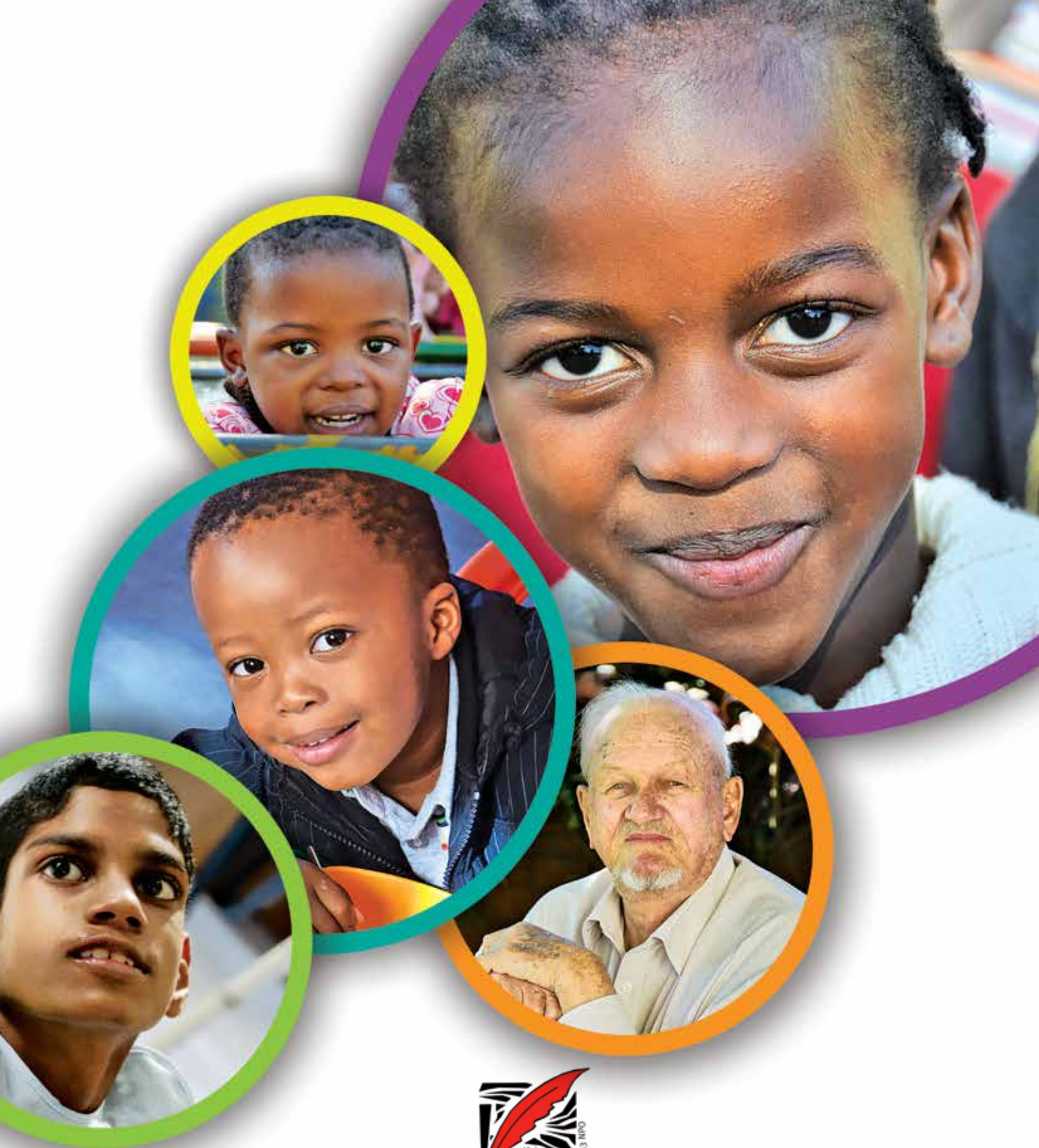




UBUNTU COMMUNITY CHEST
INCORPORATING THE COMMUNITY CHEST
SI8A FUND

ANNUAL REPORT 2015



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Mission Statement

The Community Chest is a not-for-profit organisation committed to raising and distributing funds in a professional and efficient manner to organisations engaged in meeting the welfare needs of the community.

The organisation supports and guides beneficiary organisations who provide efficient, relevant services and that use their own resources effectively.

The Chest aims to meet the needs of all donors by facilitating the widest, most effective distribution of funds from the community to the community.

We strive to create a stimulating, challenging environment for volunteers and employees, which allows opportunities for advancement and self-fulfilment.

Acknowledgements

The Fishwicks Group of Companies, generous sponsor for many years
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Antalis

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Chairman's Report 2015

The year under review was characterized by some catastrophic events world-wide including the outbreak of the Ebola Virus epidemic in West Africa in which 28 000 people became infected and subsequently more than 11 000 people succumbed to the disease. It was a year in which air travel received much media attention and for all the wrong reasons with the disappearance of the Malaysian Airlines Flight 370, which claimed the lives of the 259 passengers and crew on board.

In the fundraising environment in the past year we saw something new 'The Ice Bucket challenge' phenomenon, a social media fundraising explosion in which more than \$115 million was raised to fund research for the treatment of people infected with ALS (Lou Gehrig's Disease). This proves that if you can get your fundraising formula right, you can raise significant funding.

I want to acknowledge the significant contribution of our previous chairman Ed Booth who has been with the Chest for many years, initially as a representative of the Durban Chamber of Commerce. He left the Board for a while and then returned where he assumed the position of Chairman from 2001 until last year. Under his guidance, the Chest has grown from strength to strength. I thank him for his dedication and hard work and look forward to working with him and enjoying his continued support as he assumes the role of Vice-Chairman.

I am glad to report that Fundraising Income to the Chest, received from our loyal and generous donors increased over the previous year by more than R 400 000 and I thank our donors for their continued support and kindness, as well as for believing in the mission of the Community Chest. During the year we enjoyed generous support from Charitable Trusts/Foundations, Corporates, Work Place donors, Individual donors, Bequest donors, special event donors and sponsorships. (Details of our top donors can be found later in this report).

Donors of In Kind Donations and Donor Advised Gifts contributed almost another R2 million to the Chest allowing us to invest further into our vulnerable communities.

In the 2015/2016 year we have decided to increase allocations on average by 5.5%, supporting 83 organisations

with R9.5 million. This increase is based on our income projections for the coming year and the desperate need we see among our organisations.

