



2022

ANNUAL REPORT



**Community
Chest** Durban

Ubuntu Community Chest Incorporating
the Community Chest Section 18A Fund

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Acknowledgements

Fishwicks Retail Solutions

Peter Bendheim Photography

Vision

To be the leading agent of change, hope and care by empowering people and organisations to enhance the quality of life of those in need.

Mission

To empower both internal and external stakeholders by providing resources, training and support.

To employ effective and efficient governance systems to add value in all our activities.

To develop sustainable partnerships with all our stakeholders based on trust, transparency and accountability.

To expand our operations by developing the business to provide more and better value-adding services.

ANNUAL REPORT 2022

"Overcoming poverty is not a task of charity, it is an act of justice."

- Nelson Mandela, Former President of South Africa



At Community Chest Durban we believe that every human life is of equal value. In both the rural and urban communities we serve, people are struggling to meet their most basic human needs like shelter, clothing,

food, and water. As an organisation, we are fighting poverty through simple, sustainable measures. We are in the business of empowering people who are born with the odds stacked against them. We are in the business of providing people access to funding and capacity, which makes it possible to pursue a brighter future.

The past year in KwaZulu-Natal has been exceptionally challenging. The ongoing pandemic, destructive rioting, and devastating floods have all contributed to a vastly different living environment for everyone. The increase in unemployment and inflation has resulted in more people requiring access to the free social services provided by our Community Impact Partners.

The organisations that we fund need funding more than ever before. During the past year, the Board decided to proceed with the allocation of R 11,4 million in grants to 90 carefully selected Community Impact Partners. Despite the ongoing Covid-19 pandemic, all the funds committed were paid out in the past year.

98 Community Impact Partners are to receive R 14 million (a 22% increase) during the 2022/2023 financial year. We are convinced that our grant making model remains appropriate in the current environment, as we fund our Community Impact Partners who are experts in their fields and located in communities that have been ravaged by social upheavals and a poorly performing economy.

Internally at Community Chest, we are dedicated to continuous learning and improvement. We monitor and evaluate our programmes so that we can

constantly make them better. We see every obstacle as a learning opportunity and a chance to expand our commitment to creating access to resources.

Community Chest strives to impact the sustainability of community-based organisations, by providing them with tools that empower and drive their own positive change. Our supporters have a unique opportunity to drastically change the lives of others and leave a lasting legacy. I express my heartfelt gratitude to everyone who has contributed over the past year, enabling us to help so many. Thank you for your support and for your belief in our work.

I thank the Board members and staff teams working at our Community Impact Partner organisations. They are our service implementation partners working tirelessly on the ground, in impoverished communities. Your devotion to our most vulnerable community members is admirable.

Good governance is at the core of the Community Chest ethos and is skillfully provided by our volunteer Board members. I thank each one of our Board members for your support over the past year and for your contribution to Community Chest and the beneficiaries we serve.

I thank the staff at Community Chest, the Executive Director, Gordon Mc Donald, Deputy Director Zama Mabaso, Fundraisers, and Administrative support staff for their tireless work over the past year.

Everyone has a purpose, and it's important to find your path to help make this world a better place. If we only live for ourselves, we have not contributed to nor benefited from the people and communities around us.

Menanteau Serfontein
Chairperson

BOARD MEMBERS 2021/2022

Patron

Cllr. Mxolisi Kaunda – Mayor, eThekweni Municipality

President

Vacant

Chairman

Mr Menanteau Serfontein - retired, ex Human Resources, Director Tongaat Hulett

Vice-chairman

Mr Edward Booth – retired, ex Managing Director, Independent Newspapers

Treasurer

Ms Lingiwe Nyamande – CA (SA)

Board of Management Members

Mrs Velo Govender – Social Worker

Cllr. Thabani J Luthuli – Cllr. eThekweni Municipality

Mr John Johnston-Webber – Rotary Durban

Mr Bongani Hlophe – Senior Manager: Project Coordination Mayoral Parlour

Ms Zameka Cain – Human Resources Director, Volpak Terminal

Mr Trishal Sharma – Director, TS Law Inc

Resigned

Dr Ivan Govender – Lecturer, Durban University of Technology – 7 March 2022



Staff Members

Director - Gordon McDonald

Deputy Director - Zama Mabaso

Public Relations - Fadeela Deedat

Resource Developers - Preya Gounden, Tu Mthembu

Resource Developer / Bequest Liaison Officer - Celeste Netto

Accounts - Jeanette Johnson

Administration - Adeba Sallie, Moses Khathi, Lungile Ngubo, David Charlton

DIRECTOR'S REPORT



South Africa is one of the most unequal societies in the world. Millions of people who once depended on daily paid work for survival joined the millions who were unemployed and destitute before the pandemic. We have still not recovered from this.

There are two core challenges deeply rooted in structural inequality - poor education and poor nutrition. Approximately 50% of South African youth do not complete Grade 12. Low education levels result in people earning paltry incomes which do not support and sustain livelihoods.

KwaZulu-Natal has weathered stressful and significant disruptions in the past two years. Current responses to these changes will ultimately determine our very survival and the legacy we leave for generations to follow. For 2022/23, R 14 million in grant support has been pledged to 98 Community Impact Partners. Capacity building training will be hosted for all Impact Partners throughout the coming year, in specific skill gap areas.

We have spent much time in the past year mitigating disasters and ensuring grant continuity for our Community Impact Partners. Working with vulnerable people requires human intervention if meaningful and lasting change is to be achieved. We are especially appreciative of donors who stepped forward and contributed funding for timeous service implementation.

In response to the devastation of the unrest and flooding in KZN, we gratefully received sizable donations-in-kind from Johnson & Johnson, Corobrik, NCT Forestry, and Hollywood Bets. These were distributed to people and organisations most affected and in dire need.

We acknowledge and thank all our Charitable Trust donors. I sincerely acknowledge the generosity of the Trustees, including those at Concord Trust, the Fulton Trust, the Victor Daitz Foundation, the NBS Centenary Trust, and the Harry Brunskill Educational and Charitable Trust.

