

## Claim Form and Instructions for Group Short Term Disability Employer

### Instructions

Please print completely. **Incomplete forms and missing documentation may result in a delay in processing the employee's request for benefits.**

As the employer, you are required to include the following documentation (as applicable):

Enrollment Form (if employee  
contributes to premium)

Job Description

Paystub (most recent copy)

Payroll Reports (please provide previous 24 months  
commissions)

Worker's Compensation – First Report of Accident

Life Insurance Enrollment Form, if elected

Completed form should be sent directly to UnitedHealthcare Specialty Benefits:

**Mail:**

UnitedHealthcare Specialty Benefits  
PO Box 31328  
Salt Lake City, UT 84131-0321

**Fax:**

888-505-8550

**Email** (email is unsecured unless you are a registered

Cisco user):  
FPCustomerSupport@uhc.com

**Phone:**

888-299-2070

### General Demographics

|                                                                               |                       |                              |                        |                  |
|-------------------------------------------------------------------------------|-----------------------|------------------------------|------------------------|------------------|
| Employee's Name (first, middle initial, last)                                 |                       |                              | Social Security Number |                  |
| Employee's Street Address                                                     |                       | City                         | State                  | ZIP Code         |
| Employee's Phone Number                                                       | Employee's Work State | Date of Birth                |                        |                  |
| Employee's Marital Status<br><br>Single      Married<br>Divorced      Widowed |                       | Employee's Dependent Name(s) |                        | Date(s) of Birth |

|                                  |  |                         |       |              |  |
|----------------------------------|--|-------------------------|-------|--------------|--|
| Employer's Name (Parent Company) |  | Group STD Policy Number |       | Phone Number |  |
| Employer's Address               |  | City                    | State | ZIP Code     |  |

**Employment and Claim Information**

|                                                                                                        |                                                                                                                                          |                                       |
|--------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| Date of hire                                                                                           | Last day worked (physically)?<br>Hours worked that day?                                                                                  | Insurance/Division<br>Insurance Class |
| Effective date of STD coverage                                                                         | Was coverage effective date within the last 12 months?      Y      N<br>If yes, what was the employee's effective date under prior plan? |                                       |
| Occupation (attach formal job description)                                                             | List employee's job duties                                                                                                               |                                       |
| Has employment been terminated?      Y      N    If yes, termination date?      Reason                 |                                                                                                                                          |                                       |
| Has employee returned to work?      Y      N    If yes, return to work date?                           |                                                                                                                                          |                                       |
| Employee has returned to work in what capacity?      Full Time      Part Time (attach payroll records) |                                                                                                                                          |                                       |
| Are you willing to make return-to-work accommodations for the employee if needed?      Y      N        |                                                                                                                                          |                                       |
| Was employee injured at work?      Y      N    If yes, date of injury?                                 |                                                                                                                                          |                                       |
| If yes, was Worker's Compensation filed?      Y      N                                                 |                                                                                                                                          |                                       |
| Name of Worker's Compensation Carrier                                                                  | Contact Name                                                                                                                             | Contact Phone Number                  |