The Board of Management have continued with our strategic planning process and have engaged the services of external experts to assist us with sharpening our brand which is aimed at making us even more appealing to the wider donor community.

I thank the members of the volunteer Board for their continued involvement with the Chest and for their dedication over the past year. I have enjoyed our meetings and I believe that we are actively working to raise the Community Chest to the next level.

Recently our volunteer Annette Wilkie passed away after a short illness. Annette worked initially at the Community Chest as the bookkeeper and since her retirement in 2001 worked as a weekly volunteer. She was dedicated to the work of Community Chest and she will be sorely missed. We convey our condolences to her family.

Our achievements over the past year would not have happened without the good men and women who work at the Community Chest. I want to acknowledge the commitment and efforts of our staff Gordon Mc Donald our Director, Musa Mbatha our Deputy Director, our Fundraisers and Administrative and support staff. Thank you for your hard work and keep it up. Our communities are relying on us to give them the support that they need, enabling them to do their vital work of improving the lives of our most vulnerable community members.

Inbin Moodley
Chairperson

Board Members



From L-R: Menanteau Serfontein, Ed Booth, Cllr NB Chamane, Dr Ivan Govender, Lingiwe Nyamande, Alan de Cerff, Dr Tanusha Raniga, Inbin Moodley, Shelagh Hurford

Patron

Cllr James Nxumalo – Mayor, eThekweni Municipality

President

Vacant

Chairman

Mr Inbin Moodley – Businessman

Vice-Chairman

Mr E Booth – Retired Businessman

Board of Manangement Members

Dr T Raniga	Lecturer, UKZN
Cllr NB Chamane	Councillor, eThekweni Municipality
Mr Alan de Cerff	Life/Business Coach
Ms Shelagh Hurford	Retired Social Worker
Ms Lingiwe Nyamande	Chief Financial Officer, Trade and Investment KZN
Mr Menanteau Serfontein	Retired Businessman
Dr Ivan Govender	Lecturer, DUT



OBITUARY – Mrs Annette Wilkie

It is with much sadness that the Board of Management, Director and Staff of Community Chest learned of the passing of Annette Wilkie. Annette worked as an administrator at Community Chest since 1987. After her retirement in 2001, she volunteered her services to the organisation one day per week. She was an avid supporter of Community Chest and its work. Her gentle manner, pleasant character and commitment to her work will certainly be missed. She always displayed genuine concern for staff and thoroughly enjoyed tea and cake at the office. We extend our deepest condolences to the Wilkie family.

Staff Members



Staff Members 2014/2015

Director

Gordon McDonald

Deputy Director

Musa Mbatha

Public Relations

Fadeela Deedat

Fundraisers

Celeste Netto
Preya Gounden
Tu Mthembu
Nomfundo Nkabinde

Bequest Liaison Officer

Antoinette Harris

Accounts

Jeanette Johnson

Administration

Adeba Sallie
Moses Khathi
Lungile Ngubo
Annette Wilkie
Dave Charlton

Intern

Asanda Dzelwa

Front row L-R: Tu Mthembu, Musa Mbatha, Adeba Sallie, Fadeela Deedat, Jeanette Johnson, Nomfundo Nkabinde, Moses Nkathi and Preya Gounden.

Back row L-R: Celeste Netto, Antoinette Harris, Gordon McDonald, Asanda Dzelwa and Lungile Ngubo.





Director's Report 2015

The core business of the Community Chest is to provide resources to organisations engaged in meeting our community needs. However, we are constantly on the look out for ways that we can add value to the resources we pass on from our donors to our members. One such initiative is the Community Chest South Africa National Proficiency Index designed collectively by the Community Chests nationally, including the Ubuntu Community Chest.

During the year, we have continued with the Community Chest National Proficiency Index Programme, whereby funded organisations are assessed regarding their efficiency and effectiveness. The comprehensive assessment is designed to generate a 'gap report' that highlights the training needs of our member societies and we have designed a training programme to address these specific needs.

It was thus extremely fortunate that towards the end of last year we received funding from the National Lottery for our Capacity Building Training Programme and in 2016 we commence the rolling out this training programme. This of course is icing on the cake, and supplementary to our core work of raising funds and resources for our communities.

I am extremely glad to be able to report that yet again this year, we have enjoyed healthy support from our kind donors. While we regularly enjoy donor support, we do not for one second take it for granted and we sincerely appreciate the generosity and loyalty that our donors display towards us. This enables the Community Chest to fulfil its mission of enhancing communities and restoring hope.

The Community Chest operates with a diversified income stream, collecting funds from a range of different donor types, and as the economy goes through its usual ups and downs, our income from the different sectors fluctuates.

Our Charitable Trusts contributed a substantial portion of our annual income and we sincerely appreciate

the work of all the Trustees who make this possible, including those at Concord Trust, Fulton Trust, The Victor Daitz Foundation, The NBS Centenary Trust and the Harry Brunskill Educational and Charitable Trust (Refer to the attached list).

We are grateful for the increased support of our Corporate donors, I especially wish to acknowledge GAME/Massdiscounters, the SPAR Group Ltd, The Bidvest Group, Dales Bros, and Gelmar (Pty) Ltd, for their continued generosity. (Refer to the attached list)

For help operating our Workplace Giving Programme (SHARE or Give-As-You-Earn) I thank the management, shop stewards and payroll administrators of the companies who have made this possible, especially those at eThekweni Municipality, GAME/Massdiscounters (Game and Dion), Standard Bank, First National Bank and ABSA Bank. (Refer attached list)

I would like to thank our Chairman Inbin Moodley, our Patron the Mayor Cllr. James Nxumalo, all the members of the Board of Management and various sub-committees of the Community Chest for so generously giving of your time and for your dedication to our work. Our organisation would not be successful without our staff, to capable Deputy Director Musa Mbatha and all our dedicated staff, I say your hard work is sincerely appreciated, keep it up.

Gordon McDonald
Director

Umbiko Womqondisi 2015

Ingqikithi yomsebenzi weCommunity Chest ukunikezela ngezinsiza zokusebenza kwizinhlangano ezisebenza ukufezekisa izidingo zemiphakathi. Sihlale sibheka izindlela ezinganezela kwizinsiza zokusebenza esizidlulisa kubaxhasi bethu ziye kwesibaxhasayo. Okunye kwalokhu ithuluzi elibizwa nge Community Chest South Africa National Proficiency Index esilisebenzisayo ukuhlola izinga izinhlangano ezikulona ekuqhubeni umsebenzi wazo ngeqophelo eliphezulu. Loluhlelo silenze sihlange neCommunity Chest yezwe lonke.

