

Harvesting Opportunities, Powering the Future of  
Food & Feed Through Technology and Trade

Under the Umbrella of

INDIA  
A  
COMMODITY  
CONCLAVE 2025

**G2F2**  
GLOBAL GRAIN  
FOOD & FEED 2025

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**12th & 13th**

December 2025

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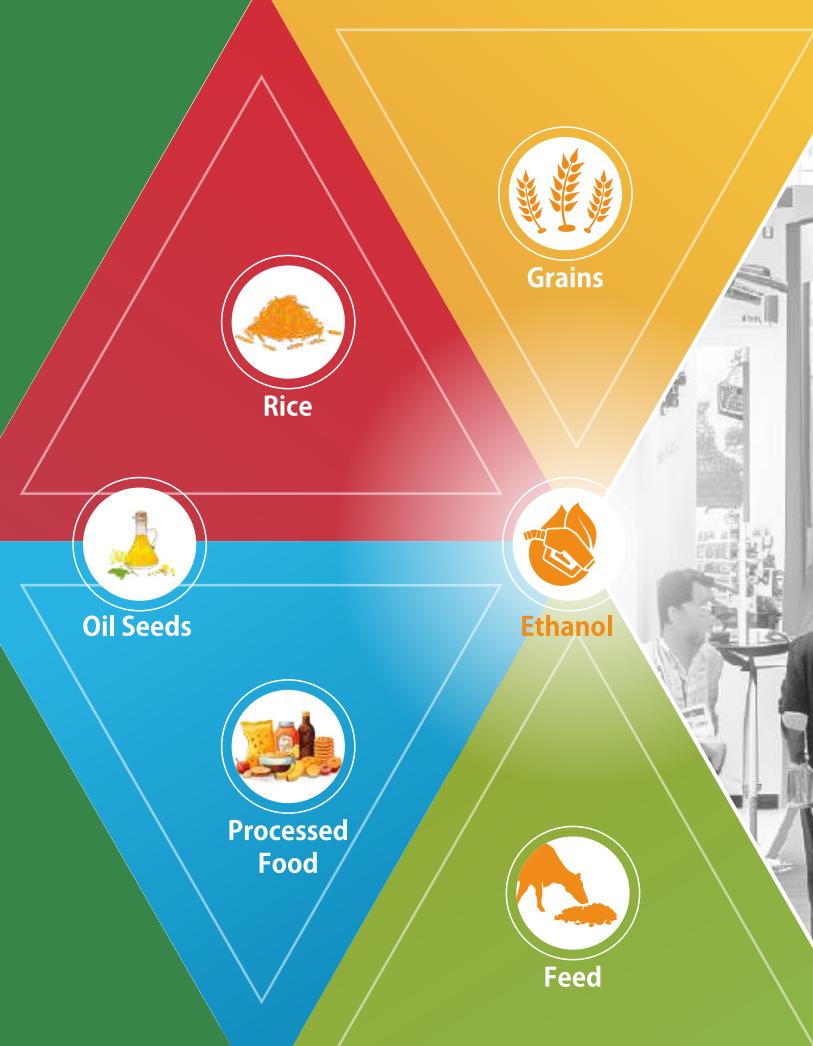
Conference

Exhibition

Networking

Awards

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## Introduction to the Event

Welcome to India's Premier Conference, Exhibition & Awards on the Wheat, Rice, Food, Feed & Ethanol Industry 2025, scheduled for December 11-13, 2025 at Alila Diwa, Goa. This event offers a comprehensive platform to showcase the latest trends in trade, technology, and services across the grain, food, and feed sectors. A stellar lineup of global industry experts will share insights on market dynamics, technological innovations, and sustainable practices shaping the future of agri-business. The theme centers on leveraging innovation for sustainable growth and maximizing ROI in agri-business, aligning with the industry's current focus on efficiency and profitability. Attendees can engage in high-impact discussions, explore cutting-edge technologies, and network directly with decision-makers from around the world. Whether you aim to understand emerging trends or forge profitable connections, this is the gateway to driving growth in the evolving agri-business landscape.





