Walchand PeopleFirst Ltd.
1st Floor, Construction House,
5-Walchand Hirachand Marg,
Ballard Estate, Mumbai 400001,
Maharashtra, India
Tel: +91 22 6781 8181
Fax: +91 22 2261 0574
Email: contact@walchandgroup.com
Website: www.walchandpeoplefirst.com
L74140MH1920PLC000791

WALCHAND PEOPLEFIRST

Date: 30th October 2025

To,
Corporate Relationship Department,
BSE Limited, Dalal Street, Phiroze
Jeejeebhoy Towers, Mumbai—
400001.

BSE Scrip Code: 501370

Subject: Newspaper Publication of Un-audited Financial Results for the quarter and half year ended 30th September 2025.

Pursuant to the Regulation 30 & 47 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed copy of newspaper publications dated 30th October, 2025, in the following newspapers with respect to Un-Audited Financial Results for the quarter and half year ended 30th September, 2025, approved at the meeting of Board of Directors held on 29th October, 2025.

a. The Free Press Journal (English Language)

b. Navshakti (Marathi Language)

Kindly take the same on your record.

Yours Faithfully,

For Walchand PeopleFirst Limited

Deepak Kumar Nayak
Digitally signed by Deepak Kumar Nayak
Date: 2025.10.30 13:39:38 +05'30'

Deepak Kumar Nayak
Company Secretary and Compliance Officer
Membership No.: ACS 75012
Address: 1st Floor, Construction House,
5-Walchand Hirachand Marg,
Ballard Estate, E, Mumbai-400001.

PUBLIC NOTICE

NOTICE IS HEREBY GIVEN THAT that our client 'SUBASA INFRA-REALTOR AND DEVELOPER PVT. LTD.', has instructed us to investigate its title to the property described in the Schedule hereunder written.

Any person having any claim, right, title or interest in respect of the property described in the Schedule hereunder written by way of inheritance, share, sale, mortgage, lease, lien, licence, gift, possession or encumbrance howsoever or otherwise is hereby required to intimate to the undersigned within 14 days from the date hereof, of such claim, if any, with all supporting documents, failing which the Title Certificate will be issued by us without reference to such claim and the claim/s, if any, of such person/s shall be treated as waived and not binding on our client.

SCHEDULE ABOVE REFERRED TO:

All that piece and parcel of land or ground situate, lying and being at Tejpal Road, Vile Parle, Bombay bearing City Survey Nos. 558, 558/1 to 9, Final Plot No. 38, situate, lying and being at Revenue Village, Vile Parle (East) and bearing Plot No. 89 of Vile Parle Town Planning Scheme No. I of Vile Parle, admeasuring 372.92 sq. mtrs. as per Town Planning Scheme No. I, save and except, the Building standing thereon admeasuring 721.90 sq. mtrs., and bounded as under:
Towards East : By Final Plot No. 39 of TPS Scheme No. 1
Towards West : By Tejpal Road
Towards North : By Final Plot No. 37 of TPS Scheme No. 1
Towards South : By Hanuman Road

Mumbai, dated this 30th day of October, 2025.

M/s. A. V. Jain Associates,
Advocates, High Court, Mumbai
Office No. 26, Darashaw Building, 1st Floor, 24, Jambulwadi, Dhobi Talao, Marine Lines, Mumbai – 400 002.
ashok@avjainassociates.com

यूनियन बैंक ऑफ इंडिया **Union Bank of India**
भारत सरकार का उपक्रम A Government of India Undertaking

Asset Recovery Management Branch: Mezzanine Floor, 21, Veena Chambers, Dalal Street, Fort, Mumbai-400001, **Website**:-ttps://www.unionbankofindia.co.in
Email – Ubin0553352@unionbankofindia.bank

NOTICE TO THE BORROWER INFORMING ABOUT SALE

RULE 6 (2)/8 (6) OF SECURITY INTEREST (ENFORCEMENT) RULES 2002

Ref. No.: ARMB:0701: 2025 **Date:27.10.2025**

To

M / s Jay Bhavani Aluminium Extrusion ,A-1 / 205, Harsiddh Park, Pawar Nagar, Thane(W) Mumbai - 400 610

M / s Jay Bhavani Aluminium Extrusion,Shop No. 2, Unic House, Chakala Road , Andheri (E) Mumbai - 400 099

Mr. Parag Madhavrao Pradhan, A-1/205, Harsiddh Park, Pawar Nagar, Thane(W) Mumbai - 400 610

Mr. Prashant Vijay kumar Khele,702, Mahaveer Ornat e, Plot No.13 B, Sector-11, Koparkhairne, Navi Mumbai - 400 709

Mr . Prashant Vijaykumar Khele, 4-5, Vakruthunda Co-op Hsg. Society Ltd. Plot No. 1, Sector - 5, Ghansoli (W), Navi Mumbai - 400 701

Mr. Pramod J Ghawalkar,401, Bhagwan Bhavan,J. B. Nagar, Andheri (E) Mumbai - 400 709

Mr. Ramakant Mahavir Maurya,Flat No. B/ 2/ A, 1st Floor, B Wing , Matru Ashish Premis e s Co-op. Hsg. Soc. Lt d. , Opp. Priya Darshani Park Garden , Plot No. 46 and 47, CTS No. 114(PT) , Nepean Sea Road, Mumbai- 400 036

Late Mrs. Prabhavati Mahavir Maurya,Flat No. B/ 2/ A, 1st Floor, B Wing, Matru Ashish Premises Co-op. Hsg. Soc. Ltd., Opp. Priya Darshani Park Garden, Plot No. 46 & 47, CTS No. 114(PT), Nepean Sea Road,Mumbai- 400 036

Sir / M adam ,

Sub-Sale of property belonging to M/s Jay Bhavani Aluminium Extrusion, Partnership firm . Ramakanth Maurya (Guarantor) for realization of amount due to Bank under the Securitization And Reconstruction Of Financial Assets And Enforcement Of Security Interest Act, 2002

Union Bank of India, Asset Recovery Management Branch, Mezzanine Floor 21, Veena Chambers, Dalal Street , Fort, Mumbai-400001, the secured creditor, caused a demand notice dated 06.01.2011 under Section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, calling upon you to pay the dues within the time stipulated therein. Since you failed to comply the said notice within the period stipulated, the Authorised Officer, has taken possession of the secured assets under Section 13(4) of the Act read with Rule 6 / 8 of Security Interest (Enforcement) Rul es, 2002 on 30.09.2025

Even after taking possession of the secured asset, you have not paid the amount due to bank. As such, it has become necessary to sell the below mentioned property by holding public e-auction after 30 days from the date of receipt of this notice through online mode. The date andtime of e-auction along with the Reserve Price of the property and the details of the service provider, in which the e-auction to be conducted, shall be informed to you separately.

