

2024

Annual Report



Incorporating the Community
Chest Section 18A Fund



**Community
Chest** Durban

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Acknowledgements

Cobus van Heerden (Photographer)

Vision

To be the leading agent of change, hope and care by empowering people and organisations to enhance the quality of life of those in need.

Mission

To empower both internal and external stakeholders by providing resources, training and support.

To employ effective and efficient governance systems to add value in all our activities

To develop sustainable partnerships with all our stakeholders based on trust, transparency and accountability.

To expand our operations by developing the business to provide more and better value adding services

Chairperson's Report 2024



South Africa's economy remains crippled by multiple structural constraints, including electricity shortages, transport bottlenecks (ports and freight rail), and a high crime rate. Reforms to address these challenges continue to advance

at a slow pace due to declining state implementation capacity and a lack of political consensus. Poverty in South Africa is high, it is estimated at 62.7 % in 2023 when using the upper-middle-income poverty line (R1 558 per person per month) and inequality remains among the highest in the world.

Our population now exceeds 63 million, according to the latest mid-year population estimates for 2024 and 12.3 million people live in KwaZulu-Natal. If you apply the national percentage to Kwa-Zulu Natal, this means we have approximately 7.7 million people (62%) living in poverty in our province.

In April 2024, the Department of Social Development cut subsidies and this is having a profound negative affect on the organisations that we support. Last year I said that the situation was alarming and it saddens me to report that it is now even worse. We are aware of at least FOUR of the long-standing credible organisations we support, facing imminent closure, due to a lack of financial resources. Many more are fighting daily battles to survive and sustain beneficiary services.

Our work at Community Chest Durban is to combat poverty, to make a real impact through the judicious application of donor funding, supported with training aimed at increasing organisational efficiency and effectiveness. For the 2024/25 financial year, 108 Community Impact Partners are to receive R18 million in grant funding, an 11.5% increase over 2023/24. Our due diligence procedures are rigorous but necessary to ensure compliance and service delivery. We select our Community Impact Partners with care to ensure that they are best placed to assist those most in need.

I pay tribute to the Board members and staff at our Community Impact Partner organisations, working at the coalface of poverty, daily making real changes in people's lives. Good Governance remains essential at the Community Chest and I am grateful

"We pledge ourselves to liberate all our people from the continuing bondage of poverty, deprivation, suffering, gender and other discrimination."

- Nelson Mandela, Former President of South Africa

that this is proficiently provided by our volunteer Board members, all experts in their own fields. Your commitment and your contribution to Community Chest and our beneficiaries is sincerely appreciated.

I am very grateful to our donors, who share our vision and I am elated to be able to thank them for their increased support over the past year, allowing us to do more, for more people!

I want to acknowledge Fischwicks Retail Solutions for kindly sponsoring the printing of our annual report. 2023 Marks the 24th year that Fishwicks Retail Solutions sponsored our report and I thank them for their generosity.

My gratitude is extended to the staff at Community Chest, Executive Director Gordon Mc Donald, Deputy Director Zama Masondo, Fundraisers and Administrative support staff for their hard work over the past year.

Together we can and will achieve more.

Dr Velo Govender
Chairperson



THE MANAGEMENT TEAM

Board Members 2023/2024

Councillor - Cyril Xaba
Mayor, eThekweni Municipality

Chairperson - Dr Velo Govender
Individual and Family Therapist in
Private Practice

Vice-chairperson - Mr Trishal Sharma
Director, TS Law Inc

Treasurer - Ms Lingiwe Nyamande -
Accountant SAIBA



Board of Management Members

Mr John Johnston-Webber - Rotary Durban

Ms Zameka Cain - Human Resources Consultant

Mr Kishore Kooverjee - ex Manager, Price Waterhouse
Coopers



Staff Members

Director - Gordon McDonald

Deputy Director - Zama Masondo

Public Relations - Fadeela Deedat



Fundraisers - Preya Gounden, Tu Mthembu,
Rashilla Francis

Accounts - Jeanette Johnson

Administration - Adeba Sallie, Moses Khathi, Lungile
Ngubo, David Charlton

EXECUTIVE DIRECTOR'S REPORT



One of the most complex challenges currently faced by Non-Profit Organisations (NPO's) is proving that they manage their resources efficiently while staying true

to their mission. Historically, there has been a lack of accountability within South Africa's NPO sector and we still have a high number of unregistered NPO's operating in the country. Unfortunately, some people see the sector as an opportunity to earn money, free from checks and balances.

It is critical that at the very minimum, NPO's maintain their NPO registration as well as their PBO status, to stay attractive to donors. Funders and potential funders are increasingly scrutinising specifically the compliance status of NPO's before handing over funding.

A sound strategy, being able to exhibit good governance, having a solid risk management process and established processes to ensure compliance, will differentiate an excellent NPO from a below average organisation. Coupled with this, the compliance environment does not stay static with a number of additional regulatory requirements being put in place which need to be navigated and conquered.

Third party data reporting requirements of SARS on Section 18A certificates is complex and difficult. Auditors are auditing far more thoroughly and FICA processes are becoming more rigorous and required in the strangest circumstances.

On 02 May, 2024 the South African Legislature has amended South Africa's corruption legislation, creating a new offence of "failing to prevent corruption". Now, private sector and state-owned entities face potential liability for the conduct of "Associated Persons". It is only a matter of time before this Corporate law filters through to the NPO sector. I predict that going forward, NPO's are going to be subjected to greater scrutiny by donors as part of their own grant assessment processes. NPO's need to "get their houses in order" as a matter of survival.

I am incredibly grateful to our donors who have enabled us to increase our total grants allocated to R18 million, pledged to 108 Community Impact Partners in the 2024/25 year. Our "value add", over and above our rigorous grant management and monitoring processes, remains our capacity building training and our Proficiency Index assessments.