During these harsh economic times, we are especially grateful to our Corporate donors including Gelmar (Py) Ltd, Mr Peter Harvey, Dales Bros, Shepstone and Wylie, Container World (Pty) Ltd, and Society of Advocates for their continued support during an extremely challenging year.

"If poverty is a disease that infects the entire community in the form of unemployment and violence, failing schools and broken homes, then we can't just treat those symptoms in isolation. We have to heal that entire community."

Barack Obama, former President of the USA

Donor Advised Gifts that were spent on material relief for communities where it was most needed were provided by the Miller Family, Smiths Manufacturing, NCT Forestry, Wendy and Royce Palmer, and Sanlam Limited. The JC Bitcon Foundation are thanked for their support of our brand refresh and social media overhaul.

My sincere appreciation goes to all the employees who continue to contribute to our SHARE / Workplace giving programme. We are deeply grateful to eThekweni Municipality, Massdiscounters, Standard Bank, First National Bank, and SPAR Natal.

Individual donors, sponsors of our events, in-kind donors, and longstanding partners such as the Comrades Marathon, all contribute to making our work a reality and I humbly convey my gratitude for your kind support.

My heartfelt gratitude is conveyed to every hardworking board and staff member at our 98 Community Impact Partners who are committed to the upliftment of their beneficiaries and communities.

To our Chairperson, Menanteau Serfontein, Vice Chairperson, Edward Booth, Treasurer, Lingiwe Nyamande, and all the members of our Board, thank you for your dedication and continued support of our work.

Much appreciation goes to my staff team and volunteers that have remained dedicated and hardworking through a difficult year.

Lastly, I thank everyone who continues to believe in our mission, trusts in our execution thereof, and gives so generously to those in need. Your contributions are greatly appreciated.

Gordon McDonald (Director)

UMBIKO WOMQONDISI

INingizimu Afrika ingenye yemiphakathi engalingani kakhulu emhlabeni. Izigidi zabantu abake bancika emsebenzini okhokhelwayo nsuku zonke ukuze baphile, bajoyina izigidi ezazingasebenzi futhi ziswele ngaphambi kwalolu bhuhane. Asikalulami kulokhu.

Kunezinselelo ezimbili ezibalulekile ezigxile ekungalinganini kwesakhiwo - imfundo engeyinhle kanye nokungondleki kahle. Cishe u-50% wentsha yaseNingizimu Afrika ayilique iBanga le-12. Amazinga aphansi emfundo aholela ekutheni abantu bathole imihlo encane engayisekeli futhi iqhubekisele phambili izimpilo zabo.

IKwaZulu-Natal ibhekane nengcindezi nokuphazamiseka okukhulu eminyakeni emibili edlule. Izimpendulo zamanje kulezi zinguqo ekugcineni zizonquma ukusinda kwethu kanye nefa esilishiyela izizukulwane ezizayo. Ngonyaka wezi-2022/23, izigidi eziyi-14 zamarandi zokwesekwa kwezibonelelo zithenjise kuma-98 Community Impact Partners. Ukuqeqeshwa kokwakhiwa kwamakhono kuzosingathwa kubo bonke abalingani be-Impact kulo nyaka ozayo, ezindaweni ezithile ezinamagabe.

Sichithe isikhathi esiningi onyakeni odlule sinciphisa inhlekelele futhi siqinisekisa ukuqhubeka kwemali yokusiza kuma Community Impact Partners/ Kozakwethu Bemithelela Yomphakathi. Ukusebenza nabantu abasengozini kudinga ukungenelela komuntu uma kuzofezwa ushintsho olunengqondo noluhlala njalo. Sibonga kakhulu kubaxhasi abaphokophele phambili banikela ngezimali ukuze kuqaliswe ukusebenza ngesikhathi.

Ukubhekana nomonakalo wezinxushunxushu nezikhukhula e-KZN, sijabule kakhulu ukuthola iminikelo evela kuJohnson & Johnson, Corobrik, NCT Forestry kanye neHollywood Bets. Lezi zasatshalaliswa kubantu nasezinhlanganweni ezithintekile kakhulu nezinesidingo esikhulu.

Siyazisa futhi sibonga bonke abanikeli bethu bama-Charitable Trust. Ngibonga ngobuqotho ukuphana kwama-Trustees, okuhlanganisa nalawo aku-Concord Trust, i-Fulton Trust, i-Victor Daitz Foundation, i-NBS Centenary Trust kanye ne-Harry Brunskill Educational and Charitable Trust.

Kulezi zikhathi ezinzima zomnotho sibonga kakhulu kubaxhasi bethu beNkampani okuhlanganisa i-Gelmar (Pty) Ltd, Mnu Peter Harvey, Dales Bros, Shepstone and Wylie, Container World (Pty) Ltd kanye ne-Society of Advocates ngokuqhubeka nokuseseka phakathi nonyaka onzima kakhulu. .

“Uma ubumpofu buyisifo esithinta wonke umphakathi ngendlela yokuntuleka kwemisebenzi nodlame, izikole ezifeyilayo kanye nemizi ephukile, ngeke sikwazi ukuvele selaphe lezo zimpawu zodwa. Kufanele siwupholise wonke lo mphakathi.”

UBarack Obama, owayengu Mongameli wase-USA

Izipho Ezilulekwe Ngumnikeli ezasetshenziswa ekusizeni izinto ezibonakalayo emiphakathini lapho zazidingeka khona kakhulu zanikezwa iMiller Family, Smiths Manufacturing, NCT Forestry, Wendy kanye neRoya Palmer kanye neSanlam Limited. I-JC Bitcon Foundation ibongwa ngokuseseka kwayo ekuvuseleleni umkhqizo wethu kanye nokulungiswa kabusha kwemithombo yezokuxhumana.

Ukubonga kwami okuqotho kuya kubo bonke abasebenzi abaqhubeka nokufaka isandla ohlelweni lwethu lokunikeza iSHARE/Emsebenzini. Sibonga kakhulu kuMasipala weTheku, iMassdiscounters, iStandard Bank, iFirst National Bank kanye neSPAR Natal.

