

IPO Support Services

The Issue

Listing on the ASX is a major milestone — but it is also an expensive and highly regulated process. Pressing the ‘go’ button on an IPO means juggling multiple requirements at once: regulatory approvals, detailed prospectus preparation, investor expectations and market readiness. To be successful, it’s not just about getting the paperwork right — the financial story must resonate with the market. Without the right team, the risks of missteps and costly delays are high.

What we do for you

Experience. Guidance. Confidence.

Our audit and tax teams have deep experience working with listed companies, ASX requirements and the IPO process. We guide you through each stage to help ensure a successful listing. Our services include:

- a. **Tax structuring** – Advisory on corporate structuring or restructuring to prepare for listing in a tax-effective way (see our Tax Advisory services).
- b. **Forecast preparation** – Assessing offer price, long-term growth prospects, post-listing balance sheet strength and earning capacity.
- c. **Valuations** – Independent share and business valuations where required, ensuring independence and compliance in the listing process (see our Share & Business Valuations services).
- d. **Prospectus support** – Assisting in preparation and verification to ensure disclosures on management, financial performance, prospects and risks are accurate and complete.
- e. **Investigating Accountant’s Report** – Preparation in line with ASX requirements (see our Investigating Accountant’s Report services).
- f. **Due diligence** – Acting as part of the due diligence committee and providing input on financial, tax and compliance aspects (see our Due Diligence services).

- g. **Regulatory filing** – Lodging the Prospectus with ASIC and managing ASX/ASIC compliance obligations.
- h. **Market liaison** – Coordinating with brokers and advisers to keep the listing process on track.

The Benefits

The benefits to you are:

1. **Proven experience** – Work with a team that has successfully guided companies through IPOs.
2. **Focus where it counts** – We take care of detail so you can focus on running your business and driving investor value.
3. **Reduced stress** – Expert guidance helps ease the strain of a complex process.
4. **Frank feedback** – Practical, honest advice to ensure the numbers, documentation and process are done right.

What's next

An IPO is more than a compliance exercise — it's a launchpad for growth. With the right team behind you, you can approach the market with confidence and credibility.

Connect with us and connect to possibility.