



Simplify Service Providing
With TEB



Introduction

TEB is growing in the services industry due to the simplification of project management, tracking and speed to market that TEB provides. TEB is making the services industry simple for businesses to thrive.



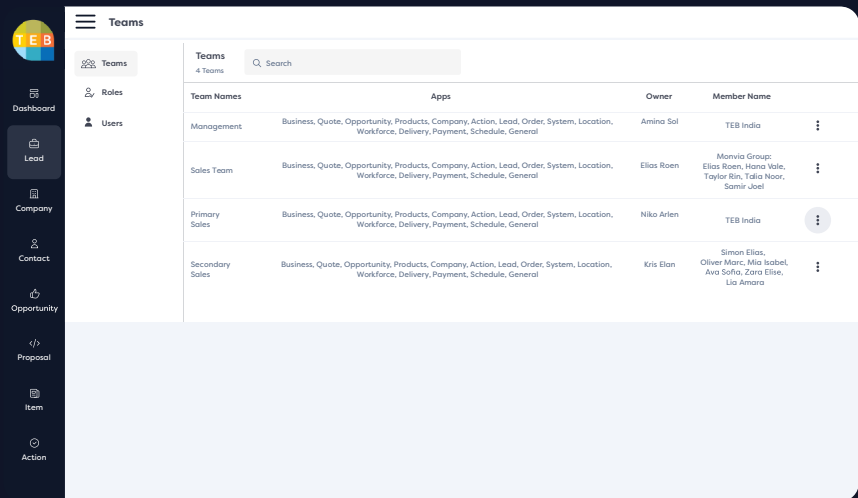
TEB is the future of business automation and CRM that is built for the AI age. Services businesses across the world are driving efficiency and revenue with TEB. In this report, we will explore how TEB is simplifying business in the services industry.

Fast Speed to Market Tracking

One of the critical aspects of a successful services business is the speed to market. With TEBs advanced automation, the speed to market is greatly increased.

