



# Bridging Guide: Application Checklist

Your handy guide where you'll find all the documents and info you need for both company and individual applications right from the get-go.



# We pride ourselves on offering transparent lending with no grey areas.



We want to ensure you have a straightforward process every step of the way. This checklist outlines all the essential documents we need from you, right from enquiry through to completion. This document is here to help you to make sure everything has been sent over to us to make the process quick and efficient.

Your dedicated Relationship Manager will run you through what we need and you can check it off as you go along!

Please note, this is not an exhaustive list and any additional documents/information we need from you, we'll let you know.

Documents	Submitted
Relevant application form	<input type="checkbox"/>
Guarantor information	<input type="checkbox"/>
Photo ID	<input type="checkbox"/>
Proof of address	<input type="checkbox"/>
3 months bank statements	<input type="checkbox"/>
ALEI statement/portfolio	<input type="checkbox"/>
CV	<input type="checkbox"/>
Valuation report	<input type="checkbox"/>
Last years financial accounts	<input type="checkbox"/>
Last 6 months of management accounts	<input type="checkbox"/>
Details of planning permission	<input type="checkbox"/>
Schedule of works	<input type="checkbox"/>
Budget	<input type="checkbox"/>
Professional team information	<input type="checkbox"/>
Credit report for client	<input type="checkbox"/>
Details of adverse media	<input type="checkbox"/>
Organisational structure	<input type="checkbox"/>

This is a general guide. Additional documentation and information may be required.

## Comments




Thank you for being with us.

[www.blackandwhitebridging.co.uk](http://www.blackandwhitebridging.co.uk)

Truly transparent lending with **no grey areas.**

Bristol | London | Manchester

5-star [TrustPilot](#) rating



**FIBA** | Financial Intermediary  
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