

## Sales, Inventory & Procurement Implementation Immersion Workshop

### OVERVIEW

This course is a 5-day interactive, hands-on workshop designed to provide an in-depth understanding of the steps required to set up a Company from scratch including a review of key financial setup and in-depth setup of Sales, Inventory & Procurement modules in Nextworld.

Each participant will:

- Set up a company structure
- Review basic foundational and financial requirements
- Configure Sales, Inventory & Procurement modules
- Execute transactions & run reports
- Import & Export Master and Transactional Data
- Customize solutions

This workshop will be conducted by senior level training and implementation team members.

### WHO SHOULD ATTEND?

This workshop is designed for experienced and very strong emerging functional consultants who will be implementing Nextworld supply chain products.

Attendees should have experience in:

- Prior ERP implementations
- Strong working knowledge of Supply Chain operations including Sales, Inventory & Procurement
- Understanding of business process flows

*Note: This course requires approval from the Nextworld Team*



### COST

\$2000 per person



### DURATION

5 days



### DELIVERY METHOD

Virtual Instructor Led



### AUDIENCE

Experienced & Emerging Functional Consultants

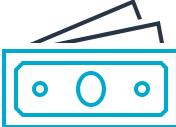


### CERTIFICATE

Upon **successful completion**  
- Certificate of Completion

## COURSE PREREQUISITES

- Combined 10 years of Financial & ERP experience
- **Required** eLearning prerequisites (~12 hours):
  - INTR 101 – Navigating Nextworld (20 mins)
  - INTR 102 – Environment (45 min)
  - FNDN 110 – Directory (55 min)
  - FNDN 130 – Items (1.25 hours)
  - FINS 110 – General Ledger Setup (1.5 hours)
  - PROC 110 – Procurement Setup (1.25 hours)
  - PROC 120 – Procurement Basic Operations (2 hours)
  - INVT 110 – Inventory Execution Setup (1 hour)
  - INVT 120 – Inventory Execution Basic Operations (1.25 hours)
  - INVT 130 – Inventory Traceability (30 min)
  - SALE 110 – Sales Order Processing Setup (45 min)
  - SALE 120 – Sales Order Processing Basic Operations (45 min)
- **Recommended** eLearning prerequisites (~45 minutes):
  - FINS 310 – Payables Setup (50 min)
  - FINS 320 – Payables Basic Ops – Invoice (15 min)
  - FINS 321 – Payables Basic Ops – Payment (20 min)
  - FINS 330 – Payables Inquiries & Reports (30 min)
  - FINS 410 – Receivables Setup (30 min)
  - FINS 420 – Receivables Basic Ops (50 min)
  - FINS 430 – Receivables Inquiries & Reports (25 min)
  - NXTB110 – Nextbot Concepts (30 min)
- **Post Course Recommended** eLearning (~5 hours):
  - RPTG 110 – Reporting (1 hour)
  - RPTG 120 – Dashboards (1.25 hours)
  - NXTP 130 – Developer Bootcamp (24 hours) – for technical resources
  - INTG 111 – Integrations (VILT – two 4 hr sessions)
  - NXTP 121 – Workflow, Approvals & Decisions (VILT – two 4 hr sessions)



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Implementation Consultant  
Integrations Specialist



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## COURSE OBJECTIVES & TOPICS

By the end of this course, participants will be able to:

- Environment:
  - Setup Nextworld Environments, Users, Tenant Lifecycles, Roles & Security
  - Discuss Environment Progression & New Release Zone (NRZ) Timing
- Financial Overview:
  - Setup Company Structure
  - Define Base Module Settings
  - Review Key General Accounting Settings
  - Discuss GL Mapping Rules
- Directory:
  - Setup Employee, Supplier & Customer records
  - Configure Validation Rules
- Items:
  - Setup & Configure Inventory
  - Enter Items & Item Org Units
  - Upload Items & Item Org Units
- Inventory:
  - Setup & Configure Inventory Module
  - Setup Inventory GL Mapping Rules
  - Process Basic Operations in Inventory
- Procurement:
  - Setup & Configure Procurement Module
  - Setup Procurement GL Mapping Rules
  - Process Basic Operations in Procurement
- Sales:
  - Setup & Configure Sales Module
  - Setup Sales GL Mapping Rules
  - Process Basic Operations in Sales



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