Make Sure Your Beneficiaries Are Up To Date!

While it's not fun to think about why you need to have a beneficiary listed, it is extremely important. You should list a beneficiary on your life insurance, 401(k) and HSA, if you have not done so already. If something were to happen where you could no longer receive that benefit, it would then go to the beneficiary listed. By setting a beneficiary, you can ensure that your loved ones receive benefits that may be critical to their future financial wellbeing.

Follow the instructions below to update your beneficiary on each of these accounts.

Life Insurance:

1. Visit **www.benselect.com/Weitz** or **www.benselect.com/EPIPower**
2. Log in using your full social security number as your username. Your password is the last four digits of SSN followed by the last two digits of birth year.
3. From the home screen, select "Change My Beneficiary" in the upper right corner.
4. Once directed to the beneficiary selection screen add or change beneficiaries as needed.

Principal - 401(k):

1. Visit **www.principal.com**
2. Log in using your designated username and password. If you have never logged in before, select "Register as a New User."
3. Once logged in, select your account under the "My accounts" tab at the top of the page.
4. On the new page, click on the "Overview" menu tab in the upper left corner to see the drop down options.
5. Click on "Beneficiaries."
6. "Add or Edit Beneficiaries" as needed, entering the requested information.

Health Savings Account:

1. Visit **www.healthequity.com** and log in to your account.
2. Click on "Beneficiaries" under Manage Account on the righthand side of the page.
3. Answer the prompt regarding your beneficiary status and hit "Continue."
4. Add or update beneficiary, trust, or estate information as needed.