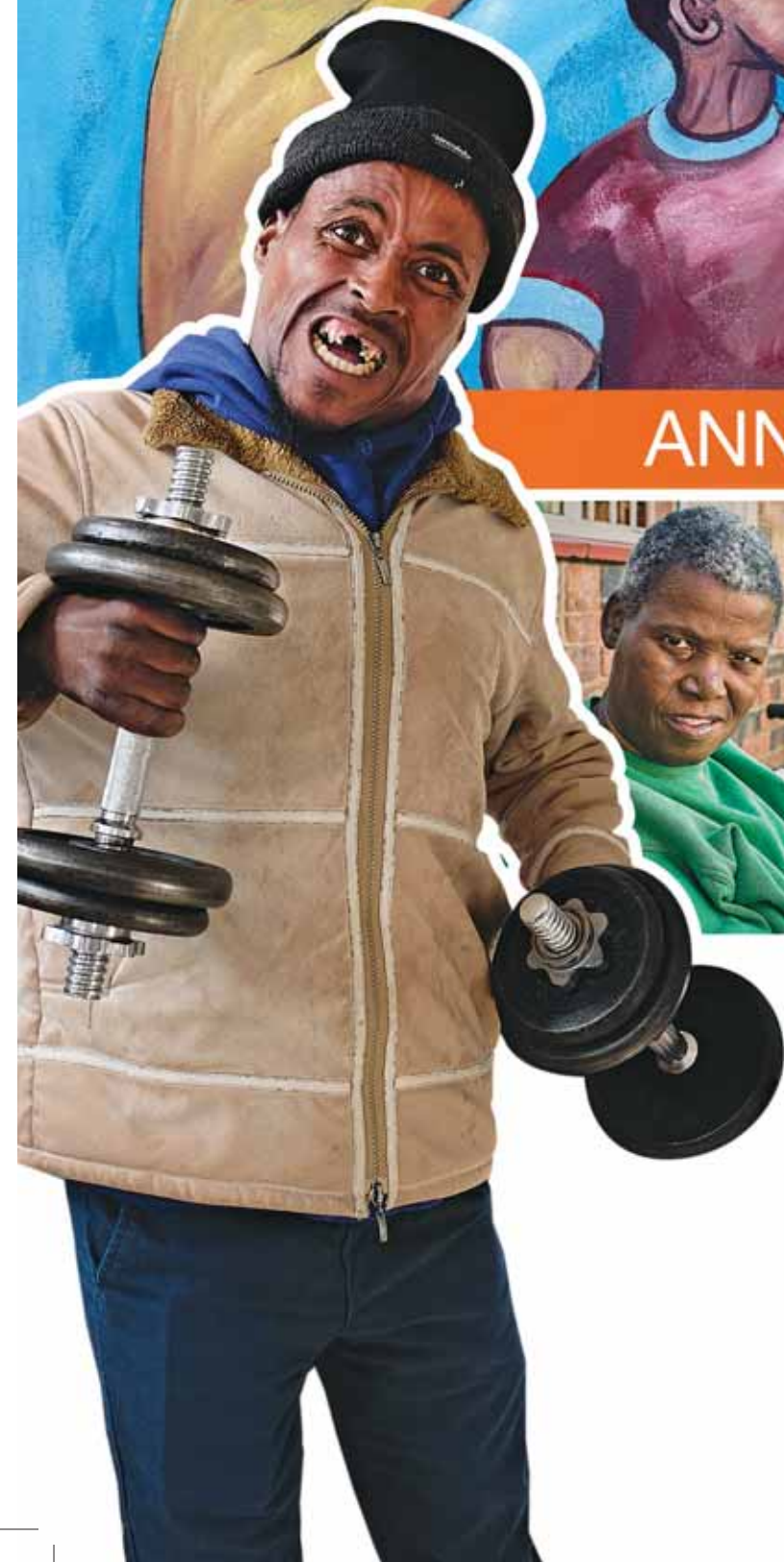




ANNUAL REPORT 2018



UBUNTU 
COMMUNITY
CHEST

INCORPORATING THE COMMUNITY CHEST SECTION 18A FUND

CONTENTS

Chairman's Report.....	1
Board of Management Members and Staff.....	2
Director's Report.....	4
Umbiko Womqondisi.....	5
Top Trust Donors.....	6
Top Corporate Donors.....	7
Workplace Giving Top 30.....	8
Perpetual Trusts, Donor Advised Gifts and Bequests.....	9
Community Investment/Allocations.....	10
Treasurer's Report.....	12
Annual Financial Statements – Ubuntu Community Chest.....	14
Annual Financial Statements – Community Chest Section 18A Fund.....	15
Comrades Marathon Race4Charity.....	16
Special Thanks.....	17
Events and Promotions.....	18



VISION

To be the leading agent of change, hope and care by empowering people and organisations to enhance the quality of life of those in need.

MISSION

To empower both internal and external stakeholders by providing resources, training and support.

To employ effective and efficient governance systems to add value in all our activities.

To develop sustainable partnerships with all our stakeholders based on trust, transparency and accountability.

To expand our operations by developing the business to provide more and better value adding services.

Acknowledgements

The Fishwicks Group of Companies, generous sponsors for many years

Fishwicks, The Printers

Fishwicks Digital Imaging

Antalis

Peter Bendheim Photography



UBUNTU COMMUNITY CHEST

(Durban and Coastal Region)

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National Number : 086 110 11 33

BANK DETAILS:

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Branch code: 221426

Acc. no. 6203 6038 463

Email: info@giving.org.za

www.giving.org.za

And member of CCSA

Design and layout:  Artworks | www.artworks.co.za

CHAIRMAN'S REPORT 2018

"Overcoming poverty is not a gesture of charity. It is the protection of a fundamental human right, the right to dignity and a decent life."

— Nelson Mandela, Former President of South Africa

The father of our nation believed in the eradication of poverty and equality for all. At Ubuntu, our primary objective is poverty alleviation. All the stakeholders, including our donors, members of staff and Board of management, have worked tirelessly in making our vision a reality. For the period under review, the environment posed a huge challenge and our fundraisers overcame this challenge by exceeding their business plan. Without the support of our dedicated donors and members of our staff, both fundraisers and administrative support, it would not have been possible to realise our vision.

