

# Al platform for programmable DNA switches

Al that designs gene switches for precise and safe cancer therapy



### Problems and solutions

#### Problems

- Expensive development pharmaceutical companies spend millions of dollars on developing gene therapy drugs.
- Slow development creating DNA sequences for therapy takes months and years.
- The tumor is changing static structures quickly become obsolete.
- Low accuracy the therapy also affects healthy tissue.

#### OncoSwitch Solutions

- Cost reduction Al design and automation reduce R&D expenses.
- Fast cycle thousands of DNA sequences are tested in parallel over weeks.
- Adaptive switches Al learns from results and improves designs.
- Programmable activity DNA switches are activated only in target cells.

### Our approach

Al and the laboratory form a single closed learning **cycle**.



Data → Al

Laboratory data trains models.

AI → Data

Models generate new DNA sequences.

Each cycle

Improves accuracy and reduces costs.

Result

A self-learning Al platform for creating DNA switches.

## How the platform works

From idea to finished DNA switches through an iterative cycle.



### **Problem** statement

"Maximum expression in A, minimum in B."



#### Al design

We generate thousands of sequences.



#### **MPRA** testing

Parallel activity verification.



#### **Model training**

We analyze the results and adjust the algorithms.



#### Redesign

We select the best options and start a new cycle.



Each cycle improves accuracy, reduces costs, and accelerates the development of genetic solutions.

## Purpose of the platform

Al that designs DNA switches.



#### What does

Analyzes how DNA controls genes in cells. Creates new sequences with the desired activity.



#### How it works

Compares tumor cells and normal cells. Al predicts where DNA should be turned on or silenced.



#### Why it is important

Accelerates and reduces the cost of development. Makes therapy more accurate and safer.

DNA → AI → Targeted Switches

### Income model

Four revenue streams with a combined Biotech + SaaS model.

	Pilots	Subscriptions	Licenses	Libraries
Average check	\$225K	\$50K	\$0.5-1M	\$50-300K
Frequency	8/year	10/year	1–2/year	3/year
Potential	≈ \$1.8M/year	≈ \$0.5M/year	≈ \$1-2M/year	≈ \$0.6-0.9M/year

**Total potential** 

\$3.9-5.2 million/year after 24 months

### Market potential

**TAM** \$63B

**SAM** \$28B

**SOM** \$2.25B

#### **Total Addressable Market (TAM):**

APAC: ~\$10-15 billion / ~\$30-60 billion.

Middle East: ~\$0.46-0.69 billion / ~\$1.4-2.8 billion.

Total APAC+ME: ~\$10.5-62.8 billion.

#### Serviceable Addressable Market (SAM):

APAC: \$8.8 / 17.7 / 26.5 billion at 20/40/60%. ME: \$0.70 / 1.40 / 2.10 billion at 20/40/60%.

Total: ~\$9.5 / 19.1 / 28.6 billion.

#### Serviceable Obtainable Market (SOM):

Start:  $\sim 2.5 - 3.5k$  patients/year  $\Rightarrow \sim $0.43 - 0.58$  billion/year.

Base:  $\sim$ 6.5k  $\Rightarrow$   $\sim$ \$1.1 billion/year. Apside:  $\sim$ 13k  $\Rightarrow$   $\sim$ \$2.25 billion/year.

#### Our focus:

Cancer cell and gene therapy (CAR-T/TCR and related therapies) as the end market + parallel market for development infrastructure (platforms/software/outsourcing, technology transfer).

CGT scale - \$25-26 billion (2025)

## Competitive advantages

Competitors analyze data. We create living genetic constructs.



#### **Senti Biosciences**

Logic circuits/promoter logic for cell therapies.



#### **Obsidian Therapeutics**

Inducible expression control (inducer molecule, mbIL-15).



#### **Bellicum Pharmaceuticals**

Chemically inducible switches (e.g., iCasp9).



From analysis → to creation

OncoSwitch creates a new category: Al + laboratory = real biological solutions.



#### OncoSwitch

We don't analyze genes

– we program them

- Combines Al and the lab into a single cycle.
- Creates and tests real DNA switches.
- It provides not a prognosis, but a ready-made solution for gene therapy.

## Funding & Milestones





#### MVP & BD launch

Clone essays, MVP report, BD package

\$120k

#### Pilot

Production library, calibrations, 3 MPRA cycles

\$320k

#### Scale and licenses

5

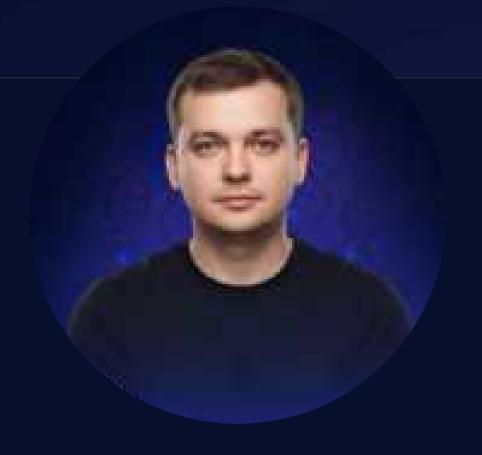
IP, 4 MPRA cycles, validation

\$350k

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## Our team of experts



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## Invest in OncoSwitch!

Nowadays, intelligence may be artificial, but human life will always remain real.

Let's launch the world's first switch in gene therapy together.