Kulonyaka siqhubekile nohlelo lwe Community Chest National Proficiency Index lapho besihlaziya izinhlangano esizixhasayo mayelana namakhono kanye nokwenza umsebenzi ngempumelelo. Uhlaziyo lwenziwe ngendlela yokuthola lapho inhlangano ixega khona okutshengisa izidingo zoqeqesho lwezinhlangano. Siqhamuke nohlelo loqeqesho lokuhlangabezana nalezidingo.

Sibe nenhlahlalela ekupheleni konyaka odlule ukuthola uxhaso kwaLotto lokuqeqesha izinhlangano. Ngonyaka ozayo sizoqala ukusabalalisa loluqeqesho. Lokhu kuwuvuthondaba futhi kunezela emsebenzini wethu wokuqoqa izimali nezinsiza msebenzi kwemiphakathi yethu.

Kuyangithokozisa ukuthi nangalonyaka sithole uxhaso kubaxhasi bethu abanozwelo. Nakuba siluthokozela uxhaso akusiyo into esiyithathela phansi, siyakubonga ububele nokuthembeka abaxhasi bethu abasitshengisa kona. Lokhu kwenza iCommunity Chest ikwazi ukufeza injongo yayo yokuthuthukisa imiphakathi nokubuyisa ithemba.

ICommunity Chest isebenza ngemali engenayo ehluhlukeneyo, iqoqa izimali kwimithombo yabaxhasi bezimali ehlukeneyo. Njengoba umnotho wezwe wehla wenyuka, nemali yethu engenayo nayo iyehla yenyuke.

Abanikazi bezimali ezisisiwe basixhase kakhulu kulonyaka. Sibonga kakhulu umsebenzi wabangamele lezimali abenze lokhu kwafezeka, sibala i Concord Trust,

Fulton Trust, The Victor Daitz Foundation, The NBS Centenary Trust kanye ne Harry Brunskill Charitable Trust (uhla lukumbiko).

Sibonga ukukhula koxhasho lwezinkampani, ngifisa ukubalula u Game/Mass Discounter, Spar Group Ltd, Bidvest Group, Dales Bros no Gelmar (Pty) Ltd ngokulokhu besixhase njalo (uhla lukumbiko).

Ngibonga abaphathi, izinyunyane nabaholelayo ngosizo ngohlelo lokunikela kwabasebenzi ezinkampanini (Share noma Give-As-You-Earn) ikakhulu abakwa Masipala weTheku, Game/Massdiscounters (Game noDion), Standard Bank, First National Bank no Absa Bank (uhla lukumbiko).

Ngithanda ukubonga usihlalo wethu u Inbin Moodley, osingamele u Mayor Cllr James Nxumalo, amalunga esigungu kanye namakomiti amancane aseCommunity Chest ngokunikela ngesikhathi senu nokuzinikela emsebenzini wethu. Inhlangano yethu ngeke ibe impumelelo ngaphandle kwabasebenzi bethu abazinikele. Kwisekela lami elinekhono uMusa Mbatha nabasebenzi bethu abazimisele ngithi ukusebenza kwenu kanzima kuyabongeka, qhubekani nomsebenzi omuhle.

Gordon McDonald
Umqondisi



Top Trust Donors – 2014/2015

Concord Trust	R2 500 000
Fulton Trust	R750 000
The Victor Daitz Foundation	R540 000
NBS Centenary Trust	R492 303
Harry Brunskill Educational & Charitable Trust	R200 000
Molly Reynolds Trust	R135 000
Anonymous	R 125 000
L C Baumann Trust	R90 000
The Rayner Trust	R80 000
Joan St Leger Lindbergh Charitable Trust	R75 000
The Nemit Trust	R65 000
The Beare Foundation	R60 000
Wendy and Roye Palmer Charitable Trust	R41 236
J M Dow Will Trust	R32 119
L M S Charitable Trust	R30 000
Rose & Reuben Silbert Charity Foundation	R25 000
The Stella and Paul Loewenstein Charitable and Educational Trust	R20 000
Edward Stanley Murphy Will Trust	R16 500
E Baber Trust	R10 379

TESTAMENTARY TRUSTS 2014/2015

HT Phillips Trust	R529 596
IO Loos Will Trust	R24 000
F Vreede Will Trust	R259 200
AL Hesketh Trust	R786 626
CN Brown Trust	R992 424
TS Hart Charitable Trust	R20 100

Thanks

We would like to take this opportunity to thank the companies administering Trusts which support the Community Chest namely:

- Grindrod Private Clients
- PKF
- Colleen Sneedon CA (SA);
- Ernst & Young
- Nedgroup Trust (PTY) LTD (Durban)
- Nedgroup Trust (PTY) LTD (Cape Town)
- JH Nicolson Stiller & Geshen
- Salamanca Group Southern Africa
- FNB Trust Services
- Standard Trust LTD
- Garlicke & Bousfield
- Grindrod Asset Management
- Thorpe & Hands

Workplace Giving Top 30 – 2014/2015

eThekweni Municipality	R441 172
Massdiscounters *(please see breakdown below)	R364 552
Standard Bank	R119 840
First National Bank	R111 303
ABSA	R 62 367
Nedbank	R61 593
The Hub	R39 708
Hirsch	R38 209
Foschini	R29 786
Spar Natal	R27 996
Mr Price	R26 376
Saky Haribans Trading	R26 149
Umgeni Water	R21 807
Toyota SA Motors	R20 000
Franke Kitchens	R16 512
Engen	R15 680
Playtex	R14 819
Durban University of Technology	R13 211
Beacon Sweets	R11 361
Relyant Retail Limited	R9 778
Hibiscus Coast Municipality	R9 446
Woolworths	R8 490
Truworths	R8 442
Mondi	R7 837
Muthande Society for the Aged	R7 013
Durban & Coastal Mental Health	R6 850
Grafton Everest	R6 817
Bosch Holdings	R6 000
University of KwaZulu-Natal	R5 917
Issy Geshen	R5 830

* Monies Paid out to other Provinces

Western Cape	R47 544.87	Northern Cape	R 8 518.27
Eastern Cape	R19 039.90	Pietermaritzburg	R31 769
Free State	R10 513.92	Gauteng	R53 587.35
Mpumalanga	R 8 665.87	North West	R17 058.16
Limpopo	R10 717.94	Durban	R157 136.00

Congratulations

The Share Fundraisers "THANK" all Employees of our Donor Companies for their Support.