Poverty statistics show that our most vulnerable community members are children aged 0 to 17, followed by adults over 55 years of age. KwaZulu-Natal still has areas of extreme poverty, where children live in makeshift mud huts or shacks without parents, and their hunger is very real. Last year, Community Chest allocated R10.1 million to 85 Community Impact Partners who are committed in the alleviation of poverty.

Our aims and objectives would not materialise without the continued kindness and support of our loyal donors, whom I sincerely thank. The contributions received from Charitable Trusts, Corporates and Work Place Giving Donors, Individuals and Bequest donors as well as our Event Sponsors are put to good use to assist those in desperate need. (Detailed lists of our Top Donors can be found inside this report).

The other vital part of the Ubuntu Community Chest machinery is our collaboration with our Community Impact Partners. These registered organisations receive donor resources from us, which are redeployed within needy communities. Social and community workers are employed to work directly with the disadvantaged, thereby improving their lives. I thank them for their effective work that is being undertaken. Collectively, this translates into a safer, healthier and more prosperous community for all our citizens.

In the past year, two special grants were made from the Community Chest Emergency Fund of R50 000 to the

recently opened Ramakrishna Mzamo Children's Home, which caters for severely disabled children, and another R50 000 to the Edith Benson Babies Home, after the disastrous fire that levelled their building to the ground.

Good governance with effective and efficient processes is essential in our management of the Organisation. It is important for me to inform you that we secured the services of PWC as our official auditors after a lengthy procurement process. The Board of Management will also be reviewing the procurement process to ensure that we are aligned with the principles of the King IV report. The extension of our office building project has not commenced, owing to technical difficulties regarding the building plan and the procurement process. A special Board meeting will be scheduled shortly as per our Constitution, to discuss the negative trend of our investment portfolio, which decreased substantially by R2.4 million post year end. We will also host four independent authorised service providers to present proposals to the Board of Management regarding our investment portfolio. The proposals will have to comply with the Financial Services Conduct Authority requirements and the FAIS Act.

Being a volunteer entails being away from one's family and performing one's duties in a fiduciary capacity. I wish to thank the families concerned and the members of the Board for their commitment and dedication.

It is also important that I record our thanks and appreciation to the family of the late Shelagh Hurford for her contribution as a member of the Board of Management.

I wish to express my thanks and appreciation to the management team and members of staff for their commitment and dedication.

Inbin Moodley
Chairperson



BOARD MEMBERS 2017/2018



Front row (L-R): Cllr TJ Luthuli, Ms Lingiwe Nyamande, Mrs Velo Govender and Mr John Johnston Webber.
Back row (L-R): Mr Ed Booth, Mr Menanteau Serfontein, Mr Inbin Moodley and Dr Ivan Govender.

Patron

Cllr Zandile Gumede – Mayor, eThekweni Municipality

Chairman

Mr Inbin Moodley – Financial Planner

Vice-Chairman

Mr E. Booth – Retired, ex Managing Director, Independent Newspapers

Treasurer

Ms Lingiwe Nyamande – Chief Financial Officer, Trade and Investment KZN

Board of Management Members

Mrs Velo Govender	Lecturer, University of KwaZulu-Natal
Cllr T.J. Luthuli	Cllr eThekweni Municipality
Ms Shelagh Hurford	Retired Social Worker
Mr Menanteau Serfontein	Retired, ex-Human Resources Director, Tongaat Hulett
Dr Ivan Govender	Lecturer, Durban University of Technology
Mr John Johnston-Webber	Rotary Durban

Community Chest loses a long serving Board Member

Shelagh Hurford, who served two terms as a Community Chest Board Member from 2005 to 2009 and from 2012 to 2018, sadly passed away after a long illness. The previous Director of Child Welfare Durban and District was a qualified social worker who worked in the non-profit sector for more than 40 years.



Mr McDonald, the Executive Director of Ubuntu Community Chest, said that, "Everyone who met Shelagh knew that she was passionate about what she did, stood firm in her beliefs and it truly mattered to her to give her very best."

She was knowledgeable and had an excellent understanding of what constituted good governance

STAFF MEMBERS 2017/2018



Front row (L-R): Moses Khathi, Zama Mabaso, Adeba Sallie, Fadeela Deedat, Tu Mthembu and Merischa Naidoo.
Back row (L-R): Gordon McDonald, Preya Gounden, David Charlton, Celeste Netto, Jeanette Johnson and Lungile Ngubo.

in an organisation; she always arrived well-prepared and religiously attended Board meetings. Only serious illness or hospitalisation prevented her from taking her seat at the table.

She was a dedicated, wise and capable person who, despite her illness, meticulously managed our 2018/2019 grant management process, attending her last meeting with us on 27 February this year.

During her career, Shelagh worked for many non-profit organisations in Port Elizabeth, Cape Town and Durban, as well as in the UK. She served on many networks and welfare boards (more than 20 over time). She was instrumental in the establishment of the first non-racial social workers' forum and actively fought for salary parity in terms of social workers' salaries.

More recently, Shelagh was an active member of the Directors' Network, which she chaired for many years, and served on the Provincial Board of Child Welfare, South Africa in various capacities.

She was an avid sports fan who enjoyed remaining up to date on the political developments in South Africa.

Mr McDonald said, "Shelagh was a good person with a good heart and while I am grateful that her suffering has ended, I feel sorry for what we have all lost in her passing".

Director

Gordon McDonald

Deputy Director

Zama Mabaso
Musa Mbatha (retired)

Public Relations

Fadeela Deedat
Merischa Naidoo

Fundraisers

Preya Gounden
Tu Mthembu
Nomfundo Nkabinde (resigned)

Bequest Liaison Officer

Celeste Netto

Accounts

Jeanette Johnson

Administration

Adeba Sallie
Moses Khathi
Lungile Ngubo
David Charlton

DIRECTOR'S REPORT 2018

"Extreme poverty anywhere is a threat to human security everywhere."

