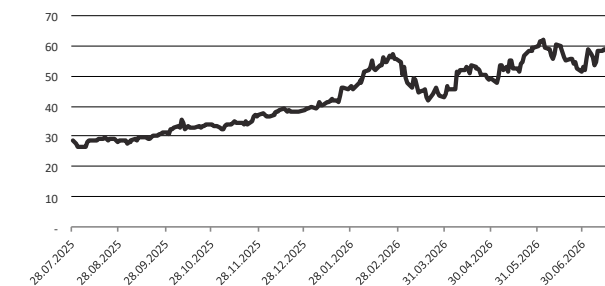
Company Description

ArcelorMittal produces steel. The Company manufactures cold rolled, electrogalvanized and coated steels, slabs, bars, and wire rods. ArcelorMittal serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
MT NA	45'074.0	54.3	EN Amsterdam	Basic Materials
Last Price	52W Hi	52W Lo	50D MA	200D MA
10.74	62.60	26.35	56.93	46.93
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
10.7%	15.6%	103.1%	7.9%	70.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
9.8	0.7	1.1	9.8	1.0

1-Year Daily Price Chart



Stock Collection (6/10)

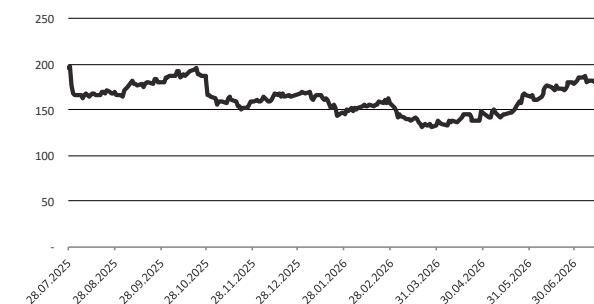
Company Description

adidas AG designs, manufactures, and sells athletic products. The Company provides sportswear, footwear, and accessories including bags and fitness equipment. adidas serves e-retailers, online platforms, own-branded, retail, and department stores worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
ADS GR	32'337.0	89.3	Xetra	Consumer, Cyclical
Last Price	52W Hi	52W Lo	50D MA	200D MA
-0.42	203.30	129.60	171.76	159.59
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-0.4%	29.9%	-9.4%	23.4%	-13.5%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
15.2	1.2	5.5	27.3	2.0

1-Year Daily Price Chart



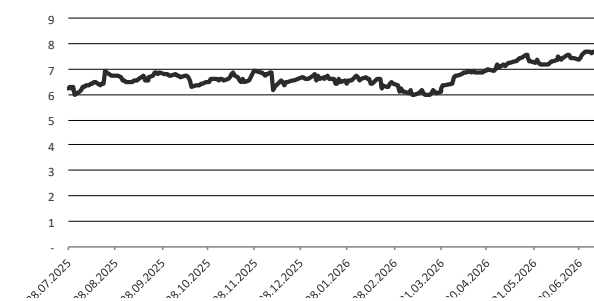
Company Description

Aegon Ltd. offers life and health insurance, and related pension, savings, and investment products in Europe and North America. The Company also offers property and casualty insurance in the Netherlands, Spain, and Hungary, and financial services including banking, equipment lease financing, and mortgage lending.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
AGN NA	12'781.8	76.8	EN Amsterdam	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
8.54	8.13	5.77	7.54	6.82
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.5%	17.4%	30.2%	9.6%	9.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
9.1	16.5	NA	34.7	5.4

1-Year Daily Price Chart



Stock Collection (7/10)

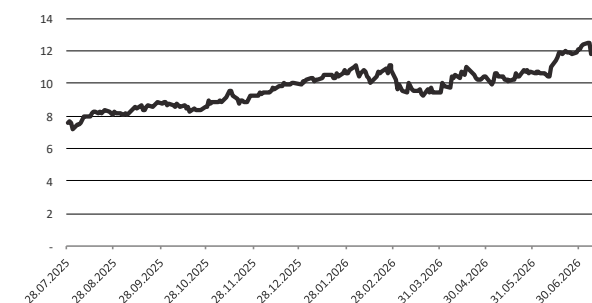
Company Description

Banco Santander S.A. attracts deposits and offers retail, commercial and private banking, and asset management services. The Bank offers consumer credit, mortgage loans, lease financing, factoring, mutual funds, pension funds, insurance, commercial credit, investment banking services, structured finance, and advice on mergers and acquisitions.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
SAN SM	180'032.3	95.8	Soc.Bol SIBE	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
3.60	12.59	7.16	11.42	10.25
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
3.6%	19.3%	61.4%	6.9%	16.4%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
9.9	2.7	1.6	2.0	2.4

