

Annual Report



Ubuntu Community Chest
Incorporating the Community
Chest Section 18A Fund

 **Community
Chest** Durban

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Acknowledgements

Fishwicks Retail Solutions
Cobus van Heerden
Peter Bendheim Photography

Vision

To be the leading agent of change, hope and care by empowering people and organisations to enhance the quality of life of those in need.

Mission

To empower both internal and external stakeholders by providing resources, training and support.

To employ effective and efficient governance systems to add value in all our activities.

To develop sustainable partnerships with all our stakeholders based on trust, transparency and accountability.

To expand our operations by developing the business to provide more and better value-adding services.



Annual Report 2023



According to local research company Statista, as of 2022, around 18.2 million people in South Africa lived in extreme poverty, with the poverty threshold at 1.90 U.S. dollars daily. The domestic poverty line in South Africa stood at R945

per month. This meant approximately 123,000 more people were pushed into poverty compared to 2021. Moreover, the headcount was forecast to increase in the coming years. By 2025, it is estimated that around 18.5 million South Africans will live on a maximum of 1.90 U.S. dollars per day.

These figures and projections are alarming and shows us that we have more to do. Community Chest Durban works to combat poverty, we are very aware that people are struggling to meet their most basic human needs like shelter, clothing, food and water. We are equally aware that our economy is not growing fast enough to produce benefits to the poorest of the poor. We remain committed to our mission and continue to provide services to people who are unable to access these anywhere else, through the provision of funding and capacity-building training, to carefully selected implementation partners.

In the 2022/2023 financial year, 105 Community Impact Partners are to receive R16.1 million in grant funding, a 15% increase over the previous year. Our grant-making model and stringent due diligence procedures remain appropriate in the current environment. Our carefully selected Community Impact Partners are experts in their specific field and are located mostly in impoverished communities.

I thank the staff teams and Board members at our Community Impact Partner organisations, your

"In this new century, millions of people in the world's poorest countries remain imprisoned, enslaved and in chains. They are trapped in the prison of poverty. It is time to set them free."

- Nelson Mandela, Former President of South Africa

commitment to our most vulnerable community members is commendable.

Community Chest's overall aim is to achieve positive change in the lives of people who are most in need. Fortunately, our donors share our vision, and I am delighted to be able to thank them for their increased support over the past year, allowing us to do more, for more! I express my sincere appreciation to everyone who has contributed in the past year, enabling us to help so many. Thank you for your patronage and for your trust in our work.

At the Community Chest, we believe that Good Governance is imperative, and I am grateful that this is adeptly provided by our volunteer Board members, all specialists in their own fields. Your constant support over the past year and your contribution to Community Chest and our beneficiaries is gratefully acknowledged.

My thanks go to the staff at Community Chest, Executive Director Gordon Mc Donald, Deputy Director Zama Masondo, Fundraisers, and Administrative support staff for their hard work and dedication over the past year.

I end this report with another quotation, this one from Ralph Waldo Emerson "The purpose of life is not to be happy. It is to be useful, to be honorable, to be compassionate, to have it make some difference that you have lived and lived well."

Dr Velo Govender
Chairperson



The Management Team

Board Members 2022/2023

Patron - Cllr. Mxolisi Kaunda
Mayor, eThekweni Municipality

Chairperson - Dr Velo Govender
Social Worker in Private Practice

Vice-chairperson - Mr Trishal Sharma
Director, TS Law Inc

Treasurer - Ms Lingiwe Nyamande -
Accountant SAIBA

Board of Management Members

Cllr T J Luthuli - Cllr eThekweni Municipality

Mr John Johnston-Webber - Rotary Durban

Ms Zameka Cain - Human Resources Director,
Vopak Terminal

Mr Kishore Kooverjee - ex Managing Partner,
Price Waterhouse Coopers



Resigned

Mr Ed Booth - 27 September 2022

Mr Menanteau Serfontein - 28 March 2023

Deceased

Mr Bongani Hlophe - 6 December 2022

Staff Members

Director - Gordon McDonald

Deputy Director - Zama Masondo

Public Relations - Fadeela Deedat

Fundraisers - Preya Gounden, Tu Mthembu

Accounts - Jeanette Johnson

Administration - Adeba Sallie, Moses Khathi, Lungile Ngubo, David Charlton

Retired - Zama Mabaso (31 March 2023)



Director's Report



"South Africa's Sustainable Development Goals (SDG) Index Score is 63.7 out of 100, ranking 108 out of 163 countries, and is only on track to achieve two out of the 17 SDG by 2030. Declining aid and strained government resources

have further hindered the country's ability to finance its social needs," according to the Africa Venture Philanthropy Alliance.

This is far from impressive, and we can see it evidenced by the constant challenges that most Non-Profit Organisations face, focussing on meeting immediate service delivery needs, while Board leadership and financial sustainability often take a back seat despite being critical for long term organisational survival.

Moving forward, we will have an increased emphasis on improving due diligence procedures and enforcing good governance as we need to determine our own catalysts for advancement and sustainability. To endure and endure well, we need to be significantly better than the average NPO.

Earlier this year we harnessed the power of technology by converting our paper-based monthly feedback report to Excel format, enabling electronic submission, thereby saving our organisations time and money. We are all now working smarter. Community Chest staff provided extensive training on this to ensure compliance and 104 of 105 Community Impact Partners are successfully submitting reports electronically.

We have updated our National Proficiency Index assessment tool and have recommenced assessments of beneficiary organisations. This process is comprehensive and includes an assessment of the Board Structure, Technology, Legitimacy, Work Quality, B-BBEE, Human Resources, Strategic Planning, Media and Marketing, and Financial Management and Processes. Completing the Index involves a self-assessment component and the production of complaint documentary evidence. The process is designed to acknowledge what an organisation does well and identify where there is room for improvement. This is a positive growth opportunity designed to leave the organisation better equipped than it was before we commenced interventions.

For 2023/24, R16.1 million in grant support has been pledged to 105 Community Impact Partners. Capacity-building training will be hosted for all Impact Partners throughout the coming year, focussing on specific skills gaps identified in our National Proficiency Index assessments.

I acknowledge and thank all our Charitable Trust donors, and our Corporate donors for stepping up to the plate, and increasing their support substantially during an extremely challenging year. The Donor Advised Gifts that were received played a significant role in providing material relief for communities where it was most needed.

My sincere appreciation goes to all the employees who continue to contribute to our SHARE /Workplace giving programme as well as our individual donors, sponsors of our events, in-kind donors, and our longstanding partners such as the Comrades Marathon, who all contribute to making our work a reality.

To our Chairperson Velo Govender, Vice Chairperson Trishal Sharma, Treasurer Lingiwe Nyamande and all the members of our Board, thank you for your dedication and continued support of our work. Much appreciation goes to my staff team and volunteers who have remained committed and hardworking throughout the year.

A strongly rumoured stricter application of compliance from the Department of Social Development NPO Directorate and third-party reporting requirements from SARS on Section 18 Income Tax deductions, will ensure that the year ahead will be even more challenging than normal.

Finally, I thank everyone who continues to believe in our mission, trusts in our execution thereof and gives so generously to those in need. Your contributions are greatly appreciated.

Yes, we are doing much, but we need to do more.

Gordon Mc Donald (Executive Director)

"What you do for yourself dies with you when you leave this world, what you do for others lives on forever."