## Grain Industry in India

India's grain industry is a critical pillar of the agricultural sector, ensuring food security and contributing significantly to the economy. The country is among the top global producers of staples like rice, wheat, and pulses. In the 2023 - 24 crop year, India's total foodgrain production reached a record 332.3 million tonnes, surpassing the previous year's output despite weather challenges. To safeguard these harvests, the government is investing in modern storage solutions - notably steel grain silos - which create controlled environments to reduce spoilage. Traditional storage methods result in 10 - 12% post-harvest losses, but advanced silo systems can cut losses to as low as 2-3%. These initiatives in scientific storage not only minimize waste but also stabilize food supply and prices. Overall, India's grain sector remains robust, supported by infrastructure upgrades and policies (like Minimum Support Prices and procurement programs) that protect farmers and maintain ample buffer stocks.

## Global Grain Industry

A combine harvester reaps a wheat field, symbolizing record grain harvests anticipated globally. The global grain industry is experiencing significant shifts amid record production and evolving challenges. For the 2024-25 season, world grain output is forecast to hit an all-time high, contributing to abundant global stockpiles. This growth is driven by strong harvests in key regions - for example, larger wheat crops in countries like India and China - yet not all grains share in the boom. Global wheat production is projected near historic highs, approaching about 800 million tonnes in 2024/25, whereas global corn production is expected to decline, primarily due to smaller harvests in major exporters such as the United States, Ukraine, and Argentina. Climate change, supply chain disruptions, and geopolitical tensions continue to influence grain markets, but innovations in crop breeding and farm practices are helping boost resilience. Overall consumption of grains remains on the rise worldwide, fueled by demand for both food and animal feed. The net effect is a dynamic global grain outlook - record supply on one hand, and persistent risks and regional disparities on the other hand.



## Indian Wheat Market Outlook

India is the world's second-largest wheat producer, and its wheat industry is poised for new records. The country harvested about 113.3 million tonnes of wheat in 2024, according to government estimates, and production in 2025 is forecast to reach an all-time high of 115+ million tonnes. Northern states like Punjab, Haryana, and Uttar Pradesh remain the wheat belt of India, benefitting from fertile soils and irrigation. Government support through MSP (Minimum Support Price) and aggressive procurement has incentivized farmers - record wheat plantings have been spurred by high support prices and market demand. The adoption of high-yielding varieties and improved agronomic practices (better irrigation, timely sowing, etc.) are further enhancing productivity on the farm. On the demand side, domestic consumption continues to grow steadily, driven by India's large population and the popularity of wheat-based foods (breads, biscuits, chapatis and more). Overall, the outlook for India's wheat market is robust: strong government backing, rising production, and steady demand ensure that wheat will remain a cornerstone of India's food security and agri-economy.

## Global Wheat Market Outlook

The global wheat market is projected to remain strong and well-supplied going into 2025. Worldwide wheat production is forecast to exceed 780 - 800 million tonnes in 2024, marking near-record output. Top producers - including China, India, Russia, and the United States - account for the bulk of this volume, with China and India each harvesting well above 100 million tonnes annually. Ample production in these countries, along with significant contributions from Australia, the European Union, and Canada, has kept global wheat supplies comfortable. On the demand side, wheat consumption is rising modestly, reflecting its use as a staple food grain and as an animal feed ingredient in some regions. International wheat trade may see fluctuations due to policy changes and crop conditions: for instance, some exporters have reduced shipments after bumper crops filled domestic reserves, while import-dependent nations benefit from the current subdued prices. Key factors influencing the market include climate variability (impacting yields through droughts or heat waves) and trade policies (such as export restrictions or tariffs). To meet growing demand sustainably, the industry is investing in innovations - from developing climate-resilient wheat varieties to employing precision farming and better pest management. In summary, the global wheat outlook is positive, with robust production meeting the increasing needs, even as the sector navigates environmental and geopolitical uncertainties.