Workplace Giving

The backbone of the Community Chest movement is ordinary employees who make an affordable, regular monthly contribution to their community by means of the Work Place Giving Programme, referred to as SHARE or Give-As-You-Earn.

Thanks

We thank the staff of the companies listed here as well as those of the other companies who support their community through the Community Chest.





Top Corporate Donors – 2014/2015

1.	Game/Massdiscounters	R410 000
2.	The Spar Group Ltd	R 202 238
3.	The Bidvest Group Ltd	R 127 025
4.	Dales Bros	R 105 000
5.	Gelmar (Pty) Ltd	R 101 460
6.	P Harvey	R 90 000
7.	Illovo Sugar Ltd	R 71 420
8.	Shepstone & Wylie	R 60 000
9.	Containerworld (Pty) Ltd	R 55 000
10.	Air Products	R54 000
11.	Society of Advocates	R 50 000
12.	Twin Clothing	R34 000
13.	Saky Haribans Trading CCT/A Hari Fashions	R 33 147
14.	Smiths Manufacturing SA (Pty) Ltd	R30 000
15.	Mendelson & Frost	R29 500
16.	Corobrik (Pty) Ltd	R27 500
17.	Santam Ltd	R 25 000
18.	Metso Automation	R24 360
19.	Almar Agencies	R24 000
	PKF Durban	R 24 000
20.	Umgeni Water	R21 817
21.	ADB McGregor & Co (Pty) Ltd	R20 000
	Cox Yeats & Partners	R20 000
	Island View Storage (Pty) Ltd	R20 000
	Toyota SA (Pty) Ltd	R20 000
	Umgeni Iron Works (Pty) Ltd	R20 000
	VNA Piling (Pty) Ltd	R20 000
	Anonymous	R20 000
	Whylo (Pty) Ltd	R20 000
22.	Afripack Ltd	R18 000
23.	Trafalgar Property Management (Pty) Ltd	R 15 000
24.	Data World (Pty) Ltd	R 14 400
25.	Adams Booksellers (Pty) Ltd	R 13 550
26.	Baker Tilly Morrison Murray	R 10 000
	Credit Guarantee Insurance Corp of SA Ltd	R 10 000
	Non-Ferrous Metal Works SA (Pty) Ltd	R 10 000
	Rheem SA (Pty) Ltd	R 10 000

Perpetual Trusts, Donor Advised Gifts and Bequests

PERPETUAL TRUSTS

NBS Centenary Trust	
Current year's donation	R492 303
Total capital received to date	R10 000 000
Market value	R20 716 687
Income generated since inception	R 2 662 163
Wendy and Roye Palmer Charitable Trust	
Interest received	R 41 236
Total capital received to date	R300 000
Market value	R886 065
Income generated since inception	R 301 193
OD Gorven	
Interest received	R2 551
Total Capital Received to date	R200 000
Market Value	R208 575
Income generated since inception	R2 551

DONOR ADVISED GIFTS

SA Container Depot	R60 000
Sethani	R60 000
Smith's Manufacturing SA (Pty) Ltd	R270 000
Choc	R30 000
LHC Foundation	R30 000
Ekuzameni Rehabilitation Centre	R30 000
St Theresa's Children's Home	R30 000
Zibambeleni Old Age Day Care	R30 000
Sikhona	R30 000
Sibusisiwe Clermont Child and Family Welfare Society	R30 000
Feed the Babies Fund	R30 000
Horizon Farm	R30 000
NCT Forestry and Distributions	R39 332
Mother of Peace	R13 110
Siyabathanda Home	R13 111
Ziphakamise-Emseni Home	R13 111
Hixonia Nyasulu	R10 000
Mshukangubo Association for the Aged	R5 000
Thuthukani Old Aged DayCare	R5 000
Bidvest Group	R 10 000
Distributed to Vulnerable Children's Christmas Party	R10 000
GIBB	R 10 000
Kwa Mashu Child and Family Welfare society	R10 000
Afripack Ltd	R 10 000
Durban Child and Family Welfare society	R 5 000
Pinetown Child and Family Welfare society	R5 000

SPECIFIC TRUSTS

DH Strutt Trust	R38 126
Thuthukani Day care	R9 531
Verulam Frail Care	R 9 531
Mshukangubo Association for the Aged	R9 531
Association for the Aged – Darnell	R9 531
Robert Storm Trust	R24 222
Lulisandla Outreach	R8 074
Sizanani AIDS	R8 074
Vulamehlo Health	R8 074



Bequests

An extra special thank you to those who are no longer with us but remembered us in their wills ...

- Estate late U Ganesh
- Estate late SKJ Warren
- Estate late SH Sternberg
- Estate late CM Cross

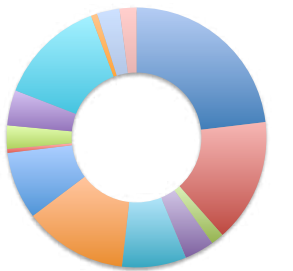


Community Investment/Allocations 2014/2015

SOCIETY	ANNUAL ALLOCATION
1000 Hills Community Helpers	R84 720
AH Zulu Educare Centre	R26 004
Alzheimer South Africa	R62 400
Association for the Aged - Darnall	R42 000
Cancer	R64 200
Chatsworth Hospice Hospice Association	R73 560
Child Welfare Durban & District	R1 238 808
Child Welfare South Africa - Port Shepstone	R109 992
District Child Welfare Society - Margate	R100 080
Children of Destiny at Home	R74 160
Choc Durban	R38 160
Christian Social Service	R102 480
Dlangamandla Preschool	R18 000
Doctor for Life Project	R72 000
Durban Hospice for Woman - Kerr House	R48 000
DURBAN MENTAL HEALTH SOCIETY	R618 000
Durban YMCA	R154 560
Ekuzameni Rehabilitation Centre	R43 080
Epilepsy Foundation South Africa	R129 960
Ethelbert Child and Youth Care Centre	R57 000
FAMSA	R191 400
Feed the Babies Fund	R64 200
Focus on iThemba	R80 040
Inanda Newtown Child & Family Welfare Society	R100 080
Inqophamlando Service Centre	R44 940
Issy Geshen Lamont Home	R101 760
KwaMashu Child & Family Welfare Society	R287 304
KwaMashu Christian Care Society	R106 992
KwaZulu-Natal Blind and Deaf Society	R83 400
Lifeline Durban	R64 200
Lulisandla Social Outreach Project	R61 560
Masakhane Creche	R18 000
Masakhane Community Care	R38 520
Masinenge Community Based Organisation	R56 040
Mbalencane Ziphatheleni Preschool	R66 000
Meyrick Bennett Children's Centre	R112 992
Molweni Zimele Centre	R80 040
Mother of Peace	R90 000
Mshukangubo Association for the Aged	R76 536
Muthande Society for the Aged	R135 000
Mzamo Child Guidance & Training Initiative Of KZN	R148 524

