

New Patient Checklist

Full Name

Date of Birth

Phone Number

Reason for Visit: _____

Checklist



Please check if you have any of the following:

- ☒ Prepare Your Medical Records - Gather all relevant prior lab results so they can be reviewed during your initial consult.
- ☒ Plan for the Initial Consultation - Set aside 1 for the first appointment: this includes old/recentlab review, intake, and detailed discussion.
- ☒ Be Ready for Lab Testing (if applicable) - Some patients may need specialized testing: hormones, food sensitivities, DNA, microbiome, or toxin testing.
- ☒ Prepare a complete list of all active medications and supplements you are currently taking, including dosages and frequency.
- ☒ Complete any intake forms sent by the team.

Patient Signature _____

Date _____

Full Name

Date of Birth

DD

MM

YY

Phone Number

Reason for Visit: **Medical History**

Please check if you have ever had any of the following conditions:

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Allergies | <input type="checkbox"/> Seizures | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Gastrointestinal Problems |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Stroke | <input type="checkbox"/> Other: <input type="text"/> | |

Surgical History

Have you had any of the following surgeries? Please check all that apply.

- | | | |
|---|--|---|
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Hernia Repair | <input type="checkbox"/> Knee Surgery |
| <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> Hip Replacement | <input type="checkbox"/> Cesarean Section |
| <input type="checkbox"/> Kidney Surgery | <input type="checkbox"/> Prostate Surgery | <input type="checkbox"/> Spinal Surgery |
| <input type="checkbox"/> Breast Surgery | <input type="checkbox"/> Other: <input type="text"/> | |

Current Medications

Please list any medications you are currently taking:

Allergies

Do you have any allergies? Please list them below.

Insurance Information

Insurance Provider:

Policy Number:

Group Number:

Patient Signature

Date

DD

MM

YY