

FORM ADV PART 2B BROCHURE SUPPLEMENT

Brady J. Fuller

Item 1 – Cover Page

Brady J. Fuller

B.O.S.S. Retirement Advisors, LLC

Located at:

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This brochure supplement provides information about Brady J. Fuller that supplements the B.O.S.S. Retirement Advisors, LLC (“B.O.S.S. Retirement Advisors”) disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm’s Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Brady J. Fuller is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Brady J. Fuller

08/06/1983

CRD# 4994368

Post-Secondary Educational Background

University of Utah, Bachelor of Science Degree – Finance, 2009

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 03/2019 to Present

B.O.S.S. Retirement Solutions, Insurance Agent, 03/2019 to Present

Fuller Financial Services, Owner, 03/2018 to 03/2019

Cetera Advisor Networks, Registered Representative / Investment Advisor Representative, 06/2016 to 03/2019

Lee Miles LLC, Investment Advisor Representative, 06/2014 to 06/2016

Lee Miles LLC, Insurance Agent, 12/2013 to 06/2016

J.P. Morgan Securities LLC, Financial Advisor, 10/2012 to 12/2013

Chase Investment Services Corp., Financial Advisor, 04/2011 to 10/2012

Certified Financial Planner

Brady J. Fuller earned the Certified Financial Planner TM (CFP®) professional designation in 2013. The CFP (Certified Financial Planner) is a professional certification granted by the Certified Boss Retirement Advisors, LLC

Financial Planner Board of Standards, Inc. ("CFP Board"). To attain the right to use the CFP mark, an individual must attain a bachelor's degree from a US college or university and complete a college level course of study covering financial planning topics including insurance planning, financial management, investment planning, tax planning, retirement planning, and estate planning. Currently, the individual must also pass a comprehensive 6-hour exam, complete at least 6000 hours of professional financial planning experience (or 4000 hours of apprenticeship experience), and agree to be bound by the CFP Board's Code of Ethics and Standards of Conduct. In addition, to maintain the right to continue to use the mark, an individual is required to complete continuing education coursework and continue to agree to be bound by the Code of Ethics and Standards of Conduct.

Certified Tax Specialist

Brady J. Fuller earned the Certified Tax Specialist Designation (CTS™) professional designation in 2024. The CTS (Certified Tax Specialist Designation) is issued by the Institute of Business & Finance. Candidates are required to hold a Bachelor's degree or have one year of financial services work experience. The CTS™ program is focused on tax compliance requirements including who must file an income tax return; the impact of current tax regulations on individuals, couples, families, and business owners; business income and home businesses; tax credits, itemized deductions, and retirement plans; and LLCs and S corporations. Successful candidates must complete a self-study course, including written case study, must complete online, proctored, closed-book exams and complete 30 hours of continuing education every two years.

Item 3 – Disciplinary Information

Brady J. Fuller has no legal or disciplinary events to report.

Item 4 – Other Business Activities

Brady J. Fuller is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Fuller. Mr. Fuller may earn commissions, fees and/or incentive awards for these activities.

Brady J. Fuller has no other outside business activities to report.

Item 5 – Additional Compensation

Brady J. Fuller also serves in a separate capacity as insurance agent, and in that capacity, they can sell you life insurance, annuities, and other insurance products. Agent receives commissions and other compensation for the sale of insurance products. Commissions are paid by insurance carriers, vary from carrier to carrier and can change daily, and presently range from 1% to 9% based on various factors, including the type of product, the term of the product, and the initial investment value of the insurance contract. Additionally, the agent can qualify for incentives, bonuses, reward trips, and other compensation from BOSS, their insurance marketing organization, including AE, insurance companies, or related organizations based on insurance transactions. These incentives include, but are not limited to, trips, gifts, meals, entertainment, participation in bonus programs, reimbursement for training, marketing assistance, educational efforts, advertising, and travel expenses to conferences and events. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.

Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.