FORM ADV PART 2B BROCHURE SUPPLEMENT

David J. Boyd

Item 1 – Cover Page

David J. Boyd
B.O.S.S. Retirement Advisors, LLC
2500 Executive Pkwy, Suite 500
Lehi, UT 84048
801-990-5055
www.bossretirement.com

Date of Supplement: June 30, 2026

This brochure supplement provides information about David J. Boyd that supplements the B.O.S.S. Retirement Advisors, LLC ("B.O.S.S. Retirement Advisors") disclosure brochure. You should have received a copy of that brochure. Please contact Curtis Packer, the firm's Chief Compliance Officer, at 801-990-5055 if you did not receive B.O.S.S. Retirement Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about David J. Boyd is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

David J. Boyd
06/22/1995
CRD# 7248887

Post-Secondary Educational Background

Utah Valley University, Bachelor Degree in Personal Financial Planning, 2020
Dixie State University, Associate of Arts, 2017

Business Background

B.O.S.S. Retirement Advisors, Investment Advisor Representative, 09/2022 to Present
B.O.S.S. Retirement Solutions, Insurance Agent, 09/2022 to Present
Arista Wealth Management, Investment Advisor Representative, 01/2021 to 08/2022
Arista Wealth Management, Junior Financial Planner, 01/2021 to 08/2022
Mountain America Credit Union, Financial Services Intern, 04/2020 to 08/2020
NASPO ValuePoint, eMarket Center Customer Service Representative, 11/2016 – 05/2020
Utah Valley University, Student, 08/2017 to 12/2020
Nu Skin Enterprises, Cantonese Customer Service, 04/2017 to 07/2018
Caption Call, Customer Service, 03/2016 to 02/2017
Church of Jesus Christ of Latter Day Saints, Service Missionary, 02/2014 to 02/2016

Certified Financial Planner

David J. Boyd holds the Certified Financial Planner TM (CFP®) professional designation. The CFP (Certified Financial Planner) is a professional certification granted by the Certified Financial Planner Board of Standards, Inc. ("CFP Board"). To attain the right to use the CFP mark, an individual must attain a bachelor's degree from a US college or university and complete a college level course of study covering financial planning topics including insurance planning, financial management, investment planning, tax planning, retirement planning, and estate planning. Currently, the individual must also pass a comprehensive 6-hour exam, complete at least 6000 hours of professional financial planning experience (or 4000 hours of apprenticeship experience), and agree to be bound by the CFP Board's Code of Ethics and Standards of Conduct. In addition, to maintain the right to continue to use the mark, an individual is required to complete continuing education coursework and continue to agree to be bound by the Code of Ethics and Standards of Conduct.

Item 3 – Disciplinary Information

David J. Boyd has no legal or disciplinary events to report.

Item 4 – Other Business Activities

David J. Boyd is a licensed insurance agent and may recommend transactions in insurance or annuity products for clients through various insurance companies. Clients are under no obligation to engage in any insurance transactions recommended by Mr. Boyd. Mr. Boyd may earn commissions, fees and/or incentive awards for these activities.

David J. Boyd has no other business activities to report.

Item 5 – Additional Compensation

David J. Boyd also serves in a separate capacity as insurance agent, and in that capacity, they can sell you life insurance, annuities, and other insurance products. Agent receives commissions and other compensation for the sale of insurance products. Commissions are paid by insurance carriers, vary from carrier to carrier and can change daily, and presently range from 1% to 9% based on various factors, including the type of product, the term of the product, and the initial investment value of the insurance contract. Additionally, the agent can qualify for incentives, bonuses, reward trips, and other compensation from BOSS, their insurance marketing organization, including AE, insurance companies, or related organizations based on insurance transactions. These incentives include, but are not limited to, trips, gifts, meals, entertainment, participation in bonus programs, reimbursement for training, marketing assistance, educational efforts, advertising, and travel expenses to conferences and events. We address these potential conflicts of interest by disclosing them through the ADV Part 2B brochure, other B.O.S.S. disclosures, following procedures, and the firm's fiduciary obligation to each client.
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Item 6 – Supervision

Tyson Thacker is the firm's Chief Executive Officer and is responsible for supervision of all employees. Curtis Packer is the firm's Chief Compliance Officer and is responsible for overseeing and enforcing the firm's regulatory compliance programs. Both Mr. Thacker and Mr. Packer can be contacted at 801-990-5055.