- Ken Robinson

Umbiko Womqondisi

Ekugcineni, akuyi ngokuthi yini onayo nokuthi yini oyifezile. Okubalulekile ukuthi ubani omphakamisile, ubani omenze ngcono. Yini oyenzile ukusiza." — Denzel Washington

"Inhloso yokuthuthuka okungashabalali e Ningizimu Africa ingamashumi ayisithupha nantathu nesikhombisa (63.7) kwengamashumi alishumi (100). Lokhu kusibeka kunombolo 108 emazweni awu 163. Sisendleleni yokufezekisa okubili kuphela kokuyishumi nesikhombisa (17) ezinhlosweni zokuthuthukisa okungashabalali zika 2030. Ukwehla kosizo Kanye nokucindezeleka kwezinsiza zika-Hulumeni kuyaqhubeka kuvimba izwe ekuxhaseni izidingo-ngqangi zenhlalo yabanyu, lokhu kuchashunwe ku Africa Venture Philanthropy Alliance.

Lokhu akushayi umxhwele futhi kufakazelwa ubunzima obuqhubekayo obubhekene nezinhlangano ezingenzi nzuzo. Ekugxileni ekulethweni kwezidingo ngokushesha ngesikhathi ubuholi beghodi nokusimama ngokwezimali kusalela kamumva ngaphezu kokuthi kubalulekile ukuze inkampani ime isikhathi eside.

Ngokuzayo sizogcizelela ekunyuseni ukunakelela ngaphambi kokungena ezivumelwaneni siphinde siphokelele ukuphatha okuhle njengoba sidinga ukuzigqugquzela ukuze sibe nentuthuko nokusimama. Ukubekezela nokubekezelela kahle, sidinga ukuba ngcono kunezinhlangano ezijwayelekile.

Ekuqaleni konyaka sisebenzise amandla obuchwepheshe ukuguqula umbiko wethu wanyanga zonke obuwenziwa ephepheni sawuyisa kuhlelo olubizwa nge excel ukuze izinhlangano zikwazi ukuletha nge e-mail. Ngaleyondlela sibasizile ukwehlisa izindleko Kanye nesikhathi. Sonke sesisebenza ngobuhlakani. Abasebenzi base Community Chest basebenze kanzima kulokhu ukuqinisekisa ukuthi bayayithobela imigomo. Izinhlangano esizixhasile ezilikhulu elilodwa nane (104) kwezilikhuku elilodwa nanhlano (105) seziyakwazi ukuletha ngohlelo esilibiza phecelezi nge- email.

Sibuyekezele ne thuluzi lethu esilibiza nge National Proficiency Index saphinde saphakamisa ukuhlolwa ezinhlanganweni ezingaphansi kwethu. Loluhlelo lunzulu futhi lufaka ukuhlolwa kwekomidi, ubuchwepheshe, ukuba semuthethweni, nezinga lomsebenzi, B-BBEE, ukubhekelelwa kwezabasebenzi, ukuhlela amasu, abezindaba, nezezimakethe nokuphathwa kwezimali Kanye nezinqubo. Ukugcwalisa lombiko kufana nengxenywe yokuzihlola nokutshengisa

ubufakazi bokuthobela imithetho migomo. Lezinqubo zidalelwe ukutshengisa ukuthi yini inhlangano eyenza kahle nokukhombisa lapho kusadingakala khona ukunyusa izinga. Leli ithuba elihle lokukhula elihlelelwe ukuthi sishiye inhlangano ingcono kunasekuqaleni.

Ngonyaka ka 2023/24 izigidi ezingamashumi ayisithupha nanye (16.1 million) zokweseka kwesibonelelo zithenjise kuzinhlangano ezingu 105. Ukuqeqeshwa kokwakhiwa kwamakhono kuzosingathwa kubo bonke abalingani kulonyaka ozayo. Sizogxila ezindaweni ezithile ezinamagebe atshengiswe uhlelo lwethu esilibiza nge -Proficiency Index.

Siyazisa futhi sibonga bonke abanikeli bethu ngokunyusa iminikelo kunyaka onzima. Izipho ezilulekwe umnikeli zitholakele zadlala indima enkulu yanikezela impumuzo emiphakathini ebiyidinga kakhulu.

Ukubonga kwami okuqotho kuya kubo bonke abasebenzi abaqhubeka nokufaka isandla ohlelweni lwethu lokunikezela I -share/emsebenzini Kanye nabaxhasi ngabanye, abaxhasi bemcimbi yethu, abaxhasi beminikelo Kanye nozakwethu asebenesikhathi eside njenge Comrade Marathon. Bonke banesandla ekwenzeni umsebenzi wethu ube ngowoqobo.

Kusihlalo wethu u Velo Govender, lphini likasihlalo u Trishal Sharma, uMgcinimafa u Lingiwe Nyamande Kanye nawo wonke amalungu eBhodi lethu, siyabonga ngokuzinikela kwenu, nokuqhubeka nokweseka umsebenzi wethu. Ukubonga okukhulu kuya ethimbeni lami labasebenzi kanye nama volontiya ahlale ezinikele futhi asebenza kanzima kulonyaka onzima.

Amahemuhemu anzulu okuqina komthetho wokuthobela Umnyango Wezokuthuthukisa Komphakathi (Department of Social Development) ngaphansi kobunqondisi bama NPO kanye nokushintsha komthetho wokubika wakwa SARS kusigaba 18 Income Tax Deductions kuzokwenza unyaka ozayo ube nzima kunenjwayelo.

Elukugcina, ngibonga wonke umuntu oqhubekayo nokukholelwa emsebenzini wethu, othembela ekwenzeni kwethu bese eyanikela kulabo abaswele. Uxhaso lwenu luyabongeka.

Yebo siyenza kodwa kumele sense kakhulu.



Gordon Mc Donald (Umqondisi)

TOP TRUST DONORS

2022/2023

1.	Concord Trust	7 000 000,00
2.	Fulton Trust	1 300 000,00
3.	NBS Centenary Trust No 2	1 065 674,00
4.	The Victor Daitz Foundation	450 000,00
5.	Harry Brunskill Educational & Charitable Trust	180 000,00
6.	The Judith Maxwell Family Trust	180 000,00
7.	Molly Reynolds Trust	160 000,00
8.	The Edna Burford Trust	126 200,00
9.	The Nemit Trust	110 000,00
10.	Wendy and Roye Palmer Charitable Trust	100 174,30
11.	Greenacre Remembrance Foundation	88 000,00
12.	The Beare Foundation	75 000,00
13.	The Rayner Trust	38 000,00
14.	The Coker Family Charitable Trust	36 000,00
15.	Estate Late E Baber Trust	33 868,41
16.	J M Dow Will Trust	20 826,52
17.	Rose & Reuben Silbert Charity Foundation	20 000,00
18.	PJ Davidtz Trust	11 730,00
19.	Chinnasamy Nadasen Will Trust	10 000,00
20.	Lantrust Charitable Trust	10 000,00

TESTAMENTARY TRUSTS

2022/2023

1.	H T Phillips Trust	2 500 000,00
2.	A L Hesketh Trust	724 153,38
3.	C N Brown Trust	599 178,90
4.	The Frede Vreede Will Trust	515 475,00
5.	I O Loos Will Trust	24 000,00
6.	The Hart Family Charitable Trust	22 667,12



