

CERTIFICATE

We have verified the necessary records & unaudited books of accounts of **M/s. Vikram Thermo (India) Limited** (herein after referred as " the Company ") having their registered office at A/704-714, The Capital, Science City Road, Ahmedabad – 380060, Gujarat and based on the information and explanation provided to us and based on our verification, we hereby certify that:-

1. There are total 94 unsecured creditors parties having outstanding value of Rs.10,62,06,679/- as per the books of the company as on 19th June, 2023. List of the said unsecured creditors has been provided at "Annexure - "A" to this certificate.
2. There is 1 secured creditor party having outstanding value as per books of account of Rs.14,72,66,198/- (having Sanction/Disbursed amount of Rs. 34,92,62,000/- as per No Objection Certificate issued by HDFC Bank Limited by letter Dt.19th June,2023) as per the books of the company as on 19th June, 2023. List of the said secured creditor has been provided at "Annexure - "B" to this certificate.
3. The paid up, issued and subscribed shares of company is 3,13,57,850 equity shares of Rs. 10/- each aggregating to Rs.31,35,78,500/-. There are total 10,154 equity shareholders of the company as per Banpos as on 19th June,2023.

Place: Ahmedabad
Date: 13/07/2023



For, J.T. Shah & Co.
Chartered Accountants
(Firm Regd. No. 109616W)

(A. R. Pandit)

Partner

(M. No. 127917)

UDIN: 23127917BGRPEE7390

VIKRAM THERMO (INDIA) LTD.

Annexure - "A"

List of Unsecured Creditors as on 19th June, 2023

Sr. No.	Particulars	Amount in Rs.	Unit
1	Aai Shree Raj Electric	5,000	Unit I- Remaining with Demerged Company
2	Ahmedabad Agency (Goods)	4,16,776	Unit I- Remaining with Demerged Company
3	Ankush Enterprise (Ogs)	4,97,866	Unit I- Remaining with Demerged Company
4	Astar Roadlines Company	54,945	Unit I- Remaining with Demerged Company
5	J T Shah & Co - Payable	4,48,176	Unit I- Remaining with Demerged Company
6	Azelis (India) Private Limited (Purchase)	1,02,601	Unit I- Remaining with Demerged Company
7	Bahuchar Krupa Traders	54,868	Unit I- Remaining with Demerged Company
8	B. S. Rana	19,500	Unit I- Remaining with Demerged Company
9	Croda India Company P.Ltd.	25,60,600	Unit I- Remaining with Demerged Company
10	Devnandan Plasto Pack	8,20,267	Unit I- Remaining with Demerged Company
11	Dipesh Engineering Works	5,99,450	Unit I- Remaining with Demerged Company
12	Dksh India Private Limited	9,79,400	Unit I- Remaining with Demerged Company
13	Dti Automation Pvt Ltd	10,620	Unit I- Remaining with Demerged Company
14	Dynamic Mercantile Pvt.Ltd.	1,68,37,706	Unit I- Remaining with Demerged Company
15	Eco-Safe Containers	8,00,538	Unit I- Remaining with Demerged Company
16	Endeavour Instrument Pvt. Ltd	10,000	Unit I- Remaining with Demerged Company
17	Gladios Products Pvt Ltd (Purchase)	1,82,900	Unit I- Remaining with Demerged Company
18	Hdfc Bank Credit Card No.- 4375465000103535	24,658	Unit I- Remaining with Demerged Company
19	Hdv Chempharm (I) Pvt. Ltd. (Comm)	5,90,812	Unit I- Remaining with Demerged Company
20	Humbal Roadways	25,054	Unit I- Remaining with Demerged Company
21	Icici Credit Card No.- 4375510577365007	6,779	Unit I- Remaining with Demerged Company
22	Icici Credit Card No - 4375512324513004	1,819	Unit I- Remaining with Demerged Company
23	Indusind Bank Credit Card- 4147722889683327	9,318	Unit I- Remaining with Demerged Company
24	Iris Ingredients	42,40,566	Unit I- Remaining with Demerged Company



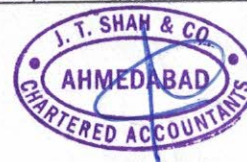
VIKRAM THERMO (INDIA) LTD.