– Kofi Annan, Seventh Secretary-General of the United Nations



The past year has continued to see even more Non-profit Organisations (NPOs) closing and the communities that they used to serve either doing without vital services or having to travel distances to receive services from another now overburdened organisation. The fact is, the closure of a NPO for any reason is in itself a waste of resources, which we simply cannot afford.

Most NPOs close as a result of ongoing financial deficits, non-compliance with legal requirements and a lack of sound management/good governance. The situation is made worse by an increase in corruption as well as cover-ups on what donor funding is really being spent on.

Understandably, many NPOs use donor funding primarily for their immediate survival without providing for their long-term sustainable planning, including the training of personnel and the improvement of infrastructure.

A successful NPO needs a strong management team with a good strategic plan operating on a more business-like approach. An NPO's financial survival requires trust between the organisation, its donors and the community in which it operates.

During our grant management process, we take a critical look at the applicants who apply for Community Chest funding and identify credible, well managed NPOs. Our stewardship of donor funding is a responsibility that we take very seriously. Our mission can only be achieved if we direct scarce funding to those NPOs that are best placed to use the resources to generate maximum impact over the long term.

Capacity building is a term associated with interventions geared towards strengthening the functioning of NPOs, and we need to make it a priority. With funding obtained from the National Lottery Commission, Community Chest has continued with a training programme to empower and assist its Community Impact Partners with skills that improve operational effectiveness. Capacity building interventions

will become important in the long term – ensuring sustainable impact in communities.

Without resources, we would have no success. We are thankful to have enjoyed wonderful support from our donors. Charitable Trusts contributed generously yet again this year and I acknowledge the trustees who make this possible, including those at Concord Trust, The NBS Centenary Trust, the Fulton Trust, The Victor Daitz Foundation, and the Harry Brunskill Educational and Charitable Trust.

We are grateful for the kind and loyal support of our corporate donors in a tough economy. I especially wish to acknowledge Gelmar (Pty) Ltd, The SPAR Group (Pty) Ltd, Mr Peter Harvey, Dales Bros and Massdiscounters for their continued generosity.

I thank our Workplace Giving donors and the management, shop stewards and payroll administrators of the companies who facilitate this, especially those at GAME/Massdiscounters (Game and Dion), eThekweni Municipality, Standard Bank, First National Bank and SPAR Natal.

Our gratitude also extends to individual donors, sponsors of our events, in-kind donors and partners like the Comrades Marathon that play a vital role in supporting our cause.

I would like to thank our Board of Management, the Chairperson Inbin Moodley and the various committees of Community Chest for their commitment to our work. Our staff continues to work hard and this is sincerely appreciated.

Gordon McDonald
Director

UMBIKO WOMQONDISI 2018

“Ubumpofu obukhulu noma ikuphi kuwubungozi ekuvikeleni kwabantu yonkindawo”

– Kofi Annan, uNobhala jikelele wesikhombisa we United Nations

U nyaka odlule uqhubekile ukubona izinhlangano okungezona ezenzuzo (NPO) zivala iminyango, imiphakathi ebisizakala izithole ingenazo lezinsiza noma kufanele ihambe amabanga amade ukuthola lolusizo kwezinye izinhlangano ezithwele kanzima. Okuyiqiniso ukuthi ukuvala kwalezinhlango noma ngabe isiphi isizathu kukulahleka kwezinsiza kusebenza okungameleki.

Izinhlangano eziningi zivala ngenxa yokusweleka kwezimali, ukungagcini imithetho kanye nokungaphathwa ngendlela efanele. Lesi simo sinezezelwa nawukukhula kwezinga lenkohlakalo kanye nokungaphumeli obala ngokusetshenziswa kwezimali zabaxhasi.

Ngokujwayelekile izinhlangano eziningi zisebenzisa izimali zabaxhasi ukuhlalabazana nezidingo zesikhashana zingahleleli ikusasa lenhlangano, okubandakanya ukuqeqeshwa kwabasebenzi nokulungisa ingqalasizinda.

Inhlangano ephumelelayo idinga ithimba labaphathi abakwaziyo ukubeka imigomo yokuhlelela ikusasa lenhlangano besebenzisa uhlelo olufana nolwamabhezini. Ukuphila kahle kwenhlangano kwezezimali kudinga ukwethembana phakathi kwenhlangano, abaxhasi bayo kanye nomphakathi ewusebenzelayo.

Ngenkathi senza uhlelo lwethu lokubhekelela uxhaso lwezinhlangano, siyababhekisisa labo abadinga uxhaso kwiCommunity Chest sibuke ukwethembeka kanye nokuphathwa kahle kwezinhlangano. Ukwengamela kwethu izimali zabaxhasi umsebenzi esiwenza ngokukhulu ukunakekela. Umugomo wethu ungaphumelela uma sinikezela ngoxhaso ezinhlanganweni ezisesimeni sokukwazi ukusebenzisa izinsiza ukwenza umehluko omkhulu isikhathi eside.

Uhlelo lokuthuthukisa lumayelana nokufaka usizo ukuqinisa ukusebenza kwezinhlangano, sidinga ukubeka phambili lokhu. Ngoxhaso esiluthole kwa National Lottery Fund, uCommunity Chest uqhubekile nezinhlelo zokuqeqesha,

ukukhulisa nokulekelela abasebenzi bemiphakathi mgamakhono anyusa izinga lokuthuthukisa okuhlelekileyo. Uhlelo lokuthuthukisa lizoba semqoka ebudeni besikhathi ukuqikelela umehluko oqhubekayo emphakathini.

Ngaphandle kwezinsiza angeke sibe nempumelelo. Sibonga kakhulu ukuthi sithole uxhaso olumangalisayo kubaxhasi bethu. Abanikazi bezimali ezisisiwe banikele ingxenye inkulu emalini yethu yonyaka. Siyawubonga kakhulu umsebenzi walaba abangamele lezimali abenze lokhu kwafezeka sibala i Concord Trust, The NBS Centenary Trust, the Fulton Trust, The Victor Daitz Foundation kanye ne Harry Brunskill Educational and Charitable Trust.