## Indian Rice Market Outlook

India's rice market remains dominant on the global stage, underpinned by high production and export leadership. India is currently the world's largest exporter of rice, accounting for over 40% of global rice trade. In 2024, India's rice production is estimated to have reached around 137 - 138 million tonnes (milled basis), a record high aided by a favorable monsoon. This strong output comes from widespread cultivation across eastern, southern, and northern India, with paddy fields benefiting from improved irrigation and the adoption of high-yield varieties. The Indian government continues to support rice farmers through initiatives like subsidized fertilizers, MSP for paddy, and promotion of efficient water management, all of which sustain high production levels. Both basmati and non-basmati rice varieties are in demand: aromatic basmati rice enjoys premium markets overseas, while non-basmati rice is a staple for domestic consumption and large export volumes to Asia and Africa. India's export prowess was highlighted in recent years - even with temporary export curbs for food security, India shipped a record 22+ million tonnes of rice in 2022, more than the next four exporters combinedreuters.com. Moving forward, the outlook for Indian rice is robust. Domestic demand remains huge (rice is the daily food for hundreds of millions), and international demand for Indian rice (known for its quality and competitive pricing) is strong. The industry is also gradually embracing sustainable farming practices - such as alternate wetting and drying irrigation and improved post-harvest storage - to ensure long-term productivity. With ample production and strategic government backing, India's rice sector is set to maintain its growth trajectory and global influence.

## Global Rice Market Outlook

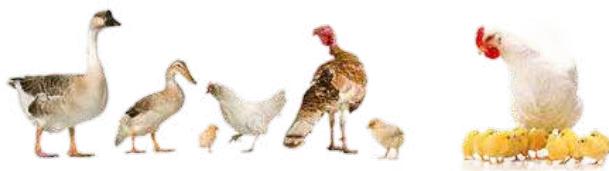
The global rice market is projected to grow steadily, with production and consumption both on an upward trend. In 2023, global rice production reached approximately 510 million tonnes (milled) and 2024 is expected to at least maintain or slightly exceed this level thanks to good harvests in major producing countries. Asia remains the powerhouse of rice production - China and India alone contribute a large share of the world's rice, alongside significant output from Indonesia, Bangladesh, Vietnam, and Thailand. On the demand side, rice continues to be a dietary staple for over half the world's population, especially in Asia and parts of Africa. Notably, rice demand in Africa and the Middle East is rising rapidly, as populations grow and diets incorporate more rice. In fact, projections indicate that Africa could account for about 41% of global rice imports by 2033, reflecting the continent's increasing appetite for rice that outpaces its local production. Global rice trade is adjusting to these shifts: traditional exporters in Asia (like Thailand, Vietnam, and Pakistan) are finding new opportunities in African markets, while up-and-coming exporters emerge in regions like South America. Price volatility has been a concern - for instance, export restrictions by large suppliers (such as India's temporary curbs on certain rice exports in 2023) can tighten world supply and elevate prices. Nonetheless, many importing countries have built reserves and diversified sources to buffer against shocks. In terms of innovation, the rice sector is gradually adopting precision agriculture, better water management, and new rice strains (including drought-tolerant and high-yield varieties) to boost productivity sustainably. Overall, the global rice market outlook is one of cautious optimism: steady consumption growth, sufficient production to meet demand, and ongoing efforts to enhance the resilience and sustainability of rice cultivation worldwide.





## Feed Industry in India

India's animal feed industry is expanding rapidly to support the growth of the livestock, poultry, and aquaculture sectors. The industry produces a wide range of feed products - from compound feeds (balanced rations for cattle, poultry, pigs, etc.) to feed additives (vitamins, minerals, enzymes) and specialty ingredients for animal nutrition. Several factors are driving the expansion of India's feed market. First, rising urban incomes and changing food habits are spurring higher demand for animal protein (milk, eggs, meat), which in turn requires greater feed output. Second, technological advancements in feed milling and processing are improving both the quality and efficiency of feed production. The adoption of precision-formulation software, automation in feed mills, and quality control labs has led to more consistent and nutrient-optimized feeds. These innovations are yielding measurable efficiency gains - for example, advanced precision feeding technologies have helped farmers improve feed conversion ratios and reduce waste. Third, supportive government initiatives encourage modern and sustainable practices in animal husbandry. Programs promoting dairy development, poultry farming, and aquaculture often emphasize the use of scientifically formulated feeds to boost yields. The government is also pushing for sustainable feed resources (such as using agricultural by-products in feeds) to reduce dependency on imported feed ingredients. According to market research, the India compound feed market is valued at over USD 14 billion in 2025 and growing ~6 - 7% annually, reflecting the strong growth trajectory of this sector. In summary, India's feed industry is characterized by modernization and growth - larger integrated feed producers are emerging, small feed mills are upgrading, and the focus is on producing higher-quality feed efficiently to meet the country's burgeoning needs for animal nutrition.