I acknowledge and thank all our Charitable Trust donors and our Corporate donors for increasing their support in a difficult economy. Donor Advised Gifts that were received were spent on material relief for communities where it was most needed.

My sincere appreciation goes to all the employees who support our SHARE /Workplace giving program as well as our individual donors, sponsors of our events, in-kind donors and longstanding partners such as the Comrades Marathon, who all contribute to making our work with community impact partners a reality.

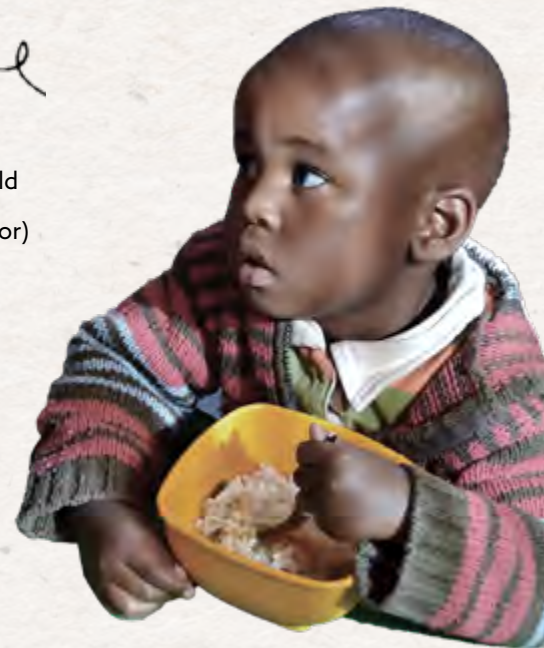
To our Chairperson Velo Govender, Vice Chairperson Trishal Sharma, Treasurer Lingiwe Nyamande and all the members of our Board, thank you for your vision and dedication. Much appreciation goes to my staff team and volunteers that have remained committed and worked hard throughout the year.

Finally, I thank everyone who continues to believe in our mission, trusts in our execution thereof and gives so generously to those in need. Your contributions are greatly appreciated.

Yes we are doing much, but we need to do more.

Gordon McDonald

(Executive Director)



"If you don't choose to do it in leadership time upfront, you do it in crisis management time down the road".

Stephen Covey



Above: Tu Mthembu (Community Chest), Suresh Ramdhari, Asha Ramghulan, Buhle Makhanya, Sibusisiwe Dlamini and Rajiv Jugoo (eThekweni Municipality)

HONOURING OUR DONORS

They Make Empowerment and Growth Possible

The Annual Top Donor Awards were held on July 23, 2024, at Coastlands Hotel. This event is Community Chest's way of expressing gratitude for the generous contributions of our donors.

The core of Community Chest's work is to improve the quality of life for those who need support the most. This crucial work requires funding, and without the

ongoing contributions from our donors, we wouldn't be able to assist vulnerable communities.

"Every donor has contributed significantly to our mission of empowering and uplifting communities in need, and for this, we are deeply grateful," says Gordon McDonald, Director of Community Chest Durban.



Ana de Almeida (Dales Bros), with Board Member, Trishal Sharma



Liesel Patterson (Victor Daitz Foundation) with Chairlady, Dr Velo Govender



Preya Gounden with Olivia Almanza (SLG) and Annisha Ragoonandhan (Toyota SA Motors), Tu Mthembu



Gordon McDonald with Sandy Watt, Chris Lee, Moya Minietti-Quinn (Container World), Preya Gounden

OUR FOCUS REMAINS ON CREATING POSITIVE CHANGE AT GRASSROOTS

by Gordon McDonald

In 2024, working in the NPO space in South Africa offers a unique opportunity to bring hope and support to those in need during challenging times. As our economy struggles, more people find themselves in difficult situations, but this also means there's a greater chance for us to make a meaningful impact. Each day, we encounter stories of resilience and determination, reminding us of the profound difference we can make.

In South Africa, where one income often sustains entire families, the loss of a job can be a significant setback. However, through the power of community and support, we can help these families find their footing again. Even when the primary breadwinner loses their job, the collective strength and resourcefulness of the community can provide a lifeline, offering new opportunities and hope for a brighter future.

Consider the stories of single parents who, despite facing daunting challenges, rise above their circumstances to ensure their children have food and shelter. Their strength and perseverance inspire us to do everything we can to support them. By rallying together, we can ensure that these families don't just survive but thrive.

Although political and economic challenges persist, our focus remains on the positive change we can create at the grassroots level. The state disability grant, while modest, provides a foundation upon which we can build additional support. Together, we can amplify this assistance and make a real difference.

NPOs like Community Chest are at the heart of this effort, working tirelessly to bridge gaps and provide vital care and housing to those who would otherwise be without. Our commitment to supporting these organisations is unwavering, ensuring that the basic needs of people living in poverty are met with dignity and compassion. Our reliable funding stream is a beacon of hope for these organisations, enabling them to carry out their essential work.

Through collaboration with impact partners, we see daily transformations in the lives of people living with disabilities, vulnerable children, the elderly, and the sick. Every donation, whether monetary or in-kind, fuels this ongoing mission, allowing us to extend our reach to many of KZN's poorest communities.

Celebrating Achievements and Looking Forward

Community Resilience: We celebrate the resilience of the communities we serve, who, with our support, overcome adversity and build better futures for themselves and their families.

Partnerships and Collaborations: Our partnerships enhance our ability to make significant impacts, creating a network of care and support that strengthens our collective efforts.

Sustained Impact: Each grant and donation contributes to sustained positive change, providing not just immediate relief but also long-term solutions and opportunities for growth.