Therefore, if you pay the amount due to the bank along with subsequent interest, costs, charges and expenses incurred by bank before the date of publication of sale notice, no further action shall be taken for sale of the property and you can redeem your property as stipulated in sec. 13 (8) of the Act.

SCHEDULE OF PROPERTY

1. Flat No. B/2/A, pt Floor, Matru Ashish Premises CHS Ltd., Opp. PDP Garden, 39 Neapean Sea Road , Mumbai - 400 034
2. Shop No. 14, Ground Floor, Matru Ashish Premises CHS Ltd., Opp. PDP Garden, 39 Neapean Sea Road, Mumbai - 400 034

Date : 27.10.2025
Place : Mumbai

Sd/-
Chief Manager & Authorised Officer
Union Bank of India

PEGASUS

PEGASUS ASSETS RECONSTRUCTION PRIVATE LIMITED

55-56,5th Floor Free Press House Nariman Point, Mumbai -400021 Tel: -022-61884700
Email: sys@pegasus-arc.com URL: www.pegasus-arc.com

PUBLIC NOTICE FOR SALE BY E-AUCTION

Sale of Immovable Properties under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with Rules 8 and 9 of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the below mentioned Borrower(s), Partner(s), Guarantor(s) and Mortgagor(s) that the below described secured assets being immovable property mortgaged/charged to the Secured Creditor, **Pegasus Assets Reconstruction Private Limited acting in its capacity as Trustee of Pegasus Group Thirty Five Trust 2 (Pegasus),** having been assigned the debts of the below mentioned Borrower along with underlying securities interest by Dombivli Nagari Sahakari Bank Ltd(DNS Bank). vide Assignment Agreement dated **31/12/2020** under the provisions of the SARFAESI Act, 2002, are being sold under the provisions of SARFAESI Act and Rules thereunder on **"As is where is", "As is what is", and "Whatever there is"** basis along with all its known and unknown liabilities on **18/11/2025.**

The Authorized Officer of Pegasus has taken physical possession of the below described secured assets being immovable property on **12/12/2024** under the provisions of the SARFAESI Act and Rules thereunder.

The details of Auction are as follows:

Name of the Borrower(s), Partner(s), Guarantor(s) and Mortgagor(s):	**1)M/s. Weave N Woven (Partnership Firm- Borrower & Mortgagor)** **2) Mr. Devidas Rishikesh Sharma (Partner/Guarantors)** **3) Mr. Jagdish Udhavdas Bajaj (Partner/Guarantors)** **4) Mr. Manoj Vidyasagar Dubey (Guarantor)**
Outstanding Dues for which the secured assets are being sold:	**Rs. 2,47,21,292.59/-** (Rupees Two Crore Forty Seven Lakhs Twenty One Thousand Two Hundred Ninety Two and Paise Fifty Nine Only) for **Loan Account No. 0041301408881 (Cash Credit) as on 31/08/2020 and Rs. 26,59,088/- (Rupees Twenty Six Lakhs Fifty Nine Thousand Eighty Eight Only) for Loan Account No. 004401100052679**; Both outstanding dues are as on 15/09/2020 plus interest at the contractual rate and cost, charges and expenses thereon till the date of payment and realization. (As per notice under section 13(2) of SARFAESI Act.) **Rs. 5,24,83,779.51/-** (Rupees Five Crores Twenty Four Lakhs Eighty Three Thousand Seven Hundred Seventy Nine and Paise Fifty One Only) for Loan Account No. **0041301408881** (Cash Credit) as on **28/10/2025 and Rs. 56,20,582.26/- (Rupees Fifty Six Lakhs Twenty Thousand Five Hundred Eighty Two and Twenty Six Paise Only) for Loan Account No. 004401100052679;** as on 28/10/2025 plus further interest at the contractual rate and cost, charges and expenses thereon till the date of payment and realization.
Details of Secured Assets being Immovable Property which is being sold	**Property Mortgaged By: Weave N Woven** All that piece and parcel of Non-Agricultural Land bearing Survey No. 25, Hissa No. 4, Plot No. 6 admeasuring 316.07 Sq. Mtrs. Along with Industrial Shed thereon consisting Ground and First Floor bearing Plot No. 6, situated at G. H. No. 1239, Vardhaman Compound, Bhatr Gala Road, Karivali Village, Taluka Bhiwandi, District Thane, totally area admeasuring about 6800 Sq. Fts. i.e. 631.97 Sq. Mtrs. Built-up Area i.e. about 3400 Sq. Ft. built-up area on Ground Floor and about 3400 Sq. Ft. built-up area on First Floor situate, lying & being at Revenue Village Karivali, Taluka Bhiwandi (Area 6800 Sq.ft) **(Owned by Weave N Woven)**
CERSAI ID:	**Assets ID: 200017847154** **Security ID: 400017886677**
Reserve Price below which the Secured Asset will not be sold (in Rs.):	**Rs. 99,14,000/- (Rupees Ninety Nine Lakhs Fourteen Thousand Only)**
Earnest Money Deposit (EMD):	**Rs. 9,91,400/-** (Rupees Nine Lakhs Ninety One Thousand Four Hundred Only)
Claims, if any, which have been put forward against the property and any other dues known to Secured creditor and value	**Not Known**
Inspection of Properties:	**06/11/2025 between 11.00 am to 01.00 pm.**
Contact Person and Phone No:	**Mr. Paresh Karande – 9594313111** **Mr. Rohan Kadam- 9167981607**
Last date for submission of Bid:	**17/11/2025 till 4.00 pm.**
Time and Venue of Bid Opening:	**E-Auction/Bidding through website (https://sarfaesi.auctiontiger.net) on 18/11/2025 from 11.00 am to 12.00 noon.**

This publication is also a fifteen **(15) days'** notice to the aforementioned Borrowers/Partners/Guarantors/Mortgagors under Rules 8 and 9 of the Security Interest (Enforcement) Rules, 2002.