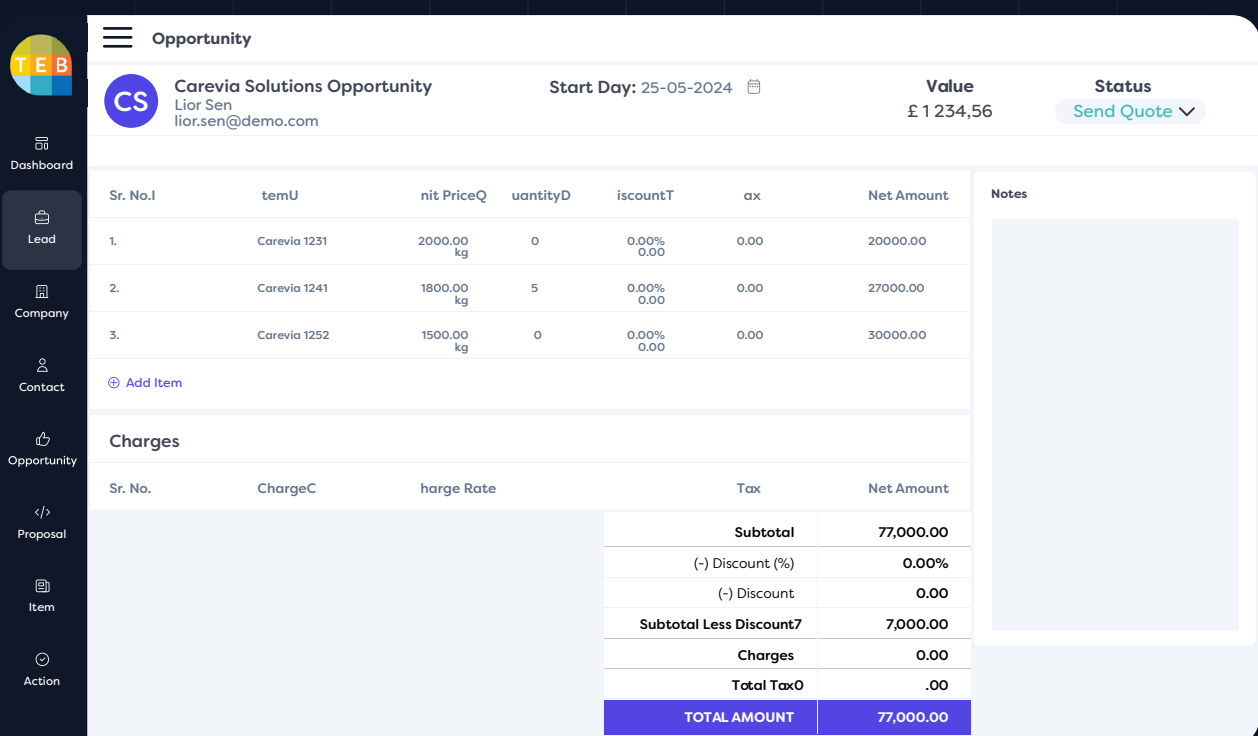
Automation of Tasks

TEB automates tasks that slow your team down. From project assigning to creating quotes and sending invoices, TEB speeds up your processes and automates busy work.



Teams			
4 Teams			
Team Names	Apps	Owner	Member Name
Management	Business, Quote, Opportunity, Products, Company, Action, Lead, Order, System, Location, Workforce, Delivery, Payment, Schedule, General	Amina Sol	TEB India
Sales Team	Business, Quote, Opportunity, Products, Company, Action, Lead, Order, System, Location, Workforce, Delivery, Payment, Schedule, General	Elias Roen	Monvia Group: Elias Roen, Hana Vale, Taylor Sin, Talia Noor, Samir, Joel
Primary Sales	Business, Quote, Opportunity, Products, Company, Action, Lead, Order, System, Location, Workforce, Delivery, Payment, Schedule, General	Niko Arlen	TEB India
Secondary Sales	Business, Quote, Opportunity, Products, Company, Action, Lead, Order, System, Location, Workforce, Delivery, Payment, Schedule, General	Kris Elan	Simon Elias, Oliver Marc, Mia Isabel, Ava Sofia, Zora Elise, Lia Amara

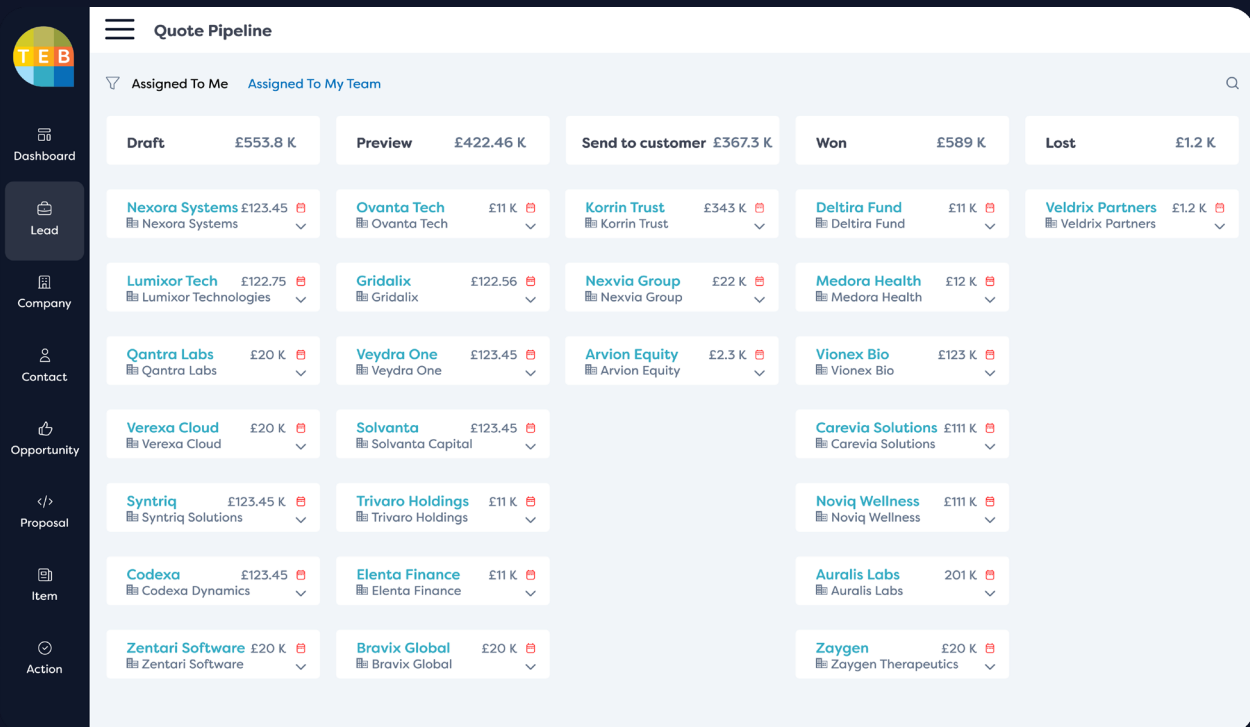
Automatically create multiple quote templates for different projects and instantly send them to speed up your sales process.