Abaxhasi ngabanye, abaxhasi bemcimbi yethu, abanikeli bosizo kanye nozakwethu asebenesikhathi eside njengeComrades Marathon, bonke banesandla ekwenzeni umsebenzi wethu ube ngokoqobo futhi ngokuzithoba ngidlulisa ukubonga kwami ngokuseseka kwenu ngomusa.

Ukubonga kwami okusuka enhliziyweni kudluliswa kuwo wonke amabhodi asebenza ngokuzikhandla kanye nabasebenzi bakwa-98 Community Impact Partners bethu abazibophezele ekuthuthukiseni abahlomuli babo kanye nemiphakathi.

KuSihlalo wethu uMenanteau Serfontein, iPhini likaSihlalo u-Edward Booth, uMgcinimafa uLingiwe Nyamande nawo wonke amalungu eBhodi lethu, siyabonga ngokuzinikela kwenu nokuqhubeka nokweseka umsebenzi wethu.

Ukubonga okukhulu kuya ethimbeni lami labasebenzi kanye namavolontiya ahlale ezinikele futhi esebenza kanzima kulo nyaka onzima.

Okokugcina, ngibonga wonke umuntu oqhubeka nokukholelwa emsebenzini wethu, othembela ekufezeni kwethu lokho futhi onikela ngokuphana kulabo abaswele. Iminikelo yenu yaziswa kakhulu.



Gordon Mc Donald (Umqondisi)

Top Trust Donors

2021/2022

1.	Concord Trust	R 7 000 000,00
2.	Fulton Trust	R 1 600 000,00
3.	The Victor Daitz Foundation	R 600 000,00
4.	NBS Centenary Trust	R 544 173,00
5.	Harry Brunskill Educational & Charitable Trust	R 230 000,00
6.	The Judith Mawell Family Trust	R 165 000,00
7.	Molly Reynolds Trust	R 160 000,00
8.	The Nemit Trust	R 100 000,00
9.	W D Hare Charity Trust	R 86 000,00
10.	The Beare Foundation	R 75 000,00
11.	The Edna Burford Trust	R 43 000,00
12.	Syfrets SA Associates 150th Anniversary Charitable Trust	R 40 000,00
13.	The Coker Family Charitable Trust	R 36 000,00
14.	The Rayner Trust	R 32 500,00
15.	Wendy & Roye Palmer Charitable Trust	R 32 000,00
16.	Estate Late E Baber Trust	R 17 029,67

Testamentary Trusts

2021/2022

1.	H T Phillips Trust	R 3 100 000,00
2.	A L Hesketh Trust	R 667 196,00
3.	C N Brown Trust	R 575 591,90
4.	The Frede Vreede Will Trust	R 408 375,00
5.	I O Loos Will Trust	R 24 000,00
6.	The Hart Family Charitable Trust	R 17 832,97

TRUST ADMINISTRATORS 2021/2022

C R Hook & Associates
 FNB Trust Services (Durban)
 Garlicke & Bousfield
 J H Nicolson Stiller & Geshen
 Nedgroup Trust (Pty) Ltd (Cape Town)
 Nedgroup Trust (Pty) Ltd (Durban)
 Paul Canter
 PKF Durban
 Sanlam Private Wealth
 Sneedon and Parfitt (Pty) Ltd
 SPN Auditors & Accountants
 Standard Trust Ltd



Top Corporate Donors

2021/2022

1.	Gelmar (Pty) Ltd	R 2 000 000,00
2.	Mr Peter Harvey	R 150 000,00
3.	Dales Bros	R 110 000,00
4.	Containerworld (Pty) Ltd	R 60 000,00
	Shepstone & Wylie	R 60 000,00
	Society Of Advocates	R 60 000,00
5.	Air Products South Africa (Pty) Ltd	R 50 000,00
6.	The Spar Group Ltd	R 37 702,00
7.	Bidvest Tank Terminals	R 35 000,00
8.	ADB McGregor & Co (Pty) Ltd	R 30 000,00
	Whylo (Pty) Ltd	R 30 000,00
9.	Toyota SA Motors (Pty) Ltd	R 27 000,00
10.	Liberty Liquors (Pty) Ltd	R 25 000,00
	Anonymous	R 25 000,00
	Mendelson & Frost (Pty) Ltd	R 25 000,00
11.	Almar Containers	R 24 000,00
	Neles SA	R 24 000,00
12.	Smiths Manufacturing (Pty) Ltd	R 20 000,00
13.	Terra Analytics (Pty) Ltd	R 18 000,00
	L & G Tool & Machinery Distributors Ltd	R 16 500,00
14.	Adams Booksellers (Pty) Ltd	R 15 000,00
	Dr M A Docrat	R 15 000,00
	Reutech Communications	R 15 000,00
15.	Umgeni Water	R 13 365,30
16.	Twin Clothing	R 12 000,00
17.	Scorpion Legal Protection (Pty) Ltd	R 10 000,00
18.	W L Cole (Pty) Ltd	R 10 000,00



Workplace Giving

APRIL 2021 TO
MARCH 2022

Top 30

1	eThekweni Municipality	R 387 523,00
2	Massdiscounters (*See Breakdown Below)	R 156 163,00
3	Standard Bank	R 83 130,00
4	First National Bank	R 67 161,00
5	Spar Natal	R 42 337,00
6	Nedbank	R 41 191,00
7	Absa	R 29 968,00
8	Toyota SA Motors (Pty) Ltd	R 27 000,00
9	Hirsch's	R 16 860,00
10	Mzamo Child Guidance and Training Initiative of KZN	R 14 220,00
11	Umgeni Water	R 13 365,00
12	Mr Price	R 13 048,00
13	Foschini	R 12 137,00
14	Issy Geshen Lamont Home For The Aged	R 10 250,00
15	The Hub	R 10 205,00
16	Franke Kitchen	R 8 125,00
17	Engen	R 7 859,00
18	Durban University Of Technology	R 7 688,00
19	Makro	R 6 824,00
20	BSN Medical	R 6 464,00
21	Woolworths	R 6 333,00
22	Legal Aid	R 5 220,00
23	Relyant Retail Limited	R 4 882,00
24	Hibiscus Coast	R 4 486,00
25	University of KZN	R 4 212,00
26	Hosaf Fibres	R 3 875,00
27	Phoenix Child Welfare	R 3 549,00
28	Mondi	R 3 370,00
29	Kingfisher	R 3 260,00
30	Shepstone & Wylie	R 3 150,00

Workplace Giving

The backbone of the Community Chest movement is ordinary employees who donate an affordable, regular monthly contribution to their community by means of the Work Place Giving Programme, referred to as SHARE or Give-As-You-Earn.