For the detailed terms and conditions of the sale, please refer to Secured Creditor's website i.e. **http://www.pegasus-arc.com/assets-to-auction.html** or **https://sarfaesi.auctiontiger.net** or **contact service provider E Procurement Technologies Ltd. Auction Tiger Bidder Support Nos: Mo.: +91 9265562821 & 9374519754, ramprasad@auctiontiger.net, Mr. Ramprasad Mobile No. +91 8000023297, email: support@auctiontiger.net before submitting any bid.**

Place: Bhiwandi Thane
Date: 30/10/2025

AUTHORISED OFFICER
Pegasus Assets Reconstruction Private Limited
(Trustee of Pegasus Group Thirty Five Trust 2)

AEROFLEX INDUSTRIES LIMITED

CIN : L27509MH1993PLC074576
Regd. Office : Plot No. 41, 42/13, 42/14 & 42/18, near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208; Email :corporate@aeroflexindia.com Website : www.aeroflexindia.com; Tel : 022-61467100

Extract of the Unaudited Consolidated Financial Results for the Quarter & Half Year Ended 30th September, 2025

(Rs. in Lakhs, except per share data unless otheriwse stated)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income	11,105.44	8,466.56	9,580.29	19,572.01	18,658.08	37,876.24
	a) Revenue from operations	11,087.37	8,433.34	9,499.36	19,520.71	18,474.09	37,622.79
	b) Other income	18.07	33.23	80.93	51.30	184.00	253.45
2	Net Profit for the period before Tax and Exceptional items	1,971.82	970.58	1,866.67	2,942.40	3,535.81	6,994.81
3	Net Profit for the period before tax & after Exceptional items	1,971.82	970.58	1,866.67	2,942.40	3,535.81	6,994.81
4	Net Profit for the period after tax & after Exceptional items	1,423.36	716.69	1,365.84	2,140.05	2,606.65	5,250.76
5	Total Comprehensive Income for the period (after tax) & Other Comprehensive Income (after tax)]	1,423.36	716.69	1,366.54	2,140.05	2,607.37	5,250.99
6	Equity Share Capital (face value of Rs. 2/- each)	2,586.41	2,586.41	2,586.41	2,586.41	2,586.41	2,586.41
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	31,655.22
8	Earnings Per Share (face value of Rs. 2/- each) (for continuing & discontinued operations)						
	1. Basic	1.10	0.55	1.06	1.65	2.02	4.06
	2. Diluted	1.10	0.55	1.06	1.65	2.02	4.06

Notes :

1. The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on October 28, 2025. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter and half year ended 30th Septemebr, 2025 which needs to be explained.
2. Exceptional items:- There is no exceptional items during this quarter.
3. The standalone financial results for the quarter ended September 30, 2025 are summarised below and detailed financial results are available on Company's website www.aeroflexindia.com and have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) where the equity shares of the company are listed.

Extract from the Unaudited Standalone Financial Results for the Quarter & Half Year Ended 30th September, 2025

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income	10,193.71	7,951.86	9,430.38	18,145.57	18,338.57	37,529.27
2	Profit / (loss) before tax	1,917.90	1,020.56	1,859.86	2,938.46	3,526.16	6,913.85
3	Profit / (loss) for the period	1,365.06	762.28	1,359.04	2,127.35	2,597.01	5,189.81
4	Other Comprehensive Income	-	-	-	-	-	-
5	Total Comprehensive Income for the period	1,365.06	762.28	1,359.04	2,127.35	2,597.01	5,189.81

4. The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.
5. Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.
6. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place : Mumbai
Date : 28-10-2025

For Aeroflex Industries Limited
Mr. Asad Daud
Managing Director (DIN: 02491539)

WALCHAND PEOPLEFIRST LIMITED

CIN: L74140MH1920PLC000791
Regd. Office: 1 Construction house,
5 Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001.
Website : www.walchandpeoplefirst.com,
Email: WPFLCompanySecretary@walchandgroup.com
Tel.:022-67818181, **Fax:** 022-22610574

Extract of Statement of Unaudited Financial Results for the quarter September 30, 2025

(₹ in lakhs)

Sr. No.	PARTICULARS	Quarter ended			Half Year ended		Year ended
		30.09.2025	30.06.2025	30.09.2025	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations (Net)	963.41	758.33	854.03	1,721.74	1,405.52	3,079.90
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	163.08	114.48	165.20	277.64	130.67	214.02
3	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	163.08	114.48	165.20	277.64	130.67	214.02
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	120.26	99.05	144.42	219.37	122.68	180.25
5	Total Comprehensive income for the period (after tax)	121.23	100.02	143.70	221.31	121.24	183.79
6	Paid up Equity Share Capital - Face Value Rs. 10/- each	290.39	290.39	290.39	290.39	290.39	290.39
7	Earnings Per Share (Before extraordinary items) (of Rs. 10/- each)Basic & Diluted for the period: (In Rs.)	4.14	3.41	4.97	7.55	4.22	6.21
8	Earnings Per Share (after extraordinary items) (of Rs. 10/- each)Basic & Diluted for the period: (In Rs.)	4.14	3.41	4.97	7.55	4.22	6.21

Notes:

1 The above is an extract of the detailed format of quarterly financial results filed with the stock exchange under Regulation 33 of the SEBI (Listing and other disclosure requirements) Regulations, 2015, as Amended. The full format of the quarterly financial results is available on the stock exchange website www.bseindia.com and Company's website www.walchandpeoplefirst.com.

2 The above financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

3 The above financial results for the quarter and half ended September 30, 2025 have been duly reviewed by Statutory auditors, recommended by the Audit Committee and have been approved and were taken on record by the Board of Directors at its meeting held on 29 October 2025.

4 The company has a single segment namely "Training". Therefore the company's business does not fall under different operating segments as defined by Ind AS - 108.

5 Other income for the quarter and half ended September 30, 2025 includes Income/ (loss) on fair valuation of the Financial Assets, amounting to Rs. (14.36) Lakhs and Rs. 46.96 lakhs [previous year quarter and half ended 30, September 2024 Rs. 68.49 lakhs and Rs. 115.37 lakhs] on account of fair valuation as on that date.