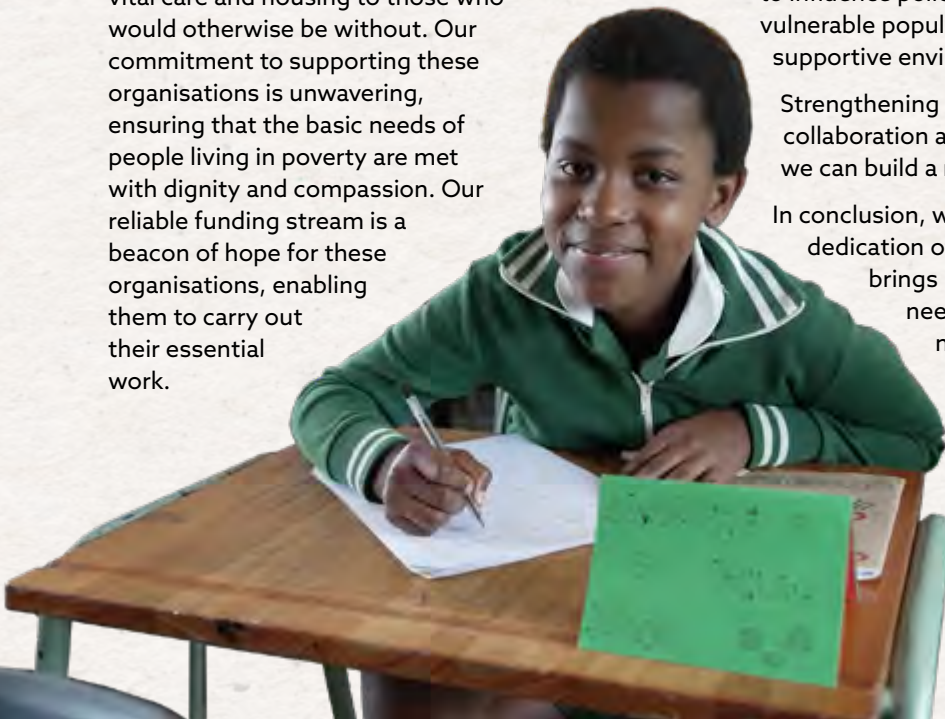
Vision for the Future

Growing Support and Awareness: By raising awareness and garnering support, we can expand our reach and impact, touching even more lives and creating a ripple effect of positive change.

Advocacy and Policy Change: Our advocacy efforts aim to influence policies that provide better support for vulnerable populations, ensuring a more inclusive and supportive environment for all.

Strengthening Community Bonds: Through continued collaboration and strengthened community bonds, we can build a more resilient and caring society.

In conclusion, while challenges exist, the unwavering dedication of Community Chest and its partners brings hope and positive change to those in need. Together, we are creating a brighter, more compassionate future, one where every person has the opportunity to thrive. The power of collective action and the generosity of donors enable us to make a lasting impact, turning stories of hardship into stories of hope and resilience.



TOP TRUST DONORS

2023/2024

1.	Concord Trust	9 000 000
2.	Fulton Trust	700 000
3.	The Victor Daitz Foundation	450 000
4.	Harry Brunskill Educational & Charitable Trust	220 000
5.	Greenacre Remembrance Foundation	211 200
6.	The Judith Maxwell Family Trust	200 000
7.	Molly Reynolds Trust	160 000
8.	The Nemit Trust	110 000
9.	Joan St Leger Lindbergh Charitable Trust	100 000
10.	Edward Stanley Murphy Will Trust	51 550
11.	Estate Late E Baber Trust	48 828
12.	The Rayner Trust	44 000
13.	The Coker Family Charitable Trust	36 000
14.	J M Dow Will Trust	31 985
15.	Lala Gosai Charitable Trust	21 940
16.	Lantrust Charitable Trust	20 000
17.	PJ Davidtz Trust	11 740
18.	F H S Smith Will Trust	6 300

TESTAMENTARY TRUSTS

2023/2024

1.	H T Phillips Trust	1 700 000
2.	A L Hesketh Trust	798 127
3.	The Frede Vreede Will Trust	650 250
4.	C N Brown Trust	636 347
5.	The Hart Family Charitable Trust	34 075
6.	I O Loos Will Trust	24 000

TRUST ADMINISTRATORS

2023/2024

ABSA Estate Services
 C R Hook & Associates
 FNB Trust Services (Durban)
 Garlicke & Bousfield
 Nedgroup Trust (Pty) Ltd (Cape Town)
 Nedgroup Trust (Pty) Ltd (Durban)
 NSG Attorneys Durban
 Paul Canter
 PKF Durban
 Sanlam Private Wealth
 Sneedon and Parfitt (Pty) Ltd
 Standard Trust Ltd
 Wakefields Property Management

We take this opportunity to thank the companies administering Trusts that support Community Chest.

TOP CORPORATE DONORS

2023/2024

1	Gelmar (Pty) Ltd	6 300 000
2	Mr Peter Harvey	155 000
3	Dales Bros	120 000
4	Isilo Steel (Pty) Ltd	117 500
5	The Spar Group (Pty) Ltd	105 340
6	ADB Mc Gregor & Co (Pty) Ltd	70 000
7	Shepstone & Wylie	60 000
8	Whylo Distributors (Pty) Ltd	60 000
9	Island View Storage (Pty) Ltd t/a Bidvest Tank Terminals	40 000
10	Liberty Liquors (Pty) Ltd	38 000
11	Containerworld (Pty) Ltd	30 000
12	Anonymous	30 000
13	Mendelson & Frost (Pty) Ltd	28 000
14	Smith's Manufacturing SA (Pty) Ltd	25 000