## Global Feed Industry

The global feed industry is a vital component of agriculture, sustaining the world's livestock, poultry, and aquaculture production. It is also a massive business: the current value of the global animal feed market is well over \$400 billion, with expectations of further growth at about 4% CAGR in the coming years. Major feed-producing regions include North America, Asia-Pacific, Europe, and Latin America, with the United States, China, and Brazil among the top individual country producers of compound feed. Several key trends are shaping the global feed industry today. One is an increasing focus on sustainability and resource efficiency. Environmental concerns are prompting feed manufacturers to develop more sustainable formulations - for instance, incorporating alternative ingredients like insect protein, algae, or agricultural by-products - to reduce the land and water footprint of feed production. There's also growing emphasis on reducing the environmental impact of livestock farming by improving feed conversion efficiency (so animals produce more meat/milk/eggs per unit of feed). Another trend is technological innovation in feed production and formulation. Advanced feed mills now utilize automation, IoT sensors, and data analytics to optimize production processes and ensure feed safety. Meanwhile, research into feed additives (such as probiotics, enzymes, and amino acids) is yielding products that enhance animal health and growth while reducing the need for antibiotics. These additives and improved formulations help in producing "more with less," boosting animal performance without proportionally increasing feed inputs. Additionally, global feed trade is adapting to shifts in grain production and trade flows - for example, a bumper corn or soybean crop in one region can lead to cheaper feed ingredients worldwide, influencing feed prices and formulation choices. Overall, the global feed industry is steadily growing and becoming more sustainable and innovative. It plays a crucial role in food security by converting raw inputs (grains, oilseeds, etc.) into nutritious feed, and thereby protein on our plates. With the world population and protein demand rising, the feed industry's focus is to meet this demand efficiently while addressing the environmental and economic challenges of the future.

Poised as One of the Largest Conferences & Exhibitions on Wheat, Rice, Food, Feed & Ethanol Industry  
Showcasing Emerging Trends in Trade, Technology & Services.



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## Indian Ethanol Market Outlook

India's ethanol industry is on an accelerated growth path, driven by ambitious government policies targeting cleaner fuel and energy security. A key initiative is the Ethanol Blending Programme (EBP), which aims to increase the percentage of ethanol in petrol (gasoline) to reduce dependence on imported oil and cut carbon emissions. The blending target was set at 20% ethanol in petrol by 2025, a goal India has worked aggressively towards in recent years. Remarkably, both intermediate targets were achieved ahead of schedule - 10% blending was achieved in 2022 (6 months early), and the country reached 20% ethanol blending in 2025, a full 5 years before the original 2030 deadline. As of mid-2025, many fuel stations across India have started dispensing E20 fuel as the default, reflecting the rapid progress of this program.

India produces ethanol primarily from two feedstocks: sugarcane (via molasses, a by-product of sugar production) and surplus food grains (such as maize and damaged rice). In recent years, the government has encouraged diversifying ethanol sources - including setting up grain-based distilleries - to supplement the traditional sugarcane route. This not only helps utilize excess grain stocks but also ensures that ethanol supply can meet the rising demand from the blending mandate. Policy incentives have been crucial in this expansion: the government offers purchase guarantees and price support for ethanol, and has facilitated soft loans for setting up new ethanol plants. As a result, numerous new distilleries are coming online, and sugar mills are ramping up ethanol production capacity. The push for ethanol is also providing an income boost to farmers (through higher demand for sugarcane and corn) and helping cut pollution by burning a cleaner fuel mix.