Sibonga kakhulu ngoxhaso olwethembekile futhi olumnene lwezinkampani kulesimo somnotho esinzima. Ngifisa ukubalula u Gelmar (Pty) Ltd, The SPAR Group (Pty) Ltd, Mnumzane Peter Harvey, Dales Bros kanye no Massdiscounters ngokulokhu besixhase njalo.

Kubaxhasi bethu abasohlelweni lokunikezela kwa-basebenzi ezinkampanini (Workplace Giving), abaphathi, izinyunyane kanye nabahlelayo ezinkampanini ezisixhasayo ngiyabonga kakhulu ikakhulukazi labo bakwa GAME/Massdiscounters (Game and Dion), eThekwini Municipality, Standard Bank, First National Bank akanye no SPAR Natal.

Ukubonga kwethu kuya kubaxhasi ngabanye, abaxhasa izenzakalo zethu, abanikela ngomusa kanye nesibambisene nabo abafana ne Comrades Marathon Association badlala indima ebalulekile ekusisizeni.

Ngithanda ukubonga amalunga esigungu, uSihlalo wethu u Inbin Moodley kanye namakomiti amancane ase Community Chest ngokuzinikela emsebenzini wethu. Abasebenzi bethu basaqhubeka ngokusebenza ngokuzikhandla siyababonga ngalokhu.

Gordon McDonald
Umqondisi



TOP TRUST DONORS – 2017/2018

Concord Trust	R4 000 000
NBS Centenary Trust	R715 252
Fulton Trust	R600 000
The Victor Daitz Foundation	R360 000
Harry Brunskill Educational & Charitable Trust	R300 000
Molly Reynolds Trust	R180 000
Anonymous	R150 000
The Rayner Trust	R100 000
The Edna Burford Trust	R97 000
The Nemit Trust	R90 000
The Beare Foundation	R75 000
MG Cameron Foundation	R70 000
Greenacre Remembrance Foundation	R60 000
Wendy & Roye Palmer Charitable Trust	R58 758
Rose & Reuben Silbert Charity Foundation	R30 000
Barnes Charitable Trust	R25 000
The Coker Family Charitable Trust	R25 000
Estate Late E Baber Trust	R19 718
Edward Stanley Murphy Will Trust	R19 300
Kenneth Sydney Ashby Charitable Trust	R13 615
TESTAMENTARY TRUSTS	
A L Hesketh Trust	R1 112 668
C N Brown Trust	R841 491
The Frede Vreede Will Trust	R353 250
The Hart Family Charitable Trust	R32 457
I O Loos Will Trust	R24 000

Thanks

We would like to take this opportunity to thank the companies administering Trusts, which support Community Chest, namely:

- ABSA Trust
- Bridge Fund Managers
- PKF
- Sneedon and Parfitt (Pty) Ltd
- Ernst & Young
- Nedgroup Trust (Pty) Ltd (Durban)
- Nedgroup Trust (Pty) Ltd (Cape Town)
- J H Nicolson Stiller & Geshen
- FNB Trust Services (Durban)
- FNB Trust Services (Johannesburg)
- Standard Trust Ltd
- Garlicke & Bousfield
- Grindrod Asset Management
- SPN Auditors & Accountants
- Thorpe & Hands
- Paul Canter
- Creigh Kenton
- John Broom
- G Levene
- Community Chest of the Western Cape

TOP CORPORATE DONORS – 2017/2018

1.	Gelmar (Pty) Ltd	R 800 373
2.	The Spar Group (Pty) Ltd	R131 275
3.	Mr Peter Harvey	R125 000
4.	Dales Bros	R115 000
5.	Massdiscounters	R89 000
6.	Air Products South Africa Pty (Ltd)	R60 000
	Shepstone & Wylie	R60 000
	Society of Advocates	R60 000
7.	Containerworld (Pty) Ltd	R45 000
8.	City Lodge Hotels Ltd	R35 000
	Corobrik (Pty) Ltd	R35 000
9.	Whylo (Pty) Ltd	R30 000
10.	Toyota SA Motors (Pty) Ltd	R28 000
11.	Mendelson & Frost	R26 500
12.	Bidvest Tank Terminals	R25 000
	Santam Ltd	R25 000
	Anonymous	R25 000
13.	Almar Agencies	R24 000
14.	Afripack	R20 000
	Dr MA Docrat	R20 000
	Metso RSA (Pty) Ltd	R20 000
	PKF Durban	R20 000
	Umgeni Iron Works	R20 000
15.	Umgeni Water	R18 367
16.	Data World (Pty) Ltd	R18 000
17.	Trafalgar Property Management (Pty) Ltd	R17 500
18.	Smith's Manufacturing SA (Pty) Ltd	R17 102
19.	Adams Booksellers (Pty) Ltd	R16 600
20.	Lovemore Bros cc	R16 000
21.	Bidvest Panalpina Logistics	R15 000
	Tongaat Hulett Limited	R15 000
22.	WL Cole (Pty) Ltd	R12 000
23.	Liberty Liquors (Pty) Ltd	R10 250
24.	Ampath Trust	R10 000
	Baker Tilly Morrison Murray	R10 000
	L & G Tool & Machinery Distributors Ltd	R10 000
	Non-Ferrous Metal Works SA (Pty) Ltd	R10 000
	Rheem SA (Pty) Ltd	R10 000
	Sugarequip (Pty) Ltd	R10 000





