Security & Compliance Overview (One-Pager Template)

Replace bracketed text. Keep this sheet high-level; share detailed evidence via a trust center or under NDA.

Owner	[Name, role, email]
Version / Date	[v1.0]	[YYYY-MM-DD]
Product	[Product name - 1-line description]

1) Company & Product

Company legal name	[Legal entity]
HQ / Region	[City, country]
Hosting	[AWS/Azure/GCP + region(s)]
Deployment	[SaaS / On-prem / Hybrid]
Security contact	[security@ / support@]

2) Compliance & Certifications

SOC 2 (I/II)	[ ] Certified [ ] In progress [ ] N/A
ISO 27001	[ ] Certified [ ] In progress [ ] N/A
GDPR / DPA	[ ] Available [ ] N/A	[Controller/Processor]
PCI DSS	[ ] In scope [ ] N/A	[SAQ/ROC/AOC]
Other	[e.g., GLBA, FINRA - notes]

3) Incident Response

Monitoring	[24/7? Tools?]
Notification	[Timeframe + channel]
IR testing	[Tabletop cadence]
Escalation	[Role / alias]

4) Data Protection & Privacy

Data processed	[PII? PCI? Transaction metadata?]
Residency options	[Regions supported]
Retention / deletion	[Default retention + deletion process]
Subprocessors	[List or link + notice process]
Encryption	[In transit: TLS 1.2+]	[At rest: AES-256]
Key mgmt	[KMS/HSM + rotation]

5) Security Controls (High-Level)

Identity & access	[MFA, SSO/SAML, RBAC, access reviews]
AppSec / SDLC	[Code review, scanning, CI controls]
Vuln mgmt	[Scanning cadence + patch SLAs]
Logging	[Central logs + alerting/SIEM]
Backups / DR	[RPO/RTO + restore testing]

6) Customer Assurance Pack

Under NDA	[SOC report / pen test summary / policies]
Trust center	[Link]
Questionnaires	[SIG / CAIQ / custom supported?]
Notes	[Scope limitations / clarifications]

Customer Notes / Scope (optional)

Links / evidence: [paste here]