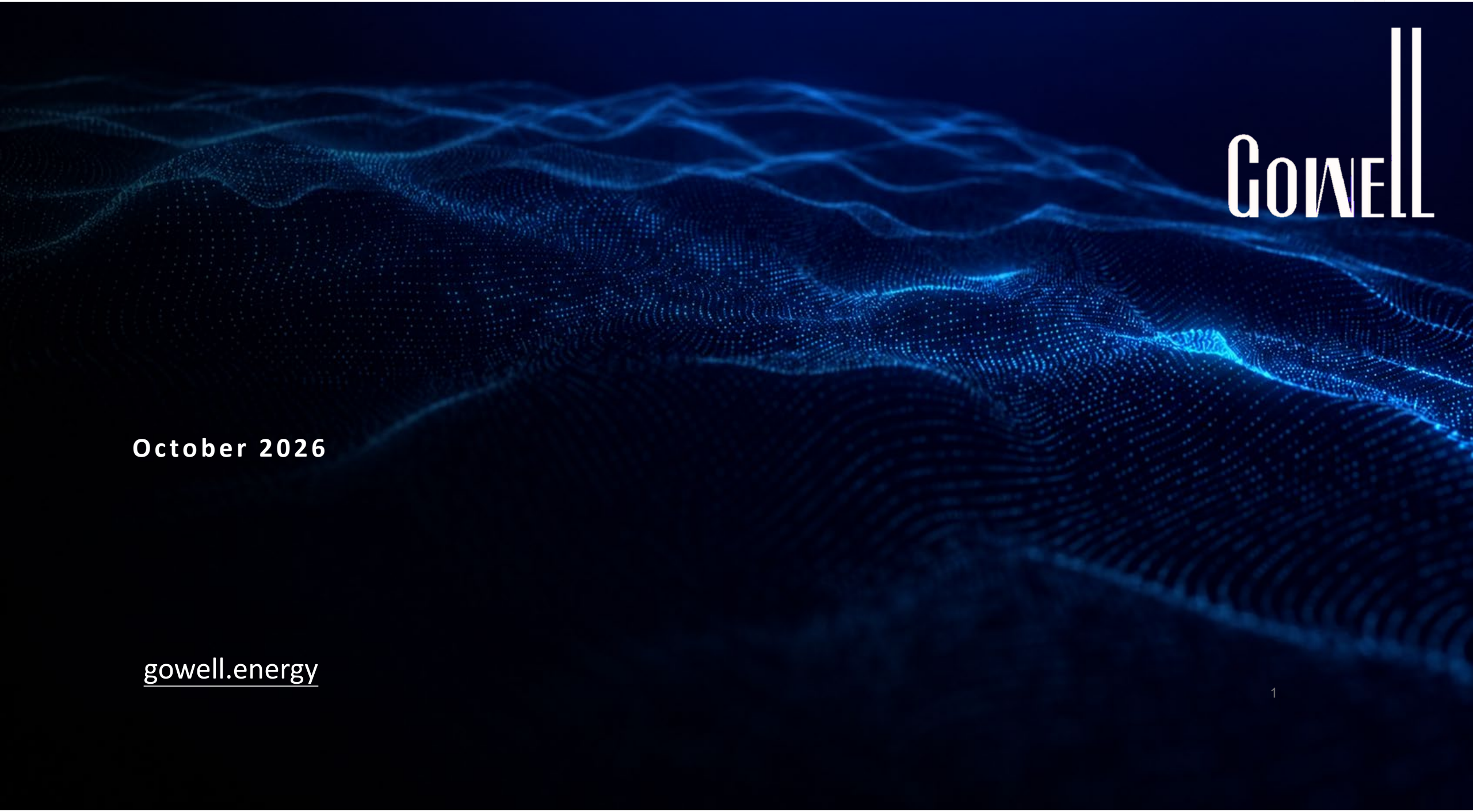


October 2026

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Financial Information; Non-IFRS Measures

Unless otherwise indicated, the financial information in this Presentation is presented in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board ("**IFRS**"). The financial information for the six months ended June 30, 2026 and 2025 of GOWell Technology Limited ("GTL"), a wholly owned subsidiary of GOWell, has been derived from GTL's unaudited financial statements. All financial information and data in this Presentation is preliminary and unaudited, and has not been audited, reviewed or compiled by GOWell's independent registered public accounting firm; accordingly, no such firm provides any assurance with respect to it. Such information and data may not be included in, may be adjusted in, or may be presented differently in, any registration statement, prospectus or other report or document to be filed or furnished by the Company with the SEC.