Thanks

The SHARE fundraisers thank the staff of all companies listed here, as well as those of other companies who support their community through Community Chest.

*MONIES PAID OUT TO OTHER PROVINCES

Western Cape	R 13 550,00
Pietermaritzburg	R 8 960,00
Mpumalanga	R 2 468,00
Durban	R 97 306,00
Northern Cape	R 2 428,00
Free State	R 2 996,00
North West	R 4 862,00
Eastern Cape	R 5 426,00
Gauteng	R 15 113,00
Limpopo	R 3 054,00



PERPETUAL TRUSTS

NBS CENTENERY TRUST

Current year's donation	R 544 173,00
Total Capital Received to date	R 10 000 000,00
Market Value	R 26 617 533,00
Income generated since inception	R 6 635 783,00

WENDY AND ROYE PALMER CHARITABLE TRUST

Current year's donation	R 32 000,00
Total Capital Received to date	R 328 959,00
Market Value	R 638 161,00
Income generated since inception	R 660 975,00

OD GORVEN

Current year's donation	R 2 000,00
Total Capital Received to date	R 200 000,00
Market Value	R 225 024,00
Income generated since inception	R 20 560,00

E BURFORD

Current year's donation	R 43 000,00
Total Capital Received to date	R 759 715,00
Market Value	R 4 214 235,00
Income generated since inception	R 160 847,00

Donor Advised Gifts

MILLER FAMILY	R 500 000,00
Child Welfare SA Port Shepstone	R 101 138,00
Christian Social Services	R 108 085,00
Durban Hospice for Women - Kerr House	R 100 771,00
Pinetown Highway Child and Family Welfare Society	R 190 006,00
SMITHS MANUFACTURING SA (PTY) LTD	R 135 000,00
CHOC Durban	R 15 000,00
Denis Hurley Centre Trust	R 15 000,00
Feed the Babies Fund	R 15 000,00
Girls and Boys Town	R 15 000,00
Lulisandla Social Outreach	R 15 000,00
Pinetown Highway Child and Family Welfare Society	R 15 000,00
Sikhona	R 15 000,00
Sonke Care Centre	R 15 000,00
The Open Door Crisis Centre	R 15 000,00
NCT FORESTRY AGRICULTURAL CO-OPERATIVE LIMITED	R 100 000,00
Playground equipment	
Ihlombe Early Childhood Development Centre	R 10 055,00
Khulakahle Creche and Pre-school	R 8 850,00
Sizamakonke Creche	R 10 025,00
Ithembalihle	R 10 130,00
Genesis Pre-School	R 11 000,00
Gardening equipment	
Masisizane Service Centre	R 9 988,00
Sonke Care Centre	R 9 988,00
Molweni Zimele Centre for Mental and Physically Challenged Children	R 9 988,00
Sizanani Aids Home Based Care	R 9 988,00
Vulamehlo Hospice and Respite Centre	R 9 988,00

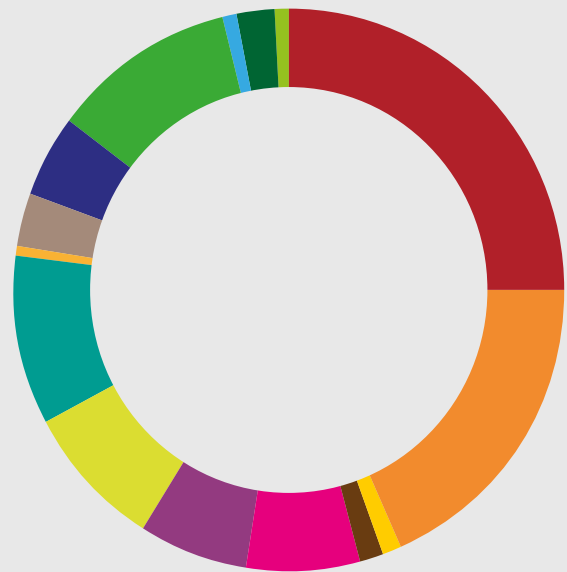
J C BITCON FOUNDATION	R 100 000,00
Brand repositioning process and social media expansion	
SANTAM LTD	R 50 000,00
Vulamehlo	R 12 000,00
Zibambeleni	R 38 000,00
WENDY AND ROYE PALMER CHARITABLE TRUST	R 45 000,00
Child Welfare Society Margate	R 15 000,00
Ethembeni Crisis Care Centre	R 15 000,00
Sibusisiwe Clermont Child Welfare	R 15 000,00
ROBERT STORM TRUST	R 53 274,00
Inathi Child Youth Care Centre	R 8 879,00
Khulakahle Creche Inchanga	R 8 879,00
Khulani Creche	R 8 879,00
Maphindela Creche and Preschool	R 8 879,00
Sparks Estate Cheshire Home	R 8 879,00
Whizz Kidz Special Needs	R 8 879,00
DH STRUTT TRUST	R 40 892,00
Alzheimer's SA	R 8 200,00
Aryan Benevolent Home	R 8 200,00
Association for the Aged Darnell	R 8 200,00
Mshukangubo Association for the Aged	R 8 200,00
Umzinto Association for the Aged	R 8 200,00
NATIONAL LOTTERIES COMMISSION	R 400 000,00
Balance remaining	R 114 436,00
Received as grant for capacity building training	
BEQUESTS	
Special thanks to Estate Late RB Erskine for leaving a legacy to Community Chest.	