Opportunity						
CS Carevia Solutions Opportunity Lior Sen lior.sen@demo.com		Start Day: 25-05-2024		Value £ 1 234,56		Status Send Quote
Sr. No.I	temU	nit PriceQ	uantityD	iscountT	ax	Net Amount
1.	Carevia 1231	2000.00 kg	0	0.00% 0.00	0.00	20000.00
2.	Carevia 1241	1800.00 kg	5	0.00% 0.00	0.00	27000.00
3.	Carevia 1252	1500.00 kg	0	0.00% 0.00	0.00	30000.00
Add Item						
Charges						
Sr. No.	ChargeC	harge Rate	Tax		Net Amount	
			Subtotal		77,000.00	
			(-) Discount (%)		0.00%	
			(-) Discount		0.00	
			Subtotal Less Discount7		7,000.00	
			Charges		0.00	
			Total Tax0		.00	
			TOTAL AMOUNT		77,000.00	

Project Management

Services businesses are using TEB for simple project management. Create multiple workflows for different projects with clear workflow milestones for your team to follow.



Update projects seamlessly

Businesses are able to update their projects seamlessly on TEB, with kanban-style pipeline management, making it easy for team members to keep senior positions up to date on the status and progress of projects.

Indepth tracking

Services businesses can track all activity through TEB, like the amount of leads being generated, closed, or how many projects are being completed and the indepth details on each project. You can view this information in your chosen format, from graphs to a pipeline view.

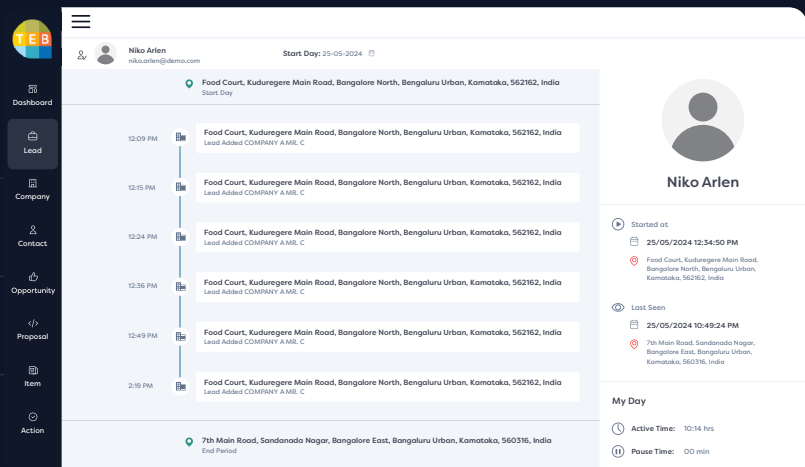
Field-force management

TEBs field-force management is crucial for service businesses that deliver on-field services to their clients.