1-Year Daily Price Chart



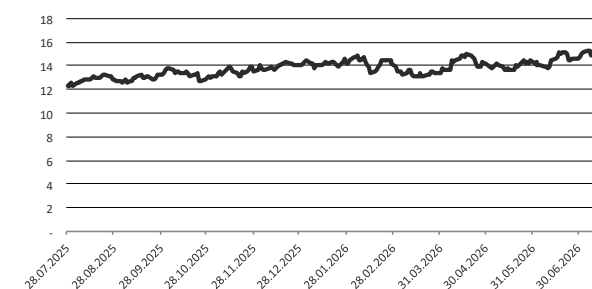
Company Description

Bankinter SA provides banking services. The Bank offers mortgage loans, accounts, pension funds, life insurance, lease financing, credit cards, mutual funds, online stock brokerage, private banking, and internet banking services. Bankinter serves customers in Spain.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BKT SM	14'512.2	71.5	Soc.Bol SIBE	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
10.58	16.29	12.20	14.72	14.06
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
10.6%	16.2%	32.8%	4.2%	-4.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
11.3	4.3	2.1	NA	4.1

1-Year Daily Price Chart



Stock Collection (8/10)

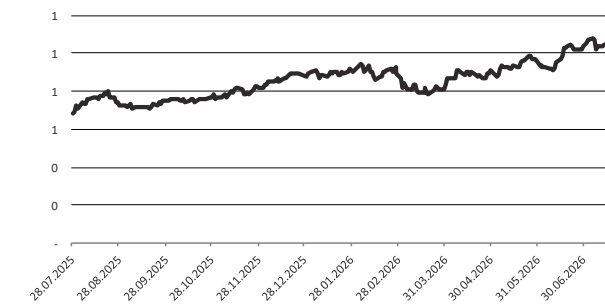
Company Description

Banco Comercial Portugues, S.A. (BCP) attracts deposits and offers commercial and investment banking services. The Bank offers consumer loans, factoring, lease financing, mortgages, insurance, securities brokerage, investment funds, and credit cards. BCP operates offices in Europe, the Americas, Africa, and China.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BCP PL	15'781.7	59.6	EN Lisbon	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
4.82	1.09	0.68	1.00	0.89
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
4.8%	22.5%	54.9%	23.2%	30.8%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
11.5	3.9	1.9	2.2	3.7

1-Year Daily Price Chart



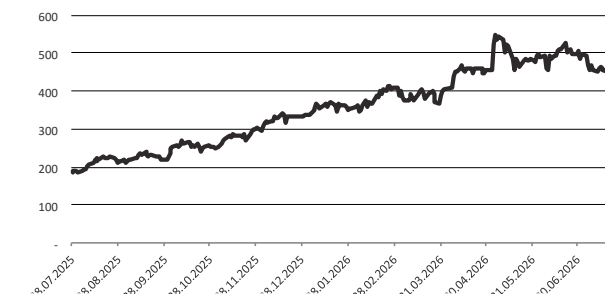
Company Description

Hochtief AG provides construction and construction related services worldwide. The Company finances, designs, builds, constructs and operates a wide variety of facilities through its five divisions; Airport, Development, Construction Services Americas, Construction Services Asia Pacific, and Construction Services Europe.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
HOT GR	33'726.7	21.1	Xetra	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
-12.82	554.50	185.90	480.86	391.55
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
-12.8%	-5.2%	125.7%	-10.0%	115.5%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
24.6	0.7	NA	14.1	2.0

1-Year Daily Price Chart



Stock Collection (9/10)

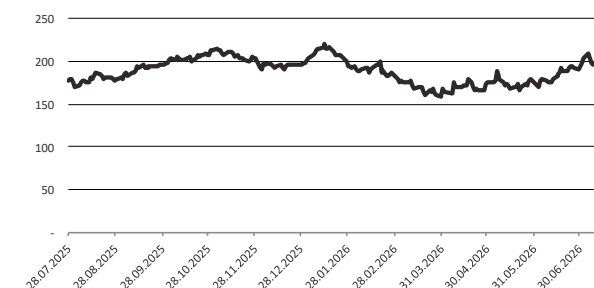
Company Description

Airbus SE manufactures airplanes and military equipment. The Company offers military fighter aircraft, commercial helicopters, missiles, satellites, and telecommunications and defense systems, as well as provides maintenance services. Airbus serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
AIR FP	165'508.1	74.3	EN Paris	Industrial
Last Price	52W Hi	52W Lo	50D MA	200D MA
8.86	221.30	157.42	187.24	189.94
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
8.9%	26.2%	15.9%	22.2%	8.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
24.4	2.0	5.9	26.3	1.6