**Benefits and Earnings Information**

|                                                                                                                      |                                        |                     |                                                      |               |                                  |                                          |
|----------------------------------------------------------------------------------------------------------------------|----------------------------------------|---------------------|------------------------------------------------------|---------------|----------------------------------|------------------------------------------|
| Does the employee contribute to the STD premium?      Y      N    (If yes, please provide a copy of enrollment form) |                                        |                     |                                                      |               |                                  |                                          |
| If yes, does s/he contribute on a PRE or POST tax basis?      Pre Tax      Post Tax                                  |                                        |                     |                                                      |               |                                  |                                          |
| What percentage does s/he contribute to their STD premium?      %                                                    |                                        |                     |                                                      |               |                                  |                                          |
| Is the employee also covered under a LTD or Life Insurance Policy provided by us?      LTD      Life                 |                                        |                     |                                                      |               |                                  |                                          |
| If yes, do they contribute to the LTD premium?      Y      N                                                         |                                        |                     |                                                      |               |                                  |                                          |
| If yes, do they contribute on a PRE or POST tax basis?      Pre Tax      Post Tax      and Percentage      %         |                                        |                     |                                                      |               |                                  |                                          |
| How is the employee paid?                                                                                            |                                        |                     | Does the employee receive other work related income? |               |                                  |                                          |
| Hourly \$      (Per Hour)                                                                                            |                                        |                     | Commissions \$      Other, what type?                |               |                                  |                                          |
| Hours worked per week                                                                                                |                                        |                     | Bonuses \$      Other \$                             |               |                                  |                                          |
| Salaried \$      (Annually)                                                                                          |                                        |                     | Overtime \$                                          |               |                                  |                                          |
| We will request payroll information after the initial review of the claim.                                           |                                        |                     |                                                      |               |                                  |                                          |
| Is the employee currently receiving or eligible for any other income benefits?<br><br>Check all that apply.          | <b>Source of Income</b>                |                     | <b>Benefit Amount</b>                                |               | <b>Weekly or Monthly Benefit</b> | <b>Benefit Coverage Dates (MM/DD/YY)</b> |
|                                                                                                                      | Salary Continuance                     |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | Social Security Disability /Retirement |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | State Disability                       |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | Sick Pay                               |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | Unemployment                           |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | Vacation/PTO                           |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | Auto No Fault                          |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
|                                                                                                                      | Pension or Retirement                  |                     | \$                                                   |               | Wkly    Mthly                    | From:      Through:                      |
| Other Benefits                                                                                                       |                                        | \$                  |                                                      | Wkly    Mthly | From:      Through:              |                                          |
| Please list name and contact info if Auto No Fault, Pension or Other:                                                |                                        |                     |                                                      |               |                                  |                                          |
| Name                                                                                                                 |                                        | Contact Information |                                                      |               |                                  |                                          |

**Final Signature and Certification**

|                                     |  |                |             |
|-------------------------------------|--|----------------|-------------|
| Name of person completing this form |  | E-mail address |             |
| Title                               |  | Phone number   | Ext         |
| Signature (eSignature is allowed)   |  |                | Date Signed |

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations:

**Fax:** 888 505 8550    **Unsecured E-mail:** FPCustomerSupport@uhc.com

**Mail:** PO Box 31328 Salt Lake City, UT 84131-0321

## Claim Form and Instructions for Group Short Term Disability Employee

### Instructions

Please print completely. **Incomplete forms and missing documentation may result in a delay in processing your request for benefits.**

As the employee, you are required to include/complete the following documentation (as applicable):

Employee Short Term Disability  
Statement

Providing Attending Physician's Statement to the  
physician(s) treating you

Employee's Disclosure  
Authorization

Provide a copy of the completed Employee's  
Disclosure Authorization

Employee's Authorization of  
Personal Representative  
(if applicable)

Attach any copies of Social Security, Workers'  
Compensation, Retirement or any other income  
benefit awards and/or denials (if applicable)

Completed forms and any attachments should be sent directly to UnitedHealthcare Specialty Benefits:

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PO Box 31328  
Salt Lake City, UT 84131-0321

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registered Cisco user):  
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**Fax:**  
888-505-8550

**Phone:**  
888-299-2070

### General Demographics

|                                                    |  |               |         |                        |                         |                     |                  |
|----------------------------------------------------|--|---------------|---------|------------------------|-------------------------|---------------------|------------------|
| Employee's Full Name (first, middle initial, last) |  |               |         | Social Security Number |                         |                     |                  |
| Street Address                                     |  |               | City    |                        | State                   | ZIP Code            |                  |
| Phone Number                                       |  | Date of Birth | Height  |                        | Weight                  |                     | Gender<br>M    F |
| Marital Status                                     |  | Single        | Married | Divorced               | Widowed                 | Is Spouse Employed? | Yes    No        |
| If married, Spouse's First and Last Name           |  |               |         |                        | Spouse's Date of Birth  |                     |                  |
| Employee's Dependent Name(s)                       |  |               |         |                        | Date(s) of Birth        |                     |                  |
| Employer's Name (include division if applicable)   |  |               |         |                        | Employer's Phone Number |                     |                  |