6 Previous quarter / previous period figures have been regrouped / rearranged wherever necessary.

The weblink is as follows:
www.walchandpeoplefirst.com

Place : Mumbai
Date : October 29, 2025

By the order of the Board
Sd/-
(PALLAVI JHA)
Chairperson & Managing Director
DIN No. 00068483

SERVING OUR CUSTOMERS WITH SURAKSHA AUR BHAROSA DONO

Health Insurance | Motor Insurance | Home Insurance | Travel Insurance | Business Insurance | Cyber Insurance

Solvency Ratio: 2.13 | **GWP Growth: 10.66%** | **Profit Before Tax: 562 CR**

SBI general INSURANCE
SURAKSHA AUR BHAROSA DONO
SBI GENERAL INSURANCE COMPANY LIMITED
www.sbigeneral.in | 1800 102 1111

UNAUDITED FINANCIAL RESULTS

FORM NL-1-B-RA

Unaudited Revenue Account for the half year ended 30th September 2025

₹ in Lakhs

Particulars	Fire		Marine		Miscellaneous		Total	
	For the half year ended on 30th Sep 2025	For the half year ended on 30th Sep 2024	For the half year ended on 30th Sep 2025	For the half year ended on 30th Sep 2024	For the half year ended on 30th Sep 2025	For the half year ended on 30th Sep 2024	For the half year ended on 30th Sep 2025	For the half year ended on 30th Sep 2024
Premiums earned (Net)	21,832	20,488	3,057	3,071	4,47,631	4,03,043	4,72,520	4,26,602
Profit/(Loss) on sale/redemption of Investments	559	98	58	10	4,508	701	5,125	809
Interest, Dividend & Rent – Gross	7,260	6,113	754	612	58,597	43,862	66,612	50,587
Other								
(i) Other Income								
(a) Investment Income from Pool	307	260	-	-	-	72	306	332
(b) Interest Income on Unclaimed Policyholder	5	5	-	-	37	34	42	39
(c) Miscellaneous Income	-	1	-	-	83	78	83	79
(ii) Contribution from the Shareholders' Account								
(a) Towards Excess Expenses of Management	-	-	-	-	-	-	-	-
(b) Others	-	-	-	-	-	-	-	-
TOTAL (A)	**29,963**	**26,965**	**3,869**	**3,693**	**5,10,856**	**4,47,790**	**5,44,688**	**4,78,448**
Claims Incurred (Net)	15,716	13,813	4,466	3,659	3,55,973	3,49,847	3,76,155	3,67,319
Commission	(1,978)	(9,493)	482	918	59,076	41,402	57,580	32,827
Operating Expenses related to Insurance Business	4,144	5,159	660	618	71,005	62,274	75,809	68,051
Premium Deficiency	-	-	-	-	-	-	-	-
TOTAL (B)	**17,882**	**9,479**	**5,608**	**5,195**	**4,86,054**	**4,53,523**	**5,09,544**	**4,68,197**
Operating Profit/(Loss) C=(A - B)	12,081	17,486	(1,739)	(1,502)	24,802	(5,733)	35,144	10,251
APPROPRIATIONS								
Transfer to Shareholders' Account	12,081	17,486	(1,739)	(1,502)	24,802	(5,733)	35,144	10,251
Transfer to Catastrophe Reserve	-	-	-	-	-	-	-	-
Transfer to Other Reserves	-	-	-	-	-	-	-	-
TOTAL (C)	**12,081**	**17,486**	**(1,739)**	**(1,502)**	**24,802**	**(5,733)**	**35,144**	**10,251**

FORM NL-2-B-PL

Unaudited Profit & Loss Account for the half year ended 30th September 2025

₹ in Lakhs

Particulars	For the half year ended on 30th Sep 2025	For the half year ended on 30th Sep 2024
OPERATING PROFIT/(LOSS)		
(a) Fire Insurance	12,081	17,486
(b) Marine Insurance	(1,739)	(1,502)
(c) Miscellaneous Insurance	24,802	(5,733)
INCOME FROM INVESTMENTS		
(a) Interest, Dividend & Rent – Gross	7,513	6,633
(b) Profit on sale of investments	22,292	43,764
(c) (Loss on sale/ redemption of investments)	(5,461)	(2,639)
(d) Amortization of Premium/ Discount on Investments	(80)	239
OTHER INCOME		
Miscellaneous Income	59	3
Profit / (Loss) on Sale of Assets	16	6
Recovery of Bad Debts Written Off	0	20
TOTAL (A)	**59,483**	**58,277**
PROVISIONS (Other than taxation)		
(a) For diminution in the value of investments	(157)	-
(b) For doubtful debts	41	-
(c) Others	-	-
OTHER EXPENSES		
(a) Expenses other than those related to Insurance Business	-	-
(b) Bad Debts Written Off	18	76
(c) Interest on Non-Convertible Debentures	2,931	2,923
(d) Expenses towards CSR activities	393	289
(e) Penalties	-	-
(f) Contribution to Policyholders' A/c		
(i) Towards Excess Expenses of Management	-	-
(ii) Others towards remunaration of MD/CEO/WTD/Other KMPs	-	-
(g) Others		
(i) Director's Fees	31	35
(ii) Exgratia & Interest	14	7
TOTAL (B)	**3,271**	**3,330**
Profit/(Loss) Before Tax	**56,212**	**54,947**
Provision for Taxation		
(a) Current Tax / Minimum Alternate Tax	13,844	13,573
(b) Deferred tax (Income) / Expense	192	194
(c) Short/(Excess) provision of earlier years	-	(188)
Profit / (Loss) After Tax	**42,176**	**41,368**
APPROPRIATIONS		
(a) Interim dividends paid	-	-
(b) Final dividend paid	2,238	-
(c) Transfer to any Reserves or Other Accounts	-	-
(d) Transfer to Debentures redemption reserve	-	-
Balance of profit/ (loss) brought forward	2,23,809	1,73,633
Balance carried forward to Balance Sheet	2,63,747	2,15,001

FORM NL-3-B-BS

Unaudited Balance Sheet as at 30th September 2025

₹ in Lakhs

Particulars	As at 30th Sep 2025	As at 30th Sep 2024
SOURCES OF FUNDS		
Share Capital	22,383	22,372
Share Application Money Pending Allotment	-	-
Reserves & Surplus	4,85,676	4,35,345
Fair Value Change Account		
- Shareholders' Funds	9,839	56,101
- Policyholders' Funds	(40)	-
Borrowings	70,000	70,000
TOTAL	**5,87,858**	**5,83,818**
APPLICATION OF FUNDS		
Investments-Shareholders	4,26,810	5,00,321
Investments-Policyholders	18,13,054	14,82,962
Loans	-	-
Fixed Assets	29,756	27,711
Deferred Tax Asset (Net)	1,590	1,640
Current Assets		
Cash and Bank Balances	98,410	8,236
Advances and Other Assets	2,33,669	2,37,924
Sub-Total (A)	**3,32,079**	**2,46,160**
Current Liabilities	14,33,231	11,38,832
Provisions	5,82,200	5,36,144
Sub-Total (B)	**20,15,431**	**16,74,976**
Net Current Assets (C) = (A - B)	(16,83,352)	(14,28,816)
Miscellaneous Expenditure (To The Extent Not Written Off Or Adjusted)	-	-
Debit Balance In Profit & Loss Account	-	-
TOTAL	**5,87,858**	**5,83,818**

