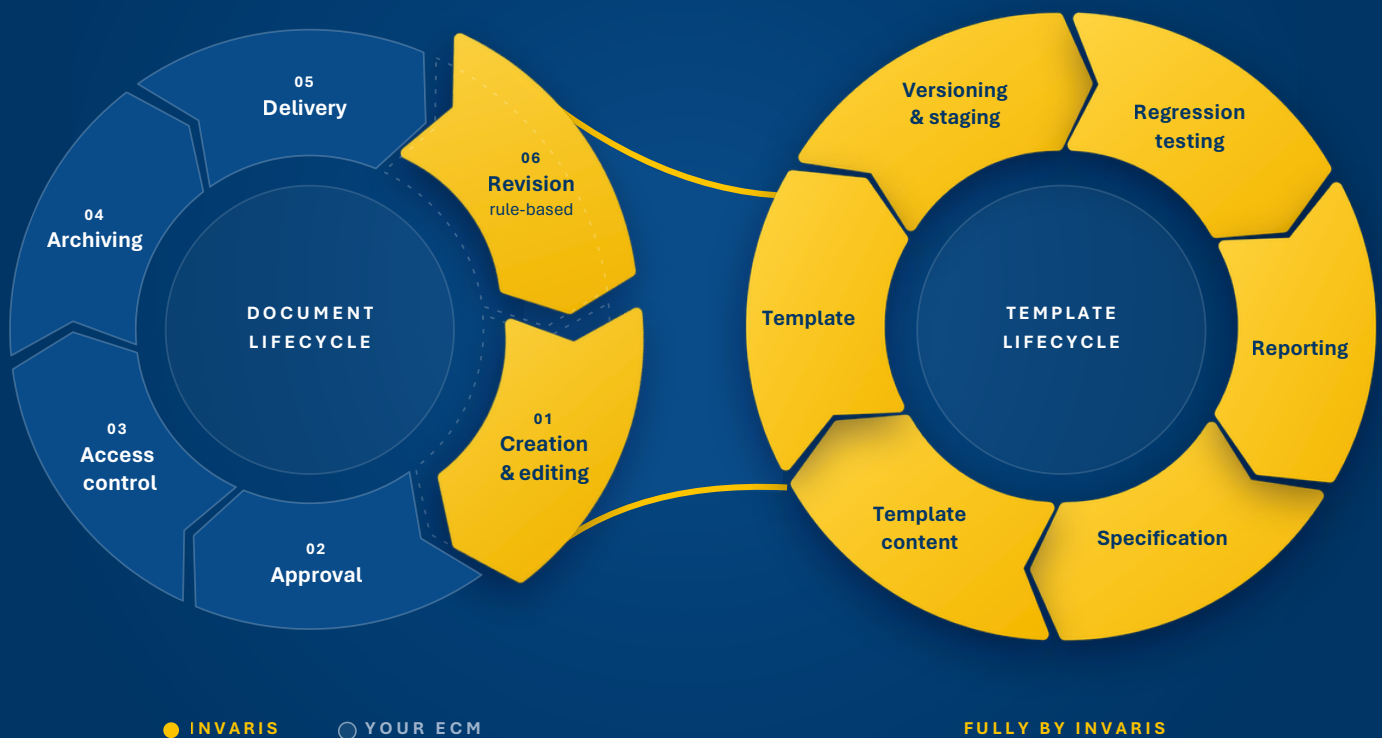


Your ECM. Our templates.

One seamless lifecycle.

Your ECM manages the document lifecycle. **INVARIS** adds template lifecycle management as well as rule-based document creation and revision, seamlessly integrated into your platform. Your customers stay in the environment they know, from the first template to the final document.



Seamlessly integrated. **Experienced as part of your ECM.**

PARTNERSHIP

Partner information for **ECM vendors**

invaris.com/partner

Your ECM in the spotlight. **INVARIS seamlessly integrated.**

THE STARTING POINT

ECM platforms are built to manage documents: approval, access control, archiving and delivery. Document creation, with its templates, rules and output channels, is a discipline of its own. INVARIS integrates seamlessly into your platform and works in the background. Your ECM remains the leading system, and your customers see your solution.

What INVARIS brings to the partnership

CAPABILITIES



The complete template lifecycle

Specification, content, versioning, staging, revision and reporting, managed in one place and seamlessly integrated into your ECM.



Rule-based document creation

Turn data into account statements, contracts, official notices, invoices and payment reminders automatically, using predefined business rules.



Output on every channel

Print, PDF, email, portal and other channels, all served from a single template.



Accessible documents

Generate accessible formats by default, helping organisations meet the requirements of the European Accessibility Act.



Auditability

A clear record of who changed and approved which template, and when. This supports compliance with DORA, supervisory requirements and audit requirements.



Experience in regulated industries

Long-standing work with banks, insurers and public administration in Germany, Austria and Switzerland, including public tenders.

What the partnership offers

01

Extend your offering without additional development

Offer your customers the complete document lifecycle within your own platform, without building and maintaining a CCM component of your own.

02

A strong position in tenders

Accessibility, auditable processes and multichannel output are increasingly part of tender specifications. Together, we can meet these requirements in full.

03

New revenue with existing customers

Licences, integration and project services create additional revenue opportunities within your existing customer base, depending on the partnership model.

04

Support for migration projects

When a customer's legacy CCM system reaches the end of support, you can offer a solution powered by INVARIS, and the customer relationship stays with you.

05

Shared expertise, lower project risk

INVARIS contributes template know-how and regulatory experience, so you can stay focused on your core platform.

IN SHORT

Your ECM manages documents. INVARIS takes care of how they are created, seamlessly integrated in the background: rule-based, accessible, auditable and for every channel. Your customers see one solution, yours.

QUALITY AND SECURITY



State-awarded
company, Austria



ISO/IEC 27001
certified



TISAX
assessed

We look forward to exploring how we can work together.

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