Community Investment / Allocations 2021/2022

IMPACT PARTNER	ANNUAL ALLOCATION
1000 Hills Community Helpers	R117 840,00
AH Zulu Educare Centre	R 67 800,00
Alzheimer South Africa	R 89 040,00
Amanzimtoti Trauma Unit	R 64 200,00
Aryan Benevolent Homes	R 129 960,00
Association for Aged - Darnall	R 50 280,00
CANSA	R 63 600,00
Chatsworth Child and Family Welfare Society	R 111 120,00
Child Welfare Durban & District	R 1 316 640,00
Child Welfare South Africa - Port Shepstone	R 159 480,00
Child Welfare Society - Margate	R 141 480,00
Children of Destiny at Home	R 95 760,00
CHOC Durban	R 52 920,00
Choices for Life	R 69 600,00
Christian Social Service	R 148 200,00
Denis Hurley Centre	R 80 040,00
Doctor for Life Project	R 99 840,00
Durban Hospice for Woman - Kerr House	R 64 200,00
Durban YMCA	R 182 760,00
Epilepsy Foundation South Africa	R 178 560,00
Ethelbert Child and Youth Care Centre	R 224 880,00
Ethembeni Crisis Centre	R 53 520,00
FAMSA	R 275 640,00
Feed the Babies Fund	R 92 880,00
Genesis ECD	R 36 000,00
Headway	R 7 240,00
Ihlombe Early Childhood Centre	R 37 200,00
Ilungelo Labadala	R 54 120,00
Inathi Child and Youth Care	R 186 840,00
Indumiso Early Childhood Development	R 36 000,00

IMPACT PARTNER	ANNUAL ALLOCATION
Innovate Durban	R 79 800,00
Issy Geshen Lamont Home	R 147 120,00
Ithembalihle	R 36 000,00
Izethembiso Soup Kitchen Project	R 36 000,00
Katsi Youth in Action	R 55 080,00
Khethiwe Rehab	R 57 240,00
Khulakahle Creche and Pre-School - Cato Manor	R 44 088,00
Khulakahle Educare - Inchanga	R 36 000,00
Khulani Creche	R 36 000,00
KwaMashu Child & Family Welfare Society	429 240,00
KwaMashu Christian Care Society	R 62400,00
KwaZulu-Natal Blind and Deaf Society	R 115 560,00
Lifeline Durban	R 85 920,00
Lulisandla Social Outreach Project	R 89 040,00
Maphindela Creche and Pre-School	R 36 000,00
Masakhane Creche	R 36 000,00
Masisizane Pensioners Club	R 65 640,00
Mbalencane Ziphatheleni Preschool	R 54 780,00
Merewent Cheshire Home	R 36 000,00
Molweni Zimele Centre	R 116 280,00
Mother of Peace	R 175 560,00
Mshukangubo Association for the Aged	R 110 760,00
Muthande Society for the Aged	R 195 000,00
Mzamo Child Guidance & Training Initiative Of KZN	R 211 680,00
NICRO	R 101 280,00
Pathway Kloof	R 66 960,00
Philisani NGO Health Organisation	R 59 880,00

IMPACT PARTNER	ANNUAL ALLOCATION
Phoenix Child & Family Welfare Society	R 429 000,00
Pinetown-Highway Child & Family Welfare Society	R 536 040,00
Ramakrishna Mzamo Home	R 76 200,00
Sacred Heart Children's Home	R 235 200,00
SANCA	R 360 000,00
Senzokuhle Club	R 90 840,00
Sherwood Children's Centre	R 180 000,00
Sibusisiwe Clermont Child & Family Welfare	R 213 000,00
Silwanobubha Project	R 36 000,00
Siyakwazi	R 80 040,00
Sizamakonke Preschool - Verulam	R 36 000,00
Sizanani Aids Home Based Care	R 66 720,00
Sonke Care Centre	R 68 760,00
Sparks Estate Cheshire Home	R 44 520,00
St Clement's Children's Home	R 101 040,00
St Monica's Children's Home	R 290 640,00
St Theresa's Children's Home	R 173 040,00
St Thomas' Children's Home	R 138 360,00
St Vincent's Children's Home	R 207 600,00
Thanda After School	R 81 720,00
The Open Door Crisis Care Centre	R 106 560,00
Themba Club	R 83 640,00
Umzinto Association for the Aged	R 64 200,00
UKZN Core	R 163 560,00
Vuka Uzithathe	R 54 720,00
Vulamehlo Hospice and Respite Centre	R 111 480,00
Whizz Kids Special Needs Centre	R 123 000,00
Whyllie House	R 117 720,00
Youth For Christ - KZN	R 36 000,00
Zamukuziphilisa Community Project	R 59 520,00
Zibambeleni Old Age Home	R 47 250,00
Ziphakamise	R 107 280,00
TOTAL	R 11 423 598,00



- 25,1 Child Protection Services
- 18,4 Children's Homes
- 10,8 Chronic Illness / Aids Orgs
- 9,8 Elderly
- 8,2 Disabled
- 6,6 Early Childhood Development
- 6,4 Special Needs
- 4,8 Child Assessment
- 3,1 Substance Abuse
- 2,1 Youth Work
- 1,6 Shelter Abused Women
- 1 Street Shelters & work with Street kids
- 0,9 Crime Prevention and Rehab
- 0,7 Science Technology Engineering & Maths
- 0,5 Job Creation

90 YEARS OF SERVICE

R14M ANNUAL COMMUNITY INVESTMENT

98+ NPO PARTNERS SUPPORTED

TREASURER'S REPORT 2022



According to South African National Treasury, Government spending on health, education, housing, social grants, transport, employment programmes, and municipal services has risen from 58.2 percent (2019/2020) to 59.5

percent of the budget in 2020/2021. Almost half of all South Africans now receive at least one form of a social grant from the state. At the same time, the economy is not growing fast enough to generate employment inevitably worsening inequality and poverty.

After recording one of its deepest contractions (-6.4%) in 2020, South Africa's real gross domestic product (GDP) growth bounced back to 4.9% in 2021 but this momentum waned following public violence in July 2021 which caused port and rail disruptions. A third wave of COVID infections only made it worse.