**Employment and Claim Information**

|                                                                                                                                                                                                                            |                                                                                           |                                                                                                        |                                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|---------------------------------|
| Date of hire                                                                                                                                                                                                               | Date you first noticed symptoms of illness/injury                                         | Date last worked (physically)?<br>Hours worked that day?<br>What date do you expect to return to work? |                                 |
| When were you first treated for your injury or illness?                                                                                                                                                                    | Have you ever had the same or similar condition in the past?<br>Y      N<br>If yes, when? | Have you returned to work?      Y      N<br>Date you returned-Part Time<br>Date you returned-Full Time |                                 |
| Your occupation (list job duties)                                                                                                                                                                                          |                                                                                           | What parts of your job are you unable to do?                                                           |                                 |
| Please describe the onset and nature of your illness or injury                                                                                                                                                             |                                                                                           |                                                                                                        |                                 |
| Is your claim a result of:<br>Illness      Accident                                                                                                                                                                        | If accident, please provide the date and type of accident:<br>Date      Type              |                                                                                                        |                                 |
| Was your injury or illness due to an auto accident?<br>Y      N<br>If yes, have you filed an auto insurance claim?<br>Y      N                                                                                             |                                                                                           | If yes, provide auto carrier name/address/phone number                                                 |                                 |
| Were you injured at work?      Y      N<br>If yes, date of injury<br>Was Workers' Compensation claim filed?      Y      N                                                                                                  |                                                                                           | Workers' Compensation carrier/contact name/phone number                                                |                                 |
| Please provide the name, address and date you first saw the physician(s) who is/are treating you now and/or have treated you for a similar condition in the past. If more space is needed, please attach additional paper. |                                                                                           |                                                                                                        |                                 |
| <b>Physician Name</b>                                                                                                                                                                                                      | Phone #<br>Fax #                                                                          | Address                                                                                                |                                 |
| Specialty                                                                                                                                                                                                                  | Date First Seen                                                                           | Date Last Seen                                                                                         | Currently Treating?<br>Y      N |
| <b>Physician Name</b>                                                                                                                                                                                                      | Phone #<br>Fax #                                                                          | Address                                                                                                |                                 |
| Specialty                                                                                                                                                                                                                  | Date First Seen                                                                           | Date Last Seen                                                                                         | Currently Treating?<br>Y      N |
| <b>Physician Name</b>                                                                                                                                                                                                      | Phone #<br>Fax #                                                                          | Address                                                                                                |                                 |
| Specialty                                                                                                                                                                                                                  | Date First Seen                                                                           | Date Last Seen                                                                                         | Currently Treating?<br>Y      N |
| <b>Physician Name</b>                                                                                                                                                                                                      | Phone #<br>Fax #                                                                          | Address                                                                                                |                                 |
| Specialty                                                                                                                                                                                                                  | Date First Seen                                                                           | Date Last Seen                                                                                         | Currently Treating?<br>Y      N |

**Benefits and Earnings Information**

Are you receiving/ have you applied for any of the following benefits (include benefits for you or any family member)? Please provide copies of any decisions, including denial and/or award notices for any benefits noted below.

| <b>Type of Benefit</b>                      | <b>Applied for or<br/>appealed?<br/>State if pending</b> | <b>Benefit Amount</b> | <b>Payment Frequency</b> |       | <b>Benefit Coverage Dates<br/>(MM/DD/YY)</b> |          |
|---------------------------------------------|----------------------------------------------------------|-----------------------|--------------------------|-------|----------------------------------------------|----------|
| Salary Continuance                          |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Social Security Disability /Retirement      |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Family/Dependent Social Security Disability |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| State Disability                            |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Sick Pay                                    |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Unemployment                                |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Vacation/PTO                                |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Auto No Fault                               |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Pension or Retirement                       |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |
| Other Sources of Income                     |                                                          | \$                    | Wkly                     | Mthly | From:                                        | Through: |

Please list name and contact info for any of the "other" sources of income checked off:

Name Contact Information

If applied for any of the above benefits, please give additional details here:

|                                                                                                                                        |                                                    |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| Are you receiving, have previously received or applied for any type of payment from any employer's retirement member plan?<br>Y      N | If yes, provide employer name/address/phone number |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|

**Tax Information**

|                                                                                                                                                          |                                                                                                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| If your request for benefits is approved, do you want the minimum \$20.00 per week withheld from your check for Federal Income Tax purposes?<br>Y      N | If you would like more than \$20.00 withheld per week, please state the whole dollar amount you want withheld weekly.<br>Amount \$<br>(minimum amount per week is \$20.00) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Final Signature and Certification**

*The above statements are true and complete to the best of my knowledge and belief.  
I acknowledge that I have read the applicable Fraud Warning Notice provided with this claim form.*

|                                     |              |
|-------------------------------------|--------------|
| Name of person completing this form | Phone Number |
| Signature (eSignature is allowed)   | Date Signed  |

Please fax, email or mail this statement to UnitedHealthcare Specialty Benefits, at the following locations:

**Fax:** 888 505 8550    **Unsecured E-mail:** FPCustomerSupport@uhc.com

**Mail:** PO Box 31328 Salt Lake City, UT 84131-0321

**DISCLOSURE AUTHORIZATION****TO BE COMPLETED BY EMPLOYEE**

Participant's Name (Please Print): \_\_\_\_\_

I AUTHORIZE: any doctor, physician, healer, health care practitioner, hospital, clinic, other medical facility, professional, or provider of health care, medically related facility or association, medical examiner, pharmacy, pharmacy benefit manager, employee assistance plan, insurance company, health maintenance organization or similar entity to provide access to or to give UnitedHealthcare Insurance Company (Company) or the Plan Administrator or their employees and authorized agents or authorized representatives, any medical and non-medical information or records that they may have concerning my health condition, or health history, or regarding any advice, care or treatment provided to me. This information and/or records may include, but is not limited to: cause, treatment diagnoses, prognoses, consultations, examinations, tests, prescriptions, or advice regarding my physical or mental condition, or other information concerning me. This may also include, but is not limited to, information concerning: mental illness, psychiatric, drug or alcohol use and any disability, and also HIV related testing, infection, illness, and AIDS (Acquired Immune Deficiency Syndrome), as well as communicable diseases and genetic testing. If my Plan Administrator sponsors both a disability plan underwritten or administered by the Company and a medical plan of any type written by another UnitedHealth Group Company, the information and records described in this form may also be given to any UnitedHealth Group Company which administers such medical or disability benefits for the purpose of evaluating any claim that may be submitted by me or on my behalf for benefits, for evaluating return to employment opportunities, and for administering any feature described in the plan. This information may also be extracted for use in audits or for statistical purposes.

I AUTHORIZE: any financial institution, accountant, tax preparer, insurance company or reinsurer, consumer reporting agency, insurance support organization, Claimant's agent, employer, group policyholder, benefit plan administrator, or governmental agency, including the Social Security Administration, to give the Company or the Plan Administrator or their employees and authorized agents, or authorized representatives, any information or records that they have concerning me, my occupation, my activities, employee/employment records, earnings or finances, applications for insurance coverage, prior claims files and claim history, work history and work related activities.

I UNDERSTAND: the information obtained will be included as part of the proof of claim and will be used to determine eligibility for claim benefits, any amounts payable, return to employment opportunities, and to administer any other feature described in the plan with respect to the Claimant. This authorization shall remain valid and apply to all records, information and events that occur over the duration of the claim, but not to exceed 12 months. A photocopy of this form is as valid as the original and I or my authorized representative may request one. I or my representative may revoke this authorization at any time as it applies to future disclosures, by notifying the Company in writing. The information obtained will not be disclosed to anyone EXCEPT: (a) reinsuring companies; (b) the Medical Information Bureau, Inc., which operates Health Claim Index (HCI); (c) fraud or overinsurance detection bureaus; (d) anyone performing business, medical or legal functions with respect to the claim or the plan, including any entity providing assistance to the Company under its Social Security Assistance Program and employers involved in return to employment discussions; (e) for audit or statistical purposes; (f) as may be required or permitted by law; or (g) as I may further authorize. A valid authorization or court order for information does not waive other privacy rights.

If my medical information contains information regarding drugs or alcohol abuse, I understand that my records may be protected under federal (42 CFR Part 2) and some state laws. To the extent permitted under law, I can ask the party that disclosed information to the Company to permit me to inspect and copy the information it disclosed. I understand that I can refuse to sign this disclosure authorization; however, I understand that if I do so, the Company may deny my claim for benefits pursuant to the plan. The use and further disclosure of information disclosed hereunder may not be subject to the Health Insurance Portability and Accountability Act (HIPAA).

Signature of Claimant or  
Claimant's Authorized Representative: \_\_\_\_\_ Date: \_\_\_\_\_

**PLEASE SIGN AND DATE IN INK**

Relationship, if other than Claimant: \_\_\_\_\_

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**Fax:** 888 505 8550 **Unsecured E-mail:** FPCustomerSupport@uhc.com

**Mail:** PO Box 31328 Salt Lake City, UT 84131-0321

(Rev. 06/18)

**AUTHORIZATION OF PERSONAL REPRESENTATIVE****TO BE COMPLETED BY EMPLOYEE**

At my request, and for my convenience, I, \_\_\_\_\_ hereby authorize **UnitedHealthcare Insurance Company** and any representatives thereof involved in the administration of my disability claim to recognize \_\_\_\_\_ as my Authorized Personal Representative in relation to such claim.