SOCIETY	ANNUAL ALLOCATION
NICRO	R78 000
Pathway Kloof	R48 240
Philisani NGO Health Organisation	R38 880
Phoenix Child & Family Welfare Socety	R258 600
Pinetown-Highway Child & Family Welfare Society	R413 400
Pregnancy Resource Centre	R48 000
South African Red Cross Society KZN	R37 800
SANCA	R265 560
Senzokuhle Club	R62 760
Senzokuhle Farming Project	R38 520
Sethani	R89 040
Sherwood Children's Centre	R139 104
Sibusisiwe Clermont Child & Family Welfare	R130 272
Siyabathanda Children's Home Don Bosco	R61 680
Siyathandwa Community Outreach Centres	R40 200
Sizanani Aids Home Based Care	R43 320
Sonke Care Centre	R40 080
South Coast Hospice Association	R77 640
St Clement's Home Based Care Project	R74 160
St Monica's Children's Home	R189 000
St Theresa's Children's Home	R80 460
St Vincent's Children Home	R207 000
Sukumuzame Community Development Organisation	R41 400
Thanda After School	R56 520
The Genesis Trust	R45 000
The Open Door Crisis Care Centre	R81 600
The Vuleka Trust	R42 000
Themba Club	R90 000
Thuthukani Old Age Day Care	R80 004
Tuinsig Sentrum vir Bejaardes	R60 000
Umlazi Christian Care Society	R77 976
Velanjabulo Foundation	R37 800
Verulam Frail & Daycare	R79 860
Vuka Uzithathe	R38 040
Vulamehlo Health Resource Organisation	R77 040
Whizz Kids Special Needs Centre	R80 040
Wylie House Child and Youth Care Centre	R85 500
YFC/KZN Tennyson House - Youth For Christ	R19 500
Zamani Pre-school	R24 000
Zamukuziphilisa Community Project	R42 360
Zibambeleni Old Age Day Care	R49 440
Zimisele HIV/Aids	R42 000
Ziphakamise	R86 760
Total	R8 863 248

Fields of Service



Child Protection Services	Children's Homes
Street Shelters and work with Street kids	Early Childhood Development
Special Needs	Disabled
Elderly	Job Creation
Substance Abuse	Child Assessment
Aids Organisations	Crime Prevention and Rehab
Youth Work	Emergency Fund

Fields of Service	%
Child Protection Services	23,1
Children's Homes	15,4
Street Shelters and work with Street kids	1,6
Early Childhood Development	3,7
Special Needs	8
Disabled	12,9
Elderly	8,4
Job Creation	0,5
Substance Abuse	2,9
Child Assessment	4,4
Aids Organisations	13,4
Crime Prevention and Rehab	0,8
Youth Work	2,8
Emergency Fund	2,1





Treasurer's Report 2015

Living in South Africa today is challenging, our economy is not growing at the rate needed to make a significant impact on unemployment. In 2014, our economy grew by only 1.5%, down from 2.2% in 2013. This is according to preliminary estimates of real gross domestic product (GDP) released by Stats SA.

While unemployment in the fourth quarter of 2014 apparently fell by 11% it remains at about 24.3% (official figures according to Statistics SA). This means 4.9 million people are 'officially' unemployed. This definition consists of jobless people actively looking for work. However, when we include people of working age who have stopped actively looking for work, the figure increases to 34.6%, which equates to 8,1 million people.

Into this mix we can add recurring power outages that we are told we can expect to continue for the next 24-36 months. In a nutshell, we have a struggling economy, unemployment at 34.6% and insufficient electricity to fuel our economy.

Over and above this, our most vulnerable community members are faced with the additional challenges of poverty as they try to improve their lives and those of their children.

During the past year the Community Chest made grants totalling R8,85 million to 84 organisations another R 472 000 was received and distributed by way of Donor Advised Gifts bringing total cash disbursements to R 9.32 million. Donations in kind of approximately R 1,45 million were received and redistributed to organisations. Thus cash and donations in kind of R10.7 million went to 89 organisations and 22 Community Based Organisations and schools.

Considering our income projections for the 2015/2016 year, and the dire need for funding in the sector, the Allocations Committee agreed to increase grants available by approximately 5.5% to R 9.5 million – this is payable to 83 societies.

The Ubuntu Community Chest

Income from Charitable Trusts, Business, Workplace Giving (Give-As-You-Earn) donors, individual donors and through special events amounted to R5.8 million, which was an increase of about R 300 000 on the previous year.

Included in this was R492 303 from the NBS Centenary Trust Fund and R41 236 from the Wendy and Roye Palmer Charitable Trust. We in addition received a capital grant of R 200 000 to set up a new perpetual trust in the name of the Gorven Family which will start producing an income stream in the coming year.

Bequests of R235 678 were gratefully received during the year.

Expenditure increased by 12.3% over the previous year, largely as a result of unavoidable cost increases. Once a fair value adjustment on investments of R 13,7 million had been processed, we ended the year with total comprehensive income of R15,7 million

The Community Chest Section 18A Fund

The Community Chest Section 18A fund collected R3,7 million which is an increase of R 100 000 over the previous year. Costs of R266 143 were paid and distributions of R 3 390 349 were made, resulting in a surplus of R54 034 for the year.

Donor Advised Gifts

Donor Advised Gifts or Donor designated funding of R472 000 was received and redistributed during the year. R270 000 were received from Smiths Manufacturing, R60 000 from SA Container Depot, R39 332 from NCT Forestry, R 10 000 each from Hixonia Nyusulu (Sasol), GIBB and Afripak as well as R24 222 was received from the Robert Storm Trust and another R38 126 was received from the DH Strutt Trust.

Donations in Kind

Goods to the value of R1.45 million were received from Edcon, Woolworths Foods and GAME / Massdiscounters, as well as clothing and goods from members of the community which were passed on to organisations who could use them best.

Thanks

I thank our investment advisors at Grindrod Bank, our Insurance Brokers Gamsy Sumner, our auditors Deloitte and Touche, and First National Bank our bankers for their continued support.