Sr. No.	Particulars	Amount in Rs.	Unit
25	Isotex Corporation Pvt. Ltd.	1,00,000	Unit I- Remaining with Demerged Company
26	Jadavji & Sons	2,52,64,293	Unit I- Remaining with Demerged Company
27	Jadavjisons Chemical Llp	1,95,22,990	Unit I- Remaining with Demerged Company
28	Jai Jogani Pallets	3,080	Unit I- Remaining with Demerged Company
29	Jaipur Golden Transport Co. (P) Ltd.	5,576	Unit I- Remaining with Demerged Company
30	Jay Jalaram Saw Mill (Kadi)	1,27,246	Unit I- Remaining with Demerged Company
31	K.J. Electric Corporation	14,998	Unit I- Remaining with Demerged Company
32	Koel Colours Pvt.Ltd.	12,29,383	Unit I- Remaining with Demerged Company
33	Kumar Navinchandra Fadadu (Exp A/C)	3,750	Unit I- Remaining with Demerged Company
34	Lalji Mulji Transport Co. (Unit - I)	59,564	Unit I- Remaining with Demerged Company
35	Linc Digital Systems Pvt. Ltd.	2,54,513	Unit I- Remaining with Demerged Company
36	Mahadevbhai Nagarbhai Patel	200	Unit I- Remaining with Demerged Company
37	Mans India	34,810	Unit I- Remaining with Demerged Company
38	Medichem Marketing Ser (Comm)	16,18,159	Unit I- Remaining with Demerged Company
39	Mody Chemi Pharma Limited	47,790	Unit I- Remaining with Demerged Company
40	National Insurance Company Ltd.	21,362	Unit I- Remaining with Demerged Company
41	National Securities Depository Limited	7,082	Unit I- Remaining with Demerged Company
42	Neeraj J. Vasu	1,37,565	Unit I- Remaining with Demerged Company
43	Nordmann Uk Group Holdings Ltd	13,25,376	Unit I- Remaining with Demerged Company
44	Om Motors Cargo Carriers	81,975	Unit I- Remaining with Demerged Company
45	Parekh Enterprise	2,19,480	Unit I- Remaining with Demerged Company
46	Pioma Chemicals	4,13,000	Unit I- Remaining with Demerged Company
47	Rakesh Chemicals , Chhatral	8,214	Unit I- Remaining with Demerged Company
48	Rex Environment Science Pvt.Ltd.	14,000	Unit I- Remaining with Demerged Company
49	R.S. Motors	1	Unit I- Remaining with Demerged Company



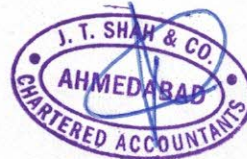
VIKRAM THERMO (INDIA) LTD.

Sr. No.	Particulars	Amount in Rs.	Unit
50	Rushabh Steel Industries	1,09,572	Unit I- Remaining with Demerged Company
51	Sainath Enterprise	54,294	Unit I- Remaining with Demerged Company
52	Scientific Sales Research Chemicals Pvt Ltd	1,64,251	Unit I- Remaining with Demerged Company
53	Scope Ingredients Pvt. Ltd. (Local)	23,49,970	Unit I- Remaining with Demerged Company
54	Shah Corporation	8,233	Unit I- Remaining with Demerged Company
55	Shah Traders	85,638	Unit I- Remaining with Demerged Company
56	Shree Siddheshwari Traders	73,125	Unit I- Remaining with Demerged Company
57	Shri Ram Timber Mart	4,33,076	Unit I- Remaining with Demerged Company
58	Siddhi Export Packing & Packaging Enterprise	19,472	Unit I- Remaining with Demerged Company
59	S R Network	9,000	Unit I- Remaining with Demerged Company
60	Steer Engineering Pvt. Ltd.	31,50,000	Unit I- Remaining with Demerged Company
61	Sunbird Seals & Plastics P. Ltd.	36,580	Unit I- Remaining with Demerged Company
62	Synergy Air Systems	3,80,351	Unit I- Remaining with Demerged Company
63	Tradex Corporation	2,88,864	Unit I- Remaining with Demerged Company
64	T.V. Rao (Huf)	32,61,113	Unit I- Remaining with Demerged Company
65	U.G.V. Co. Ltd.	19,38,944	Unit I- Remaining with Demerged Company
66	Ultimate Chem (India) Pvt.Ltd.	12,96,112	Unit I- Remaining with Demerged Company
67	Vimal Intertrade Pvt. Ltd.	2,45,440	Unit I- Remaining with Demerged Company
68	V-Trans (India) Ltd. (Unit-I)	1,77,956	Unit I- Remaining with Demerged Company
69	Alpesh R. Bavisha	44,726	Unit II - going to be transferred to Resulting Company
70	C. Gordhandas & Co.	12,145	Unit II - going to be transferred to Resulting Company
71	Diamond Industrial Insulation	1	Unit II - going to be transferred to Resulting Company
72	Diya Packaging Private Limited- Moraiya	1,79,360	Unit II - going to be transferred to Resulting Company
73	Diya Packaging Pvt Ltd.	1,29,800	Unit II - going to be transferred to Resulting Company
74	Eco Care Consultant	28,615	Unit II - going to be transferred to Resulting Company



