

Financial Statement

HOUSEHOLD CALCULATOR · FINANCING

For internal pre-assessment of financing eligibility. All information is treated confidentially.

PERSONAL DETAILS

01

APPLICANT	CO-APPLICANT
SURNAME / FIRST NAME	
STREET / NO.	
POSTCODE / CITY	
PHONE	
EMAIL	
DATE OF BIRTH	
NATIONALITY	
OCCUPATION	
EMPLOYER	
EMPLOYED SINCE	
MARITAL STATUS	
NUMBER / AGE OF CHILDREN	

INCOME (NET MONTHLY)

02

ITEM	APPLICANT (€)	CO-APPLICANT (€)
Salary / Wages		
Self-Employment		
Pensions / Annuities		
Rental Income		
Interest / Capital		
Child Benefit		
Other Income		
Total Income		

EXPENSES (MONTHLY)

03

ITEM	APPLICANT (€)	CO-APPLICANT (€)
Rent / Utilities		
Interest / Repayment		
Leasing / Vehicle		
Installment Loans		
Insurance / Life		
Alimony / Support		
Other		
Total Expenses (incl. flat rates)		

FLAT RATES (AUTOMATICALLY APPLIED)

 Living Costs: **1,000 €** per applicant household

 Children: **300 €** per child

Number of Children (total): _____

Number of Households (1 or 2): _____

ASSETS & LIABILITIES

04

ASSETS (€)

Bank / Savings Balance	
Securities	
Property / Real Estate	
Building Society / Life Ins.	
Other Assets	
Total Assets	

LIABILITIES (€)

Mortgages	
Installment Loans (remaining)	
Guarantees / Other	
Total Debts	

Net Worth (total)

HOUSEHOLD CALCULATION & FINANCING ELIGIBILITY

05

Total Income (A + C)		Total Expenses (A + C)	
Household Surplus		Financing Eligibility	

RATING SCALE (HOUSEHOLD SURPLUS)

RATING	SURPLUS	POSSIBLE FINANCING AMOUNT
Very Good	≥ 1,300 €	Up to 500,000 € and more
Good	800 € – 1,299 €	100,000 € – 500,000 €
Likely	400 € – 799 €	Up to 150,000 €
Under Certain Conditions	100 € – 399 €	Detailed review required
Not Financeable	< 100 €	Alternative product recommended

Note: This calculation is a rough estimate.

Notes on Usage

Purpose of this Financial Statement

This financial statement serves exclusively for internal pre-assessment by the financing partner. Based on the information provided, an indicative financing score is calculated that estimates the applicant's possible financing range.

This is **not** an application to a bank. A binding financing commitment is only issued after review by the financing bank as part of a separate loan application process.

Data Protection

The data submitted is treated confidentially and used exclusively for internal score calculation. It is only passed on to third parties with the applicant's separate consent as part of a specific financing application.

Score Scale

The financing eligibility rating is based on the household surplus (see rating scale on page 3).

IMPORTANT

The financing eligibility rating determined is a rough indication based on the information provided. Actual financing eligibility is assessed individually by the financing partners.