South African (GDP) expanded by 1.9% in the first quarter of 2022, representing a second consecutive quarter of upward growth; a rate that is not sufficient to address the country's growing socio-economic needs. For example, in Q3 2021, the official unemployment rate rose to 34.9%, and the expanded definition – which includes discouraged work-seekers that are no longer searching for job opportunities – reached 46.6%.

By 31 March 2022, Community Chest had disbursed grants totalling R 11 432 598 to 90 Community Impact Partners.

Donor-advised gifts to the value of R 1 034 506 were received (detailed later in this report) and used to buy food parcels and blankets, which were distributed to needy organisations. Donations in kind of approximately R 2,6 million in value were received and redistributed to organisations. Total cash and donations in kind of R 15 million went to 102 organisations.

Five previously funded organisations did not qualify for funding in the new year and were replaced by 15 new organisations. Ninety- Eight Community Impact Partners are to receive R 14 013 600 in the 2022/2023 financial year. This is a 22% increase from the previous year.

The National Lotteries Commission continued to fund our Capacity-building Programme for the past year, for which we thank them.

The Ubuntu Community Chest

Charitable trusts, corporates, workplace giving donors, individual donors and special events income amounted to R 8.9 million, which was a 4% increase from the previous year.

The NBS Centenary Trust Fund donated R 544 173, and the Wendy and Roye Palmer Charitable Trust donated R 39 668 (and a donor-advised gift of R 46 647), the Edna Burford Fund donated R 43 000 and the O D Gorven Fund, R 2 000.

Bequests to the value of R 10 000 were gratefully received during the year.

Expenditure of R 5 053 338 was incurred, which was R 91 441 (1.8%) decrease from the previous year.

After adding the positive investment return/fair value adjustment of R 13.1 million on our portfolio, we ended the financial year with a surplus of R 16.8 million which was lower than last year's surplus of R 19 million.

Fair Value Adjustment on Investments

Last year, favourable market sentiment resulted in a positive fair value adjustment of R 18.2 million.

By 31 March 2022, markets had recovered further and this, together with increased exposure to offshore equities in our portfolio resulting in a positive fair value adjustment of R 13.1 million. This amount varies from month to month and is not realised unless the underlying assets are sold.

The Community Chest Section 18A Fund

The Community Chest Section 18A Fund raised R 5.6million, an increase of R 1.1 million, over the amount collected in the previous year. Net costs of R 418 145 were incurred and distributions of R4.7 million were made, resulting in a surplus of R 492 796 for the year.

Donor-advised Gifts

Donor-advised gifts or donor-designated funding of R 1 034 506 was received and redistributed during the year. An amount of R 500 000 was received from Mr Miller, R 135 000 from Smiths Manufacturing, R 100 000 from NCT Forestry, R 100 000 from the JC Bitcon Foundation, R 50 000 from Sanlam, R 46 647 from Wendy and Roye Palmer. In addition, R 8 693 from individual donors, R 40 892 from the D H Strutt Trust and an additional R 53 274 from the Robert Storm Trust was received.

Donations in Kind

Goods and sponsorships to the value of R2 609 000 were received from Johnson and Johnson (via the Community Chest of the Western Cape), Corobrick, Ascendis Health (via NCT Forestry) Edcon, Woolworths Foods, Fishwicks Retail Solutions, National Security and Fire, eThekweni Municipality, Branches of Care, Pick 'n Pay Florida Road, as well as clothing and household goods from members of the community.

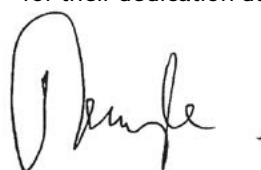
These were distributed to the organisations that could make the best use of them.

General Thanks

I would like to thank the members of the Board, for their continued confidence in me and for their valued support during the past year.

My gratitude goes to our investment advisors at Sanlam Private Wealth, our Insurance Brokers H W Brokers, our auditors Colenbrander Inc, and our bankers First National Bank for their assistance during the past year.

Finally, I thank the Community Chest staff members for their dedication during a challenging year.



Lingiwe Nyamande
Treasurer



SUMMARY OF INCOME AND DISTRIBUTIONS FOR THE YEAR

	COMBINED	UBUNTU	SECTION 18A
Donations	R14 564 892	R8 917 611	R5 647 281
Distributions*	R11 432 598	R6 696 258	R4 736 340
Transfer to Equalization reserve		R2 221 353	
Sundry Costs/ Income			R41 858
Costs Recovered			R460 003
Surplus carried forward			R492 796

*This excludes donor advised gifts of R 1 034 506 and donation of R 2 604 000.

FINANCIAL STATEMENT

UBUNTU COMMUNITY CHEST NPO 002-143

Statement of Financial Position as at 31 March 2022

	2022 R	2021 R
Assets		
Non-Current Assets		
Property, plant and equipment	2 772 903	2 800 491
Other financial assets	95 363 197	76 646 356
	<u>98 136 100</u>	<u>79 446 847</u>
Current Assets		
Trade and other receivables	12 000	22 180
Cash and cash equivalents	7 145 495	7 130 470
	<u>7 157 495</u>	<u>7 152 650</u>
Total Assets	<u>105 293 595</u>	<u>86 599 497</u>
Equity and Liabilities		
Equity		
General bequest reserve	13 474 404	13 474 404
Distribution equalisation reserve	16 835 271	14 613 918
Specific funds	3 942 378	3 979 580
Accumulated surplus	70 836 899	53 966 296
	<u>105 088 952</u>	<u>86 034 198</u>
Liabilities		
Current Liabilities		
Trade and other payables	25 304	166 196
Grant utilised	127 531	350 228
Provisions	51 808	48 875
	<u>204 643</u>	<u>565 299</u>
Total Equity and Liabilities	<u>105 293 595</u>	<u>86 599 497</u>