15	Valmet Flow Control SA (Pty) Ltd	24 000
16	Toyota SA Motors (Pty) Ltd	23 000
17	Twin Clothing	22 000
18	L & G Tool & Machinery Distributors Limited	19 000
19	uMngeni-uThukela Water	13 766
20	Dr M A Docrat	12 100
21	W L Cole (Pty) Ltd	12 000
22	Denso Sales South Africa	10 300
23	Adams & Co	10 000
24	Mr Peter Adams	10 000
25	Ampath Trust	10 000
26	Non-Ferrous Metal Works SA (Pty) Ltd	10 000
27	Scorpion Legal Protection (Pty) Ltd	10 000



WORKPLACE GIVING TOP 20 April 2023 to March 2024

1	eThekweni Municipality	338 892	11	Mr Price	11 103
2	Massdiscounters*(please see breakdown below)	124 146	12	Foschini	10 602
3	Standard Bank	70 180	13	Issy Geshen Lamont Home for the Aged	9 040
4	First National Bank	57 196	14	Decofurn	8 249
5	Nedbank	33 561	15	The Hub	7 705
6	Spar Natal	30 313	16	Durban University of Technology	6 327
7	Absa	26 217	17	Makro	6 183
8	Toyota SA Motors	23 000	18	Franke Kitchens	5 985
9	Hirsch's	15 040	19	Essity	5 314
10	uMngeni-uThukela Water	13 766	20	Relyant Retail Limited	4 695

*Monies Paid out to other Provinces

Western Cape	R 9 732,00	Free State	R 2 152,00
Pietermaritzburg	R 6 435,00	North West	R 3 492,00
Mpumalanga	R 1 772,00	Eastern Cape	R 3 897,00
Durban	R 87 877,00	Gauteng	R 10 855,00
Northern Cape	R 1 744,00	Limpopo	R 2 194,00

PERPETUAL TRUSTS

NBS CENTENARY TRUST		OD GORVEN	
Current year's	R 1 064 367,00	Current year's allocation	R 4 180,00
Total Capital Received to date	R 10 000 000,00	Total Capital Received to date	R 200 000,00
Market Value	R 28 730 878,00	Market Value	R 248 893,00
Income generated since inception	R 8 765 824,00	Income generated since inception	R 27 570,00
WENDY AND ROYE PALMER CHARITABLE TRUST		E BURFORD	
Current year's allocation	R 38 200,00	Current year's	R 136 108,00
Total Capital Received to date	R 390 933,00	Total Capital Received to date	R 759 715,00
Market Value	R 524 967,00	Market Value	4 849 992,00
Income generated since inception	R 739 247,00	Income generated since inception	R 423 155,00

DONOR ADVISED GIFTS

SMITH'S MANUFACTURING SA (PTY) LTD	R 225 000,00	SANTAM LIMITED	R 40 000,00
Sikhona Project Girls & Boys Town CHOC Durban Feed the Babies Fund Lulisandla Social Outreach Project Pinetown Child and Family Welfare Society Sonke Care Centre Denis Hurley Centre Open Door Crisis Centre		Ethelbert Children's Home	
		ANONYMOUS	R 20 000,00
		Zavutha Creche - Flooring & burglar guards	
		J C BITCON FOUNDATION	
		Marketing and branding strategy	R 300 000,00
		Comrades Marathon Promotion	R 200 000,00
NCT DURBAN WOOD CHIPS (PTY) LTD	R 41 547,00	WENDY & ROYE PALMER CHARITABLE TRUST	
Aryan Benevolent Home- 3 greenhouse tunnels		Tongaat Disaster Relief – Buckets of Care food hampers	R 74 160,00
		TOYOTA SA MOTORS (PTY) LTD	R 60 000,00
DENSO SALES SOUTH AFRICA	R 92 700,00	Khulakahle Creche - bursary for an educator (NQF5 in Early Childhood Development)	
Sikhona Project Girls & Boys Town CHOC Durban Feed the Babies Fund Lulisandla Social Outreach Project Pinetown Child and Family Welfare Society Sonke Care Centre Denis Hurley Centre Open Door Crisis Centre		GELMAR (PTY) LTD	R 54 153,00
		Stationery crafts kits donated to: Phoenix Child and Welfare Society KwaMashu Family and Child Welfare Society Sibusisiwe Clermont Child Welfare Mbalencane Ziphatheleni Preschool and Creché	
		DAWOOD MEGA STORE	R 51 627,00
		Comrades Marathon water station sponsorship	

SPECIFIC TRUSTS

ROBERT STORM TRUST	R 13 200,00	DH STRUTT TRUST	R 77 240,00
Khulakahle creche, Inchanga Ndabezinhle creche Senzokuhle creche		Association for Dementia and Alzheimer's SA Whizz Kids Special Needs Centre Mshukangubo Association for the Aged Association for the Aged Darnall	

We Thank All Employees of Our Donor Companies For Their Support

BEQUESTS

THANKS TO ESTATE LATE CF MENGEL	
For leaving a legacy to Community Chest.	



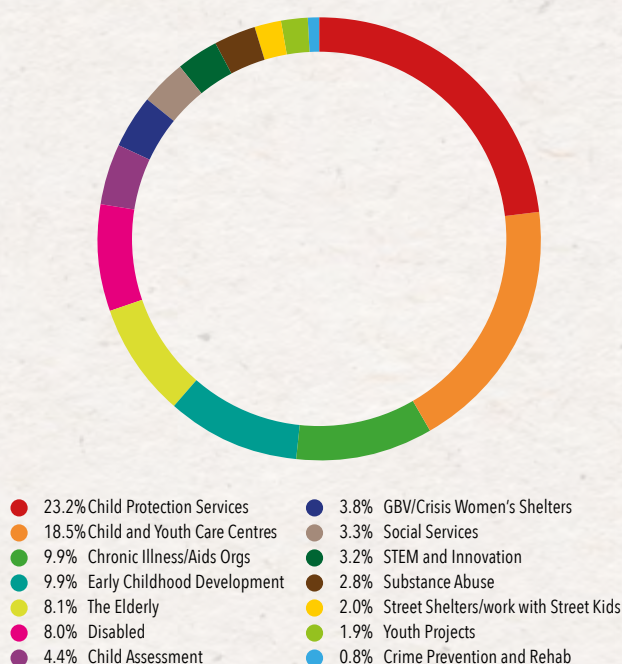
COMMUNITY INVESTMENT Allocations 2023 / 2024