This Presentation includes certain financial measures of GOWell not presented in accordance with International Financial Reporting Standards ("**IFRS**"), including, but not limited to, EBITDA, Adjusted EBITDA and Adjusted EBITDA Margin. EBITDA is defined as net profit excluding results from non-operating sources including interest and other (income) expenses, depreciation, and amortization expenses. Adjusted EBITDA is defined as EBITDA excluding non-recurring or unusual charges that are not expected to occur in the normal course of future operations, as determined by management. Adjusted EBITDA was included in the GOWell projections to show the effect of these items on operating performance. The most directly comparable IFRS financial measure is net profit. Non-recurring and unusual charges included in Adjusted EBITDA calculation are or will include the following:

1. Professional fees for audit, consulting, valuation, legal, consulting and tax advisory, financial advisory services related to the de-SPAC process and make-ready to be public. These professional fees will include the services to restructure the operating companies under the Singapore Headquarters and Cayman holding company, and to restructure the China legal entities and the global manufacturing supply chain.
2. New manufacturing location start-up and transition costs, including implementation of a new manufacturing ERP system, to diversify the supply chain and manufacturing from our related party in China to GOWell entities.
3. Income or expense relating to the changes in fair value of assets and liabilities remeasured to fair value on a recurring basis, expense related to costs associated with mergers, acquisitions, divestitures and capital raising activities, legal, tax and regulatory reserves or settlements. Significant non-ordinary course asset impairment charges and, to the extent applicable, any impact of discontinued operations, restructuring charges, and other gains and losses on operating assets, as well as stock-based compensation costs.
4. Significant non-cash expenses such as insurance run-off period/tail coverage policy or amortized insurance costs.
5. Going public and de-SPAC costs, including legal, tax, financial advisory fees, and the other de-SPAC costs incurred by both the SPAC and GOWell.

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Certain information in this Presentation constitutes preliminary, unaudited data for GTL for the periods ended June 30, 2026 and 2025. This data is subject to change as GOWell completes its financial closing and review processes, has been prepared by, and is the responsibility of, management, and should not be viewed as a substitute for full audited financial statements. GOWell's independent registered public accounting firm has not audited, reviewed, compiled, or performed any procedures with respect to this preliminary financial information and does not express an opinion or any other form of assurance with respect thereto.

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The full year 2026 guidance contained in the Presentation was prepared based on numerous variables and assumptions which are inherently uncertain and may be beyond the control of GOWell. For more information regarding this guidance, its underlying assumptions and the reconciliation of non-IFRS financial measures, please see the section entitled "The Business Combination – Certain Projected Financial Information" in the Company's Proxy Statements/Registration Statement on Form F-4 filed in connection with the business combination involving GOWell, GTL and Inflection Point Acquisition Corp. V.

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GOWell Presenters



David MacNeill

President of Corporate Development

- Engineering graduate of NSCC
- Distinguished Oil and Gas career spanning over three decades
- Started as an engineer at SLB before moving to NOV as VP of operations Eastern Hemisphere
- CEO of publicly listed Logan International Inc.
- Founder and CEO of Wellbore Integrity Solutions and is currently a board advisor to several oilfield technology ventures



Guillaume Borrel

Chief Executive Officer

- Has over 25 years of industry experience
- Began career as a Wireline Field Engineer with SLB and went on to hold international roles across operations, sales, manufacturing, and technology development
- Has served in senior leadership positions including VP of Marketing & Technology and VP of Production Services
- Graduate of École Polytechnique (Paris)



Mike Reed

Chief Financial Officer

- Seasoned financial leader with over 30 years of Oil and Gas experience
- Rice University graduate and CPA
- Began his career as a PWC auditor, before moving into the energy industry with leading roles in NOV, Wood Group, ASRC and HDI
- Experience in roles as CEO and CFO includes capital raises, Investor Relations and M&A, together with serving on the boards of private and public ventures