FORM NL-20-Analytical Ratios

Unaudited Key Analytical Ratios for the half year ended 30th September 2025

Particulars	For the half year ended on 30th Sep 2025	For the half year ended on 30th Sep 2024
Gross Direct Premium Growth Rate	9.35%	15.73%
Gross Direct Premium to Net Worth Ratio	1.42	1.44
Growth rate of Net Worth	8.70%	10.44%
Net Retention Ratio	61.64%	61.17%
Net Commission Ratio	12.66%	8.05%
Expense of Management to Gross Direct Premium Ratio	26.44%	24.69%
Expense of Management to Net Written Premium Ratio	29.34%	24.74%
Net Incurred Claims to Net Earned Premium	79.61%	86.10%
Claims paid to claims provisions	31.37%	27.75%
Combined Ratio	108.94%	110.84%
Investment income Ratio	4.38%	5.28%
Technical Reserves to net premium Ratio	3.34	3.27
Underwriting Balance Ratio	-0.08	-0.10
Operating Profit Ratio	7.44%	2.40%
Liquid Assets to liabilities Ratio	0.07	0.09
Net earning Ratio	9.28%	10.15%
Return on net worth Ratio	8.30%	9.04%
Solvency Ratio	2.13	2.26
NPA Ratio	NA	NA
Debt Equity Ratio	0.14	0.15
Debt Service Coverage Ratio	20.18	19.80
Interest Service Coverage Ratio	20.18	19.80
Earnings per share	18.85	18.51
Book value per share	226.98	204.59

Past performance is not an indication of future performance

Notes:

1. The above results were reviewed by the Audit committee and thereafter approved at the meeting of the Board of Directors held on 20 October 2025.
2. This disclosure is made in accordance with circular No. IRDAI/F&A/CIR/MISC/256/09/2021 dated 30 Sep 2021.
3. The Financial Statements have been reviewed by Joint Statutory Auditors of the company.
4. Previous period figures have been regrouped / rearranged wherever necessary.
5. The final dividend of ₹ 1 (10%) per equity share with a face value of ₹ 10 each for the financial year 2024-2025 has been paid during the period.
6. During the period, 2,20,30,840 equity shares held by Honey Wheat Investment Ltd, were sold to State Bank of India and PI Opportunities Fund II in 1:1 ratio.This transaction has been appropriately recorded in the books of account and reflected in the shareholding pattern as at the reporting date.

For and on behalf of the Board of Directors

Sd/-
Naveen Chandra Jha
Managing Director & CEO
(DIN: 10649370)

Place: Mumbai
Date: 20 October 2025

Corporate & Registered Office: Fulcrum Building, 9th Floor, A & B Wing, Sahar Road, Andheri (East), Mumbai 400099 I IRDAI Registration Number 144 dated 15/12/2009 I CIN: U66000MH2009PLC190546 I SBI Logo displayed belongs to State Bank of India and used by SBI General Insurance Company Limited Under License I Advertisement Number: ADADS/OCT/2025-26/0448

SBI General Insurance and SBI are separate legal entities and SBI is working as Corporate Agent of the company for sourcing of insurance products.

एक्सपो इंजिनियरिंग ॲण्ड प्रोजेक्टस् लिमिटेड

(पूर्वी एक्सपो गॅस कंटेनर्स लिमिटेड म्हणून ज्ञात)
सीआयएन: एल४०२००एमएच१९८२पीएलसी०२७८३७
नों. कार्यालय : १५०, शेरीफ देवजी स्ट्रीट, मुंबई – ४००००३. दू. क्र. ०२२–६१३१९६००, वेबसाईट : www.expogas.com

३० सप्टेंबर, २०२५ रोजी संपलेल्या तिमाही आणि अर्ध वर्षासाठी अलिप्त अलेखापरिक्षित वित्तीय निष्कर्षांचे विवरण

रु. लाखांत

तपशील	संपलेली तिमाही			संपलेले अर्ध वर्ष		संपलेले वर्ष
	३०.०९.२०२५	३०.०६.२०२५	३०.०९.२०२४	३०.०९.२०२५	३०.०९.२०२४	३१.०३.२०२५ लेखा
	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
प्रवर्तनातून एकूण उत्पन्न	१,५००.१५	१,७८४.७०	३,१८९.७०	३,२८४.८५	४,९६०.६७	११,४८९.५७
सर्वसाधारण कामकाजातून करपूर्व निव्वळ नफा/(तोटा)	८४.७८	१०४.४५	६५.९८	१८९.२३	९४.७६	४११.७४
सर्वसाधारण कामकाजातून करपश्चात निव्वळ नफा / (तोटा)	८४.७८	१०४.४५	६५.९८	१८९.२३	९४.७६	३१८.२९
कालावधीकरिता कर पश्चात निव्वळ नफा/(तोटा) (अपवादात्मक बाबी पश्चात)	८४.७८	१०४.४५	६५.९८	१८९.२३	९४.७६	३१८.२९
समभाग भांडवल	९११.८५	९११.८५	९११.८५	९११.८५	९११.८५	९११.८५
मागील लेखा वर्षाच्या पुनर्मूल्यांकीत राखीवला वगळून राखीव (ताळेबंदानुसार)	३,१८४.०५	३,१८४.०५	२११८..९९	३,१८४.०५	२,११८.९९	३,१८४.०५
प्रति समभाग प्राप्ती						
ए) अनन्यसाधारण बाबींपूर्वी						
– मूलभूत	०.३७	०.४६	०.२९	०.८३	०.४२	१.४०
– सौम्यिकृत	०.३७	०.४६	०.२९	०.८३	०.४२	१.४०
बी) अनन्यसाधारण बाबींनंतर						
– मूलभूत	०.३७	०.४६	०.२९	०.८३	०.४२	१.४०
– सौम्यिकृत	०.३७	०.४६	०.२९	०.८३	०.४२	१.४०

टीपा:

१) वरील माहिती म्हणजे सेबी (लिस्टींग अँड अदर डिस्क्लोजर रिक्वायरमेंटस) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत फ स्टॉक एक्सचेंजेस कडे सादर केलेल्या अलेखापरिक्षित वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्सचेंजची वेबसाईटस् आणि कंपनीची वेबसाईट www.expogas.com वर उपलब्ध आहे.