1-Year Daily Price Chart



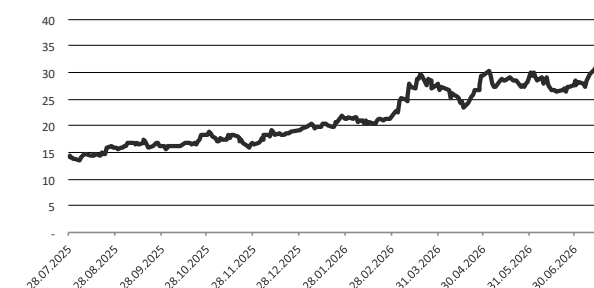
Company Description

Neste Oyj operates as an oil refining and marketing company. The Company produces, refines and markets renewable diesel and sustainable aviation fuel. Neste serves clients in Finland.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
NESTE FH	22'922.5	54.3	Helsinki	Energy
Last Price	52W Hi	52W Lo	50D MA	200D MA
9.64	34.06	13.51	28.89	23.33
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
9.6%	11.2%	105.0%	12.0%	73.1%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
12.8	1.0	2.5	10.1	1.9

1-Year Daily Price Chart



Stock Collection (10/10)

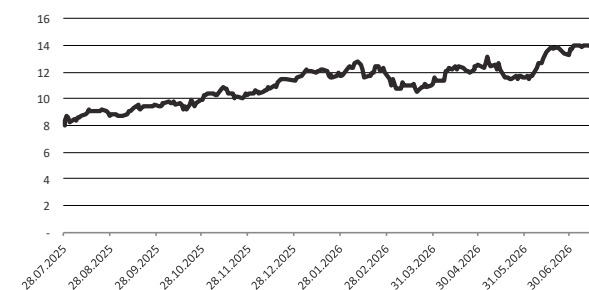
Company Description

BPER Banca S.p.A. operates as a bank. The Bank offers loans, credit cards, pension plans, investment funds, insurance, asset management, and online trading services. BPER Banca serves customers worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
BPEIM	29'093.9	93.1	Brsaltaliana	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
3.58	14.14	7.87	13.01	11.73
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
3.6%	14.3%	77.7%	4.7%	39.0%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
10.8	3.7	1.7	NA	6.3

1-Year Daily Price Chart



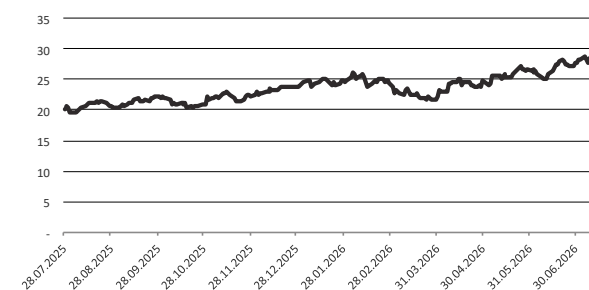
Company Description

ING Groep N.V. (ING) is a global financial institution. The Company provides retail and wholesale banking services to private clients, small businesses, large corporations, financial institutions, and governments. ING Groep operates worldwide.

Metrics

Ticker	MktCap. (m)	Float (%)	Main Exch.	Sector
INGANA	84'130.5	99.4	EN Amsterdam	Financial
Last Price	52W Hi	52W Lo	50D MA	200D MA
7.63	29.54	19.18	27.28	24.36
1M Perf.	3M Perf.	1Y Perf.	3M Perf. rel.	1Y Perf. rel.
7.6%	22.6%	46.0%	14.4%	22.2%
est. P/E	est. P/S	est. P/B	act. P/CF	est. Div. yield
10.3	3.4	1.7	NA	4.3

1-Year Daily Price Chart



Terminology

Abbreviation / Name	Definition
ANR	Analyst consensus rating whereby 5=Strong Buy and 1=Strong Sell.
EPS GR%	Year-on-year growth in earnings per share after including stock-based compensation and excluding one-time and extraordinary gains and losses.
REV GR%	Year-on-year growth in revenues.
LAST	Indicative last available price.
MKT CAP MN	Company market capitalisation in millions.
3M Perf. rel.	3 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
1Y Perf. rel.	12 Month performance of the stock relative to the market index in percent. A positive number indicates outperformance.
52W Hi	Stock 52 week high.
52W Lo	Stock 52 week low.
50D MA	Stock price 50-day moving average.
200D MA	Stock price 200-day moving average.
est. P/E	Price-to-earnings ratio based on next-year estimated earnings per share.
est. P/S	Price-to-sales ratio based on next-year estimated sales per share.
est. P/B	Price-to-book ratio based on next-year estimated book value per share.
act. P/CF	Price-to-cashflow based on cashflows over the past four quarters (where available.)
Est. Div. yield	Estimated annual dividend based on the current calendar year divided by the current share price.

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