Statement of Comprehensive Income

	2022 R	2021 R
Fundraising activities		
Corporate and private appeals	8 917 611	8 543 159
Distributions to member societies (refer pages 21 and 22)	(6 696 258)	(7 609 100)
Donor awards and sundries -		(26 329)
Transfer to distribution equalisation reserve	(2 221 353)	(907 730)
	<u>-</u>	<u>-</u>
Other income		
Bequest income	10 000	566 317
Covid19 grant income	-	395 569
Fair value adjustment	13 176 608	18 220 882
Gains on disposal of assets	-	50 100
Interest, dividend and testamentary trust income	8 341 940	4 383 822
NLDTF grant income	222 697	-
Special funding - once off donation	6 300	245 100
Sundry income	166 396	347 182
	<u>21 923 941</u>	<u>24 208 972</u>
Expenses (Refer to page 11)	<u>(5 053 338)</u>	<u>(5 144 779)</u>
Surplus	<u>16 870 603</u>	<u>19 064 193</u>

FINANCIAL STATEMENT

COMMUNITY CHEST SECTION 18A NPO 017-946

Statement of Financial Position as at 31 March 2022

	2022 R	2021 R
Assets		
Current Assets		
Cash and cash equivalents	769 418	212 357
Total Assets	769 418	212 357
Equity and Liabilities		
Board Of Members' interest and reserves		
Accumulated surplus	605 962	113 166
Liabilities		
Non-Current Liabilities		
Other financial liability	47 150	-
Current Liabilities		
Trade and other payables	66 280	52 040
Provisions	50 026	47 151
	116 306	99 191
Total Liabilities	163 456	99 191
Total Equity and Liabilities	769 418	212 357

Statement of Comprehensive Income

	2022 R	2021 R
Fundraising activities		
Interest received	-	142
Corporate activities and private appeals	5 647 281	4 498 117
	5 647 281	4 498 259
Other income		
Sundry income	41 858	-
Expenses		
Accounting fees - current	12 190	11 500
Agreed upon procedures fees - current	9 488	8 913
Audit fees - current	28 348	26 738
Bank charges	10 538	15 817
Fee income collection expense (Ubuntu Community Chest)	399 439	314 865
	460 003	377 833
Available for distribution	5 229 136	4 120 426
Distributions to member societies (pages 15 - 16)	(4 736 340)	(3 918 240)
Taxation	-	-
Surplus for the year	492 796	202 186

Comrades Marathon

RACE 4 CHARITY
INITIATIVE

The 'Return of the Superheroes' is an exciting campaign whereby Comrades Marathon runners raise funds for Community Chest Durban and Pietermaritzburg. The Ultimate Human Race, which was held on Sunday, 28 August 2022. For the 2022 campaign, Community Chest's 28 Superheroes collectively raised R 419 133 for Early Childhood Development Centres.



Catherine Hopkins
Richard James
Nqobile Khoza
Thandi Senoamali
Roger Comish
Mahesh Ratanjee
Kathryn Baxter
Jurie Bester
Nontuthuko Mashimane
Hazel Mngomezulu

Khaya Sibeko
Joost Bekkers
David Williams
Ngobani Johnstone Mahkubu
Scelo Thusi
Lungile Dlamini
Ziaad Hoosen
Nevlon Chinsamy
Nato Amaral
Solomon Chinsamy

Terry Tam
Nonhlanhla Nxumalo
Thembinkosi Simelani
Nabeel Christian
Thebisa Msomi
Christopher Zondi
Thembela Ngcengeni
Nqabayesizwe Zulu



Comrades Marathon Refreshment station

The Community Chest partnered with Dawood Frozen Food in hosting the last refreshment station before the finish, stationed outside Toyota Kingsmead on Masabala Yengwa Avenue. A team of 80 energetic volunteers ensured that runners were hydrated and motivated in their quest to reach the finish line.

Comrades Marathon Expo

Community Chest hosted a successful exhibition stand at the three-day Comrades Expo at the ICC. Specially branded runner belts, t-shirts, warm up tops, key rings and other Comrades memorabilia were on sale. Tickets for the Toyota Car Giveaway were also sold at R 20 each.

Support to Running Clubs

Together with our team of dedicated volunteers, we offered support to Athletic Clubs by hosting Refreshment tables at popular running events. We appreciated the opportunity to partner with running clubs in staging these events and creating more awareness of Community Chest.

- **Westville Athletics Club** - Illovo 15km Christmas Challenge
- **Stella Athletics Club** - Marshalls World of Sport Stella Royal with Vitality
- **Dolphin Coast Striders** - Dolphin Coast Marathon
- **Savages Athletic Club** - Supa Mama Savages 10/21.1km Challenge

Top Donor Awards

Our Top Donor awards was held at the Coastlands Musgrave Hotel for the first time in two years! It is a special time for us to honour the companies and individuals who make it possible to provide vital grant support to our Community Impact Partners.



Gordon McDonald, Heather & Garth Maccallum of Dales Bros, Celeste Netto (Community Chest)



Thokozani Myeni, Hazel Mkhize, Ntokoza Gumede, Preya Gounden



Gordon McDonald (Community Chest) and Greg Veale (CEO of The HUB).



Carol Coleman (Compass Medical Waste Services), Christine van den Bergh (Corobrik), and Gordon McDonald (Community Chest)



Zakiya Ally (Scorpion Legal Protection), Menanteau Serfontein (Board Chair at Community Chest), Richard Lovell-Greene (Chapman Dyer Inc), Kate Peniston (Society of Advocates of KwaZulu-Natal)



Beki Nkala (Bidvest Tank Terminals) and Celeste Netto (Community Chest)



Lindo Mkhize (SPAR Group), Preya Gounden (Community Chest) and Velvani Pillay (SPAR Group)



Back row - The team from the Comrades Marathon Association - Dr. Grant Matkovich; Gordon McDonald (Community Chest); Cheryl Winn; Pat Freeman; David Williams. In front - Alen Hattingh.



Fadeela Deedat (Community Chest); Zanele Ntombela (The IIE Varsity College Westville); Zama Mabaso (Community Chest).



"Life's persistent and most urgent question is, 'What are you doing for others?'"