IMPACT PARTNER	ANNUAL ALLOCATION
1000 Hills Community Helpers	149,640
AH Zulu Educare Centre	81,360
Amanzimtoti Trauma Unit	80,760
Aryan Benevolent Homes	165,000
Association for Dementia and Alzheimer's SA	112,920
Association for Aged - Darnall	63,840
Association for the Physically Challenged	50,400
Bhambayi Project - ReStory Foundation	63,000
CANSA	80,880
Chatsworth Child and Family Welfare Society	157,560
Chatsworth Hospice	133,560
Child Welfare Durban & District	1,560,480
Child Welfare South Africa - Port Shepstone	202,200
Child Welfare Society - Margate	179,400
Children of Destiny at Home	121,680
Choc Durban	72,000
Christian Social Service	188,160
Denis Hurley Centre	101,760
Doctor for Life Project	127,320
Durban Hospice for Woman - Kerr House	81,480
Durban YMCA	231,960
Epilepsy Foundation South Africa	226,560
Ethelbert Child and Youth Care Centre	266,160
Ethembeni Crisis Centre	81,480
FAMSA	349,800
Feed the Babies Fund	117,960
Genesis ECD	50,400
Headway	72,600

IMPACT PARTNER	ANNUAL ALLOCATION
Ihlombe Early Childhood Centre	68,040
Inathi Child and Youth Care	233,400
Indumiso Early Childhood Development	50,400
Innovate Durban	130,080
Interface	63,000
Issy Geshen Lamont Home	186,480
Ithembalihle	71,400
Izethembiso Soup Kitchen Project	50,400
Katsi Youth in Action	70,080
Khethiwe Rehab	72,600
Khulakahle Creche and PreSchool - Cato Mano	50,400
Khulakahle Creche - Inchanga	50,400
Khulakahle Creche - Inanda	50,400
Khulanathi Creche	50,400
Khulani Creche	89,880
Kingsburgh Child Welfare	53,400
KwaMashu Child & Family Welfare Society	506,160
KwaZulu-Natal Blind and Deaf Society	147,120
Lifeline Durban	109,200
Likhonithemba	63,000
Lulisandla Social Outreach Project	113,040
Malvern Children's Home	356,160
Maphindela Creche and Pre-School	52,920
Masakhane Creche	53,760
Masisizane Pensioners Club	83,280
Mbalencane Ziphatheleni Preschool	70,560
Merewent Cheshire Home	56,640
Molweni Zimele Centre	147,480

IMPACT PARTNER	ANNUAL ALLOCATION
Mother of Peace	223,080
Mshukangubo Association for the Aged	140,640
Muthande Society for the Aged	247,560
Mzamo Child Guidance & Training Initiative Of	268,440
Ndabezinhle Creche	50,400
NICRO	128,520
Numeric	130,080
Philisani NGO Health Organisation	76,080
Phoenix Child & Family Welfare Society	547,920
Pinetown-Highway Child & Family Welfare Soci	679,200
Protec - Inanda	130,080
Protec - Umbogintwini	130,080
Ramakrishna Mzamo Home	90,120
Sacred Heart Children's Home	266,160
SANCA	456,840
Senzokuhle Club	115,200
Senzokuhle Creche	50,400
Sherwood Children's Centre	228,360
Sibusisiwe Clermont Child & Family Welfare	297,720
Silwanobubha Project	50,400
Sinamuva Creche	77,280
Siyakwazi	101,760
Sizamakonke Preschool - Verulam	50,400
Sizanani Aids Home Based Care	84,720
Sonke Care Centre	87,480
Sparks Estate Cheshire Home	56,640
St Clement's Home Based Care Project	128,160
St Monica's Children's Home	344,040
St Theresa's Children's Home	266,160
St Thomas' Children's Home	213,000
St Vincent's Children Home	298,920

IMPACT PARTNER	ANNUAL ALLOCATION
Thanda After School	103,920
The Open Door Crisis Care Centre	135,360
Themba Club	98,280
Umusa Uyasilandela	50,400
Umzinto Association for the Aged	81,480
UKZN Core	207,600
Verulam Frail and Daycare Centre	144,720
Vuka Uzithathe	69,600
Vulamehlo Hospice and Respite Centre	141,600
Whizz Kids Special Needs Centre	152,040
Whyllie House	139,200
Youth For Christ - KZN	49,200
Zamani Preschool	75,600
Zama'Sizwe Crisis Centre	50,400
Zamukuziphilisa Community Project	75,600
Ziphakamise	143,280
Zavutha Creche	50,400
Ziphozonke	69,600
Total	R 16 124 520,00



TREASURER'S REPORT 2024



South Africa's GDP growth has averaged only 0.8 per cent per annum since 2012, a rate of economic growth that is insufficient to address high levels of unemployment and poverty.

South Africa's 2023 GDP growth estimate was revised down to 0.6 per cent per annum, due to widespread power cuts, operational and maintenance failures in freight rail and at ports, and high living costs.

For the financial year starting 01 April, 2024 the Department of Social Development advised subsidised organisations that funding from Treasury had been reduced, and left them with no other option but to reduce subsidies. The KZN provincial department of social development (DSD) cut the budget for transfers and subsidies to NPOs from R755.49 million in 2023/24, to R695.67 million in 2024/25, which represents an 8.5% reduction in funding. At the same time inflation was running in the region of 5.7%. This puts many already struggling Non-Profit Organisations in an untenable position having to pay increased running costs with less funding. As a result of this dire situation, a number of organisations have either closed or are in survival mode for the 2024/25 financial year

Against this backdrop, the Community Chest had disbursed grants totalling R16 124 520 to 106

Community Impact Partners, by 31 March 2024.