In connection therewith, I understand that \_\_\_\_\_ may be given access to information concerning my claim, including personally identifiable health information, and hereby authorize the disclosure of such information to said person when requested or as may be necessary to carry out the purpose of this Authorization. I direct that **UnitedHealthcare Insurance Company** not require any further authentication of the identity of my Authorized Personal Representative beyond the identification of his/her name in writing or orally at the time of any communication.

I further understand that any information provided to my authorized personal representative hereunder may be subject to further disclosure by said person, and I agree to hold **UnitedHealthcare Insurance Company** and its representatives harmless in connection with any such disclosure.

This Authorization shall remain valid so long as my claim shall remain open, but I understand that it may be revoked in writing by me at any time.

**Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Signature:** \_\_\_\_\_

**PLEASE SIGN AND DATE IN INK**

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**Fax:** 888 505 8550    **Unsecured E-mail:** FPCustomerSupport@uhc.com

**Mail:** PO Box 31328 Salt Lake City, UT 84131-0321

**ATTENDING PHYSICIAN'S DISABILITY STATEMENT**
**TO BE COMPLETED (for employee) BY PHYSICIAN**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Legible completion of this form is requested to ensure prompt service to your patient.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 1. Patient Name/Medical Record Number (please print, maiden name if applicable)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                            | 2. Date of Birth      Height      Weight                                                                                                              |                                                                                       |
| 3. When did symptoms first appear or accident happen?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 4. Date you advised patient to stop working?                                                                                               | 5. Has patient ever had the same or similar condition?<br><input type="checkbox"/> Yes <input type="checkbox"/> No    If yes, state when and describe |                                                                                       |
| 6. Is condition due to or exacerbated by injury/sickness arising out of patient's employment?<br><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                            | 7. Name & address of other treating physicians                                                                                                        |                                                                                       |
| 8. Date of first visit for this illness                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 9. Date of last visit                                                                                                                      | 10. Diagnosis & ICD10 code (include complications)                                                                                                    |                                                                                       |
| 11. Subjective symptoms                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                            | 12. Objective findings (including current x-rays, EKG's lab and/or clinical findings)                                                                 |                                                                                       |
| 13. Nature of treatment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 14. If pregnancy, expected delivery date                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                            | 15. If delivered, actual delivery date                                                                                                                | 16. <input type="checkbox"/> Vaginal delivery<br><input type="checkbox"/> C - Section |
| 17. Was patient hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Name & address of hospital                                                                                                                 |                                                                                                                                                       | Date Admitted      Date Discharged                                                    |
| 18. Please check patients Physical Capacity (Reference: Dictionary of Occupational Titles)<br><input type="checkbox"/> Very heavy – frequent standing/walking, lift/carry over 100 lbs. <input type="checkbox"/> Light - frequent standing/walking, lift/carry up to 20 lbs<br><input type="checkbox"/> Heavy - frequent standing/walking, lift/carry up to 100 lbs. <input type="checkbox"/> Sedentary – sitting most of the time, lift/carry up to 10 lbs.<br><input type="checkbox"/> Medium - frequent standing/walking, lift/carry up to 50 lbs. <input type="checkbox"/> No work capacity – ADLs (Activities of Daily Living) only.                                                                                                                           |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 19. Behavioral Health (Reference: DSM-IV-TR)<br><input type="checkbox"/> GAF 61-70 – Some mild symptoms (some difficulty in social, occupational); generally functioning well.<br><input type="checkbox"/> GAF 51-60 – Moderate symptoms (moderate difficulty in social, occupational); flat affect, occasional panic attacks, conflict with peers.<br><input type="checkbox"/> GAF 41-50 Serious symptoms (serious impairment in social, occupational); no friends, suicidal, unable to keep job.<br><input type="checkbox"/> GAF 31-40 Some impairment in reality testing, speech at times illogical, major impairment in several areas.<br><input type="checkbox"/> GAF < 30 Behavior influenced by delusions and/or hallucinations; acts grossly inappropriate. |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 20. Please define "stress" as it applies to this patient                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                            | 21. What stress and problems in interpersonal relations has patient had on the job?                                                                   |                                                                                       |
| 22. Additional Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 23. Please describe any *limitations your patient has in his/her activities (*limitations – activities that cannot be performed).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 24. Please list any *restrictions you have placed on your patient's activities (*restrictions – activities that should not be done to prevent progression of disease).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                            |                                                                                                                                                       |                                                                                       |
| 25. Expected Return to Work Date                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 26. Can patient resume full duties upon return to work? <input type="checkbox"/> Yes <input type="checkbox"/> No    If no, please explain? |                                                                                                                                                       |                                                                                       |
| 27. Do you believe the patient is competent to endorse checks and direct the use of the proceeds thereof? <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                            |                                                                                                                                                       |                                                                                       |

