



1. What did kp announce?

- The US Bankruptcy Court has confirmed (approved) our financial restructuring plan.
- This confirmation represents a key milestone in our US court-supervised process, paving the way for us to officially complete and emerge successfully from the Chapter 11 process as promptly as possible.
- We look forward to emerging as a stronger company, better positioned than ever to continue driving innovation, delivering sustainable packaging and films, and responding to the needs of our customers with agility and excellence.

2. What does “confirmation” mean?

- Confirmation means that the US Bankruptcy Court has found that kp’s restructuring plan received sufficient support from creditors and complied with US bankruptcy law to warrant formal approval.

3. What happens now?

- The court-supervised process will continue until kp satisfies the remaining conditions for the plan to become effective, at which time kp can emerge from Chapter 11.
- We expect to emerge successfully as promptly as possible.
- In the meantime, kp will continue to operate as normal and with no changes to our business or operations.

4. When will kp emerge from Chapter 11?

- We expect to emerge successfully from the court-supervised process as promptly as possible.

5. What will happen at emergence?

- Upon emergence, ownership of kp will transition to our financial partners who have demonstrated their confidence in our business and the opportunities that lie ahead.
- In addition, the Company will have eliminated approximately €1.3 billion of funded debt, moving forward with a stronger balance sheet and significant financial flexibility.
- As a result, kp will be better positioned than ever to continue driving innovation, delivering sustainable packaging and films, and responding to the needs of our customers with agility and excellence.

6. What does this announcement mean for customers?

- As we work towards emergence, our global operations are continuing without interruption, and this process has no impact on our customers or how we work with you.
- We remain focused on doing what we have done for the past 60 years: delivering sustainable packaging solutions to meet your needs through teamwork, innovation, and excellence.
- Once we emerge from Chapter 11 as promptly as possible, we will be better positioned than ever to continue on our journey as a leading sustainable packaging solutions company.
- We value our relationship and look forward to continue serving you for years to come.

7. Will there be any changes to my contract with kp?

- There are currently no plans to change your existing contracts.
- Our global operations are continuing without interruption. There are no changes to how we work with you, and supporting your business remains our top priority.

8. Will my point of contact change?

- Your regular point of contact is not changing.
- Please continue to reach out to them if you have further questions.



9. Who can I contact if I have additional questions? Where can I find more information?

- If you have additional questions, please reach out to your regular point of contact.
- Additional information regarding kp's US court-supervised process is also available at advancingkp.com.
- Court filings and other information related to the proceedings are available on a separate website administered by the Company's claims agent, Stretto, at <https://cases.stretto.com/Klockner>; by calling Stretto representatives toll-free at (833) 212-0915, or +1 (949) 273-2457 for calls originating outside of the US or Canada; or by emailing KPIquiries@Stretto.com.