Donor-advised gifts to the value of R1 159 187 were received (detailed in this report) and used to refurbish facilities, install vegetable tunnels and buy food parcels and blankets, which were distributed to needy organisations. Donations in kind of approximately R300 000 in value were received and redistributed to qualifying beneficiaries. Total cash and donations in kind of R17.58 million went to 114 organisations.

109 Community Impact Partners are to receive R18 million in the 2024/2025 financial year. (This is a 11.6% increase from the previous year).

We express our gratitude to The National Lotteries Commission who continued to fund our Capacity-building Programme for the past year. These funds will be depleted by the end of the year.

The Ubuntu Community Chest

Charitable trusts, corporates, workplace giving (Give-As-You-Earn) donors, individual donors and special events income amounted to R10.9 million, which was a 2% increase over the previous year. Our perpetual funds contributed R1 245 357 which is included in our total income, during the past year (detailed in this report)

In addition, bequests of R11 159 104 were received during the year.



Expenditure of R5.05 million was incurred, which was a 8.1% decrease over the previous year.

After adding the positive investment return/fair value adjustment of R3.7 million onto our portfolio, we ended the financial year with a surplus of R7.1 million which was lower than the previous year's surplus of R7.8 million.

Fair Value Adjustment on Investments

Last year's favourable market sentiment resulted in a positive fair value adjustment of R3.7 million, which is less than the previous year's adjustment of R7.9 million. This amount varies from month to month and is not realised unless the underlying assets are sold.

The Community Chest Section 18A Fund

The Community Chest Section 18A Fund raised R6.29million, almost the same as the R6.22 million collected in the previous year. Net costs of R541 999 were incurred and distributions of R5.8 million were made, resulting in a deficit of R46 772 for the year.

Donations in Kind

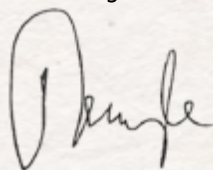
Goods and sponsorships to the value of R 300 000 were received from Weavers Nest, Edcon, Fishwicks Retail Solutions, Blue Security and Fire, eThekwin Municipality as well as clothing and household goods from members of the community. These were distributed to the organisations that could make the best use of them.

General Thanks

I would like to thank the members of the Board, for their continued confidence in me and for their valued support during the past year.

My gratitude goes to our investment advisors at Sanlam Private Wealth, our Insurance Brokers, H W Brokers, our auditors Colenbrander Inc, and our bankers First National Bank for their assistance during the past year.

Finally, I thank the Community Chest staff members for their good work and continued dedication.



Lingiwe Nyamande

Treasurer



Summary of Income and Distributions for the year

	COMBINED	UBUNTU	SECTION 18A
Donations	R17 192 417	R10 901 962	R6 290 455
Distributions*	R16 124 520	R10 301 330	R5 823 190
Transfer to Equalization reserve		R525 348	
Sundry Income			R27 962
Costs Recovered			R427 299
Deficit carried forward			R46 772

*Distributions exclude: 1. Donor-advised gifts to the value of R1 159 187 2. Donations in kind to the value of R300 000

Financial statement

UBUNTU COMMUNITY CHEST

NPO 002-143

Statement of Financial Position as at 31 March 2024

	2024 R	2023 R
Assets		
Non-Current Assets		
Property, plant and equipment	2 868 345	2 769 619
Other financial assets	127 619 879	107 989 448
	130 488 224	110 759 067
Current Assets		
Trade and other receivables	24 000	12 000
Other financial assets	22 000	-
Cash and cash equivalents	4 250 290	5 159 864
	4 296 290	5 171 864
Total Assets	134 784 514	115 930 931
Equity and Liabilities		
Equity		
Accumulated surplus	85 780 331	78 662 362
General bequest reserve	24 633 508	13 474 404
Distribution equalisation reserve	20 258 654	19 733 306
Specific funds	3 915 761	3 904 007
	134 588 254	115 774 079
Liabilities		
Current Liabilities		
Trade and other payables	68 878	9 246
Grant utilised	68 076	92 176
Provisions	59 306	55 430
	196 260	156 852
Total Equity and Liabilities	134 784 514	115 930 931

Statement of Surplus and Deficit

	2024 R	2023 R
Fundraising activities		
Corporate and private appeals	10 901 962	10 598 872
Distributions to member societies (refer pages 22 to 24)	(10 301 330)	(7 647 400)
Donor awards and sundries	(75 284)	(53 437)
Transfer to distribution equalisation reserve	(525 348)	(2 898 035)
	-	-
Other income		
Bequests received	11 159 104	-
Transfer to general bequest reserve -	(11 159 104)	-
Interest, dividend and testamentary trust income	8 361 057	7 928 538
Fair value gains	3 790 127	5 329 671
NLDTF grant income	24 100	35 355
Special funding - once off donation -	-	2 219
	12 175 284	13 295 783
Expenses (Refer to page 11)	(5 057 315)	(5 470 320)
Surplus	7 117 969	7 825 463

Financial statement

COMMUNITY CHEST SECTION 18A

NPO 017-946

Statement of Financial Position as at 31 March 2024

Assets**Current Assets**

Cash and cash equivalents

Total Assets**Equity and Liabilities****Equity**

Retained income

Liabilities**Non-Current Liabilities**

Other financial liability

Current Liabilities

Trade and other payables

Provisions

Total Liabilities**Total Equity and Liabilities****2024**
R**2023**
R

183 277

217 945

183 277**217 945**

17 669

64 441

72 533

72 533

35 799

27 438

57 276

53 533

93 075**80 971****165 608****153 504****183 277****217 945**

Statement of Surplus and Deficit

Fundraising activities

Interest received

Corporate activities and private appeals

Other income

Testamentary Trust

Bequest income

Operating expenses

Accounting fees

Agreed upon procedures fees

Audit fees

Bank charges

Fee income collection expense (Ubuntu Community Chest)