Looking ahead, the Indian ethanol market is poised for continued growth even beyond the 20% blending target. The success of the E20 program could lead to even higher blends in the future or greater use of ethanol in other sectors (such as ethanol-based power or industrial uses). Additionally, India is exploring second-generation (2G) ethanol projects, which use agricultural residues (like rice straw or bagasse) to produce ethanol - these 2G plants, once operational, will further augment ethanol supplies without competing for food crops. With a projected compound annual growth and strong government backing, India's ethanol blending initiative stands out as a major success in its energy policy, setting an example of how a large country can quickly scale up biofuel usage for economic and environmental benefits.





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## Global Ethanol Market Outlook

The global ethanol (biofuel) market is expected to grow steadily as countries adopt cleaner energy and seek to decarbonize transportation. From 2023 to 2028, the market is projected to expand at roughly 5% CAGR, reaching about 137 billion liters in volume by 2028prnewswire.com. This growth is underpinned by government mandates and environmental regulations worldwide that encourage blending ethanol with gasoline to reduce greenhouse gas emissions. The United States and Brazil are the two largest producers of ethanol globallyprnewswire.com. The U.S. primarily produces ethanol from corn and has a well-established industry geared towards E10 and E15 fuel blends (10 - 15% ethanol) and even higher blends for flex-fuel vehicles. Brazil produces ethanol mostly from sugarcane and has pioneered its use in transportation for decades - gas stations across Brazil offer pure ethanol (E100) and ethanol-blended gasoline, and many cars are flex-fuel. Other notable ethanol producers include China, India, Canada, and Thailand, which are ramping up output to meet their blending targets or export opportunities.

Globally, demand for ethanol is rising not just due to fuel blending mandates but also because of its use in industrial chemicals and potable alcohol. The U.S. and Europe also see ethanol as a key oxygenate for gasoline (as MTBE is phased out), and ethanol's role in aviation fuel is being researched (e.g. Alcohol-to-Jet fuels). Policy support remains a critical factor: for instance, the Renewable Fuel Standard (RFS) in the U.S. and similar biofuel policies in the EU, Brazil, and other countries provide a stable demand for ethanol. Additionally, many countries are increasing their blending percentages - as seen in India's leap to E20, Europe's move to E10, and discussions in markets like Indonesia and Philippines to boost ethanol use.

On the technology front, advances in second-generation (cellulosic) ethanol are noteworthy. These technologies allow the production of ethanol from non-food biomass (like crop residues, wood waste, or dedicated energy crops), which could significantly expand supply while mitigating the food-vs-fuel debate. Although first-generation ethanol (from sugar/starch crops) still dominates the market, several cellulosic ethanol plants have begun operation or are in pilot stages in the U.S., Europe, Brazil, and China. Their success could lead to more sustainable growth of the ethanol industry in the long term. Meanwhile, traditional producers continue to improve efficiency - e.g., better yeast strains, energy integration in distilleries, and co-product optimization (like distillers' grains for animal feed).

In summary, the global ethanol market is on a growth trajectory supported by environmental goals and energy security considerations. With an annual market value in the tens of billions of dollars, it is an integral part of the global strategy to create a cleaner and more renewable energy mix. Barring major shifts (like a sudden transition to electric vehicles), ethanol will remain a key component of transportation fuels in many parts of the world over the next decade, with the U.S. and Brazil leading both production and consumptionprnewswire.com.



# Exhibitor Profile

The exhibition at G2F2 2025 will feature a diverse range of companies and organizations across the agri-food value chain. Exhibitor profiles include:

**Grain Trade & Technology** - Companies involved in grain sourcing, trading, and the latest technologies for handling and quality testing.

**Feed Industry & Milling Technology** - Suppliers of animal feed, feed mill equipment, and innovations in feed production.

**Food & Feed Industry** - Integrated agri-food businesses, processors who operate across both human food and animal feed sectors.

**Cleaning, Grading & Milling Technology** - Manufacturers of cleaning, grading, sorting, and milling machinery for grains and seeds.

**Processing Machinery & Equipment** - Providers of food processing equipment for rice, flour, pulses, oilseeds, etc., and value-add processing technologies.

**Storage & Warehousing, Bulk Handling & Transportation** - Companies offering modern storage solutions (silos, warehouses), bulk handling systems, and logistics for grains and food products.