WORKPLACE GIVING TOP 30 – 2017/2018

Massdiscounters *(please see breakdown below)	R435 716
eThekweni Municipality	R424 526
Standard Bank	R112 187
First National Bank	R88 165
Spar Natal	R55 053
Nedbank	R51 480
Absa	R39 598
Hirsch's	R28 380
Toyota SA Motors	R28 000
The Hub	R23 917
Umgeni Water	R18 367
Mr Price	R18 270
Foschini	R17 417
Woolworths	R16 560
Hanes South Africa	R12 155
Engen	R11 479
Durban University of Technology	R10 880
Franke Kitchens	R10 383
Durban Mental Health	R10 182
Muthande Society for the Aged	R9 718
Ubuntu Community Chest	R9 045
Relyant Retail Limited	R8 887
Truworths	R7 864
Issy Geshen Lamont Home for the Aged	R7 350
Bosch Holdings	R6 000
Mondi	R5 987
Hibiscus Coast	R5 906
BSN Medical	R4 687
University of KZN	R4 617
Makro	R4 428

* Monies Paid Out to Other Provinces

Western Cape	R37 624	Gauteng	R42 406
Northern Cape	R6 741	Mpumalanga	R6 857
Eastern Cape	R15 067	North West	R13 499
Pietermaritzburg	R25 140	Limpopo	R8 481
Free State	R8 319	Durban	R271 582

Workplace Giving

The backbone of the Community Chest movement is ordinary employees who make an affordable, regular monthly contribution to their community by means of the Workplace Giving Programme, referred to as SHARE or Give-As-You-Earn.

Thanks

We thank the staff of the companies listed here as well as those of the other companies who support their community through the Community Chest.

PERPETUAL TRUSTS, DONOR ADVISED GIFTS AND BEQUESTS

PERPETUAL TRUSTS	
NBS Centenary Trust	
Current year's donation	R715 252
Total capital received to date	R10 000 000
Market value	R23 876 875
Income generated since inception	R4 646 436
Wendy and Roye Palmer Charitable Trust	
Interest received	R79 224
Total capital received to date	R300 000
Market value	R 999 174
Income generated since inception	R476 359
OD Gorven	
Interest received	R2 633
Total capital received to date	R200 000
Market value	R218 470
Income generated since inception	R14 001
DONOR ADVISED GIFTS	
Smith's Manufacturing S A (Pty) Ltd	R177 500
Pinetown-Highway Child and Family Welfare Society	R12 500
CHOC	R12 500
Sethani	R32 500
Whizz Kidz	R12 500
LHC Foundation	R12 500
Feed the Babies Fund	R12 500
Ekuzameni Rehab	R12 500
Sikhona	R12 500
Lily of the Valley Children's Village	R32 500
Sizanani Centre	R12 500
Jes Foord Foundation	R12 500
NCT Forestry and Distributions	R96 444
FAMSA	R9 697
Sibusisiwe	R9 198
Zamani Preschool	R10 630
Choices for Life Preschool	R7 999
Sonke Care Centre	R10 056
YFC Tennyson	R9 220
Thanda Aftercare	R9 999
Masisizane Service	R9 700
Ethembeni Crisis	R9 996

Izethembiso Project	R9 950
Ubuntu Community Chest	R3 555.54
Scorpion Legal Protection (PTY) Ltd	R10 200
Muthande Society for the Aged	R5 200
Mzamo Child Guidance Clinic	R5 000
GIBB	R9 000
AH Zulu Educare Centre	
Ramakrishna Mzamo Trust	R5 000
Anonymous	
CAPACITY BUILDING FUNDING	
National Lotteries Commission	R900 000
The National Lotteries Commission granted two year funding For our Capacity Building Training	
BEQUESTS	
An extra special thank you to those who are no longer with us but who remembered us in their wills ...	
Estate late U. Ganesh	
Estate late R.M. Goldberg	
Estate late D.M. Monckton	
Estate late B. Forsyth	

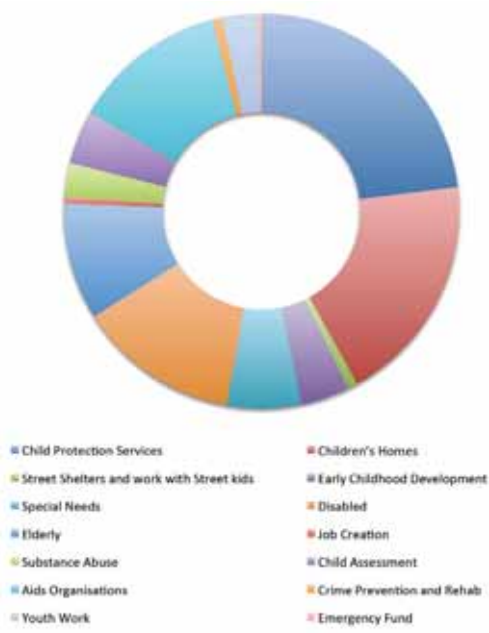


COMMUNITY INVESTMENT/ALLOCATIONS 2017/2018

SOCIETY	ANNUAL ALLOCATION
1000 Hills Community Helpers	R92 856
AH Zulu Educare Centre	R35 280
Alzheimer South Africa	R70 008
Amanzimtoti Trauma Unit	R50 400
Association for the Aged – Darnall	R42 000
CANSA	R49 992
Chatsworth Child and Family Welfare Society	R87 360
Chatsworth Hospice Association	R80 004
Child Welfare Durban & District	R1 271 784
Child Welfare South Africa – Port Shepstone	R125 256
Child Welfare Society – Margate	R111 384
Children of Destiny at Home	R80 220
Choc Durban	R42 000
Choices for Life	R54 732
Christian Social Service	R116 760
Doctor for Life Project	R78 624
Durban Hospice for Woman – Kerr House	R50 400
Durban Mental Health Society	R647 856
Durban YMCA	R144 144
Epilepsy Foundation South Africa	R141 912
Ethelbert Child and Youth Care Centre	R158 520
Ethembeni Crisis Centre	R42 000
FAMSA	R218 040
Feed the Babies Fund	R73 140
Headway	R48 000
Ihlombe Early Childhood Centre	R24 000
Inanda Child Welfare	R60 000
Inathi Child and Youth Care	R60 000
Issy Geshen Lamont Home	R115 908
Izethembiso Soup Kitchen	R24 000
Katsi Youth in Action	R42 000
Khethiwe Rehab	R39 600
KwaMashu Child & Family Welfare Society	R335 460
KwaMashu Christian Care Society	R121 872
KwaZulu-Natal Blind and Deaf Society	R91 080
Lifeline Durban	R68 628
Lulisandla Social Outreach Project	R70 104
Malvern Kinderhuis	R296 580
Masakhane Creche	R36 000
Masakhane Community Care	R45 864
Masisizane Pensioners Club	R51 720
Mbalencane Ziphatheleni Preschool	R69 300
Meyrick Bennett Children's Centre	R128 880
Molweni Zimele Centre	R91 608

