Connect to possibility

Capability Statement

Agreed-Upon Procedures

The Issue

Sometimes stakeholders don’t need a full audit or review — they just need independent verification of specific facts, data or processes. An Agreed-Upon Procedures (AUP) engagement provides focused assurance on the matters that matter most.

Because the scope is defined by you and agreed with us, AUP engagements are cost-effective, efficient and tailored. They deliver confidence without unnecessary work.

What we do for you

Targeted assurance. Flexible scope. Independent results.

Our AUP services provide independent, fact-based reporting on agreed subject areas. We can assist with:

a. **Grant acquittals** – Verifying expenditure against funding agreements.

b. **Revenue or expense testing** – Validating specific streams or cost categories.

c. **Regulatory reporting** – Performing targeted checks required by regulators.

d. **Contract compliance** – Confirming adherence to specific financial or operational clauses.

e. **Internal control checks** – Testing controls over payroll, procurement or reconciliations.

f. **M&A or transaction support** – Verifying selected financial information as part of due diligence.

Capability Statement

The Benefits

The benefits to you are:

1. **Efficiency** – Scope is limited to what you need, saving time and cost.
2. **Flexibility** – Engagements tailored to your circumstances, stakeholders and objectives.
3. **Independence** – External verification adds credibility to internal reporting.
4. **Confidence** – Clear, factual findings support decision-making and stakeholder trust.
5. **Value** – Targeted insight without the burden of a full audit.

What's next

Agreed-Upon Procedures provide exactly the level of assurance you need — no more, no less. Flexible, independent and efficient, they deliver confidence where it counts.

Connect with us and connect to possibility.