H1 2026 at a Glance*

Financial	Commercial	Technology
43% *YoY Revenue Growth (1H '25 to '26)*	***Large*** *capital sales deliveries, mainly to the Caspian region in H1 2026*	*Completed the integration of the* ***Well Innovation*** *acquisition and the* ***GOTrac*** *conveyance platform*
Adj. EBITDA grew ***79%*** *to* ***$14.1M*** *over the same period, to* ***41.7%*** *of revenue*	*Capital sales new awards in H1 2026* ***secured our order backlog into 2027***	***Through Tubing Cement Evaluation*** *technology successfully field tested in key markets (North Sea, Middle East & US Offshore)*
We ***reaffirm*** *our guidance for FY 2026* *Revenue:* ***$60–$68M*** *Adj. EBITDA:* ***$25–$29M***	*ME headwinds largely offset by strong performance in North Africa and Latin America in H1*	***Multi String Corrosion Imaging*** *technology began formal field trials in Europe and North America*

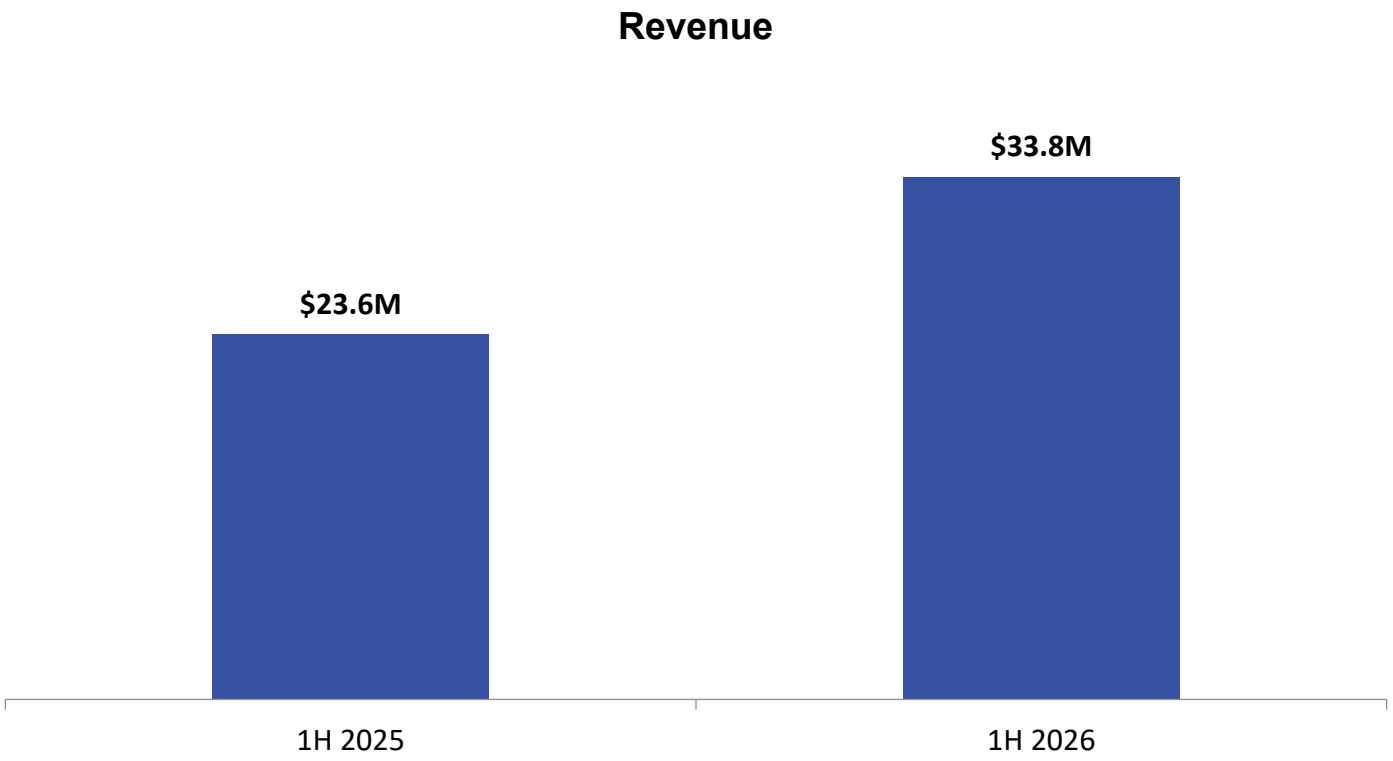
Robust financial performance underpinned by strong commercial pacing and technology pipeline

*The historical financial results for the six months ended June 30, 2026 and 2025 presented in this Presentation are those of GOWell Technology Limited, a Cayman Islands exempted company and a wholly-owned subsidiary of GOWell. GOWell Technology Limited was the target operating company in that certain business combination involving GOWell, GTL and Inflection Point Acquisition Corp. V, which closed on September 25, 2026.