SOCIETY	ANNUAL ALLOCATION
Mother of Peace	R124 212
Mshukangubo Association for the Aged	R87 192
Muthande Society for the Aged	R153 768
Mzamo Child Guidance & Training Initiative of KZN	R169 176
NICRO	R85 008
Operation Upgrade	R48 000
Pathway Kloof	R52 668
Philisani NGO Health Organisation	R46 800
Phoenix Child & Family Welfare Society	R288 000
Pinetown-Highway Child & Family Welfare Society	R440 004
SANCA	R302 436
Senzokuhle Club	R71 520
Sethani	R101 400
Sherwood Children's Centre	R152 340
Sibusisiwe Clermont Child & Family Welfare	R147 456
Siyabathanda Children's Home Don Bosco	R70 008
Siyathandwa Community Outreach Centres	R45 864
Sizanani Aids Home Based Care	R52 500
Sonke Care Centre	R52 320
St Clement's Home Based Care Project	R84 540
St Monica's Children's Home	R214 764
St Theresa's Children's Home	R184 080
St Thomas' Children's Home	R104 832
St Vincent's Children Home	R242 880
Thanda After School	R64 440
The Open Door Crisis Care Centre	R89 100
The Vuleka Trust	R47 820
Themba Club	R88 728
Thuthukani Old Age Day Care	R88 500
Umzinto Association for the Aged	R50 400
Velanjabulo Foundation	R48 000
Verulam Frail & Daycare	R108 000
Vuka Uzithathe	R43 140
Vulamehlo Health Resource Organisation	R87 780
Whizz Kids Special Needs Centre	R91 200
Wylie House	R71 592
YFC/KZN Tennyson House – Youth For Christ	R24 840
Zamani Preschool	R24 000
Zamukuziphilisa Community Project	R48 360
Zibambeleni Old Age Home	R60 000
Ziphakamise	R97 140
Total	R10 140 084

Fields of Service



%	Field of Service - 2018/2019
23,1	Child Protection Services
18,9	Children's Homes
0,8	Street Shelters and work with Street kids
4,0	Early Childhood Development
6,1	Special Needs
13,2	Disabled
9,6	Elderly
0,5	Job Creation
2,8	Substance Abuse
4,4	Child Assessment
12,7	Aids Organisations
0,8	Crime Prevention and Rehab
2,8	Youth Work
0,4	Emergency Fund



TREASURER'S REPORT 2018

According to Stats SA, the South African economy grew by 1.3% in 2017, exceeding National Treasury's forecast of 1.0%. After a shaky start in 2017, which saw the economy contracting in the first quarter, this improved towards the end of the year. The fourth quarter experienced the highest growth rate of 2017, with the economy expanding by 3.1% quarter-on-quarter (seasonally adjusted and annualised). The estimated growth for 2018 is 1.7%. Our unemployment rate, however, remains at 26.7 %, which equates to almost 15 million unemployed people. We need growth levels multiple times faster than the 1.7% forecast to make any meaningful reduction in the unemployment rate and to have a significant impact on poverty alleviation.



By 31 March 2018, the Community Chest disbursed grants totalling R10.1 million to 85 Community Impact Partners. R293 144 was received and distributed by way of Donor Advised Gifts, bringing total cash disbursed to almost R10.4 million. Donations in kind of approximately R2.2 million were received and redistributed to organisations. Total cash and donations in kind of R12.6 million went to 91 organisations and 17 community-based organisations and schools.

Bearing in mind the continued financial pressure on our Community Impact Partners and our income projections for the 2018/2019 year, the Board decided to increase allocations by 6.9% to R10.8 million, which was allocated to 88 organisations in the coming year.

The Ubuntu Community Chest

Income from charitable trusts, corporates, workplace giving (Give-As-You-Earn) donors, individual donors and special events amounted to R7.4 million, which was an increase of about R600 000 from the previous year.

Included in this was R 715 252 from the NBS Centenary Trust Fund, R79 224 from the Wendy and Roye Palmer Charitable Trust, and R2 633 from the O D Gorven Fund.

We are grateful for the bequests of R1 471 093 that were received during the year.

Expenditure increased by 7.2% over the previous year. Once a fair value adjustment profit on investments of just over R475 018 had been processed, we ended the year with a total comprehensive income of R4.7 million.

The Community Chest Section 18A Fund

The Community Chest Section 18A fund collected R3.6 million, almost identical to the amount collected in the previous

year. Costs of R262 915 were disbursed and distributions of R 3.37 million were made, resulting in a surplus of R30 422 for the year.

Donor Advised Gifts

Donor Advised Gifts or donor designated funding of R293 144 was received and redistributed during the year. Smiths Manufacturing donated R90 000 and NCT Forestry gave R100 000. Another R10 200 was received from Scorpion Legal Protection and R9 000 from GIBB (Pty) Ltd.

The National Lotteries Commission donated R900 000 towards our Capacity Building Programme.

Donations in Kind

Goods and sponsorships to the value of R2.2 million were received from Edcon, Woolworths Foods, GAME/Mass Discounters, Keyline Graphics as well as clothing and household goods from members of the community. These were distributed after an assessment was conducted to identify the organisations that needed these items the most.

Thanks

We would like to thank our investment advisors at Bridge Private Clients, our insurance brokers H W Brokers, our auditors Price Waterhouse Coopers, and our bankers First National Bank for their continued support.

Finally, we would like to express our gratitude to the members of the Board for their valued support during the past year and to also thank the Community Chest staff members for their dedication.