**Cold Chain Technology & Food Processing** - Specialists in cold storage, refrigerated transport, and processing technologies that maintain the quality of perishable foods.

**Commodity Traders, Processors & Manufacturers** - Firms that trade agricultural commodities or process them into food ingredients, consumer products, or feed.

**Financial Assistance & Consultancy Services** - Banks, insurers, agri-fintech firms, and consultants providing financing, risk management, and advisory services tailored to the agri and food industry.

**Packaging Machinery & Equipment** - Suppliers of packaging solutions and machinery for grains, feed, and processed food products (ensuring safe, efficient packing and longer shelf life).

**Solvent Extractors Plant & Machinery** - Companies in oilseed solvent extraction, and equipment manufacturers for edible oil production (a segment closely linked with the grain industry).

**Insurance & Financial Institutions** - Insurance providers offering crop, commodity, or transport insurance, and financial institutions focusing on agri-commodities financing and trade.

**Commodity Exchanges** - Representatives from commodity exchange platforms and brokers facilitating futures and spot trading of grains and food commodities.

**Soaps & Detergents** - Manufacturers of soaps and detergents (often connected to the agriculture sector through by-products like rice bran oil or other vegetable oils used in soap production).



Why  
join  
the  
ex-  
hibit?

**Exhibiting at the G2F2 2025 Exhibition offers numerous benefits for companies looking to grow and make an impact in the grain and food supply chain. Here's why you should consider being an exhibitor:**

**Forge New Business Ties:** Generate fresh sales leads and establish valuable business connections with partners, buyers, and distributors.

**Access Decision-Makers:** Directly reach key decision-makers and influential opinion leaders in the industry, shortening your sales cycle.

**Targeted Marketing:** Position your company and products directly in front of your exact target audience in the grain, food, and feed sectors.

**Discover Trends:** Stay abreast of the latest trends and developments in production, processing, and end-use of grains and agri-products.

**Mass Exposure:** Gain extensive market exposure in a short time - the event draws a large, relevant audience giving you visibility at scale.

**Evaluate Suppliers:** If you're sourcing solutions, use the exhibition to compare products and suppliers side-by-side and find the best fit for your needs.

**Networking:** Become part of an exclusive community (a virtual directory of industry leaders and innovators) and build relationships that extend beyond the event.

**Advanced Technology:** Witness the latest innovations in sophisticated processing and material handling equipment that can give your business a competitive edge.

**Interactive Experience:** Enjoy a two-way communication setup with potential clients - a live, three-dimensional showcase where you can demo products and get real-time feedback.

**In short, exhibiting provides a high-ROI platform to boost your brand's presence, find new customers, and learn what's shaping the future of the industry.**

# The Ultimate Congregation for the Agri & Food Business Industry

Explore Opportunities, Encash on Emerging Trends, and Build Profitable Connections. G2F2 2025 isn't just an event - it's the premier gathering of India's agri-business and food processing community, all under one roof. You will be among thought leaders, innovators, and veterans of the industry, providing an unparalleled opportunity to broaden your perspective and grow your enterprise.





# Who Should Visit?



- Policy Makers & Government Officials
- Feed Mills, Rice & Flour Millers
- Oilseed Crushers & Oil Meal Manufacturers
- Food Product Stockists, Distributors & Traders
- Feed Manufacturers, Nutritionists & Scientists
- Manufacturers of Animal Health Products
- Brokers & Agents
- Importers & Exporters
- Organic Food Producers & Certification Agencies
- Grain Storage and Silo Operators
- Agri-Business Consultants
- Inspection & Quality Assurance Agents
- Food Scientists & Technologists
- Foreign Buyers, Investors & Delegations
- Packhouse Operators & Warehouse Managers
- Clearing, Forwarding & Freight Agents
- Plant & Equipment Manufacturers & Consultants
- Testing & Certification Professionals
- Rice Millers and Exporters
- Ethanol Producers and Biofuel Experts
- Grain Traders and Commodity Analysts

## Join Us in 2025!

Be a part of India's pivotal grain, food & feed industry conference and exhibition in 2025 and tap into a booming market with immense potential. Whether you are looking to connect with new partners, learn from experts, or grow your business, G2F2 2025 offers the ideal platform. Mark your calendar for December 11 - 13, 2025, and join industry leaders and innovators from around the globe in Goa for three days of networking, discovery, and celebration. Seize this opportunity to explore emerging trends, forge profitable connections, and position your organization at the forefront of the agri-business landscape.