TRUST ADMINISTRATORS 2022/2023

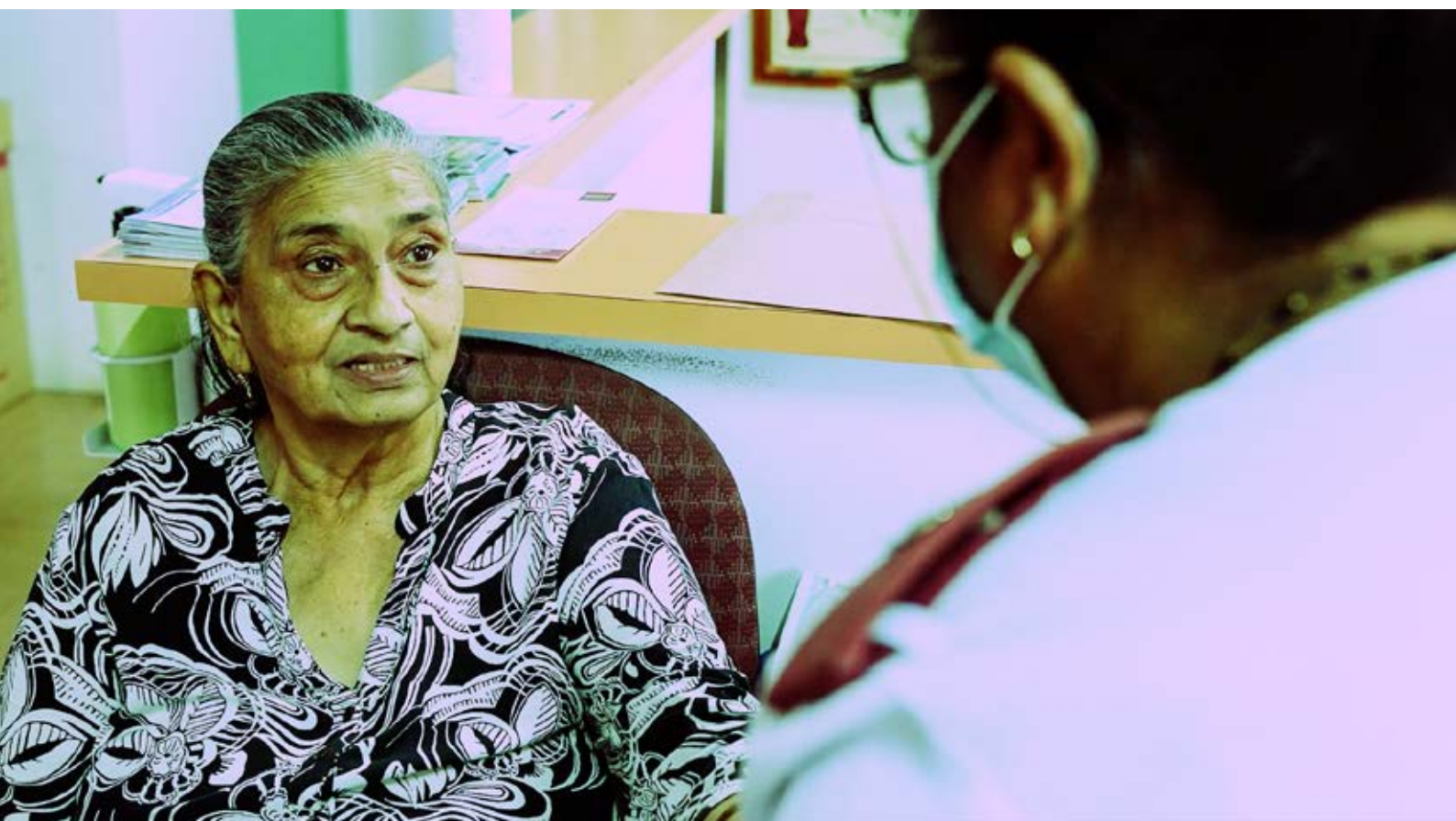
C R Hook & Associates
 FNB Trust Services (Durban)
 Garlicke & Bousfield
 Nedgroup Trust (Pty) Ltd (Cape Town)
 Nedgroup Trust (Pty) Ltd (Durban)
 NSG Attorneys Durban
 Paul Canter
 PKF Durban
 Sanlam Private Wealth
 Sneedon and Parfitt (Pty) Ltd
 Standard Trust Ltd

We take this opportunity
 to thank the companies
 administering Trusts that
 support Community Chest.

TOP CORPORATE DONORS 2022/2023

1	Gelmar (Pty) Ltd	R 3 000 000,00
2	The Spar Group Ltd	R 176 400,00
3	Harvey, Peter (Mr)	R 150 000,00
4	Isilo Steel Pty (Ltd)	R 100 000,00
5	Dales Bros	R 100 000,00
6	Whylo Distributors (Pty) Ltd	R 75 000,00
7	Society of Advocates	R 60 000,00
8	ADB Mc Gregor & Co (PTY) LTD	R 60 000,00
9	Shepstone & Wylie	R 60 000,00
10	Containerworld (Pty) Ltd	R 55 000,00
11	Air Products South Africa (Pty) Ltd	R 50 000,00
12	NCT Forestry Agricultural Co-Operative Limited	R 45 000,00
13	Island View Storage (Pty) Ltd t/a Bidvest Tank Terminals	R 38 500,00
14	Liberty Liquors [Pty] Ltd	R 35 000,00

15	Mendelson & Frost (PTY) LTD	R 28 000,00
16	Toyota SA Motors (Pty) Ltd	R 27 000,00
17	Anonymous	R 25 000,00
18	Valmet Flow Control SA (Pty) Ltd	R 18 000,00
19	L & G Tool & Machinery Distributors Ltd	R 17 325,00
20	Smith's Manufacturing SA (Pty) Ltd	R 15 000,00
21	Scorpion Legal Protection Pty (Ltd)	R 15 000,00
22	Umgeni Water	R 13 166,60
23	ALMAR Container Group	R 12 000,00
24	W L Cole [Pty] Ltd	R 12 000,00
25	Adams & Co	R 10 000,00
26	Ampath Trust	R 10 000,00
27	Denso Sales South Africa	R 8 812,40



WORKPLACE GIVING

TOP 30 April 2022 to March 2023

1	eThekweni Municipality	R 361 398,00
2	Massdiscounters*(please see breakdown below)	R 146 003,00
3	Standard Bank	R 75 941,00
4	First National	R 62 547,00
5	Nedbank	R 39 387,00
6	Spar Natal	R 30 302,00
7	Absa	R 28 360,00
8	Toyota SA Motors	R 27 000,00
9	Mzamo Child Guidance and Training Initiative of KZN	R 18 960,00
10	Hirsch's	R 14 655,00
11	Umgenti Water	R 13 166,00
12	Mr Price	R 12 246,00
13	Foschini	R 11 262,00
14	Issy Geshen Lamont Home for the Aged	R 8 470,00
15	Woolworths	R 7 974,00

