



**1. What did kp announce?**

- The US Bankruptcy Court has confirmed (approved) our financial restructuring plan.
- This confirmation represents a key milestone in our US court-supervised process, paving the way for us to officially complete and emerge successfully from the Chapter 11 process as promptly as possible.
- We look forward to emerging as a stronger company, better positioned than ever to continue driving innovation, delivering sustainable packaging and films, and responding to the needs of our customers with agility and excellence.

**2. What does “confirmation” mean?**

- Confirmation means that the US Bankruptcy Court has found that kp’s restructuring plan received sufficient support from creditors and complied with US bankruptcy law to warrant formal approval.

**3. What happens now?**

- The court-supervised process will continue until kp satisfies the remaining conditions for the plan to become effective, at which time kp can emerge from Chapter 11.
- We expect to emerge successfully as promptly as possible.
- In the meantime, kp will continue to operate as normal and with no changes to our business or operations.

**4. When will kp emerge from Chapter 11?**

- We expect to emerge successfully from the court-supervised process as promptly as possible.

**5. What will happen at emergence?**

- Upon emergence, ownership of kp will transition to our financial partners who have demonstrated their confidence in our business and the opportunities that lie ahead.
- In addition, the Company will have eliminated approximately €1.3 billion of funded debt, moving forward with a stronger balance sheet and significant financial flexibility.
- As a result, kp will be better positioned than ever to continue driving innovation, delivering sustainable packaging and films, and responding to the needs of our customers with agility and excellence.

**6. What does this mean for vendors, suppliers, and other business partners?**

- Our global operations are continuing without interruption, and we are continuing to work closely with you to ensure our mutual success.
- As has been the case throughout the duration of the court-supervised process, we will continue to pay vendors, suppliers, and business partners in full for goods received and services provided before and after the filing.
- We appreciate your continued partnership and support.

**7. Does this mean I am getting paid now? If not, when will I get paid?**

- As has been the case throughout the duration of the court-supervised process, we will continue to pay vendors, suppliers, and business partners in full for goods received and services provided before and after the filing.
- Our procurement team will be in touch to review and discuss our 2026 trade terms and the way we partner with you going forward.

**8. Will there be any changes to my contract with kp?**

- Our global operations are continuing without interruption, and we are continuing to work closely with you to ensure our mutual success.
- Our procurement team will be in touch to review and discuss our 2026 trade terms and the way we partner with you going forward.
- We appreciate your continued partnership and support.



**9. Will kp continue to do business with me post-emergence?**

- Our global operations are continuing without interruption, and we are continuing to work closely with you to ensure our mutual success.
- Our procurement team will be in touch to review and discuss our 2026 trade terms and the way we partner with you going forward.
- We appreciate your continued partnership and support.

**10. Will my point of contact change?**

- Your regular point of contact is not changing.
- Please continue to reach out to them if you have further questions.

**11. Who can I contact if I have additional questions? Where can I find more information?**

- If you have additional questions, please reach out to your regular point of contact.
- Additional information regarding kp's US court-supervised process is available at [advancingkp.com](https://advancingkp.com).
- Court filings and other information related to the proceedings are available on a separate website administered by the Company's claims agent, Stretto, at <https://cases.stretto.com/Klockner>; by calling Stretto representatives toll-free at (833) 212-0915, or +1 (949) 273-2457 for calls originating outside of the US or Canada; or by emailing [KPIquiries@Stretto.com](mailto:KPIquiries@Stretto.com).