## Awards 2025

The G2F2 Awards 2025 are a prestigious highlight of the Grain, Food & Feed Industry Exhibition, honoring excellence and innovation across the grain, food, and feed sectors. These awards recognize outstanding achievements and contributions that propel the industry forward. By celebrating the best in the business, the awards aim to inspire continual improvement and innovation among industry players. Join us in applauding the visionaries, leaders, and trailblazers who are setting new benchmarks in agri-business.

## Award Categories

- Lifetime Achievement Award
- Innovation of the Year
- Sustainability Leadership Award
- Best Start-up Award
- Excellence in Grain Production
- Outstanding Feed Manufacturer
- Best Food Processor
- Top Exporter of the Year
- Excellence in Packaging and Logistics
- Leadership in Research and Development

Final award categories and nominees will be confirmed closer to the event date.



# Why Participate?

Being nominated or winning a G2F2 Award in 2025 can significantly benefit you or your company. Here's why participating (either as a contender or as an attendee of the awards ceremony) is highly valuable:

**Industry Recognition:** Enjoy peer recognition from across the industry. An award win (or even a nomination) highlights your achievements in front of an audience of industry leaders and colleagues.

**Enhanced Credibility:** Boost your company's credibility and reputation. Awards serve as a stamp of excellence that you can leverage in marketing, instilling greater trust among clients, partners, and stakeholders.

**Networking Opportunities:** The awards night is a gathering of the "who's who" in the grain, food, and feed business. It offers a chance to connect with key stakeholders, potential partners, mentors, and clients in a celebratory environment.

**Media Exposure:** Winners and notable participants will benefit from extensive media coverage and promotion through our event channels and industry press. This visibility can open doors to new business opportunities and brand recognition.

**Motivation and Team Morale:** Participating in awards and getting recognized can greatly boost the morale of your team. It's a celebration of their hard work and can motivate teams to reach even higher in the future.

Join us in honoring the champions of the industry - the awards ceremony will not only be a night of prestige and celebration but also a source of inspiration for all attendees to strive for excellence in their own endeavors.



# Sponsorship

## OPPORTUNITIES

Unlock unparalleled exposure and engagement at India's premier Grain, Food & Feed industry event by becoming a sponsor. G2F2 2025 offers a range of sponsorship opportunities designed to place your brand at the forefront of innovation and growth in the agri-business sector. As a sponsor, you will gain direct access to industry leaders, top decision-makers, and a diverse international audience - all gathered in one place. It's an exclusive chance to elevate your brand and demonstrate leadership in the grain, food, and feed markets.



## Why Sponsor?

- Brand Visibility:** Enhance your brand's visibility and credibility by associating with a high-profile industry event. Sponsors enjoy prominent branding on event materials, venue signage, and digital promotions, ensuring maximum exposure to attendees and media.
- Networking Opportunities:** Sponsorship provides exclusive access to networking events and VIP sessions. Connect with key decision-makers, thought leaders, and potential clients in an environment conducive to building relationships.
- Market Positioning:** Position your company as an industry leader and innovator. Sponsoring signals to the market that you are committed to advancing the industry and supporting knowledge-sharing platforms.
- Business Development:** Generate new business leads and partnership opportunities. The event's focused audience means your team will meet the right prospects who are interested in your products and services, accelerating your business development efforts.
- Media Exposure:** Benefit from our extensive marketing and PR campaign. Sponsors are highlighted in press releases, social media, newsletters, and the event website - amplifying your reach beyond the physical event. This media exposure can significantly increase your brand recognition in the industry.

# G2F2

## GLOBAL GRAIN FOOD & FEED 2025

Secure your spot as a sponsor today and take advantage of this unique opportunity to elevate your brand and connect with industry leaders at India's most significant Grain, Food & Feed Industry Exhibition.

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**G2F2 2025**

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