16	Franke South Africa	R 7 435,00
17	Engen	R 7 364,00
18	The Hub	R 7 336,00
19	Makro	R 6 935,00
20	Durban University of Technology	R 6 753,00
21	Essity	R 6 246,00
22	Legal Aid South Africa	R 5 240,00
23	Relyant Retail Limited	R 4 825,00
24	Truworths	R 4 389,00
25	Hibiscus Coast	R 4 381,00
26	University of KZN	R 4 017,00
27	Hosaf Fibres	R 3 540,00
28	Liberty Life	R 3 510,00
29	Kingfisher	R 3 120,00
30	Shepstone & Wylie	R 2 848,00

*Monies Paid out to other Provinces

Western Cape	R 11 450,00
Pietermaritzburg	R 7 571,00
Mpumalanga	R 2 085,00
Durban	R 96 269,00
Northern Cape	R 2 051,00
Free State	R 2 532,00
North West	R 4 108,00
Eastern Cape	R 4 585,00
Gauteng	R 12 771,00
Limpopo	R 2 581,00

**WE THANK ALL
EMPLOYEES
OF OUR DONOR
COMPANIES
FOR THEIR
SUPPORT**

Perpetual Trusts

NBS CENTENARY TRUST	
Current year's donation	R 1 065 674,00
Total Capital Received to date	R 10 000 000,00
Market Value	R 27 127 206,00
Income generated since inception	R 7 701 457,00
WENDY AND ROYE PALMER CHARITABLE TRUST	
Current year's donation	R 38 200,00
Total Capital Received to date	R 390 933,00
Market Value	R 557 837,00
Income generated since inception	R 699 175,00

OD GORVEN	
Current year's donation	R 2 200,00
Total capital received to date	R 200 000,00
Market value	R 242 711,00
Income generated since inception	R 22 760,00
E BURFORD	
Interest received	R 126 200,00
Total capital received to date	R 759 715,00
Market value	R 4 433 704,00
Income generated since inception	R 287 047,00

Donor Advised Gifts

JOAN ST LEGER LINDBERGH CHARITABLE TRUST	R 550 000,00
Food parcels and blankets were distributed to: Masizane Pensioners Club Amanzimtoti Trauma Unit Association for Dementia and Alzheimer's of SA Velanjabulo Foundation Umzinto Associated for the Aged Child Welfare Society, Kingsburgh Ubuntu Music in the Park Ziphozonke Creche and Preschool iThembalihle Christian Social Services Katsi Youth in Action Bhambayi Project Khethiwe Rehab Children of Destiny at Home Umusa Uyasilandela ECD centre Inathi Child and Youth Care Centre Vuka Uzithathe Drop in Centre Sahara Shelter for Abused Women Youth for Christ KZN	
SMITHS MANUFACTURING SA (PTY) LTD	R 435 000,00
Choc Durban	R 15 000,00
Denis Hurley Centre Trust	R 15 000,00
Feed the Babies Fund	R 15 000,00
Girls and Boys Town	R 15 000,00
Lulisandla Social Outreach	R 15 000,00
Pinetown Highway Child Welfare Society	R 15 000,00

Sikhona	R 15 000,00
Sonke Care centre	R 15 000,00
The Open Door Crisis Centre	R 15 000,00
Innovate Durban	R 100 000,00
Numeric	R 100 000,00
PROTEC	R 100 000,00
NCT DURBAN WOODCHIPS (PTY) LTD	R 132 633,00
Kwa Mashu Child Welfare Society	R 20 000,00
Sizanani Aids Home Based Care	R 15 402,00
Whizz Kidz	R 36 903,00
Aryan Benevolent Home	R 34 638,00
Mbalencane Ziphatheleni Preschoo	R 26 474,00
NCT FORESTRY AGRICULTURAL CO-OPERATIVE LIMITED	R 100 000,00
Izethembiso Soup Kitchen Mshukangubo Association for the Aged Phoenix Child Welfare Society Tongaat Child Welfare Society Vulamehlo Hospice and Respite Centre Pinetown and Highway Child and Family Welfare Society	
DENSO SALES SOUTH AFRICA	R 79 311,60
Choc Durban	R 8 812,40

Denis Hurley Centre Trust	R 8 812,40
Feed the Babies Fund	R 8 812,40
Girls and Boys Town	R 8 812,40
Lulisandla Social Outreach	R 8 812,40
Pinetown and Highway Child and Family Welfare Society	R 8 812,40
Sikhona	R 8 812,40
Sonke Care Centre	R 8 812,40
The Open Door Crisis Centre	R 8 812,40
SLG PTY (LTD)	R 77 700,00
Sizamakonke Creche	
SANTAM LIMITED	R 25 000,00
Ethelbert Children's Home	

COMPASS MEDICAL WASTE SERVICES	R 19 646,00
Khulani Creche	
WENDY AND ROYE PALMER CHARITABLE TRUST	R 61 974,30
Sibusisiwe Clermont Child and Family Welfare Society Association for the Physically Challenged Sizanani Aids Home Based Care Umzinto Association for the Aged Zamasizwe	
JC BITCON FOUNDATION	R 300 000,00
Brand awareness and social media expansion	

Specific Trusts

ROBERT STORM TRUST	R 56 530,00
Khulakahle Creche and Pre-School	R 11 306,00
Lulisandla Social Outreach Project	R 11 306,00
Pinetown Highway Child Welfare Society	R 11 306,00
Sibusisiwe Clermont Child and Family Welfare Society	R 11 306,00
Zamani Creche and Pre-School	R 11 306,00
DH STRUTT TRUST	R 68 135,00
Issy Geshen Lamont Home	R 13 627,00
Muthande Society for the Aged	R 13 627,00
Verulam Frail and Day Care Centre	R 13 627,00
Masisizane Pensioners Club	R 13 627,00
Umzinto Association for the Aged	R 13 627,00
National Lotteries Commission	R 400 000,00
Balance remaining	R 92 176,00
Received as grant for capacity building training	

Bequests

SPECIAL THANKS TO ESTATE LATE G RUSTOMJE	R 30 000,00
For leaving a legacy to Community Chest.	