Financials | Revenue (unaudited)

$33.8 Million
Revenue in 1H 2026

43% Increase
vs. $23.6 Million in 1H 2025



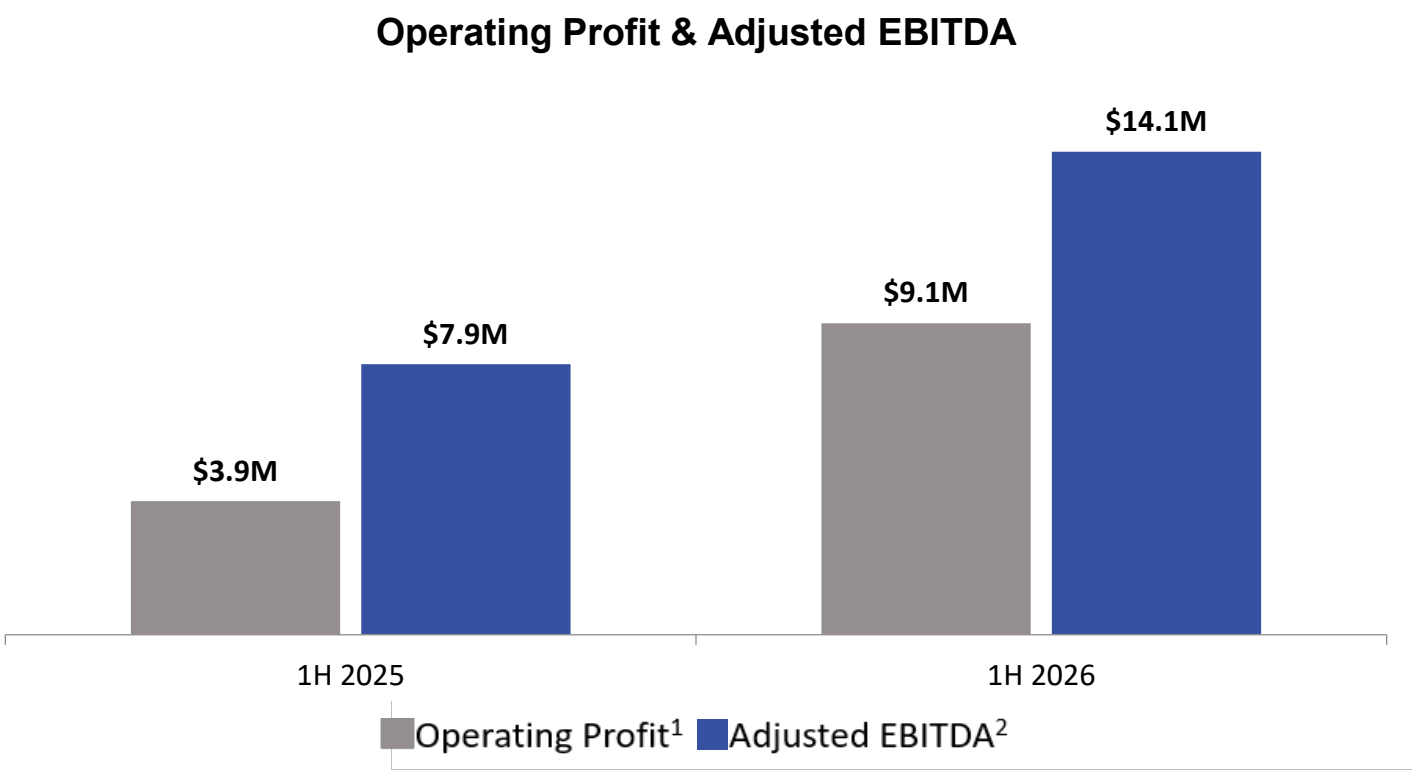
Total revenue in the first half of 2026 increased 43% to $33.8 million versus $23.6 million in the first half of 2025.

Revenue growth was primarily driven by an increase of $9.0 million in revenues from equipment sales and $1.2 million from service revenue.

Financials | Operating Profit & Adjusted EBITDA

$9.1 Million
Operating Profit[1] in 1H 2026

$14.1 Million
Adjusted EBITDA[2] in 1H 2026



Operating Profit was $9.1 million in the first half of 2026, a 135% increase compared to the same period of 2025.

