

Capability Statement

Investigating Accountants Report

The Issue

Raising capital, listing on the ASX or issuing a prospectus? - Investors and regulators expect reliable and independent financial information. An Investigating Accountant's Report (IAR) provides assurance over historical and forecast financial information, building confidence in your offer document. Without it, your transaction risks delays, regulator pushback or loss of investor trust.

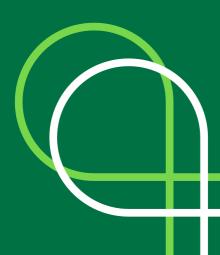
What we do for you

Independent assurance for capital markets.

We provide independent assurance that your financial information is prepared in accordance with the Corporations Act, ASIC requirements and Australian Accounting Standards. Our IAR services cover:

- a. IPOs and ASX listings
- b. Prospectuses, product disclosure statements and information memoranda
- c. Historical and pro forma financial information reviews
- d. Forecast and prospective financial information reviews
- e. Due diligence committee support

Our audit and assurance team has extensive experience across listed entities and capital markets, ensuring your report is accurate, timely and credible.





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The Benefits

The benefits to you are:

- 1. **Regulatory compliance** Meet ASIC, ASX and Corporations Act requirements with confidence.
- 2. **Investor trust** Independent validation of financial information builds market confidence.
- 3. **Transaction readiness** A smooth assurance process that supports your timetable.
- 4. **Clarity** Complex accounting matters explained clearly for boards, committees and investors

What's next

An IAR is more than a compliance requirement — it's the assurance that enables you to raise capital with credibility.

Connect with us and connect to possibility.