General publicity

Available for distribution

Distributions to member societies

Taxation 6

Loss for the year**2024**
R**2023**
R

25 962

10 369

6 290 455

6 225 509

6 316 417**6 235 878**

2 000

-

-

30 000

2 000**30 000**

915

13 423

2 121

10 149

27 646

30 331

10 674

9 894

427 299

439 202

73 344

-

541 999**502 999****5 776 418****5 762 879**

(5 823 190)

(6 304 400)

-

-

(46 772)**(541 521)**



COMRADES SUPERHEROES RAISES R799 879 FOR ECD

The Community Chest 'Superheroes Campaign' saw 58 Comrades runners raising R799 879 for Community Chest Durban and Pietermaritzburg, official charities of the Comrades Marathon Association. All funds were donated to Early Childhood Development centres supporting over 7 845 children daily.

Early childhood development is crucial for mental, physical, and social development, with research

showing significant brain growth during this period. ECD fosters lifelong learning, cognitive development, social skills, and independence, and helps identify developmental issues early.



The Community Chest would like to thank our Superhero Runners for their incredible contribution to the 2024 Comrades Race4Charity campaign:

Mahesh Narendra Ratanjee - highest fundraiser overall for all the official Comrades charities

Nato Amaral
Mike Cowling
Mac Khoza
Catherine Hopkins
Tanya Cohen
Deepak Ramachandran
Barry Holland
Vinay Lakhraj
Thandi Senoamali
Leon Mudaly
Ruwen Pillay
Hazel Mngomezulu
Lindsay Charles Bulmer
Hangwani Mutondwana

Lindsey Bulmer
Busie Xulu
Craig Gradidge
Mncedisi Matinise
Heath Potgieter
Nthabiseng Nyathela
Jurie Bester
Amisha Lahldas
David Williams
Daniel Bulmer
Nontuthuko Mashimane
Mark Baber
Tersia Odendaal
Scott Macmillan

Jon O'Leary
Musawemkosi Mtshali
Charles Johnson
Richard Mtshali
Polelo Maduwa
Patric Moemi
Mxolisi Mhlono
Simphele Gceba
Mandla Nhlangothi
Kgoloko Maripane
Mmoloki Kitchin
Tulani Madavhu
Manqoba Msomi
Sefotle Modiba

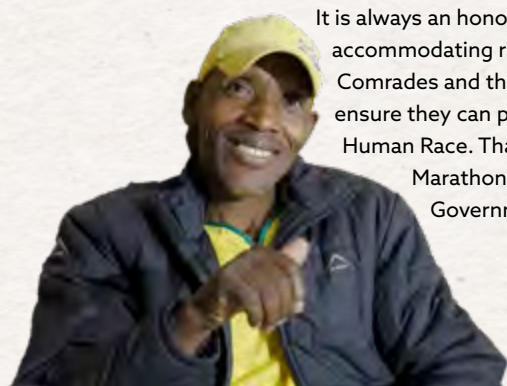
Tshilidzi Lithole
Oabile Mahura
Themba Ngcengeni
Nqabayesizwe Zulu
Themba Simelane
Lokesh Shetty
Khaya Sibeko
Thebisa Msomi
Scelo Thusi
Scott Beaumont
Lamile Nxumalo
Simon Ngwenya
Abongile Bentswana
Sabelo Nala



Comrades Village Established in 1999

It is always an honour to be part of accommodating runners the night before Comrades and the night of Comrades to ensure they can participate in the Ultimate Human Race. Thanks to the Comrades Marathon Association (CMA) partner, Government Employee Medical

Scheme (GEMS), under-resourced runners were, once again, accommodated at the YMCA hall in Pietermaritzburg. Managed by 21 dedicated Community Chest team members, services included sleeping facilities on the eve of the race and the night of the race, as well as carbo-rich meals, energy drinks, and transportation to the race were provided, at no cost to the runners.





As part of our vision to empower and enhance, Community Chest runs Capacity Building Training for our Community Impact Partners (CIP).

NPO Compliance Capacity Building Training - held in February at the Berea Congregational Church and presented by Syambonga Mabetshe and Ansuyah Manuel from the Department of Social Welfare.

Income and Expenditure Report Training - facilitated by staff member, Dave Charlton, and deputy director, Zama Masondo, in May at the Community Chest offices.

National Norms and Standards for Partial Care - held in June and July at our offices and given by Zama Masondo.

Two-day training courses on Basic Financial Management, and HR and Grievances have been held.

Community Chest also facilitated a half-day workshop on Completing the NPO Directorate Annual Narrative Report.

These workshops equip the staff at the NPOs we support with the skills to manage their organisations efficiently and effectively. This helps them meet our strict compliance requirements, making them eligible to successfully apply for and receive monthly grants.



Inaugural Annual Golf Day with Umduduzi - Hospice Care for Children



Thank you to our amazing golfers for making the inaugural Community Chest and Umduduzi - Hospice Care for Children golf day at Royal Durban such a wonderful fun-raising event! We are so excited for next year's joint Golf Day in March 2025. Thank you too, to the prize and goodie bag donors, hole sponsors, and volunteers - without you this would not have been possible.