Martin Luther King Jnr

Capacity Building Training

To further our mission of empowering NPO Impact Partners to sustainability, a capacity-building training programme is devised and facilitated annually for their benefit. A comprehensive Proficiency Index assessment is conducted on-site with every beneficiary, where gaps in skills and compliance are identified, and future training is consequently informed. Sessions include various topics such as good governance procedures, risk and financial

management, industrial relations and fundraising. Capacity building is one of Community Chest's key investments, that contributes to enhancing operations at Impact Partners and guiding toward self-sufficiency. Our gratitude is extended to the National Lotteries Commission for funding the training programmes. During the past year, 117 people received training provided by Community Chest

Date	WORKSHOPS	FACILITATOR
11 May 2021	Income and Expenditure Reports	David Charlton and Zama Mabaso
26 May 2021	Income and Expenditure Reports	David Charlton and Zama Mabaso
8 Oct 2021	Completing Application forms for Community Chest funding	Zama Mabaso
20 Oct 2021	Completing Application forms for Community Chest funding	Zama Mabaso
29 Oct 2021	Completing Application forms for Community Chest funding	Zama Mabaso
29 Mar 2022	Financial Management Training	Sandile Masilela
29 Mar 2022	Industrial Relations Training	Lungile Zondi
30 Mar 2022	Financial Management Training	Sandile Masilela

Donations in Kind



Ascendis Health donated R250 000 worth of vitamins to the elderly living in old age homes in the greater Durban area.

Thanks to Johnson and Johnson and the Western Cape Community Chest, sanitary and hygiene packs valued at R 1 163 124 were distributed to our Community Impact Partners.



Corobrik Head office in Gauteng provided food relief to the value of R 57 000, after the July unrest. These were donated to four charitable organisations.

Branches of Care donated groceries, nappies and mattress protects valued at R 19 780 to Issy Geshen Lamont Home.

Events and Promotions

YOUTH ESSAY CONTEST

Entries streamed in for our Youth Essay contest. We encouraged young people to get writing! It was interesting to read the stories that have shaped the pandemic experience for young people. The contest gave us the opportunity to understand, empathise and engage with our youth. The winner of the contest was Taaliah Cassim, a 13-year-old, Grade 8 pupil

at Mountview Secondary School in Verulam. Being an only child to a single parent she was delighted to receive her prize, a Tablet which will no doubt provide many learning advantages. 2nd Prize of an R 750 stationery voucher was awarded to Wiseman Phumlani and 3rd Prize of an R 500 stationery voucher went to Casey Soobramoney.



BE A 'SANTA TO A SENIOR'

We received an impressive response to our festive season appeal to provide care packs for the elderly. The Care Packs of our 'Be a Santa to our Senior' campaign were distributed to Ilungelo Labadala in Amaoti and Ubuntu Music in the Park, for re-

distribution to the elderly needing support in their communities. The aim was to add festive cheer to the lives of older persons, who are often forgotten or alone during Christmas time.



Events and Promotions

EMPOWERED WOMEN, EMPOWER WOMEN!

As part of our Women's month initiative, Margaret Hirsch, Executive Director of the Hirsch group imparted advice on how to make your business grow and ultimately find your life purpose. The virtual event was well attended and a treat for the ladies.



DAY OF CARING

This year marked our 23rd annual Day of Caring. The first project included a talented team of students from The IIE Varsity College Westville. Their task was to paint murals and to upgrade the interior of Sizamakonke Creche and Pre-school near Verulam. Compass Cares, the CSI division of Compass Medical Waste Services, upgraded Khulani Creche in Peacevale. Our third 'Day of Caring' for 2022 took

CLEM SUNTER, THINKING THE FUTURE

The restrictions of the pandemic prompted the hosting of online events. Bestselling author, Clem Sunter, discussed how we can think more effectively about the future and in the process make better decisions about our lives. His talk highlighted the latest global and South African scenarios and was based on his book, 'Thinking the Future', which he co-authored with Mitch Ilbury.

place at St Vincent Children's Home in Mariannhill. The KZN Regional Works Unit, a division of SANDF painted the ceiling and jungle gym at the home.

Thank you to Dulux Specialist Paint Centre in Stamford Hill and Durban North. The support received from Ken Naicker and the team has been incredible. In addition to sponsoring the paint required, they have also sponsored volunteer t-shirts.



Special Thanks

We thank the following donors who generously assisted with providing valuable products and donations-in-kind. Your kindness reduced our expenses significantly and simultaneously helped us raise much needed funds through our promotions.

- Broadway Sweets
- CADAC SA
- Caltex Garage Windermere Fresh Stop
- CC Food and Beverages
- Compass Medical Waste Services
- Dawood Frozen Foods
- Dulux Specialist Paint centre, Stamford hill and Durban North
- Fishwicks Retail Solutions
- Glen Arum Farm, Barney's
- The IIE Varsity College Westville
- Panbake
- Pick 'n Pay Florida Road
- Pizzaboyz Florida Road
- Smith's Manufacturing
- SPAR KZN
- Toyota SA Motors
- Toyota Kingsmead
- The IIE Varsity College Westville
- Venga Juice
- Windermere Fresh Stop

MEDIA & ADVERTISING

- Caxton Newspapers
- The Berea Mail
- Northglen News
- The Highway Mail
- East Coast Radio
- South Coast News
- Tabloid media
- The Rising Sun
- Independent Media
- The Daily News
- The Mercury
- The Independent on Saturday
- The Post
- The Sunday Tribune
- Isolezwe
- SABC

Other donors who generously supported Community Chest:

- Pick 'n Pay Florida Road R 5 000
- Corobrik R 57 000
- Johnson & Johnson R 1 163 124
- Ascendis Health R 250 000
- Hollywood Bets R 15 000
- Branches of Care R 19 780
- Fishwicks Retail Solutions R 30 843
(Printing of Annual Report)
- eThekweni Municipality ± R 53 370
(Rates rebate for property)
- Edcon..... ± R 407 900
(Edgars, Jet, Sales House - Donation of Clothing, Shoes and Household Goods)
- Woolworths Food, Windermere Centre ..± R 611 886
- National Security and Fire R 5 940



Ubuntu Community Chest (Durban & Coastal Region)

146 Florida Road, Durban 4001

P O Box 2171, Durban 4000

Tel: +27 31 303 3890 Fax: +27 31 303 4184

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First National Bank, Durban Branch Code: 221426

Acc. No.: 6203 6038 463

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