Net profit increased 38% to $3.7 million in the first half of 2026 from $2.7 million in the same period of 2025, as higher operating profit was partly offset by $4.3 million in finance costs, primarily related to redeemable preferred shares, and a $1.6 million fair value loss on derivatives.

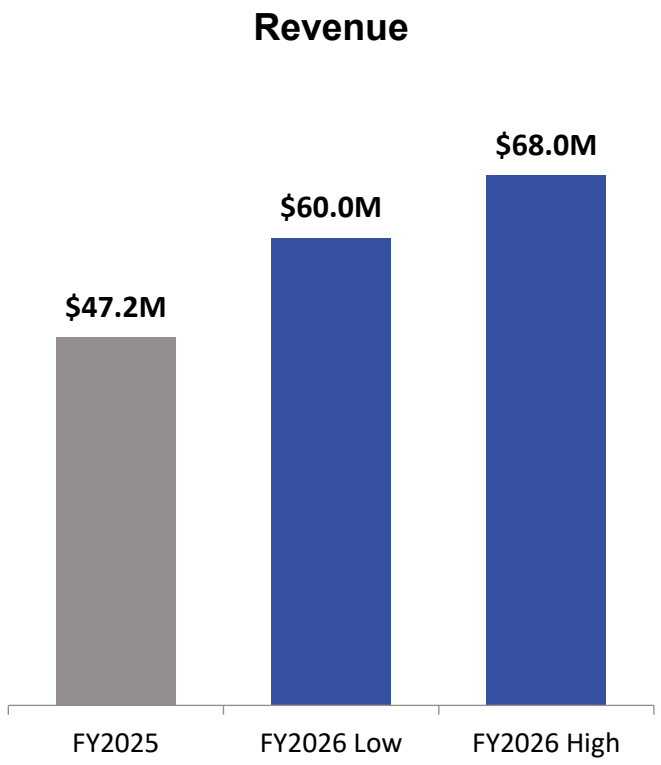
Adjusted EBITDA increased 79% to $14.1 million, as compared to $7.9 million in the first half of 2025, supported by revenue growth and operating leverage.

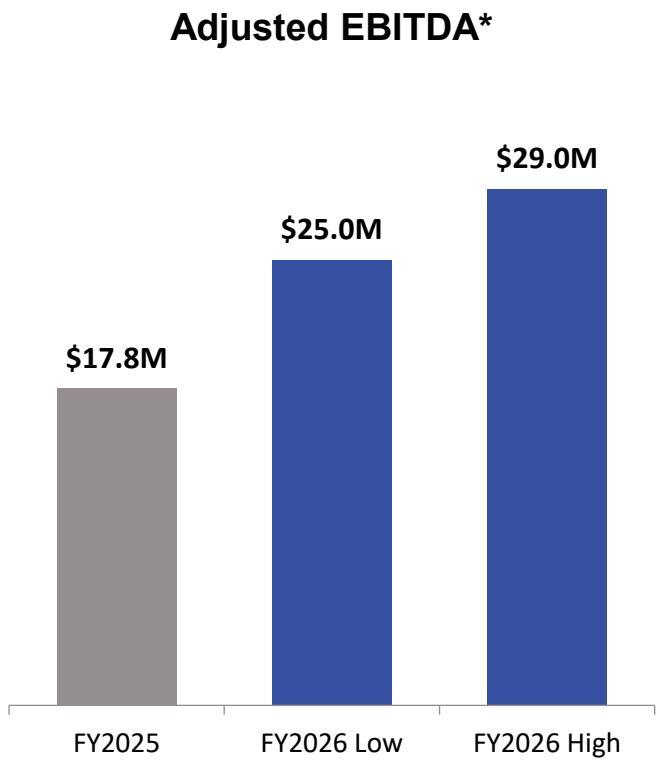
[1]R&D of $2.4 million was capitalized for H1 2026 versus $0 prior to 2026 as the criteria for capitalization had not been met previously.
[2]Adjusted EBITDA is a non-IFRS financial measure. For a reconciliation of Adjusted EBITDA to its most comparable IFRS financial measure see Appendix I to this Presentation.

Financials | Full Fiscal 2026 Outlook

$60M – $68M
FY2026 Revenue Guidance

$25M – $29M
FY2026 Adjusted EBITDA* Guidance





Reiterates total revenue guidance for the full fiscal year 2026 in the range of $60 million to $68 million, an increase of approximately 27% to 44% as compared to $47.2 million reported for fiscal year 2025.

