

Brochure Supplement

April 2026

Creekmur Asset Management, LLC

CRD No. 306903

Robert Adam Personett Wealth Advisor

Individual CRD No. 7009864

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Morton, IL 61550

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This brochure supplement provides information about Adam Personett that supplements the Creekmur Asset Management, LLC brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 309-925-2043 or email john@creekmurwealth.com.

Additional information about Adam Personett is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Adam Personett

Year of Birth: 1981

A. Educational Background

2024: University of Illinois Springfield, Master of Business Administration in Finance

2008: Eureka College, B.A. in Business Administration

B. Business Background

Creekmur Asset Management, LLC, *Investment Adviser Representative*, 04/2026 – Present

AE Wealth Management, LLC, *Investment Adviser Representative*, 12/2025 – Present

Whitaker Wealth Management Services, *Financial Advisor*, 12/2025 – Present

309 Capital, LLC, *Owner*, 11/2019 – Present

LPL Financial, LLC, *Registered Representative*, 05/2022 – 11/2025

CEFCU, *Credit Union Employee*, 06/2020 – 11/2025

CUNA Brokerage Services, Inc., *Registered Representative*, 06/2020 – 05/2022

Charles Schwab & Co., Inc., *Registered Representative/Investment Adviser Representative*, 09/2019 – 04/2020

AlphaBravo, LLC, *Owner*, 02/2011 – 12/2019

Item 3: Disciplinary Information

Adam Personett does not have any disciplinary action to report. Public information concerning his registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

Adam Personett is a licensed insurance agent. It is anticipated that a small portion, less than {10%} of his time, will be spent providing these insurance products. In such capacity, he offers insurance products and receives normal and customary commissions as a result of any purchases made by clients. The client has a right to purchase insurance through Adam Personett on a commissionable basis. The potential for receipt of commissions and other compensation gives him incentive to recommend insurance products based on the compensation received, rather than on the client's needs. This creates a conflict of interest with clients. To mitigate this conflict, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation {e.g., commissions, trails} to be paid by the client and/or received by the insurance agent. Clients have the right to decide whether to act on the recommendation and

the right to purchase any insurance products through the Firm or Mr. Personett.

Adam Personett is also the owner of 309 Capital LLC, a real estate holding company. He spends approximately 1 hour monthly on this activity.

Item 5: Additional Compensation

Adam Personett does not receive additional compensation through any additional business activities.

Item 6: Supervision

Adam Personett is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, John Creekmur, who is responsible for administering the policies and procedures. As Chief Compliance Officer, John Creekmur reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

John Creekmur may be reached at 309-925-2043.