Automation of Tasks

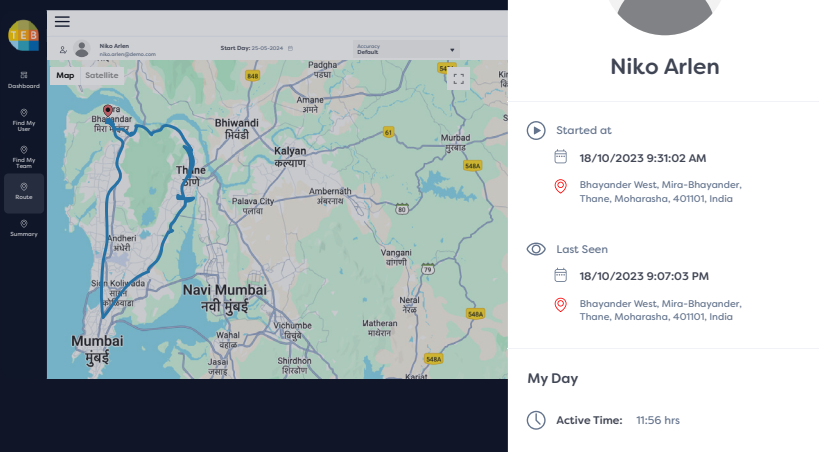
TEB will give you an overview of your team members' day, showcasing:

- Number of client visits
- Start location
- End location
- Last seen
- Distance covered



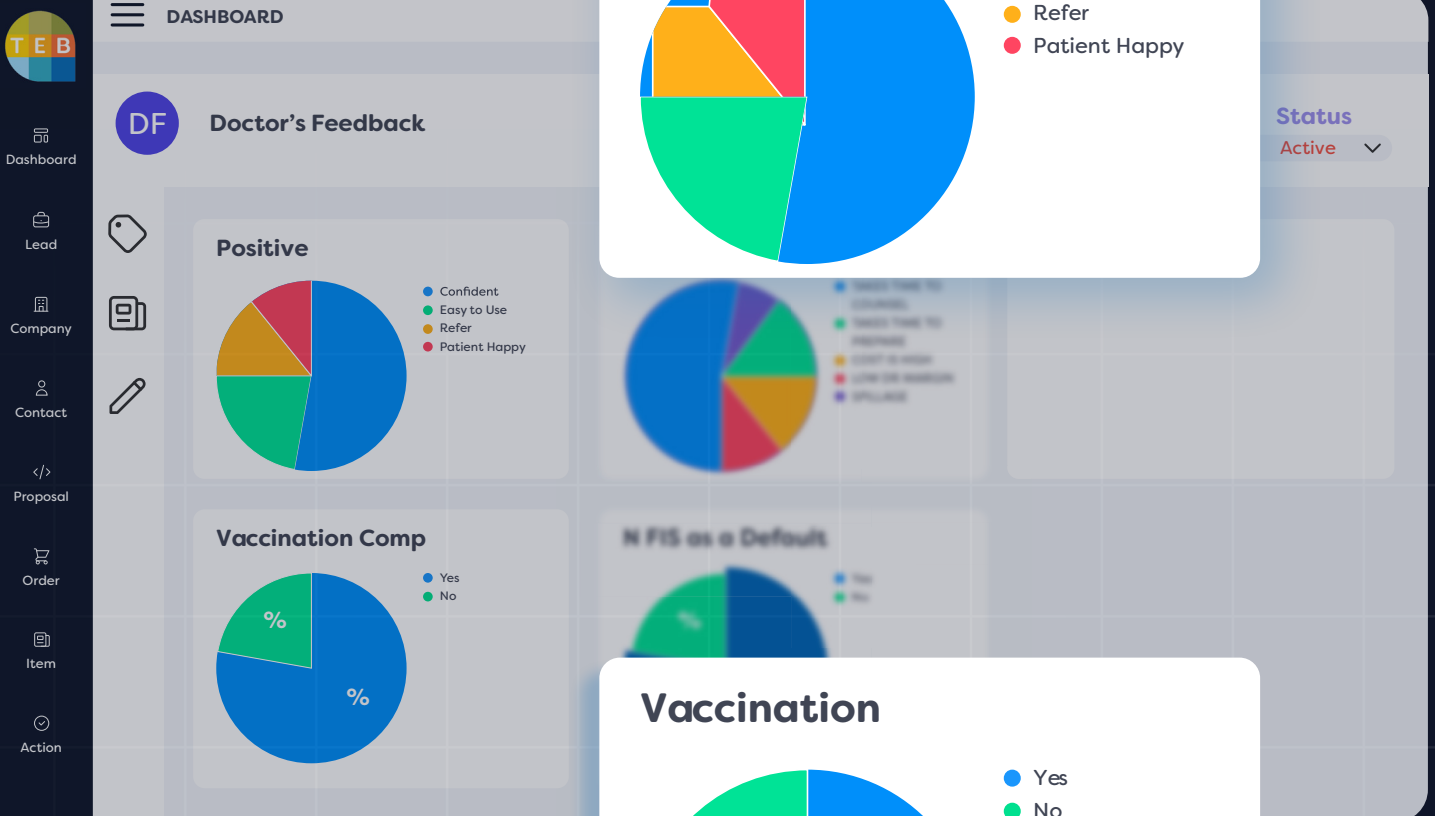
This helps management stay aligned with their team, and see the number of meetings that have taken place.

