



Financial Implementation Immersion Workshop

OVERVIEW

This course is a 5-day interactive, hands-on workshop designed to provide an in-depth understanding of the steps required to set up a Company from scratch including the financial applications within Nextworld.

Each participant will:

- Set up a company structure
- Configure financial modules
- Execute transactions and run reports
- Import & Export master & transactional data
- Customize solutions including workflow, approvals & application settings

This workshop will be conducted by senior level training and implementation team members.

WHO SHOULD ATTEND?

This workshop is designed for experienced and very strong emerging functional consultants who will be implementing Nextworld financial products.

Attendees should have experience in:

- Prior ERP implementations
- Strong working knowledge of accounting practices
- Understanding of business process flows

Note: This course requires approval from the Nextworld Team



COST

\$2000 per person



DURATION

5 days



DELIVERY METHOD

Virtual Instructor Led



AUDIENCE

Emerging & Experienced Functional Consultants



CERTIFICATE

Upon **successful completion**
- Certificate of Completion

COURSE PREREQUISITES

- Combined 10 years of Financial & ERP experience
- **Required** eLearning prerequisites (~10 hours):
 - INTR 101 – Navigating Nextworld (20 mins)
 - INTR 102 – Environment (45 min)
 - FNDN 110 – Directory Setup (5 min)
 - FNDN 120 – Directory Basic Operations (55 min)
 - FINS 110 – General Ledger Setup (1.5 hours)
 - FINS 120 – General Ledger Basic Operations (25 min)
 - FINS 130 – General Ledger Inquiries & Reports (12 min)
 - FINS 150 – Intercompany (20 min)
 - FINS 310 – Payables Setup (50 min)
 - FINS 320 – Payables Basic Ops – Invoicing (15 min)
 - FINS 321 – Payables Basic Ops – Payments (20 min)
 - FINS 330 – Payables Inquiries & Reports (30 min)
 - FINS 410 – Receivables Setup (30 min)
 - FINS 420 – Receivables Basic Ops (50 min)
 - FINS 430 – Receivables Inquiries & Reports (20 min)
 - FINS 510 – Fixed Asset Setup (15 min)
 - FINS 520 – Fixed Assets Basic Ops (50 min)
 - FINS 530 – Fixed Assets Inquiries & Reports (20 min)
- **Recommended** eLearning prerequisites (~45 minutes):
 - NXTP 110 – No-Code Platform Concepts (30 min)
- **Post Course Recommended** eLearning (~5 hours):
 - RPTG 110 – Reporting (1 hour)
 - RPTG 120 – Dashboards (1.25 hours)
 - NXTP 130 – Developer Bootcamp (24 hours)
 - INTG 111 – Integrations (VILT – two 4 hr sessions)
 - NXTP 121 – Workflow, Approvals & Decisions (VILT – two 4 hr sessions)



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AUDIENCE

Implementation Consultant
Integrations Specialist



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COURSE OBJECTIVES & TOPICS

By the end of this course, participants will be able to:

- Environment:
 - Setup Nextworld Environments, Users, Tenant Lifecycles, Roles & Security
 - Discuss Environment Progression & New Release Zone (NRZ) Timing
- General Accounting:
 - Setup General Accounting Module
 - Review & Setup GL Mapping Rules
 - Process Basic & Specialized Operations in General Accounting
 - Review GL Integrations & Customizations
 - Import & Export Master and Transactional Data
 - Add Custom Workflow & Approvals
- Bank:
 - Setup Banks
 - Configure Bank Branches & Bank Accounts
- Accounts Payable:
 - Setup Accounts Payable Module
 - Setup Payment Settings
 - Process AP Basic & Specialized Operations
 - Review & Discuss Payables Integrations & Customizations
 - Import & Export AP Data
 - Add Custom Workflow & Approvals
- Accounts Receivable:
 - Setup Accounts Receivable Module
 - Process Basic & Specialized Operations in Accounts Receivable
 - Review Receivables Integrations & Customizations
 - Import & Export Master and Transactional Data
 - Add Custom Workflow & Approvals



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COURSE OBJECTIVES & TOPICS (Continued)

By the end of this course, participants will be able to:

- Tax:
 - Setup Tax Solution within Nextworld
 - Walk-through 3rd party tax integration
- Fixed Assets:
 - Setup Fixed Assets Module
 - Process Basic Operations in Fixed Assets
 - Review Fixed Asset Integrations & Customizations
 - Import & Export Master and Transactional Data
- Period Close:
 - Setup Period Close Checklist
 - Customize Period Close Checklist
 - Create Closing Entries linking from Checklist



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