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Sr. No.	Particulars	Amount in Rs.	Unit
75	E-Con Packaging Pvt. Ltd.	9,54,887	Unit II - going to be transferred to Resulting Company
76	Gautambhai Narsinhbhai Padhiyar	26,880	Unit II - going to be transferred to Resulting Company
77	Genesis Global Logistics	33,142	Unit II - going to be transferred to Resulting Company
78	G. Umaa (Comm.)	2,40,469	Unit II - going to be transferred to Resulting Company
79	Hdfc Bank Credit Card No.- 4375465000103535	1,487	Unit II - going to be transferred to Resulting Company
80	K. Babulal And Company (Comm.)	210	Unit II - going to be transferred to Resulting Company
81	Kutch Chemical Indus. Ltd	47,84,764	Unit II - going to be transferred to Resulting Company
82	Linc Digital Systems Pvt. Ltd.	1,00,000	Unit II - going to be transferred to Resulting Company
83	Neeraj J. Vasu	63,000	Unit II - going to be transferred to Resulting Company
84	R.K. Lalla (Comm.)	795	Unit II - going to be transferred to Resulting Company
85	Sandip Corporation	1,700	Unit II - going to be transferred to Resulting Company
86	Shree Ganesh Trading Co.	8,51,368	Unit II - going to be transferred to Resulting Company
87	Shree Siddheshwari Traders	3,54,778	Unit II - going to be transferred to Resulting Company
88	Shri Ram Timber Mart	31,068	Unit II - going to be transferred to Resulting Company
89	Shubham Chemicals & Solvents Ltd.	25,17,085	Unit II - going to be transferred to Resulting Company
90	S R Network	7,668	Unit II - going to be transferred to Resulting Company
91	Time Technoplast Ltd.	2,80,840	Unit II - going to be transferred to Resulting Company
92	U.G.V. Co. Ltd.	10,48,497	Unit II - going to be transferred to Resulting Company
93	Vinraj Flavours & Fragrances Pvt. Ltd.	2,76,811	Unit II - going to be transferred to Resulting Company
94	V-Trans (India) Ltd. (Unit-li)	3,39,967	Unit II - going to be transferred to Resulting Company
	Total	10,62,06,679	



VIKRAM THERMO (INDIA) LTD.

Annexure - "B"

List of Secured Creditors as on 19th June, 2023

Sr. No.	Particulars	Amount in Rs.	Unit
1	HDFC BANK LTD CC A/C-50200014606628	1,47,34,352	Unit I- Remaining with Demerged Company
2	HDFC BANK LTD OD A/C-50200056685291	4,05,29,385	Unit I- Remaining with Demerged Company
3	HDFC BANK WCTL A/C-83378876	12,01,306	Unit I- Remaining with Demerged Company
4	HDFC ECLGS-LOAN A/C-452085981	1,05,49,736	Unit I- Remaining with Demerged Company
5	HDFC ECLGS LQAN -AC-452347128	2,22,66,000	Unit I- Remaining with Demerged Company
6	HDFC TERM LOAN -NEW-85122643	4,96,61,972	Unit I- Remaining with Demerged Company
7	HDFC BANK LTD C/A-50200014575814	83,23,447	Unit II - going to be transferred to Resulting Company
	Total	14,72,66,198	