२) सध्या आमच्या हातात असलेल्या ऑर्डर्सची स्थिती अंदाजे १२५ (एकूण) कोटी आहे.

संचालक मंडळाच्या आदेशावरून एक्स्पो इंजिनियरिंग ॲण्ड प्रोजेक्टस् लिमिटेड साठी
(पूर्वी एक्सपो गॅस कंटेनर्स लिमिटेड म्हणून ज्ञात)
सही/–
हसनैन एस. मेवावाला
व्यवस्थापकीय संचालक
(डीआयएन – ००१२५४७२)

ठिकाण : मुंबई
दिनांक : ऑक्टोबर २९, २०२५

जाहीर नोटीस

याद्वारे सूचना देण्यात येते की, आमचे अशील 'सुबासा इन्फ्रा-रिअल्टर ॲण्ड डेव्हलपर प्रा. लि.', यांनी आम्हाला याखाली लिहिलेल्या अनुसूचीमध्ये वर्णन केलेल्या मालमत्तेच्या शीर्षकाची तपासणी करण्याच्या सूचना दिल्या आहेत.

कोणा व्यक्तीचा याखाली लिहिलेल्या अनुसूचीमध्ये वर्णन केलेल्या मालमत्तेच्या संदर्भात वारसा, हिस्सा, विक्री, गहाणवट, भाडेपट्टी, धारणाधिकार, परवाना, भेट, ताबा किंवा कशाही प्रकारे बोजा या मार्गे किंवा अन्यथा कोणताही दावा, हक्क, शीर्षक किंवा हितसंबंध असल्यास त्यांनी निम्नस्वाक्षरीकार यांना येथील दिनांकापासून १४ दिवसांच्या आत, सर्व सहाय्यक दस्तऐवजांसह सूचित करावे, असे न केल्यास, अशा दाव्याच्या पुढील संदर्भाशिवाय आमच्याद्वारे शीर्षक प्रमाणपत्र पारित करण्यात येईल आणि अशा व्यक्तीचे दावे, जर असल्यास, सोडून दिले असे समजण्यात येईल आणि आमच्या अशिलावर बंधनकारक नसतील.

वरील उल्लेखित अनुसूचीः

महसूल गाव, विलेपार्ले (पूर्व) येथे स्थित, वसलेल्या आणि असलेल्या आणि विलेपार्लेचा विलेपार्ले नगर नियोजन योजना क्र.I चा प्लॉट क्र. ८९ धारण केलेल्या शहर सर्व्हे क्र. ५५८, ५५८/१ ते ९, अंतिम प्लॉट क्र. ३८ धारण केलेल्या तेजपाल रोड, विलेपार्ले, मुंबई येथे स्थित, वसलेल्या आणि असलेल्या, मोजमाप नगर नियोजन योजना क्र.I नुसार ३७२.९२ चौ.मी. जमीन किंवा मैदानाचे, त्यावर उभ्या इमारत, मोजमाप ७२१.९० चौ.मी. सह आणि वगळता सर्व खंड आणि तुकडे आणि चतुःसीमा खालीलप्रमाणेः

पूर्वेसः टीपीएस योजना क्र. १ चा अंतिम प्लॉट क्र. ३९
पश्चिमेसः तेजपाल रोड
उत्तरेसः टीपीएस योजना क्र. १ चा अंतिम प्लॉट क्र. ३७
दक्षिणेसः हनुमान रोड

मुंबई, दिनांक ३० ऑक्टोबर, २०२५.

मे. ए. व्ही. जैन असोसिएट्स,
ॲडव्होकेट्स, उच्च न्यायालय, मुंबई
कार्यालय क्र. २६, दाराशॉ बिल्डींग, १ ला मजला, २४, जांबुळवाडी,
धोबी तलाव, मरिन लाईन्स, मुंबई - ४०० ००२.
ashok@avjainassociates.com

NOTICE

SBI MUTUAL FUND
A PARTNER FOR LIFE

Unaudited Half-Yearly financial results of Schemes of SBI Mutual Fund for the period ended September 30, 2025

Notice is hereby given that in terms of Regulation 59 of Securities and Exchange Board of India (Mutual Funds) Regulations 1996, the unaudited half-yearly financial results of the Schemes of SBI Mutual Fund (the Fund) for the period ended September 30, 2025 have been hosted on the website of the Fund viz, www.sbimf.com.

Investors may accordingly view / download the results from website.

For SBI Funds Management Limited
Sd/-
Nand Kishore
Managing Director & CEO

Place : Mumbai
Date : October 29, 2025

Asset Management Company: SBI Funds Management Limited (A Joint Venture between SBI & AMUNDI) (CIN: U65990MH1992PLC065289) **Trustee:** SBI Mutual Fund Trustee Company Pvt. Ltd. (CIN : U65991MH2003PTC138496) **Sponsor:** State Bank of India. **Regd Office:** 9th Floor, Crescenzo, C – 38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 **Tel:** 91-022-61793000 • **Fax:** 91-022-67425687 • **E-mail:** partnerforlife@sbimf.com • www.sbimf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

SBIMF/2025/OCT/08

GLOBAL OFFSHORE SERVICES LTD.

GARWARE गरवारे

Registered Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400 001. CIN No : L61100MH1976PLC019229

Extract of Unaudited Consolidated Financial Results (Provisional) for the Quarter and Half Year Ended September 30, 2025

₹ In lakhs

PARTICULARS	Quarter Ended			Year Ended
	30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	31/03/2025 (Audited)
Total Income from Operations (net)	674.42	425.38	725.60	3,274.96
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	-206.00	-554.11	-207.06	-900.78
Net Profit / (Loss) for the period (before Tax, after Exceptional and/or Extraordinary items)	26.95	-179.80	-206.70	372.95
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	18.31	-189.64	-208.31	364.95
Total Comprehensive Income for the period [Comprising Profit /(Loss) for the period (after tax) and other Comprehensive Income (after tax)]	-5.94	-186.60	-182.15	350.02
Equity Share Capital	3,074.34	3,070.84	2,606.81	3,063.84
Other Equity (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year.	-	-	-	10,314.02
Earning Per Share (of Rs.10/- each) (for Continuing and Discountinued Operations) -				
1. Basic	0.06	(0.62)	(0.82)	1.37
2. Diluted	0.06	(0.62)	(0.82)	1.37

NOTES :

(1) Additional Information on standalone financial results is as follows :

₹ In lakhs

PARTICULARS	Quarter Ended			Year Ended
	30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	31/03/2025 (Audited)
Total Income from Operations (net)	674.42	425.38	725.60	3,274.96
Profit before Tax	46.13	(466.45)	(215.49)	(788.09)
Profit after Tax	37.49	(476.29)	(217.10)	(796.09)

(2) The financial results have been reviewed by Audit Committee and approved by the Board of Directors at its meeting held on 28th October, 2025. The Auditors of the Company have carried out limited review of the Unaudited Financial Results for the half year and quarter ended September 30, 2025.