The R878 Campaign



We ran a school stationery and food campaign on social media for Race4Charity and for Mandela Day. Did you know that to provide a child, under the age of five, in one of the ECD Centres that Community Chest Durban supports, with breakfast and two lunches (early and late) per day, costs R4.11. If this is multiplied by the number of school days in a year (197) it equates to R809.67. The cost of stationery for a child for a year is R68. So, if you donate R878 you can provide stationery and food to one of the 7 845 children we support through our Community Impact Partners, for a year!

Weavers' Nest Termly Campaigns



Weavers' Nest Pre-Primary School partnered with Community Chest for 2024 and ran termly collection campaigns for under-resourced ECDs. They started with the 'Tons of Tins Tuesday', followed by the 'Colour their Future Bright' stationery collection, and in the third term they held a 'Sparkle and Shine' collection of cleaning products – hand soap, wet wipes, dishwashing liquid, face cloths... The fourth term will see them donating Christmas gifts to a Children's Home. We would like to extend our gratitude to the staff, pupils, and parents at Weavers' Nest for their ongoing generosity.



Buckets of Care for Tongaat Disaster Relief Project

As we are well aware, the tornado that slammed into Tongaat at approximately 4.30pm on Monday, 3 June left so many people destitute.

As always, Community Chest's donors kicked into action with donations of R75 000 from the Victor Daitz Foundation, R74 160 from The Roye and Wendy Palmer Foundation and Community Chest contributed R150 000 from the Emergency Fund.

Water and non-perishable food items to the value of R20 000 were donated by Santam. Gelmar Stores became a collection point for second-hand clothes

and blankets, which generated more than five Bakkie loads of items.

Community Chest was able to donate 500 'Buckets of Care' filled with food items and hygiene packs as well as 199 blankets to Tongaat communities and ECD Centres. The Gelmar collected items and Santam donation were distributed to Zamasizwe Crisis Centre in Verulam.

Community Chest would like to thank these donors for coming to the rescue and providing relief to the hundreds of people who had lost so much as a result of this unexpected natural disaster.

Celebrating Funding from World Relief Australia

In May Community Chest received the wonderful and exciting news that our funding partnership with World Relief Australia (WRA) had come to fruition! We will receive an amazing contribution of R1.5 million over 2024 -2026. It is allocated for increasing the number of Impact Partners we support and the amount of financial grants we allocate annually. Funds have also been allocated to host capacity building training workshops for skills development and empowerment within our 108 beneficiary organisations. This vital funding will go a long way in helping us conquer our mission to drive sustainability and self-sufficiency within under-resourced KZN communities. We convey our gratitude to the Victor Daitz Foundation for their advisory and developmental role in making the partnership with WRA happen!



SPECIAL THANKS

We thank the following donors who generously assisted with providing valuable products and donations in kind. Your kindness reduced our expenses significantly and simultaneously helped us raise much needed funds through our promotions.

- Aquelle
- Ahmed Al-Kadi Private Hospital
- Alley Cat Clothing
- Almar Container Group
- Bellevue Café
- Brigit Filmer Spa Skin Aesthetics
- Buddy's Designated Drivers
- Charlie's Coffee Shop
- Collingwood Firewood
- CC Food and Beverages
- Concord Access Solutions
- Crown Food Group
- Debbie Cameron Physiotherapy
- Desai's Meats
- Dulux Specialist Paint Centre, Stamford Hill and Durban North
- Fishwicks Retail Solutions
- Gelmar
- Glen Arum Farm, Barney's
- Haval Durban
- Headwear
- Headgear 24
- Hirsch's
- Hooter's, Florida Road
- Holland House
- Investec
- Issy's Bakery
- Jennings Fine Foods
- Joekel's Tea Packers
- Jolly Meats
- Leisure Lounge
- Love-me Candies
- Mark Gold
- Mesmerize Lighting
- Mr Brown's
- Next Chapter
- Nonna's Italian Kitchen
- Northface, Fox, Holmes Brothers
- The IIE Varsity College, Westville
- Panbake
- Pedro's
- Pure Beginnings
- Renu Solar
- Rodel Financial Services
- Romans Pizza, Westville
- Sirkhot's Butchery
- Sunstoppers
- SPAR KZN
- Spiga
- Toyota SA Motors
- The IIE Varsity College Westville
- Venga Juice
- Victor Daitz Foundation

Other donors who generously supported Community Chest:

- **Fishwicks Retail Solutions** R 32 454
Printing of Annual Report
- **eThekweni Municipality** R 60 000
Rates rebate for property
- **Edcon** (Edgars, Jet, Sales House) R 120 000
Donation of clothing, shoes and household goods
- **Blue Security** R 6 600
- **Weaver's Nest** R 4 000

Media & Advertising

- Caxton Newspapers
 - The Berea Mail
 - Northglen News
 - The Highway Mail
- Tabloid Media
- The Rising Sun
- Independent Media
 - The Daily News
 - The Mercury
 - The Independent on Saturday
 - The Sunday Tribune
- Supersport
- SABC

Community Chest Durban
146 Florida Road, Durban 4001
P O Box 2171, Durban 4000
Tel: +27 31 303 3890 Fax: +27 31 303 4184

Bank Details:

First National Bank, Durban Branch Code: 221426
Account Name: Community Chest Section 18A Fund
Acc. No.: 6203 6038 463
Email: info@communitychest.co.za



www.communitychest.co.za



you can
transform
lives

YOU HAVE THE POWER TO TRANSFORM COUNTLESS LIVES WITH A SINGLE ACT OF KINDNESS AND LEAVE A LASTING LEGACY.

By including a charitable bequest to the Community Chest in your Will, you become a beacon of hope for those in need. Your legacy will provide essential care and support to vulnerable

children and elderly individuals across KwaZulu-Natal. Together, we can create a brighter future, filled with compassion and opportunity for all.

Contact Rashilla Francis on 031 303 3890 or email: rashilla@communitychest.co.za



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**Community
Chest** Durban