With TEB, you can also see your team members route history when travelling, helping management plan routes, meetings and objectives in the future to have the most efficient day possible.

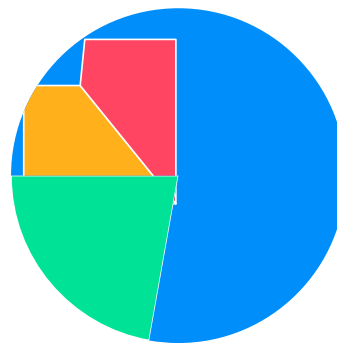


Collect customer feedback

Feedback collection on TEB is made simple. Whether you want to get feedback on one of your services or trial a new service to hit the market, TEB makes it easy for you to collect, organise and analyse feedback.

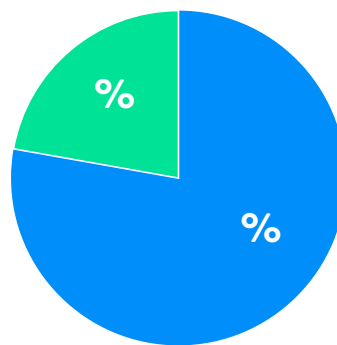


Positive



- Confident
- Easy to Use
- Refer
- Patient Happy

Vaccination



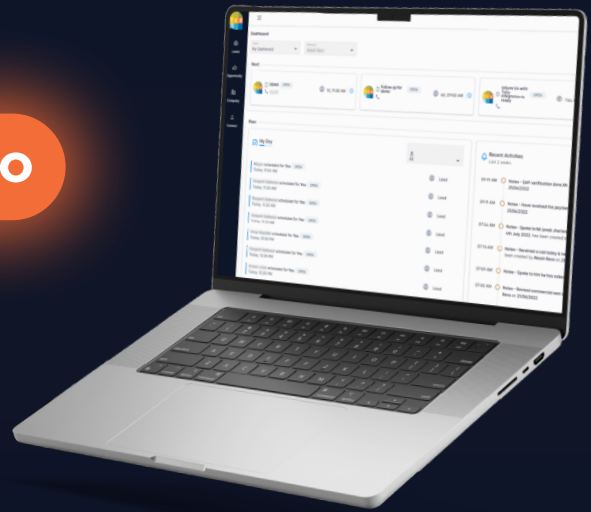
- Yes
- No

Let's help your Service providing company **simplify its workflow**

Book a demo today and speak to one of our specialists to see first-hand how you can transform your service providing business today.



Book A Demo



"TEB Apps actually makes sales easy"

- Global Automotive Parts Director