COMMUNITY INVESTMENT

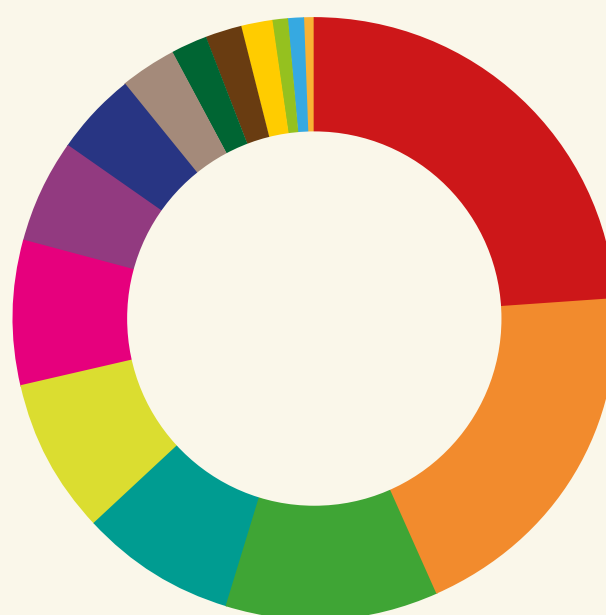
/ Allocations
2022/2023

IMPACT PARTNER	ANNUAL ALLOCATION
1000 Hills Community Helpers	R 134 400,00
AH Zulu Educare Centre	R 53 520,00
Alzheimer's South Africa	R 101 520,00
Amanzimtoti Trauma Unit	R 73 200 ,00
Aryan Benevolent Homes	R 148 200,00
Association for Aged – Darnall	R 57 360,00
Bhambayi Project	R 48 000,00
CANSA	R 72 600,00
Chatsworth Child and Family Welfare Society	R 126 720,00
Chatsworth Hospice	R 120 000,00
Child Welfare Durban & District	R 1 560 480,00
Child Welfare South Africa - Port Shepstone	R 181 800,00
Child Welfare Society – Margate	R 161 280,00
Children of Destiny at Home	R 109 200,00
Choc Durban	R 60 360,00
Christian Social Service	R 168 960 ,00
Denis Hurley Centre	R 91 320,00
Doctor for Life Project	R 113 880,00
Durban Hospice for Woman - Kerr House	R 73 200,00
Durban YMCA	R 208 440,00
Epilepsy Foundation South Africa	R 203 640,00
Ethelbert Child and Youth Care Centre	R 249 600,00
Ethembeni Crisis Centre	R 61 080,00
FAMSA	R 314 280,00
Feed the Babies Fund	R 105 960,00
Genesis ECD	R 42 000,00
Headway	R 65 280 ,00
Ihlombe Early Childhood Centre	R 67 200,00
Ilungelo Labadala	R 61 800,00
Inathi Child and Youth Care	R 230 400,00

IMPACT PARTNER	ANNUAL ALLOCATION
Indumiso Early Childhood Development	R 42 000,00
Innovate Durban	R 100 080,00
Interface	R 42 000,00
Issy Geshen Lamont Home	R 167 760,00
Ithembalihle	R 57 840,00
Izethembiso Soup Kitchen Project	R 42 000,00
Katsi Youth in Action	R 62 880,00
Khethiwe Rehab	R 65 280,00
Khulani Creche	R 103 920,00
Kingsburgh Child Welfare	R 48 000,00
KwaMashu Child & Family Welfare Society	R 444 480,00
KwaZulu-Natal Blind and Deaf Society	R 131 760,00
Lifeline Durban	R 98 040 ,00
Likhonithemba	R 42 000,00
Lulisandla Social Outreach Project	R 101 520,00
Malvern Children's Home	R 334 080,00
Maphindela Creche and Pre-School	R 62 040 ,00
Masakhane Creche	R 42 000,00
Masisizane Pensioners Club	R 74 880,00
Mbalencane Ziphatheleni Preschool	R 47 280,00
Merewent Cheshire Home	R 42 000,00
Molweni Zimele Centre	R 132 600,00
Mother of Peace	R 200 640 ,00
Mshukangubo Association for the Aged	R 126 360,00
Muthande Society for the Aged	R 222 360,00
Mzamo Child Guidance & Training Initiative Of KZN	R 241 320 ,00
Ndabezinhle Creche	R 42 000,00
NICRO	R 115 560,00

IMPACT PARTNER	ANNUAL ALLOCATION
Numeric	R 100 080,00
Philisani NGO Health Organisation	R 68 280,00
Phoenix Child & Family Welfare Society	R 489 240,00
Pinetown-Highway Child & Family Welfare Society	R 611 160,00
Protec	R 100 080,00
Ramakrishna Mzamo Home	R 84 480,00
Sacred Heart Children's Home	R 226 560,00
SANCA	R 410 400,00
Senzokuhle Club	R 103 560,00
Senzokuhle Creche	R 42 000,00
Sherwood Children's Centre	R 205 200,00
Sibusisiwe Clermont Child & Family Welfare	R 300 720,00
Silwanobubha Project	R 42 000,00
Sinamuva Creche	R 42 000,00
Siyakwazi	R 91 320,00
Sizamakonke Preschool - Verulam	R 42 000,00
Sizanani Aids Home-Based Care	R 76 080,00
Sonke Care Centre	R 78 480,00
Sparks Estate Cheshire Home	R 50 760,00
St Clement's Home-Based Care Project	R 115 200,00
St Monica's Children's Home	R 322 560,00
St Theresa's Children's Home	R 238 080,00
St Thomas' Children's Home	R 103 680,00
St Vincent's Children's Home	R 249 600,00
Thanda After School	R 93 240,00
The Open Door Crisis Care Centre	R 121 560,00
Themba Club	R 88 440,00
Umusa Uyasilandela	R 42 000,00
Umzinto Association for the Aged	R 73 200,00
UKZN Core	R 186 480,00

IMPACT PARTNER	ANNUAL ALLOCATION
Verulam Frail and Daycare Centre	R 129 960,00
Vuka Uzithathe	R 62 400,00
Vulamehlo Hospice and Respite Centre	R 127 080,00
Whizz Kids Special Needs Centre	R 136 800,00
Whyllie House	R 126 720,00
Youth for Christ - KZN	R 44 280,00
Zamani Preschool	R 79 800,00
Zamukuziphilisa Community Project	R 67 920,00
Ziphakamise	R 99 840,00
Ziphozonke	R 42 000,00
Total	R 14 013 600,00



- 23,90 % Child Protection Services
- 19,60 % Independent Child's Homes
- 11,30 % Chronic Illness/Aids Orgs
- 8,30 % The Elderly
- 8,40 % Early Childhood Development
- 7,70 % Disabled
- 5,50 % Special Needs
- 4,50 % Child Assessment
- 2,90 % Substance Abuse
- 2,10 % STEM and Innovation
- 1,90 % Youth Work
- 1,50 % Shelter Abused Women and Children
- 0,90 % Street Shelters and work with Street Kids
- 0,80 % Crime Prevention and Rehab
- 0,50 % Job Creation

Treasurer's Report 2023



According to Statistics South Africa, after rallying in the third quarter of 2022, South African gross domestic product (GDP) declined by 1.3% in the fourth quarter of 2022. The South African economy grew by

2.0% between 2021 and 2022, from R4.50 trillion to R4.60 trillion.

However, the economy only grew by 0.3% when compared to the pre-endemic registered growth of R4.58 trillion. This growth is not encouraging considering that the population rose by 3.5% over the same period.

Statistics SA Quarterly Labour Force Survey for the first quarter of 2023, indicated that unemployment increased by 179 000 compared to the previous quarter. This means that the total number of unemployed has risen to 7.93 million people. Of major concern is the fact that the youth unemployment rate in South Africa i.e measuring job-seekers between the ages of 15 and 24, rose to 62.1% in the first quarter of 2023; which is the highest in a single year, from 61% in the previous quarter.

Against this backdrop, the Community Chest had disbursed grants totalling R13 951 800 to 96 Community Impact Partners, by 31 March 2023.

Donor-advised gifts to the value of R1.95 million were received (detailed later in this report) and

used to buy food parcels and blankets, which were distributed to needy organisations. Donations in kind of approximately R 1.2 million in value were received and redistributed to qualifying beneficiaries. Total cash and donations in kind of R 17.1 million went to 102 organisations.

105 Community Impact Partners are to receive R16.1 million in the 2023/2024 financial year. (This is a 15% increase from the previous year).

We express our gratitude to The National Lotteries Commission who continued to fund our Capacity-building Programme for the past year.