(3) The above is an extract of the detailed format of Standalone and Consolidated Financial Results filed for the half year and quarter ended on September 30, 2025 with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of Standalone and Consolidated Financial Results for the half year and quarter ended September 30, 2025 are available on the Stock Exchange website (www.bseindia.com) and the Company's website (www.globaloffshore.in)

By Order of the Board
For Global Offshore Services Limited
Sd/-
M . M. Honkan
Whole-Time Director

Place : Mumbai.
Date : 28th October, 2025.

वालचंद पिपलफर्स्ट लिमिटेड

WALCHAND PEOPLEFIRST

सीआयएन : एल७४१४०एमएच१९२०पीएलसी०००७९१
नोंद. कार्यालय: १ कन्स्ट्रक्शन हाऊस, ५ वालचंद हिराचंद मार्ग, बॅलार्ड इस्टेट, मुंबई–४००००१,
संकेतस्थळ : www.walchandpeoplefirst.com,
ईमेल : WPFLCompanySecretary@walchandgroup.com
दूर. क्र. ०२२–६७८१८१८१, **फॅक्स :** ०२२–२२६१०५७४

३० सप्टेंबर २०२५ रोजी संपलेल्या तिमाहीकरिता अलेखापरिक्षित वित्तीय निष्कर्षांच्या विवरणाचा उतारा

(रु. लाखात)

अ. क्र.	तपशील	संपलेली तिमाही			संपलेले अर्ध वर्ष		संपलेले वर्ष
		३०.०९.२०२५	३०.०६.२०२५	३०.०९.२०२५	३०.०९.२०२५	३०.०९.२०२४	३१.०३.२०२५
		अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
१.	प्रवर्तनातून एकूण उत्पन्न (निव्वळ)	९६३.४१	७५८.३३	८५४.०३	१,७२१.७४	१,४०५.५२	३,०७९.९०
२.	कालावधीकरिता निव्वळ नफा/(तोटा) (कर, अपवादात्मक आणि/किंवा अनन्यसाधारण बाबींपूर्वी)	१६३.०८	११४.४८	१६५.२०	२७७.६४	१३०.६७	२१४.०२
३.	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा अनन्यसाधारण बाबींनंतर)	१६३.०८	११४.४८	१६५.२०	२७७.६४	१३०.६७	२१४.०२
४.	करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा) (अपवादात्मक आणि/किंवा अनन्यसाधारण बाबींनंतर)	१२०.२६	९९.०५	१४४.४२	२१९.३७	१२२.६८	१८०.२५
५.	कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न (करोत्तर)	१२१.२३	१००.०२	१४३.७०	२२१.३१	१२१.२४	१८३.७९
६.	पूर्ण भरलेले समभाग भांडवल – प्रत्येकी रु. १०/– दर्शनी किंमत	२९०.३९	२९०.३९	२९०.३९	२९०.३९	२९०.३९	२९०.३९
७.	प्रतिभाग प्राप्ती (अनन्यसाधारण बाबींपूर्वी) (प्रत्येकी रु. १०/– चे) कालावधीकरिता मूलभूत आणि सौम्यिकृत : (रु. मध्ये)	४.१४	३.४१	४.९७	७.५५	४.२२	६.२१
८.	प्रतिभाग प्राप्ती (अनन्यसाधारण बाबींपश्चात) (प्रत्येकी रु. १०/– चे) कालावधीकरिता मूलभूत आणि सौम्यिकृत : (रु. मध्ये)	४.१४	३.४१	४.९७	७.५५	४.२२	६.२१

टिपा :

१. सुधारित सेबी (लिस्टिंग ॲण्ड अदर डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजमध्ये सादर केलेल्या तिमाही वित्तीय निष्कर्षांच्या तपशीलवार विवरणाचा वरील एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजचे संकेतस्थळ www.bseindia.com आणि कंपनीचे संकेतस्थळ : www.walchandpeoplefirst.com वर उपलब्ध आहे.
२. वरील वित्तीय निष्कर्ष हे कंपनी अधिनियम, २०१३ च्या कलम १३३ अंतर्गत विहित इंडियन अकाऊंटींग स्टॅंडर्ड सहवाचता कंपनीज (इंडियन अकाऊंटिंग स्टॅंडर्डस्) रुल्स, २०१५ (सुधारित) चा नियम ३ ला अनुसरून बनवले आहेत.
३. ३० सप्टेंबर, २०२५ रोजी संपलेल्या तिमाही आणि अर्ध वर्षाकरिताचे वरील वित्तीय निष्कर्ष हे २९ ऑक्टोबर, २०२५ रोजी झालेल्या त्याच्या सभेत लेखापरिक्षण समितीद्वारे शिफारस केल्यानंतर वैधानिक लेखापरीक्षकांनी रितसर पुनर्विलोकित करण्यात आले आणि संचालक मंडळाद्वारे मंजुरी देऊन अभिलिखित करण्यात आले.
४. कंपनीचा एकच विभाग आहे नाव ''ट्रेनिंग'' त्यामुळे कंपनीचा व्यवसाय इंड एएस १०८ च्या व्याख्येनुसार विविध प्रचालन विभागामध्ये मोडत नाही.
५. ३० सप्टेंबर, २०२५ रोजी संपलेली तिमाही आणि अर्ध वर्षासाठीच्या इतर उत्पन्नात त्या तारखेसच्या रास्त मूल्यांकनामुळे रु. (१४.३६) लाख व रु. ४६.९६ लाख (३० सप्टेंबर, २०२४ रोजी संपलेल्या मागील वर्षाच्या तिमाही व अर्ध वर्षात रु. ६८.४९ लाख आणि रु. ११५.३७ लाख) रकमेचा वित्तीय मत्तांच्या रास्त मूल्यांकनावरील उत्पन्न/(तोटा) समाविष्ट आहे.
६. आवश्यकतेनुसार मागील तिमाही/मागील कालावधीची आकडेवारी पुनर्गठीत/पुनर्रचित केली आहे.