**Signature of Attending Physician**

|                                                                                                                                                              |                    |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------|
| <i>The above statements are true and complete to the best of my knowledge and belief.<br/>I acknowledge that I have completed this form in its entirety.</i> |                    |             |
| Physician's Name                                                                                                                                             | Degree & Specialty | NPI Number  |
| Street Address                                                                                                                                               | Phone Number       | Fax Number  |
| Are you related to this patient?      Y      N      If yes, what is the relationship?                                                                        |                    |             |
| Physician's Signature (eSignature is allowed)                                                                                                                |                    | Date Signed |

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(Rev. 01/18)



**FRAUD WARNING NOTICES: (Please review notice that applies in your state)**

**For claimants in Alabama:**

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution, fines, or confinement in prison, or any combination thereof.

**For claimants in Alaska:**

A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

**For claimants in Arizona:**

For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

**For your protection California law requires the following to appear on this form:**

**Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.**

**For claimants in Colorado:**

It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**For claimants in Connecticut:**

Any person who knowingly presents false information in an application for insurance or life settlement contract is guilty of a crime and may be subject to fines and confinement in prison.

**For claimants in Delaware:**

Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

**For claimants in District of Columbia:**

WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**For claimants in Florida:**

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree

**For claimants in Hawaii:**

**For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.**

**For claimants in Idaho:**

Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony.

**For claimants in Indiana:**

A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

**For claimants in Kansas:**

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information may be guilty of fraud as determined by a court of law.

**For claimants in Kentucky:**

Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**FRAUD WARNING NOTICES: (Please review notice that applies in your state)**

**For claimants in Maine:**

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**For claimants in Maryland:**

Any person who knowingly or willfully presents a false or fraudulent claim for payment for a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**For claimants in Minnesota:**

A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

**For claimants in New Hampshire:**

Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

**For claimants in New Jersey:**

Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**For claimants in New Mexico:**

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and penalties.

**For claimants in Ohio:**

Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**For claimants in Oklahoma:**

WARNING: Any person who knowingly, and with intent to injure, defraud or deceive and insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**For claimants in Oregon:**

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison.

**For claimants in Pennsylvania:**

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**For claimants in Tennessee and Washington:**

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**For claimants in Texas:**

Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**For claimants in Vermont:**

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing false, incomplete, or misleading information may be guilty of a crime.

**For claimants in Virginia:**

Any person who knowingly, and with intent to injure, defraud, or deceive any insurer, makes any claim for the proceeds of an insurance policy containing false, incomplete, or misleading information may have violated state law.

**For claimants in All Other States:**

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.



PO Box 31328 Salt Lake City, UT 84131-0321  
Tel 888 299 2070  
Fax 888-505-8550

**Claims Department  
Direct Deposit Agreement  
For Payment of Benefit to Financial Institution**

**Section 1 (to be completed by benefit recipient)**

Name of Benefit Recipient

UHCSB Claim Number

UHCSB Policy Number

Social Security Number

Telephone Number

Address (Number, Street, Route, P.O. Box, APO/FP, including directional such as NE, NW, SE, SW etc)

City

State

Zip (preferably the nine digit ZIP code)

"I authorize UnitedHealthcare Specialty Benefits to direct the net amount of my benefit payment to be deposited directly by electronic funds transfer and credited to my account as indicated at the financial institution designated below. If any payments made are dated after the date of my death, I hereby authorize and direct the said financial institution on my behalf and on behalf of my executors or administrators to refund any such payments to UnitedHealthcare Specialty Benefits and to charge the same to my account."

Signature of Benefit Recipient (eSignature is allowed)

Date Signed

**Section 2**

Name of Financial Institution

Address ((Number, Street, Route, P.O. Box, APO/FP, including directional such as NE, NW, SE, SW etc)

City

State

Zip (preferably the nine digit ZIP code)

Routing Number (9 digit number in lower left corner of check)

Bank Account Number (numbers following the Routing Number)

Type of Account

Checking

Savings (check one)