The Ubuntu Community Chest

Charitable trusts, corporates, workplace giving (Give-As-You-Earn) donors, individual donors and special events income amounted to R10.6 million, which was a 19% increase over the previous year. Our perpetual funds contributed R 1 294 248 during the past year (detailed later in this report) In addition, a bequest of R30 000 was received during the year.

Expenditure of R 5.4 million was incurred, which was an 8.2% increase over the previous year.

After adding the positive investment return/fair value adjustment of R7.9 million onto our portfolio, we ended the financial year with a surplus of R7.8 million which was significantly lower than the previous year's surplus of R 16.8 million.



Fair Value Adjustment on Investments

Last year's favourable market sentiment resulted in a positive fair value adjustment of R 13.1 million. By 31 March 2023, markets had recovered further and this, together with increased exposure to off-shore equities in our portfolio, resulted in a positive fair value adjustment of R7.9 million. This amount varies from month to month and is not realised unless the underlying assets are sold.

The Community Chest Section 18A Fund

The Community Chest Section 18A Fund raised R6.2 million, an increase of 10.7%, over the amount collected in the previous year. Net costs of R502 999 were incurred and distributions of R6.3 million were made, resulting in a deficit of R 541 521 for the year.

Donor-advised Gifts

Donor-advised gifts or donor-designated funding of R1 958 331 was received and redistributed during the year. (Detailed later in this report)

Donations in Kind

Goods and sponsorships to the value of R 1.2 million were received from Edcon, Woolworths Foods, Fishwicks Retail Solutions, National Security and Fire,

eThekweni Municipality, Dawood Frozen Foods as well as clothing and household goods from members of the community. These were distributed to the organisations that could make the best use of them.

Gratitude

I would like to thank the members of the Board, for their continued confidence in me and for their valued support during the past year.

My gratitude goes to our investment advisors at Sanlam Private Wealth, our Insurance Brokers H W Brokers, our auditors Colenbrander Inc, and our bankers First National Bank for their assistance during the past year.

Finally, I thank the Community Chest staff members for their continued dedication during a challenging year.



Lingiwe Nyamande

Treasurer

Summary of Income and Distributions for the year

	COMBINED	UBUNTU	SECTION 18A
Donations	R16 824 381	R10 598 872	R6 225 509
Distributions*	R13 951 800	R7 647 400	R6 304 400
Transfer to Equalization reserve		R2 898 035	
Sundry Income			R30 000
Costs Recovered			R502 999
Deficit carried forward			R541 521

*Distributions exclude - 1. Donor-advised gifts to the value of R1 958 331
2. Donations in kind to the value of R1 200 000

Financial statement

UBUNTU COMMUNITY CHEST NPO 002-143

Statement of Financial Position as at 31 March 2023

	2023 R	2022 R
Assets		
Non-Current Assets		
Property, plant and equipment	2 769 619	2 772 903
Other financial assets	107 989 448	95 363 197
	<u>110 759 067</u>	<u>98 136 100</u>
Current Assets		
Trade and other receivables	12 000	12 000
Cash and cash equivalents	5 159 864	7 145 495
	<u>5 171 864</u>	<u>7 157 495</u>
Total Assets	<u>115 930 931</u>	<u>105 293 595</u>
Equity and Liabilities		
Equity		
General bequest reserve	13 474 404	13 474 404
Distribution equalisation reserve	19 733 306	16 835 271
Specific funds	3 904 007	3 942 378
Accumulated surplus	78 662 362	70 836 899
	<u>115 774 079</u>	<u>105 088 952</u>
Liabilities		
Current Liabilities		
Trade and other payables	9 246	25 304
Grant utilised	92 176	127 531
Provisions	55 430	51 808
	<u>156 852</u>	<u>204 643</u>
Total Equity and Liabilities	<u>115 930 931</u>	<u>105 293 595</u>

Statement of Comprehensive Income

	2023 R	2022 R
Fundraising activities		
Corporate and private appeals	10 598 872	8 917 611
Distributions to member societies (refer pages 21 and 22)	(7 647 400)	(6 696 258)
Donor awards and sundries -	(53 437)	-
Transfer to distribution equalisation reserve	(2 898 035)	(2 221 353)
	<u>-</u>	<u>-</u>
Other income		
Bequest income	-	10 000
Fair value adjustment	5 329 671	13 176 608
Interest, dividend and testamentary trust income	7 928 538	8 341 940
NLDTF grant income	35 355	222 697
Special funding - once off donation	2 219	6 300
Sundry income	-	166 396
	<u>13 295 783</u>	<u>21 923 941</u>
Expenses (Refer to page 11)	<u>(5 470 320)</u>	<u>(5 053 338)</u>
Surplus	<u>7 825 463</u>	<u>16 870 603</u>

Financial statement

COMMUNITY CHEST SECTION 18A NPO 017-946

Statement of Financial Position as at 31 March 2023

	2023 R	2022 R
Assets		
Current Assets		
Cash and cash equivalents	217 945	769 418
Total Assets	217 945	769 418
Equity and Liabilities		
Board Of Members' interest and reserves		
Accumulated surplus	64 441	605 962
Liabilities		
Non-Current Liabilities		
Other financial liability	72 533	47 150
Current Liabilities		
Trade and other payables	27 438	66 280
Provisions	53 533	50 026
	80 971	116 306
Total Liabilities	153 504	163 456
Total Equity and Liabilities	217 945	769 418

Statement of Comprehensive Income

	2023 R	2022 R
Fundraising activities		
Interest received	10 369	
Corporate activities and private appeals	6 225 509	5 647 281
	6 235 878	5 647 281
Other income		
Sundry income		41 858
Bequest income	30 000	
	30 000	41 858
Expenses		
Accounting fees - current	13 423	12 190
Agreed upon procedures fees - current	10 149	9 488
Audit fees - current	30 331	28 348
Bank charges	9 894	10 538
Fee income collection expense (Ubuntu Community Chest)	439 202	399 439
	502 999	460 003
Available for distribution	5 762 879	5 229 136
Distributions to member societies (pages 15 - 16)	(6 304 400)	(4 736 340)
Taxation	-	-
Surplus / (for the year)	(541 521)	492 796

Heartfelt Tributes



This year we lost a vital member of our team, Celeste Netto, our Resource Developer and Bequest Liaison Officer, who was part of the Community Chest family for over 30 years. After an illness fraught with difficulties she left us far too young and is sorely missed by her colleagues and friends. "She believed that if something was worth doing, it was worth doing properly and to the best of her ability. She was undeniably a strong and resilient woman, who weathered her life struggles with great courage and often with a wicked sense of humour. I, together with the team at Community Chest, will miss the sound of her laugh and the unique personality she brought to the team. Rest in peace, Celeste, you are missed." Gordon McDonald, Executive Director, Community Chest



Bongani Hlope served the Community Chest as a volunteer Board member from November 2018. He worked on the Allocations, Remuneration, and Marketing and Public Relations Committees. Bongani was a community activist. He worked as a Senior Manager of Project Coordination for the Mayoral Parlour. His sudden passing in December 2022 has been a great loss to the Community Chest.

TOP DONOR AWARDS 2023

Community Chest Durban hosted their annual top donor awards at Coastlands Hotel and our new Chairperson, Dr Velo Govender, made her debut speech. Velo also chairs our grant management, capacity building, and marketing committees, and is passionate about good due diligence and making a positive change in our communities.