My final thanks goes to the members of the Finance Committee for their valued support during the past year and the Community Chest staff for their continued support.

Lingiwe Nyamande

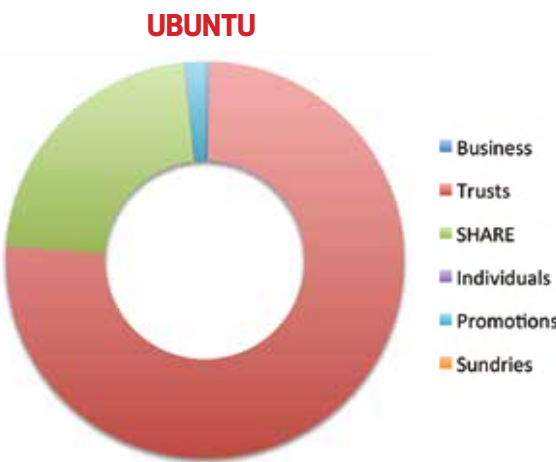
Treasurer

Summary of Income and Distributions for the year

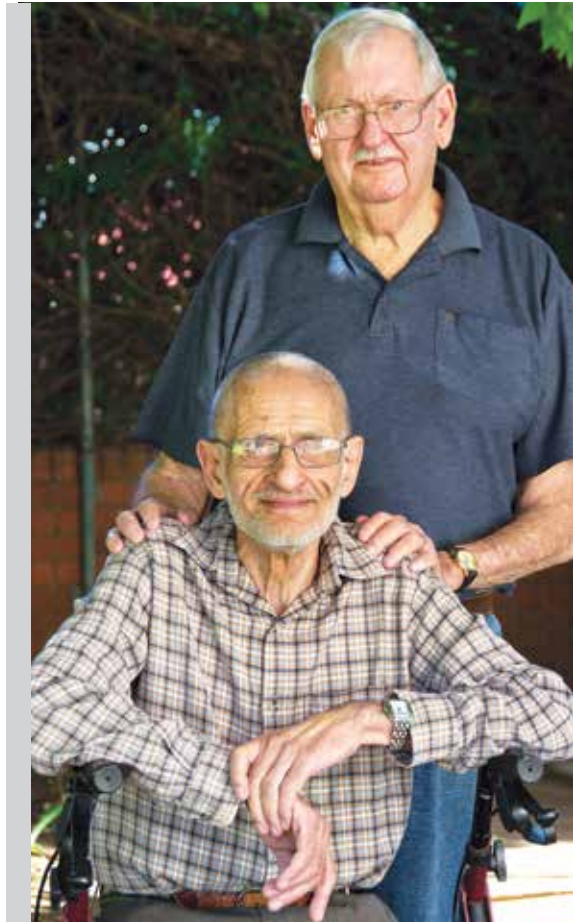
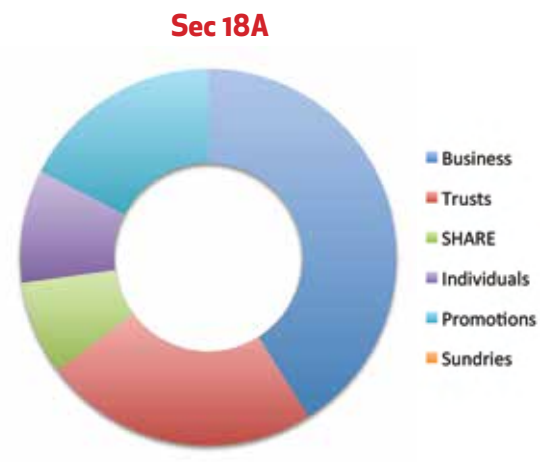
	Combined	Ubuntu	Section 18A
Donations	R9 536 253	R5 826 403	R3 709 850
Distributions*	R8 854 899	R5 472 899	R3 382 000
Transfer to Equalization reserve		R353 503	
Costs Recovered			R266 143
Surplus carried forward			R54 034

*Distributions exclude: 1. Donor Advised Gifts to the value of R 472 000
2. Donations in kind to the value of R 1,45 million

SOURCES OF INCOME		
UBUNTU		
	Amount	%
Business	R23 554	0,4
Trusts	R441 8930	75,7
SHARE	R1 298 592	22,2
Individuals	R6 327	0,1
Promotions	R93 047	1,6
Sundries	R677	0,01
	R5 841 127	100,0



SOURCES OF INCOME		
Sec 18A		
	Amount	%
Business	R1 513 123	41,1
Trusts	R871 500	23,7
SHARE	R296 584	8,1
Individuals	R358 684	9,7
Promotions	R642 643	17,5
Sundries	R0	0,00
	R3 682 534	100,0



Annual Financial Statements

as at 31 March 2015

Ubuntu Community Chest (NPO 002-143)

STATEMENT OF FINANCIAL POSITION

for the year ended 31 March 2015

	Notes	2015 R	2014 R
ASSETS			
Non-current assets			
Property, equipment and furniture	2	1 676 559	1 449 738
Investments	3	66 307 421	52 820 946
Current assets			
Trade and other receivables	4	37 684	13 419
Cash and cash equivalents	5	11 989 675	9 382 074
TOTAL ASSETS		80 011 339	63 666 177
EQUITY AND LIABILITIES			
Equity			
General bequest reserve		13 474 404	13 474 404
Distribution equalisation reserve		10 141 261	9 787 758
Specific funds		3 807 702	3 795 702
Retained income		52 314 046	36 557 380
Current liabilities			
Trade and other payables	6	93 488	50 933
Deferred Income- NLDTF Grant	7	180 438	-
TOTAL EQUITY AND LIABILITIES		80 011 339	63 666 177

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

for the year ended 31 March 2015

	Notes	2015 R	2014 R
FUNDRAISING ACTIVITIES			
Corporate and private appeals		5 826 402	5 495 372
Distributions to member societies (refer pages 21 and 22)		(5 472 899)	(5 121 868)
Transfer to distribution equalisation reserve		(353 503)	(373 504)
		-	-
Bequest income (refer page 18)		235 678	3 430
NLDTF Grant Income	7	31 005	-
Net interest and dividend income		5 631 663	4 711 200
Fair value adjustment	3	13 752 025	3 965 279
Less: expenditure on services (refer page 17)		(3 893 705)	(3 411 356)
Net income before taxation	8	15 756 666	5 268 55
Taxation	9	-	-
Net income for the year		15 756 666	5 268 553
Other comprehensive income		-	-
TOTAL COMPREHENSIVE INCOME FOR THE YEAR		15 756 666	5 268 553

