Reverse Mortgage Cash Flow Planner

What It Is

Your Cash Flow Planner helps visualize how a reverse mortgage can strengthen monthly finances — reducing pressure while freeing up income for what matters most.
It's a simple way to see how home equity can support you rather than sit idle.

Why It Matters

✅ Eliminate or lower monthly mortgage payments
✅ Access tax-free funds to supplement income
✅ Build a safety net for future expenses
✅ Extend the life of your retirement savings

How It Works

1️⃣ Review current monthly income, expenses, and home equity
2️⃣ Identify how a reverse mortgage can replace, supplement, or defer income needs
3️⃣ Choose a disbursement plan — lump sum, line of credit, or monthly draw
4️⃣ Track results annually and adjust to maintain long-term stability

Example Scenario

- **Before:** $2,100 mortgage payment, limited savings growth
- **After:** No required payment, $80,000 line of credit available, monthly expenses reduced by 35%

This shift improves cash flow while maintaining full ownership and flexibility.

Who It's For

Homeowners 62 + who want to:

- Free up income for retirement comfort
- Cover rising medical or living costs
- Plan ahead with less stress and more clarity

Ready to Map Your Numbers?

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