

Sales, Inventory & Procurement Implementation Immersion Workshop

OVERVIEW

This course is a 5-day interactive, hands-on workshop designed to provide an in-depth understanding of the steps required to set up a Company from scratch including a review of key financial setup and in-depth setup of Sales, Inventory & Procurement modules in Nextworld.

Each participant will:

- Set up a company structure
- Review basic foundational and financial requirements
- Configure Sales, Inventory & Procurement modules
- Execute transactions & run reports
- Import & Export Master and Transactional Data
- Customize solutions

This workshop will be conducted by senior level training and implementation team members.

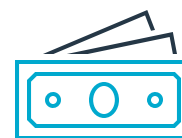
WHO SHOULD ATTEND?

This workshop is designed for experienced and very strong emerging functional consultants who will be implementing Nextworld supply chain products.

Attendees should have experience in:

- Prior ERP implementations
- Strong working knowledge of Supply Chain operations including Sales, Inventory & Procurement
- Understanding of business process flows

Note: This course requires approval from the Nextworld Team



COST

\$2000 per person



DURATION

5 days



DELIVERY METHOD

Virtual Instructor Led



AUDIENCE

Experienced & Emerging Functional Consultants

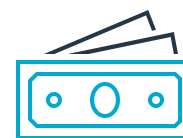


CERTIFICATE

Upon **successful completion**
- Certificate of Completion

COURSE PREREQUISITES

- Combined 10 years of Financial & ERP experience
- **Required** eLearning prerequisites (~12 hours):
 - INTR 101 – Navigating Nextworld (20 mins)
 - INTR 102 – Environment (45 min)
 - FNDN 110 – Directory (55 min)
 - FNDN 130 – Items (1.25 hours)
 - FINS 110 – General Ledger Setup (1.5 hours)
 - PROC 110 – Procurement Setup (1.25 hours)
 - PROC 120 – Procurement Basic Operations (2 hours)
 - INVT 110 – Inventory Execution Setup (1 hour)
 - INVT 120 – Inventory Execution Basic Operations (1.25 hours)
 - INVT 130 – Inventory Traceability (30 min)
 - SALE 110 – Sales Order Processing Setup (45 min)
 - SALE 120 – Sales Order Processing Basic Operations (45 min)
- **Recommended** eLearning prerequisites (~45 minutes):
 - FINS 310 – Payables Setup (50 min)
 - FINS 320 – Payables Basic Ops – Invoice (15 min)
 - FINS 321 – Payables Basic Ops – Payment (20 min)
 - FINS 330 – Payables Inquiries & Reports (30 min)
 - FINS 410 – Receivables Setup (30 min)
 - FINS 420 – Receivables Basic Ops (50 min)
 - FINS 430 – Receivables Inquiries & Reports (25 min)
 - NXTB110 – Nextbot Concepts (30 min)
- **Post Course Recommended** eLearning (~5 hours):
 - RPTG 110 – Reporting (1 hour)
 - RPTG 120 – Dashboards (1.25 hours)
 - NXTP 130 – Developer Bootcamp (24 hours) – for technical resources
 - INTG 111 – Integrations (VILT – two 4 hr sessions)
 - NXTP 121 – Workflow, Approvals & Decisions (VILT – two 4 hr sessions)



COST

\$2000 per person



DURATION

5 days



DELIVERY METHOD

Virtual Instructor Led (VILT)



AUDIENCE

Implementation Consultant
Integrations Specialist



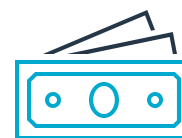
CERTIFICATE

Upon **successful completion**
- Certificate of Completion

COURSE OBJECTIVES & TOPICS

By the end of this course, participants will be able to:

- **Environment:**
 - Setup Nextworld Environments, Users, Tenant Lifecycles, Roles & Security
 - Discuss Environment Progression & New Release Zone (NRZ) Timing
- **Financial Overview:**
 - Setup Company Structure
 - Define Base Module Settings
 - Review Key General Accounting Settings
 - Discuss GL Mapping Rules
- **Directory:**
 - Setup Employee, Supplier & Customer records
 - Configure Validation Rules
- **Items:**
 - Setup & Configure Inventory
 - Enter Items & Item Org Units
 - Upload Items & Item Org Units
- **Inventory:**
 - Setup & Configure Inventory Module
 - Setup Inventory GL Mapping Rules
 - Process Basic Operations in Inventory
- **Procurement:**
 - Setup & Configure Procurement Module
 - Setup Procurement GL Mapping Rules
 - Process Basic Operations in Procurement
- **Sales**
 - Setup & Configure Sales Module
 - Setup Sales GL Mapping Rules
 - Process Basic Operations in Sales



COST

\$2000 per person



DURATION

5 days



DELIVERY METHOD

Virtual Instructor Led (VILT)



AUDIENCE

Implementation Consultant
Integrations Specialist



CERTIFICATE

Upon **successful completion**
- Certificate of Completion