Annual Financial Statements

as at 31 March 2015 (continued)

Section 18A Fund (NPO 017-946)

STATEMENT OF FINANCIAL POSITION

for the year ended 31 March 2015

	Notes	2015 R	2014 R
ASSETS			
Current assets			
Cash and cash equivalents		80 326	4 580
TOTAL ASSETS		80 326	4 580
EQUITY AND LIABILITIES			
Equity			
Accumulated income/ (loss)		46 061	(7 973)
Current liabilities		34 265	12 553
Payables	2	34 265	12 553
TOTAL EQUITY AND LIABILITIES		80 326	4 580

STATEMENT OF PROFIT AND LOSS AND OTHER COMPREHENSIVE INCOME

for the year ended 31 March 2015

	Notes	2015 R	2014 R
FUNDRAISING ACTIVITIES			
Corporate activities and private appeals		3 709 850	3 602 226
Interest income		676	1 380
		3 710 526	3 603 606
Expenses			
- Bank charges		(8 366)	(7 202)
- Fee income collection expenses (Ubuntu Community Chest)		(257 777)	(251 806)
Available for distribution		3 444 383	3 344 598
Distributions to member societies (refer pages 34 & 35)		(3 390 349)	(3 382 000)
Net income/(loss) before taxation		54 034	(37 402)
Taxation	3	-	-
Net profit/loss for the year		54 034	(37 402)
Other comprehensive income		-	-
TOTAL COMPREHENSIVE INCOME/(LOSS) FOR THE YEAR		54 034	(37 402)



Special Thanks

We thank the following donors who generously assisted with providing valuable products and donations in kind. Your kindness reduced our expenses significantly and simultaneously helped us raise much needed funds through our promotions.

Artworks
Avonmore Superspar
Aquella Water
Benjamin Hotel, The
Berea Congregational Church Hall
Busta
Caltex Garage Windermere Fresh Stop
Caminetto's Pizza and Pasta
Chateaux Gateaux
Checkers
City Lodge Group
Cositex Tissue
Curro Embury
Dazzling Events
Denson's Party shop
Desai's Meats
Dulux Specialist Paint Centre
Durban Botanic Gardens Trust
Europa
Ekhamanzi Springs
Fairfield Dairy
First Paper House
Fishwicks, the Printers
Fotomax
Frank Brady Muffins
Futurelife
Grace Family Church, Umhlanga
Hanim's Pies
ICI Dulux
Kensington Superspar
Keyline Graphics
Life Health Care, Westville Hospital
Love-me Candy
Manoli's Munchies
Massdiscounters/Game
Muffins America
NMI/DSM
Pakco
Party Theme's Classic
Pick 'n Pay Hypermarket Durban North
SA Navy
SA Sugar Association
Smith's Manufacturing
SMJ Beverages
Southern Sun Elangeni and Maharani
SPAR KZN
Sparkling Auto Car wash
Star Meats
Tsogo Sun

United Bag Sales
Varsity College Westville
Varsity College Durban North
Velvet Soft Toile Tissue Manufacturers
Westville Mall
Windermere Fresh Stop

Media & Advertising

Caxton Newspapers
The Berea Mail
Northglen News
The Highway Mail
East Coast Radio
Independent Newspapers
The Daily News
The Mercury
The Independent on Saturday
The Post
The Sunday Tribune
Isolezwe
SABC

And to all other individuals and companies who so generously contributed gifts in kind, we express our sincere gratitude.

Other Donors

Comrades Marathon Assoc.	R133 141
Spar Natal, Spar Golf Day	R40 000

Donations in Kind

Fishwicks, The Printers	
Printing of Annual Report	R10 947
Antalis	
Sponsorship of paper for Annual Report	R4 103
eThekweni Municipality	
Rates rebate for property	R39 600
Edcon (Edgars, JET, Boardmans, CNA)	
Donation of clothing, shoes and household goods	R950 000
Woolworths Food,	
Windermere Centre	R60 000
Independent Newspapers	R180 454

Events and Promotions

Comrades Marathon

Since 1999, the Community Chest has been an official charity of the Comrades Marathon Association and is fortunate to be selected as one of six charities for the prestigious Comrades Marathon. Funds are raised through the Race4Charity initiative as well as through sales at the popular Comrades Marathon Expo. Sales were also promoted at the Pick 'n Pay Hypermarket Durban North and Westville Mall. The Community Chest of Durban together with the Pietermaritzburg and District Community Chest, together manned a Water station at Drummond.

Society of Advocates

Since 1989 the Society of Advocates has contributed to the Community Chest.

Their 2014 donation of R50 000 brings their cumulative donation to R922 138.08.



Water station at Drummond



Asanda Dzelwa, Lungi Ngubo, Musa Mbatha (Deputy Director) and Tu Chilli - Community Chest.



The Comrades Marathon route.



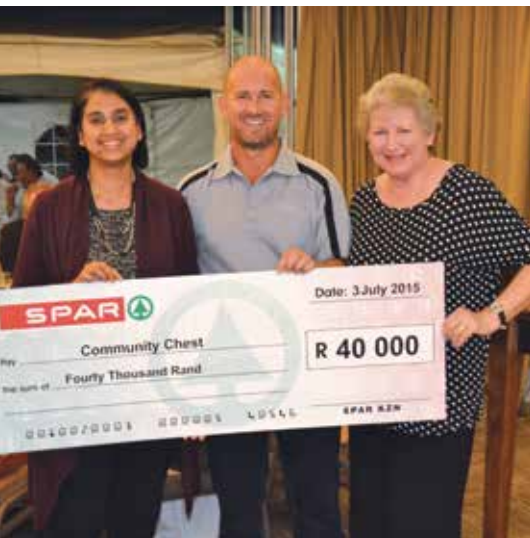
Nomfundo Nkabinde (Community Chest) with Shelby Grant and Wesley Dean Lynn.



Earnest Majiya and Bee Gumede, runners from Soweto, with Community Chest Durban Director, Gordon McDonald.



Gordon McDonald (Director), Musa Mbatha (Deputy Director), Adv. RBG Choudree SC and Adv. M. Sewpal.



Preya Gounden, Peter Deeb, Marketing Executive (Spar KZN) and Antoinette Harris (Community Chest).

Game Goes the Extra Mile at Midmar Mile 2015

In a bid to raise funds for charity, 180 Game swimmers rose to the Aquelle Midmar Mile challenge and “swam with heart” for the 13th year running.

