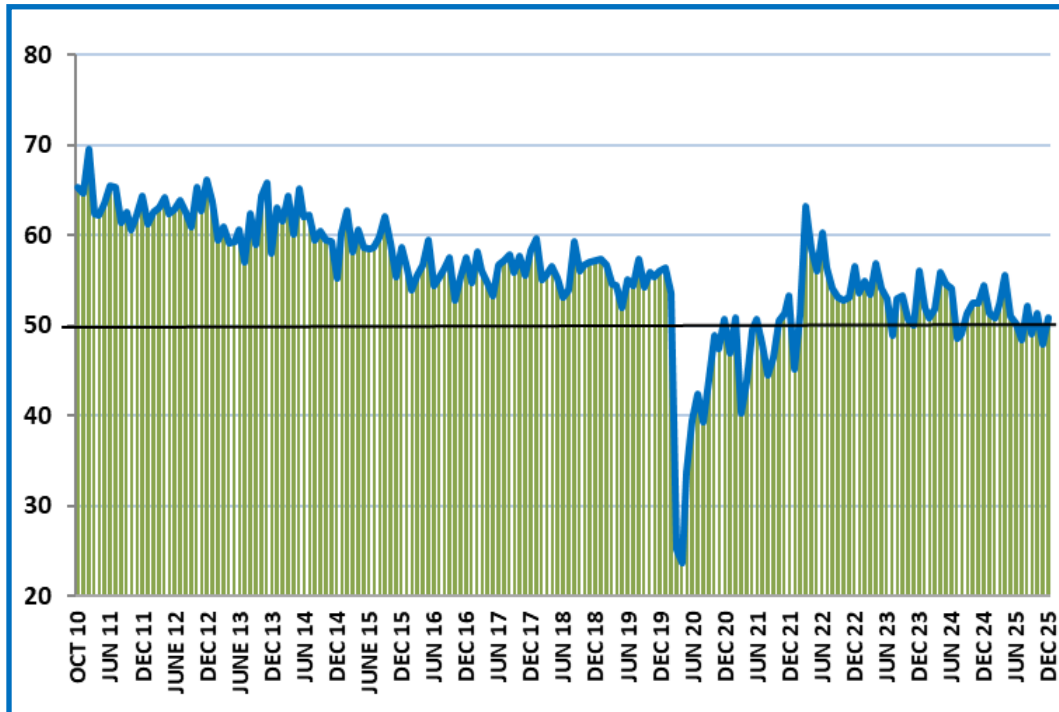


PMI SERVICES PHILIPPINES



PMI Services Index Rises by 2.84 Points to 50.81 in December, Closing a Weak and Volatile 2025



PMI Services returned to marginal expansion in December 2025, with the Index rising by 2.84 points to 50.81 from 47.97 in November, closing the year with a full-year average of 50.91 after multiple contraction months in the second half of 2025. Over the year, the sector’s performance was repeatedly affected by extreme weather events and subdued tourism demand, with the Philippines recording about 5.6–6.5 million foreign tourist arrivals in 2025, still below pre-pandemic peaks and lagging regional peers that reported significantly higher visitor volumes in 2025. These external headwinds, combined with soft household spending, elevated operating cost pressures, and ongoing structural adjustments including AI-related reshaping of service delivery and labor allocation, contributed to uneven service-sector momentum in 2025, resulting in one of the softest annual outcomes since the post-pandemic recovery and a fragile start to 2026.

PMI Services, tracked since October 2010, has recorded 159 months of expansion and 24 months of contraction, averaging 55.69 over 183 months. The index remains below the pre-pandemic benchmark of 59.17.



PISM

Philippine Institute for Supply Management (PISM).



SOFSM

Society of Fellows in Supply Management (SOFSM)



I-Metrics Asia-Pacific Corporation

The Purchasing Managers’ Index (PMI) is a project of the Foundation of the Society of Fellows in Supply Management (SOFSM), the advocacy arm of the Philippine Institute for Supply Management (PISM).