

Independent Experts Report

The Issue

In transactions or corporate actions, boards and shareholders need independent, objective assurance that a proposal is fair and reasonable. Regulators, investors and the marketplace weight on credibility and an Independent Expert Report (IER) provides that confidence. Without it, your decision-making risks being challenged or losing stakeholder trust.

What we do for you

Independent. Credible. Trusted.

Our independent experts provide clear, defensible opinions on complex transactions, including:

- a. Related-party transactions
- b. Takeovers, mergers and acquisitions
- c. Share buy-backs and capital reductions
- d. Valuations of businesses, shares or assets
- e. Schemes of arrangement and corporate restructures

We understand the importance of precision and clarity and combine technical valuation expertise with a deep understanding of regulatory requirements (ASIC and ASX), ensuring your report stands up to scrutiny.

The Benefits

The benefits to you are:

1. **Credibility** – An objective, well-reasoned report that regulators and investors can trust.
2. **Compliance** – Assurance that ASIC, ASX and Corporations Act requirements are fully met.

3. **Confidence** – Boards and shareholders have clear, independent advice on “fairness” and “reasonableness.”
4. **Clarity** – Complex valuations and transactions explained in plain, defensible language.

What's next

Independent advice is not just a requirement — it's how you protect your reputation and secure stakeholder trust.

Connect with us and connect to possibility.