Reiterates Adjusted EBITDA guidance for the full fiscal year 2026 in the range of $25 million to $29 million, an increase of approximately 40% to 63% as compared to $17.8 million reported for fiscal year 2025.

Completed business combination with Inflection Point Acquisition Corp. V on September 25, 2026 and began trading on the Nasdaq on September 28, 2026 under the ticker symbol “GOW”.

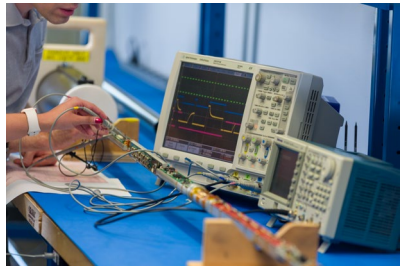
*Adjusted EBITDA is a non-IFRS financial measure. For a reconciliation of Adjusted EBITDA to its most comparable IFRS financial measure see Appendix I to this Presentation.

Key Technology Updates



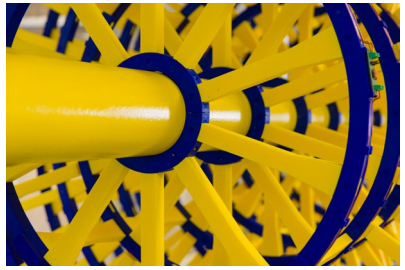
GOTrac next generation wellbore conveyance

- Fully integrated during H1 2026
- First assets manufacturing ongoing
- Operations beginning early 2027



Through Tubing Cement Evaluation

- Major decommissioning cost reduction enabler
- GOWell technology undergoing rigorous validation globally
- Unique, innovative and patented approach



Multi-String Corrosion Imaging

- Global challenge with aging wells and tightening regulations
- GOWell unique technical solution in field test

Key Regional Updates

Middle East

- Impact of Iran war on GOWell relatively muted through H1
- North Africa performance mitigating war effect in Gulf countries
- Uncertainties remain for the end of 2026 and into 2027

Caspian

- Strong regional growth driven by large capital sales projects
- Vertically integrated operators are technology buyers

North America

- Dominated by independent OFS companies, relying on third party technology partners

Latin America

- Forecasted to be the largest non-OPEC production growth area
- Growing mature field and decommissioning focus
- Venezuela operators starting to ramp up interventions

2027 outlook positive with a number of underlying themes

- **When Middle East rebounds, initial focus will be on production recovery before adding new capacity**
- **Energy security is becoming a primary concern globally, driving asset rejuvenation and existing wells reactivation or optimization**
- **In parallel, the trend of increasing regulations around asset integrity and decommissioning continues**

Appendix I – Full Reconciliations

Full Reconciliation of GTL's historical non-IFRS financial measure

	For the Six Months Ended June 30,	
	2026 (Unaudited)	2025 (Unaudited)
	$000	$000
Net profit	3,699	2,680
Add:		
Interest expense on loan	5	28
Interest expense on Company Preferred Shares	2,635	—
Interest expense on lease liability	117	127
Income tax expense	1,112	1,094
Depreciation and amortization expenses	3,499	2,897
EBITDA	**11,067**	**6,826**
Add:		
Manufacturing Startup Costs	924	954
ERP Implementation Costs	175	—
Go Public Costs	369	106
Fair Value loss on derivatives	1,587	—
Adjusted EBITDA	**14,122**	**7,886**

Appendix I – Full Reconciliations (Cont'd)

Full Reconciliation of GTL's non-IFRS financial measures as projected

	Year Ending December 31, 2026	
	Low	High
	(Unaudited)	(Unaudited)
	$000	$000
Revenue	**60,000**	**68,000**
Net profit	5,912	8,845
Add:		
Interest income on loan	(548)	(548)
Interest expense on loan	10	10
Interest expense on Company Preferred Shares	6,508	6,508
Interest expense on lease liability	234	234
Income tax expense	1,346	2,054
Depreciation and amortization expenses	7,492	7,856
EBITDA	**20,954**	**24,959**
Add:		
Manufacturing Startup Costs	1,386	1,386
ERP Implementation Costs	325	325
Go Public Costs	750	750
Fair Value loss on derivatives	1,600	1,600
Adjusted EBITDA	**25,015**	**29,020**