"There is no power for change greater than a community discovering what it cares about." – Margaret J. Wheatley

We expressed our heartfelt appreciation to all of our donors; for sharing our vision, demonstrating commitment to partnering with Community Chest, and making an investment in the future of underprivileged people living in under-resourced communities.



Barbara Harris from Glen Arum Farms with Fadeela Deedat from Community Chest.



Pramita Gobindlal and Shelina Pancha from Panbake with Fadeela Deedat and Dr Velo Govender from Community Chest.



David Williams, Fadeela Deedat, Cheryl Winn, Mahesh Ratanjee, Pat Freeman, Justin Hand, Grant Matkovich and Leon Mudaly, Sifiso Mngoma in front - Comrades runners and Comrades Marathon Association members.



Preya Gounden from Community Chest and Lynette Jwara from PKF Durban.

COMRADES MARATHON

RACE 4 CHARITY INITIATIVE

Through 42 runners taking part in the Comrades Superhero Race4Charity campaign, R700 115 was raised for Community Chest Durban and Pietermaritzburg. These funds will be used to support the 70 Early Childhood Development Centres we are involved with, assisting more than 6 000 children who attend them.

Ninety percent of brain development takes place before the age of five, making these the most important years for toddlers and young children to receive adequate nutrition, social, mental, and physical stimulation, learning support, and medical vaccinations. Yet less than 16% of children in the province of KwaZulu-Natal have access to early learning opportunities.

We are very grateful to the Comrades Marathon Association which gives us a platform to raise funds for the Early Childhood Development Centres that we support, as well as allow us to increase access to ECD opportunities for more children in KZN.

Our dedicated Race4Charity runners, some of whom have supported us for many years, believe in a better future for our children and work hard to raise funds for them. We would like to thank them for their time, passion, and dedication in raising much-needed funds.



Justin Hand

Mahesh Ratanjee

Thandi Senoamali

Roger Comish

Nqobile Khoza

Tanya Cohen

Hazel Mngomezulu

Scott Macmillan

Leon Mudaly

Terry Tam

Nontuthuko Mashimane

Khanyiso Ndlovu

Ruwen Pillay

David Williams

Dzunani Mathebula

Logan Naidoo

Andrew Baer

Khaya Sibeko

Akhona Mxatule

Grant Matkovich

Trevor Smith

Kgoloko Maripane

Rathing Motloung

Mmoloki Kitchin

Mxolisi Mhlongo

Catherine Tshivhasa

Patric Moemi

Polelo Maduwa

Sibusisiwe Nkwanyana

Richard Mtshali

Avhashoni Maraga

Thembinkosi Simelane

Nqabayesizwe Zulu

Nkule Jojo

Lamlile Nxumalo

Sanele Mtsweni

Thembinkosi Zondi

Eric Riddle

Scelo Thusi

David Tapley

Musawenkosi Mtshali

Thebisa Msomi

We would like to thank every business and individual who sponsored our runners and to Dawood Frozen Foods for being the sponsor of the Community Chest refreshment station on Comrades Day. A team of 80 energetic volunteers ensured that runners were hydrated and motivated to complete the final 25kms of the Ultimate Human Race.

With the addition of the Toyota car ticket sales, Comrades sign-up contributions, and the Comrades expo merchandise sales, Community Chest ended up making a total of R1 017 599 for Early Childhood Development. This is a record amount! Thank you to everyone who made this possible.



CAPACITY BUILDING

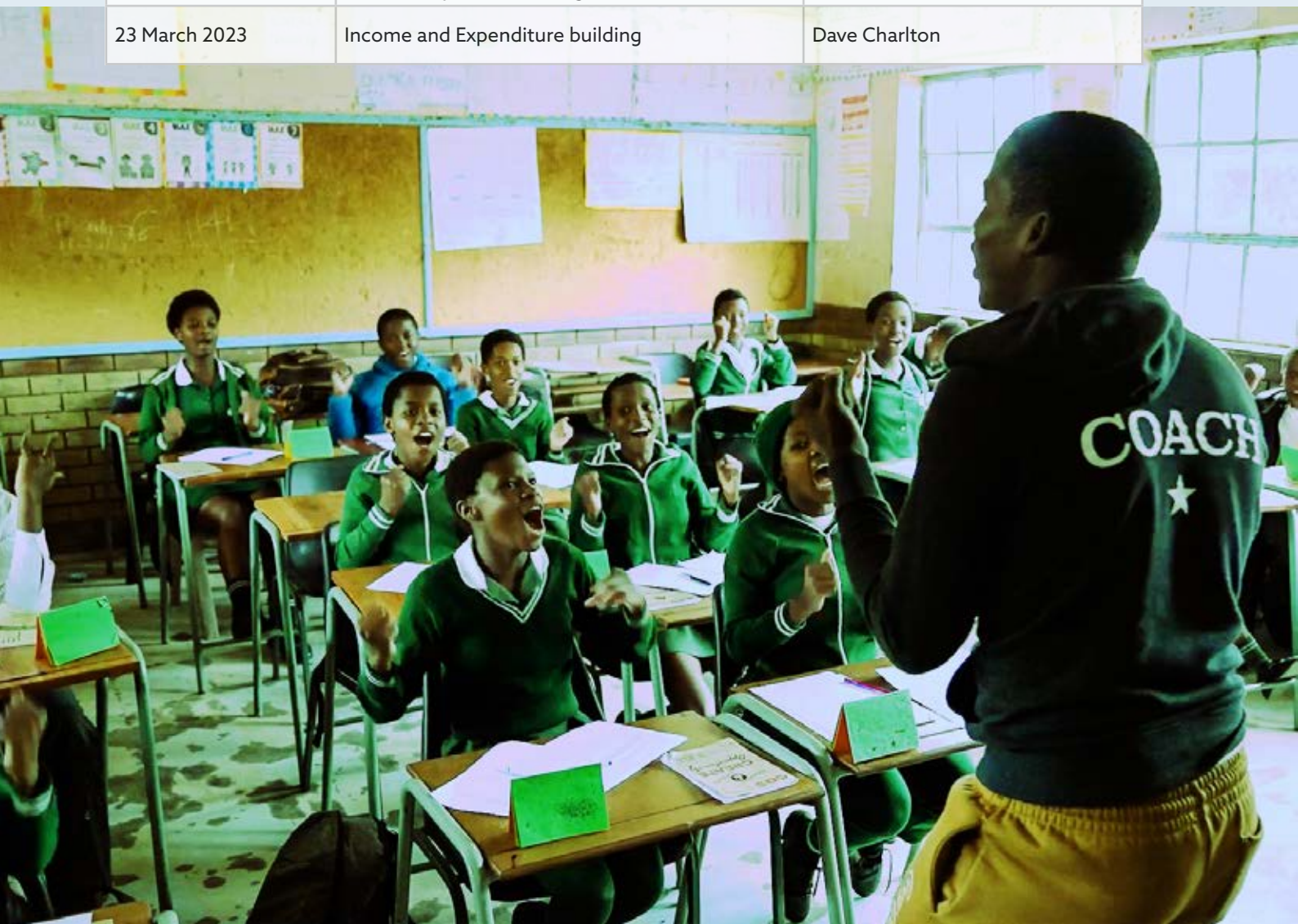
is essential to what we do

To further our mission of empowering our Community Chest Impact Partners to sustainability, a capacity-building training programme is devised and facilitated for their benefit. Sessions include various topics such as good governance procedures, risk and financial management, industrial relations, completion of applications, and fundraising. Capacity Building is

one of Community Chest's key investments, that contributes to enhancing operations at Impact Partners and guiding toward self-sufficiency. Our gratitude is extended to the National Lotteries Commission for funding the training programmes.