Lingiwe Nyamande

Treasurer

Summary of Income and Distributions for the Year

	Combined	Ubuntu	Section 18A
Donations	R11 097 972	R7 424 117	R3 673 855
Distributions*	R10 188 444	R6 814 926	R3 373 518
Transfer to equalisation reserve		R565 378	
Sundry costs		R43 813	
Costs recovered			R262 915
Surplus carried forward		0	R30 422

*Distributions exclude: 1. Donor Advised Gifts to the value of R293 144
2. Donations in kind to the value of R2 200 000

Sources of Income		
UBUNTU		
	%	Amount
Corporate	0.3	R19 333
Individual	0.1	R4 778
Promotion and sundries	0.0	0
Share	14.1	R1 046 930
Trusts	85.6	R635 3077
Total		R7 424 117

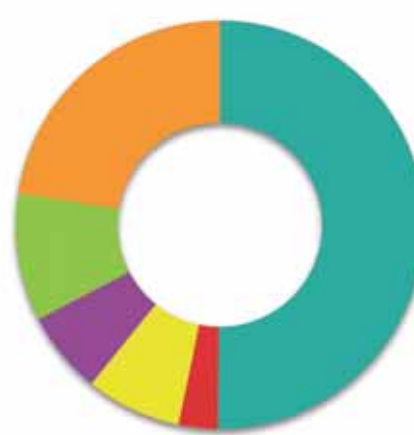
Sources of Income		
Sec 18A		
	%	Amount
Corporate	50.2	R1 843 409
Donor Advised Gifts	3.1	R113 128
Individual	7.6	R277 491
Promotion and sundries	6.5	R239 951
Share	10.2	R373 310
Trusts	22.5	R826 565
Total	100.0	R3 673 855

UBUNTU



■ CORPORATE ■ INDIVIDUAL ■ PROMOTION & SUNDRIES ■ SHARE ■ TRUSTS

Sec 18A



■ CORPORATE ■ DONOR ADVISED GIFTS
■ INDIVIDUAL ■ PROMOTION & SUNDRIES
■ SHARE ■ TRUSTS

ANNUAL FINANCIAL STATEMENTS as at 31 March 2018

Ubuntu Community Chest (NPO 002-143)

STATEMENT OF FINANCIAL POSITION

for the year ended 31 March 2018

Audited by PricewaterhouseCoopers

ASSETS

Non-current assets

Property, equipment and furniture
Investments

Current assets

Trade and other receivables
Cash and cash equivalents

TOTAL ASSETS

EQUITY AND LIABILITIES

Equity
General bequest reserve
Distribution equalisation reserve
Specific funds
Accumulated income

Current liabilities

Trade and other payables
Deferred grant income

TOTAL EQUITY AND LIABILITIES

2018
R

77 188 126
1 063 150
76 124 976

14 562 181
27 442
14 534 739

91 750 307

90 708 178
13 474 404
11 000 114
4 045 916
62 187 744

1 042 129
168 025
874 104

91 750 307

2017
R

68 118 168
1 299 807
66 818 361

17 308 089
134 465
17 173 624

85 426 257

85 168 676
13 474 404
10 434 736
3 831 698
57 427 838

257 581

234 688
22 893

85 426 257

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

for the year ended 31 March 2018

FUNDRAISING ACTIVITIES

Corporate and private appeals
Distributions to member societies (refer pages 21 and 22)
Donor awards and sundries
Transfer (to)/from distribution equalisation reserve

Bequest income (refer page 19)
NLDTF Grant Income
Net interest, dividend and Testamentary Trust income
Fair value adjustment
Investment Transaction Costs
Less: expenditure on services (refer page 18)

Net income before taxation
Taxation
Net income for the year
Other comprehensive income

TOTAL COMPREHENSIVE INCOME FOR THE YEAR

2018
R

7 424 117
(6 814 926)
(43 813)
(565 378)

1 471 093
48 789
7 094 400
475 018
(112 973)
(4 216 421)

4 759 906
-
4 759 906
-

4 759 906

2017
R

6 908 684
(6 191 156)
(37 638)
(679 890)

402 485
204 941
7 131 452
(2 112 392)
-
(3 932 339)

1 694 147
-
1 694 147
-

1 694 147

ANNUAL FINANCIAL STATEMENTS as at 31 March 2018

Community Chest S18A FUND (NPO 017-946)

STATEMENT OF FINANCIAL POSITION

for the year ended 31 March 2018

Audited by PricewaterhouseCoopers

	2018 R	2017 R
ASSETS		
Current assets	192 912	155 959
Cash and cash equivalents	192 912	155 959
TOTAL ASSETS	192 912	155 959
EQUITY AND LIABILITIES		
Equity		
Accumulated income	132 262	101 840
	132 262	101 840
Current liabilities		
Payables	60 650	54 119
TOTAL EQUITY AND LIABILITIES	192 912	155 959

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

for the year ended 31 March 2018

	2018 R	2017 R
Fundraising activities		
Corporate activities and private appeals	3 673 855	3 633 662
Interest income	1 961	1 100
	3 675 816	3 634 762
Expenses		
- Bank charges	(15 161)	(9 987)
- Fee income collection expenses (Ubuntu Community Chest)	(256 715)	(252 992)
	3 403 940	3 371 783
Distributions to Member Societies (refer pages 13 & 14)	(3 373 518)	(3 358 398)
	30 422	13 385
Net income before taxation	-	-
Taxation	30 422	13 385
Net profit for the year	-	-
Other comprehensive income		
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	30 422	13 385

Comrades Marathon Race4Charity Initiative

One of the platforms through which funds are raised is the Race4Charity initiative. Supporters are encouraged to raise a minimum of R5000 after which they qualify to start the race in the C batch. They also received a backpack with goodies and a runner's vest. As an incentive, runners were eligible to receive an entry ticket to run the London Marathon 2019, which includes flights and accommodation.

