Stanley Laman Group, Ltd.

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This Brochure Supplement contains information about the educational background, business experience, and any disciplinary history of the specific employees of the Stanley Laman Group, Ltd. who provide advisory services to clients. If you have any questions about the contents of this Brochure Supplement, please contact us at 610-993-9100. The information in this Brochure Supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Stanley Laman Group, Ltd. is a registered investment adviser. Registration of an Investment Adviser does not imply any level of skill or training. The oral and written communications of an Adviser provide you with information which a client may use to determine whether to hire or retain an Adviser.

Additional information about Stanley Laman Group, Ltd. , is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Table of Contents

Item 3 – Educational Background and Business Experience

ADVISORS

William G. Stanley, President
Born in 1955
Co-Founded SLG in 1991
Chartered Financial Consultant, The American College
Master of Science in Financial Services, The American College

Bill co-founded SLG in 1991 with Jim Laman and Dave Eaton. The firm was established to provide integrated wealth management services combining investment management, estate planning, and tax strategy for ultra-high-net-worth clients. As CEO, Bill provides strategic direction for the firm's investment platform, oversees client relationships, and ensures the coordination of services across the firm's investment, legal, and tax planning teams. Bill began his career as an Auditor for General Electric Credit Corporation before joining Capital Analysts, an early adopter of comprehensive team-based financial planning.

David C. Eaton, Vice President, Marketing Manager
Born in 1964
Co-Founded SLG in 1991
BS Business and Economics, Lehigh University
Chartered Financial Consultant® (ChFC®), The American College
Chartered Life Underwriter® (CLU®), The American College

Dave co-founded SLG in 1991 with Bill Stanley and Jim Laman. He oversees SLG's marketing and business development while also working directly with clients as an advisor.

Michael Allen, CFP®, Financial Advisor
Born in 1994
Hired June 2016, 10+ years' investment experience
BS Economics, Temple University

Michael started his career at SLG and has since worked directly under Bill Stanley overseeing client relationships and providing advisory services.

PORTFOLIO MANAGERS

Brad Stanley, CFA®, CIO, Portfolio Manager
Born in 1980
Hired February 2003, 20+ years' investment experience
BS Computer Science, Carnegie Mellon University

Brad serves as Chief Investment and Chief Technology Officer of SLG which he joined in 2003. In this role, Brad directs the firm's investment strategy and oversees the architecture and development of its proprietary analytical and artificial intelligence platforms.

Gary Soura, CFA®, Senior Portfolio Manager
Born in 1967
Hired October 2016, 30+ years' investment experience
BS Finance, Pennsylvania State University
MBA, St. Joseph's University

Gary began his career at Vanguard, one of the largest asset managers in the world, before moving to Wellington Management Co. – one of the world's largest independent active asset managers and manager of several of Vanguard's actively managed funds. Gary then broke off with a small group of Wellington portfolio managers to start Schneider Capital Management, a value institutional asset manager where he worked for 20+ years. At their height, Schneider Capital managed $7.4B in total AUM.

Wei Huang, CFA®, MBA, PhD, Senior Portfolio Manager
Born in 1968
Hired January 2020, 20+ years' investment experience
BS Electrical Engineering, University of Science and Technology of China
MBA, University of Pennsylvania
PhD Engineering, Ohio State University

Wei specializes in international equity investments, with particular focus on emerging markets, Asia-Pacific regions, and global technology sectors.

Prior to joining Stanley Laman Group, Wei spent four years as Managing Director and Portfolio Manager at Epoch Investment Partners, a New York-based institutional equity manager with peak assets exceeding $50 billion. At Epoch, he co-managed the International Small Cap and Global Small Cap funds and contributed investment research across multiple strategies including Emerging Markets and International Large Cap portfolios. He also participated in the firm's investment policy group, providing expertise on macroeconomic developments in Asian markets.

Before Epoch, Wei spent 13 years as Partner and Portfolio Manager at Philadelphia International Advisors, an institutional international equity manager with peak assets exceeding $10 billion. He began as an emerging markets and global technology specialist before assuming portfolio management responsibility for the firm's main international fund.

Stephen Olivere, CFA®, Portfolio Manager
Born in 1992
Hired March 2015, 10+ years' investment experience
BS Finance and Economics, University of Delaware

Stephen started at SLG as an investment and operations analyst and currently serves as the co-Portfolio Manager for SLG's Blend Equity and High Dividend & Value Equity portfolios where he works directly alongside Gary Soura. Prior to SLG, Stephen worked as an Investment Analyst at JPMorgan from July 2014 to Feb 2015.

Robert McGill, CFA®, Portfolio Manager
Born in 1991
Hired June 2017, 10+ years' investment experience
BS Crime, Law and Justice, The Pennsylvania State University

Robert started at SLG as an investment and operations analyst and currently serves as lead Fixed Income Portfolio Manager after serving as an analyst / co-manager prior. Prior to SLG, Robert worked as an Investment Analyst at JPMorgan from April 2016 to June 2017.

Item 4 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Stanley Laman Group, Ltd., or the integrity of Stanley Laman Group, Ltd.'s management. William G. Stanley, David C. Eaton, Michael Allen, Brad Stanley, Gary Soura, Wei Huang, Stephen Olivere, and Robert McGill do not have any disciplinary information disclosed.

Item 5 – Other Business Activities

William G. Stanley, David C. Eaton, Michael Allen, Brad Stanley, Gary Soura, Wei Huang, Stephen Olivere, and Robert McGill do not engage in any other business activities.

Item 6 – Additional Compensation

William G. Stanley, David C. Eaton, Michael Allen, Brad Stanley, Gary Soura, Wei Huang, Stephen Olivere, and Robert McGill do not have any additional compensation outside of the Stanley-Laman Group, Ltd.

Item 7 – Supervision

As President and Chief Compliance Officer, William G. Stanley is responsible for supervising the investment advice provided by all supervised persons of Stanley Laman Group, Ltd. As the firm's principal owner and CCO, Mr. Stanley is responsible for his own compliance with applicable securities laws and the firm's written policies and procedures. William G. Stanley can be reached via email (bills@stanleylaman.com) or by phone (610-993-9100).