Date	WORKSHOPS	FACILITATOR
05 April 2022	Governance / Board of Management Training	Gordon McDonald
25 May 2022	Income and Expenditure Reports	Zama Mabaso and Dave Charlton
26 May 2022	Income and Expenditure Reports	Zama Mabaso and Dave Charlton
29 September 2022	Completing Application forms for Community Chest funding	Zama Mabaso
13 October 2022	Completing Application forms for Community Chest funding	Zama Mabaso
24 October 2022	Completing Application forms for Community Chest funding	Zama Mabaso
23 March 2023	Income and Expenditure building	Dave Charlton



DONATIONS IN KIND

NCT Durban Woodchips' Donation Provides Long-Term Food Sustainability

Community Chest's funding partnership with NCT Durban Woodchips has enabled two wonderful projects to literally take root and flourish! Aryan Benevolent Home in Chatsworth was the grateful recipient of a greenhouse tunnel and hydroponic unit, for the propagation of vegetables and herbs. As part of cost reduction initiatives, these crops will be utilised for beneficiary consumption and contribute to long-term food sustainability. NCT also funded educational equipment, winter clothing, food, and hygiene items for Mbalencane Pre-school situated in Lamontville providing Early Childhood Development to 70 children in a greatly under-resourced community. Our heartfelt gratitude to NCT for their generous investment in community upliftment projects.

Soccer Kit Donated to Children's Home

On Youth Day we celebrated Ethelbert Child and Youth Care Centre (CYCC) which specialises in the full-time care, rehabilitation, and support of vulnerable, abandoned, and abused children within KwaZulu-Natal. As a residential place of safety, Ethelbert CYCC supports 65 beneficiaries aged 18 months to 18 years.

When Grant Cummings, one of Community Chest's loyal supporters, passed away his family asked for donations in lieu of flowers and meals. As a result, R8000 was raised and, as a football-loving family, it was decided that the best use of the funds was to buy football equipment for Ethelbert CYCC. According to the Centre's Director, Vanessa Theophilus, the senior boys are very involved in many sports and are especially good at soccer and rugby. The new equipment was met with great excitement!



DONATIONS IN KIND

OT Device Secured for ECD Centre

Siyakwazi helps every child reach their full potential and advocates the rights of children with disabilities and barriers to learning. We organised the donation of a flexion swing for their therapy room to support children who have a fear of heights, known as gravitational insecurity. It's also a great tool for supporting flexion (holding on) when in motion and crossing the midline. To add some fun to the activity, the therapy team incorporates identifying letters of the child's name and hitting them with a beanbag. This year, just over 24% of the almost 2000 children screened were found to be at risk of falling behind; Siyakwazi's School Readiness programme continues to support children in the classroom with catching up.

Highbury Preparatory School Donates Plants

Thank you Highbury Preparatory School for getting involved in donating indigenous plants that were planted at Sonke Care Centre for Disabled Children between the ages of 5 and 18 years. Some of the older pupils from the centre got involved in the planting and it became a fun, interactive learning experience.

SLG Pty (Ltd) provides everything on the Sizamonke's Wish List

Thank you to SLG Pty (Ltd) who provided Sizamonke Creche and Pre-School in Verulam with everything on their wish list which came to a total of R77 700. Thank you! Making these Donor Advised Gifts (DAG) a reality is one of the most rewarding aspects of our work.

The Creche's wish list included books, puzzles, charts, a SMART TV, 2 x Tablets, learning blocks, stationery, a portable speaker, a shade port for the assembly area, a Wendy House, industrial fans, urn, bucket, cutlery and crockery and a microwave.

Workplace Giving Programme Continuous Promotion

Umgeni Water hosted a Wellness Day at Munies Hockey Club in Greyville. The theme for this year was "One day can change your life". Community Chest's Tu and Lungi were there to sign up staff for our Workplace giving programme. This programme allows staff members to donate a manageable monthly amount to support the NPOs that we provide mentorship, training and funds. Every donation can change a life.

Buckets of Joy thanks to the Wendy & Roye Palmer Charitable Trust

Thank you to the Wendy & Roye Palmer Charitable Trust for the donation of 120 Buckets of Joy. Buckets filled with non-perishable food items were distributed to Sizanani AIDS home-based care, one of our Community Impact Partners who we walk alongside in order for their recipients to receive the support they need, and to give our donors peace of mind that their donations are being used effectively to make a substantial impact.

More Buckets of Joy for Eight NPOs thanks to the Joan St Ledger Charitable Trust

The Joan St Ledger Charitable Trust donated R550 000 worth of food parcels which were distributed to eight of our Community Impact Partners including Katsi Youth in Action fighting against substance abuse, Khethiwe – a Rehabilitation Centre for children with disabilities, Children of Destiny and Phoenix Child and Family Welfare.



SPECIAL THANKS

We thank the following donors who generously assisted with providing valuable products and donations in kind. Your kindness reduced our expenses significantly and simultaneously helped us raise much needed funds through our promotions.

- Aloe Vera Health Products
- Caltex garage Windermere Fresh Stop
- CC Food and Beverages
- Compass Medical Waste Services
- Crown National
- Dawood Frozen Foods
- Desai's meats
- Dulux Specialist Paint centre, Stamford hill and Durban North
- Fishwicks Retail Solutions
- Future Life
- Glen Arum Farm, Barney's Eggs
- Headwear
- Issy's Bakery
- Joekel's
- Jolly Meats
- Love-me Candies
- Mesmerize Lighting
- The IIE Varsity College Westville
- Panbake
- Pick 'n Pay Florida Road
- Pizzaboyz Florida road
- Sirkhot's Butchery
- Smith's Manufacturing
- South African Livestock Agents
- SPAR KZN
- Toyota SA Motors
- Toyota Kingsmead

Other donors who generously supported Community Chest:

- | | |
|---|---|
| • Fishwicks Retail Solutions R 32 454
Printing of Annual Report | • Edcon (Edgars, Jet, Sales House)R 445 900
Donation of clothing, shoes and household goods |
| • eThekweni Municipality R 58 000
Rates rebate for property | • Woolworths Food, Windermere Centre .. R 598 000 |
| | • National Security and Fire R 6 534 |
| | • Dawood Frozen FoodsR 60 000 |

Media & Advertising

- | | |
|---------------------|-------------------------------|
| • Caxton Newspapers | • Independent Media |
| - The Berea Mail | - The Daily News |
| - Northglen News | - The Mercury |
| - The Highway Mail | - The Independent on Saturday |
| - Tabloid Media | - The Sunday Tribune |
| - The Rising Sun | • Supersport |



Community Chest Durban
146 Florida Road, Durban 4001
P O Box 2171, Durban 4000
Tel: +27 31 303 3890 Fax: +27 31 303 4184

Bank Details:
First National Bank, Durban Branch Code: 221426
Account Name: Community Chest Section 18A Fund
Acc. No.: 6203 6038 463
Email: info@communitychest.co.za



www.communitychest.co.za

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