Thank you to the following runners who raised funds for Community Chest through Race4Charity:

Tsepiso Lekitlane	Nontuthuko Mashimane	Rosalind Netto
Sean Abraham	Theshni Appasamy	André Costa
Catherine Hopkins	Amanda Tong	Andrew Christie
Jared van der Merwe	Nozipiwo Sapepa	Curwin Francis
Nicole D van der Merwe	Busisiwe Xulu	David Tay
Nobathembu Sikwana	Siyabonga Nene	Liana Mccloghrie
Trevor Browse	Thandeka Chili	Ricardo Almeida
Scott Macmillan	Sma Gxeyane	James Davis
Mohammed Shabeer Hassan	Vic Boston	Gilbert van Zyl
Christopher Du Trevou	Godfrey Chaane	Nat Mabetwa
Caroline Matsimela	Charles Johnson	Lee Ann Persse
Candice Humphrey	Andy Steele	Julie Hristov
Stefan Muller	Poobalan Soobramoney Govender	Sibonelo Mashimane



Special Thanks

We thank the following donors who generously assisted with providing valuable products and donations in kind. Your kindness reduced our expenses significantly and simultaneously helped us raise much-needed funds through our promotions.

AkzoNobel
Aquella Water
Artworks
Avonmore Superspar
Barney's Eggs
Berea Congregational Church Hall
Best Drive
Bidvest McCarthy Toyota & Lexus
Bosch
Butcher Boys
Caltex Garage Windermere Fresh Stop
CC Food and Beverages
Chateaux Gateaux
Checkers
City Lodge Hotels Ltd
Coo-ee
Denny Mushrooms
Dulux Specialist Paint Centre
Durban Botanic Gardens Trust
Ekhamanzi Springs
Fairfield Dairy
First Paper House
Fishwicks, the Printers
Food Lovers Market Berea
Fotomax
Futurelife
Green Mango
Gromor
Hanim's Pies
Hingham Nursery
Hi-Q
Hydrate – The Water Co
ICI Dulux
Imbazo Foods
Inkanyiso Consulting
Kensington Superspar
Keyline Graphics
Kies Supermarket
Legal Aid SA – Pinetown office
Love-me Candy
Manoli's Munchies
Marco's Jewellers
Mouldings and Frames Int
Massdiscounters/Game

Natal Art and Craft
OK Value
Panbake
Protea Hotel
SA Navy
SA Sugar Association
Santam
Smith's Manufacturing
Spar KZN
Star Meats
Toyota
Varsity College Westville
Venga Juice

Media and Advertising

Caxton Newspapers

The Berea Mail
Northglen News
The Highway Mail
East Coast Radio
South Coast News

Independent Media

The Daily News
The Mercury
The Independent on Saturday
The Post
The Sunday Tribune
Isolezwe

SABC

To all other individuals and companies who so generously contributed gifts in kind, we express our sincere gratitude.

Other Donors

Comrades Marathon Association	R183 154
Spar Natal, Spar Golf Day	R40 000

Donations in Kind

Fishwicks, The Printers

Printing of Annual Report	R19 779
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Antalis

Sponsorship of paper for the Annual Report	R10 608
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eThekwini Municipality

Rates rebate for property	±R41 600
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EDCON (Edgars, Jet, Sales House)

Donation of clothing, shoes and household goods	R1 582 000
Woolworths Food, Windermere Centre	±R1 794 000

Independent Media	R760
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EVENTS AND PROMOTIONS

Top Donor Awards

Our annual top donor awards ceremony was held at Coastlands Musgrave. Corporate, Trust and donors who offered gifts in kind, attended the awards. They were awarded with a framed beaded artwork in honour of their commitment to caring.





Day of Caring

20 years of Making a Difference

Corporates, retailers and organisations extended their helping hands and exchanged warm smiles at the Community Chest's 20th annual Day of Caring, held on 14 March 2018. Seven corporate teams tackled various painting, gardening and repair projects at eight Community Impact Partners in the greater Durban area. Companies gave their employees the day off to complete the projects that these organisations are unable to do. Equipped with Dulux paint and tools, the volunteers set out to paint and fix the different projects. The prevailing theme of the day was 'humanity to others' and as is tradition, each team was awarded a special frame of honour in thanks for their dedication to the Day of Caring initiative.





Midmar Mile – 16 Years and Counting

Since 2003, every kick and stroke by the Game Swimming Team has helped to raise over R2.4 million for charity. This year was no different as 120 Game team members voluntarily took the plunge for a charitable cause.

For the past 16 years, Game has donated R1 000 to The Community Chest for every Team Game swimmer who crosses the Midmar Mile finishing line. Following this year's mile long swim, Game donated a total of R120 000 to Community Chest.

Game's Brand and Marketing Director Mark Turner said, "The Midmar Mile has always been a very special event to us. It is the epitome of dedication, selflessness and

self-sacrifice. It also facilitates team spirit and cohesion and encourages teamwork. Seeing Game team members challenge themselves for the sole purpose of raising funds for charity is truly motivating and inspiring."



Comrades Marathon

The Community Chest is one of the six official charities of the Comrades Marathon Association. Funds are raised through various platforms, which include Race4Charity, donations with entries and sales at the Comrades Marathon Expo. We are also privileged to host a refreshment station, from which we receive major publicity. It is an honour to be associated with such a prestigious event.

Community Chest's Comrades Marathon Brand Ambassador, Nontuthuko Mashimane, together with her brother Sibonelo, raised sufficient funds to build jungle gyms at two crèches, situated in Durban and Pietermaritzburg.



Spar Golf Day

The Community Chest is proud to be a beneficiary of SPAR KZN's annual golf day. Over 200 golfers supported the worthy course, raising R40 000 for the Community Chest.

Right: Fadeela Deedat, Community Chest and Claire Hogg, SPAR KZN.



*You may not know it,
but you have the power to
help thousands of
needy people, simply by
leaving a charitable bequest
to the Community Chest in
your will.*



**All we need
is *your* will
to survive.**



Ubuntu Community Chest,
P.O. Box 2171, Durban 4000
Tel: 031 303 3890 • Fax: 031 303 4184
Contact: Celeste
Email: celeste@giving.org.za



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