वेबलिंक खालीलप्रमाणे :
www.walchandpeoplefirst.com

संचालक मंडळाच्या आदेशावरून
सही/–
(पल्लवी झा)
अध्यक्ष आणि व्यवस्थापकीय संचालिका
डीआयएन नं. ०००६८४८३

ठिकाण : मुंबई
दिनांक : २९ ऑक्टोबर, २०२५

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF IMAGINE MARKETING LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the UDRHP - I)

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IMAGINE MARKETING LIMITED

Our Company was incorporated as 'Imagine Marketing Private Limited' as a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated November 1, 2013, issued by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Our Company was subsequently converted into a public limited company pursuant to the resolution passed by our Board of Directors on January 18, 2022, and special resolution passed by our Shareholders on January 18, 2022, and the name of our Company was changed to 'Imagine Marketing Limited' and a fresh certificate of incorporation dated January 24, 2022, was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters - Brief History of our Company"* on page 226 of the Updated Draft Red Herring Prospectus - I dated October 28, 2025 ("**UDRHP- I**").

Registered and Corporate Office: Unit no. 204 & 205, 2nd floor, D-wing & E-wing, Corporate Avenue, Andheri Ghatkopar Link Road, Mumbai-400 093, Maharashtra, India
Telephone: +91 22 6210 2400 / +91 22 6210 1300; **Contact Person:** Shreekant Jayram Sawant, Company Secretary and Compliance Officer
E-mail: iml.secretarial@imaginemarketingindia.com; **Website:** www.boat-lifestyle.com, **Corporate Identity Number:** U52300MH2013PLC249758

PROMOTERS OF OUR COMPANY: SAMEER ASHOK MEHTA, AMAN GUPTA AND SOUTH LAKE INVESTMENT LTD

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF IMAGINE MARKETING LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹15,000.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹5,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹10,000.00 MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION BY THE PROMOTER SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER) AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹2,000.00 MILLION BY THE INVESTOR SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER) (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND MUMBAI EDITION OF NAVSHAKTI (A WIDELY CIRCULATED MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

OUR COMPANY AND OUR PROMOTERS, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and our Promoters, in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Self-Certified Syndicate Banks ("**SCSBs**"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"** and such portion the **"QIB Portion"**) provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations **("Anchor Investor Portion")**, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors **("Anchor Investor Allocation Price")**, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) **("Net QIB Portion")**. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders **("NIBs")** of which (a) one-third portion shall be reserved for NIBs with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received above the Offer Price and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders **("RIB")** in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount **("ASBA")** process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined hereinafter) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 433 of the UDRHP-I. This Updated Draft Red Herring Prospectus – I is filed with SEBI and the Stock Exchanges under Chapter II A of the SEBI ICDR Regulations.

This public announcement is being made in compliance with the provisions of Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP-I with SEBI and the Stock Exchanges on October 28, 2025. Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP– I filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.boat-lifestyle.com and on the website of the Book Running Lead Managers ("**BRLMs**"), i.e. ICICI Securities Limited, Goldman Sachs (India) Securities Private Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.goldmansachs.com, www.jmfl.com and http://www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company hereby invites the public to give their comments on the UDRHP-I filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP-I. The members of the public are requested to send a copy of the comments to SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Updated Draft Red Herring Prospectus-I. Specific attention of the investors is invited to ***"Risk Factors"*** on page 28 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP– I may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure, the names of the signatories to the memorandum of association of our Company ("**MoA**") and the number of shares subscribed by them of our Company, please see the section titled ***"Capital Structure"*** beginning on page 90 of the UDRHP-I. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the MoA, please see the section titled ***"History and Certain Corporate Matters*** *- Brief History of our Company"* on page 226 of the UDRHP– I.

BOOK RUNNING LEAD MANAGERS TO THE OFFER				REGISTRAR TO THE OFFER
ICICI Securities	Goldman Sachs	JM Financial	NOMURA	MUFG
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India **Tel:** +91 22 6807 7100 **Email:** iml.ipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor Grievance ID:** customercare@icicisecurities.com **Contact Person:** Ashik Joisar / Tanya Tiwari **SEBI Registration Number:** INM000011179	**Goldman Sachs (India) Securities Private Limited** 9th and 10th Floor, Ascent-Worli, Sudam Kalu Ahire Marg, Worli, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 6616 9000 **Email:** gs-imaginemarketingipo@gs.com **Website:** www.goldmansachs.com **Investor Grievance ID:** india-client-support@gs.com **Contact Person:** Srishti Srivastava / Suchismita Ghosh **SEBI Registration Number:** INM000011054	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India **Tel:** +91 22 6630 3030 / 3262 **Email:** boat.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance ID:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration Number:** INM000010361	**Nomura Financial Advisory and Securities (India) Private Limited** Ceejay House, Level 11 Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India **Tel:** +91 22 4037 4037 **E-mail:** imaginemarketingipo@nomura.com **Website:** http://www.nomuraholdings.com/company/group/asia/india/index.html **Investor Grievance ID:** investorgrievances-in@nomura.com **Contact Person:** Vishal Kanjani / Chirag Shah **SEBI Registration No.:** INM000011419	**MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited)* C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India **Tel:** +91 810 811 4949 **Website:** www.linkintime.co.in **Investor Grievance ID:** imagine.ipo@linkintime.co.in **Contact Person:** Shanti Gopalakrishnan **SEBI Registration Number:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

For **IMAGINE MARKETING LIMITED**
On behalf of the Board of Directors
Sd/-
Shreekant Jayram Sawant
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: October 29, 2025

IMAGINE MARKETING LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares ("**Offer**") and has filed the UDRHP-I with SEBI and the Stock Exchanges on October 28, 2025. The UDRHP-I shall be available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.boat-lifestyle.com and on the website of the Book Running Lead Managers ("**BRLMs**"), i.e. ICICI Securities Limited, Goldman Sachs (India) Securities Private Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.goldmansachs.com, www.jmfl.com and http://www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "***Risk Factors***" beginning on page 28 of the UDRHP-I. Potential investors should not rely on the UDRHP-I filed with SEBI and the Stock Exchanges, and should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.

Adfactors 547/25