



# **Transaction Advisory**

### Introduction

Businesses undertake many types of transactions that require expert advice. That advice is only valuable when it is provided on a timely basis and by professionals with experience who understand you and your business.

Transactions might include business purchase or sale, targeted multi-business transactions, intended listing and IPO requirements, share and business valuation, special loans or investments and other types of transactions. You and your management team may be seeking a host of services in and around these types of transactions to confirm your intentions in relation to and perceptions of the transaction.

# **Capabilities**

Our Transaction Advisory capabilities are as follows. Refer to our Capability Statements to see how we execute to meet your business needs.

- Share & Business Valuations
- Transaction Tax Advisory
- Due Diligence
- Buy/Sell Mandate
- IPO Support Services
- Independent Expert's Report
- Investigating Accountant's Report
- Mergers & Acquisitions
- Litigation Support

## **Benefits**

#### The benefits to you are:

- Advice needs to be thorough, but it doesn't need to be over-engineered.
  Our advisory team is experienced and qualified but efficient and cost-effective.
- You understand the transaction, but you want assurances around the detail. By working together, we can focus on that detail and tease out the key confirmations you are looking for. This increases the confidence with which you can move forward.
- 3. Some disclosures by your targets will require that extra finance capability to drill down to fully understand the impact. That's where we come in, providing you with deeper insights when needed.
- 4. An opinion expressed by a vendor or agent is just that and it comes with a huge disclaimer attached. Our knowledgeable team can dig down to the facts and come up with supportable statements and positions that just may give you the advantage in a negotiation.

What's next

Contact UHY to arrange a discussion about we can best assist you. Connect with us and connect to possibility.