Since 2003 Game has donated R1000 for every swimmer who completes the race. This year the Game swimmers raised a total of R180 000 for Community Chest and to date a total of just over R1.6 million has been raised for charitable causes through the Midmar Mile.

Mass Discounters Chief Executive Officer, Robin Wright said “it is a great honour to be part of a fundraising initiative where so many people are actively involved. The Game swimmers have done us proud once again with their unwavering support for charity and their commitment in participating in a cause that supports the less privileged is highly commendable.”

Corporate Donor Awards

We are honoured to top donors at an Awards breakfast, at the Riverside hotel on 10 June 2015. This year the top business donor was Game/Massdiscounters and the Concord Trust was once again the top Charitable Trust.

Spar Golf day

The Spar team hosted their annual golf day at the Umhlali Country Club. Just over 200 golfers supported the worthy cause, raising R 40 000 for the Community Chest.



Inbin Moodley (Chairman, Community Chest), Melanie Govender and Elisabeth Ric Hansen (Massdiscounters).



Paul Canter (Fulton Trust and Concord Trust), Gordon McDonald (Executive Director, Community Chest) and Megan Caminsky (The Victor Daitz Foundation).



180 swimmers from GAME swam from the heart in support of the Ubuntu Community Chest in the Aquelle Midmar Mile 2015.

Day of Caring

Energy and enthusiasm were available in abundance as volunteer teams from eight companies and organisations rose to the challenge of painting 11 projects as part of the 17th annual Community Chest Day of Caring project, on 25 March. A host of caring Durban companies donated the products needed to complete the projects which included interior and exterior painting. Employees from these companies were granted the day off to provide the physical labour required to perform these tasks. Just over 150 volunteers made an early start, meeting at their assigned projects. Dulux Specialist Paint Centre, Stamfordhill Road, sponsored all the paint and sundries required for the day. At the end of the day the exhausted but satisfied volunteers gathered for a celebratory meal and were awarded with a frame in honour of their dedication.

Checkers Warm Hearts Warm Smiles Campaign

The Warm Hearts Warm Smiles Campaign raised R200 000 nationally during the winter months, when Checkers and Community Chest teamed up for a collection campaign that encouraged customers to open their hearts and wrap those less fortunate in warmth, love and hope.

Checkers urged their customers to contribute to this worthy cause by donating clothes, blankets and non-

perishable foods and placing the items in the marked trolleys at the entrances of all Checkers and Checkers Hyper stores. Customers could also make a difference by adding a donation to their groceries when paying at till points. The donated funds have been used to acquire more food and blankets which together with in-store trolley collections will be donated to needy communities across the country through the Community Chests' network.



Musa Mbatha, Deputy Director of Community Chest with Trisha Naicker and Keith Naicker of Dulux Specialist Paint centre.



Pinky Naidoo (Checkers), Gordon McDonald (Director of Community Chest), with Theresa Motumi and Wendy Makhathini of the AH Zulu Educare Centre in Chesterville. Also in this photograph are children from the AH Zulu Educare Centre.



The team from SA Sugar Association painted the play area at the Phoenix Child Welfare society.



Clem Sunter with Fadeela Deedat (Community Chest).

Red Sock Run

We hosted our first ever RED SOCK RUN on Sat, 17th May 2014. Kitted in Red Socks, sponsored by the Community Chest Western Cape and Red t-shirts, sponsored by Keyline Graphics, the “runners in red” started their 5km race at 7:00am alongside the beachfront on Durban’s promenade. On arrival runners were treated to sponsored muffins, yoghurt, energy bars, water, cooldrinks and a goodie bag. Gordon McDonald, director of the Community Chest, thanked the runners and sponsors of this event for sharing their energy in making this event a success and raising funds for Community Chest.

Clem Sunter Breakfast

On 5th June 2014, Top-selling business author, Clem Sunter presented a talk entitled “The World and South Africa beyond 2014, how a fox sees it!” for the Community Chest. Seats were fully sold-out and guests were treated to a Continental breakfast at the Coastlands on the Ridge Hotel. Clem Sunter was recently awarded an Honourary Doctorate by the University of Cape Town for his work in the field of scenario planning and was also voted by leading CEO’s as the speaker who has made the most significant contribution to business in South Africa.



Red Sock Run

Will You... Hold the Hand of Our Future Generation?

You may not know it, but you have the power to help thousands of needy people simply by leaving a charitable bequest to the Community Chest in your will.

The Community Chest prides itself on operating efficiently and effectively, so you can rest assured that your legacy will reach its intended recipients. Bequeathing money to charity is also tax deductible for estate duty purposes, which may save your estate a significant amount. Should you be thinking of making a bequest, we ask you to consider the following options that are currently available:

A capital bequest

This is normally in the form of a capital donation, usually via a bequest in a will. The sum is preserved and only the income earned on it is used to cover the Community Chest’s operating expenses. This ensures that the Community Chest will last in perpetuity. The bequest is usually in the form of cash or equities. Often awards are made (for example, 20% of the residue of the estate).

A separate, named fund

A separate fund can be set up within the Community Chest which the donor is free to name (for example, The Roberts Storm Fund). The Community Chest can administer this internally and there are no costs to the fund. The capital is preserved and only the income is distributed annually. The donor can specify who the fund beneficiaries should be (for example, the elderly or children). The distribution of funds is separate from the Community Chest’s other allocations and the recipients are made aware that the



donation is from a specific fund. This is a rewarding way to ensure that the efforts of a philanthropic person are remembered and appreciated by future generations.

A general fund

Donations are used for distribution in the current year and go towards the millions the Community Chest needs to raise annually in order to meet its funding obligations to beneficiaries. The donor can specify if the donation should go into the general fund or if it should be used in a specific way (for example, for children’s homes, care for the disabled, etc.)

By leaving an enduring legacy to the Community Chest, you can make a meaningful and sustainable contribution to the welfare of our most vulnerable citizens.

You may never get to see this generation grow up ... But you can make a difference to their future.



UBUNTU COMMUNITY CHEST

146 Florida Road, Durban 4001 • PO Box 2171, Durban 4000

Tel: (031) 303 3890 • Fax: (031) 303 4184

National telephone number: 086 110 11 33

BANKING DETAILS:

First National Bank, Durban

Branch code: 221426

Acc. no: 6203 6038 463

Email: info@giving.org.za

www.giving.org.za

MEMBER OF CCSA

www.communitychest.co.za

