Strategy OS in Action

BUK - AI STRATEGY IN MOTION

Impact. From scattered pilots to an Al North Star built on conversational intelligence.

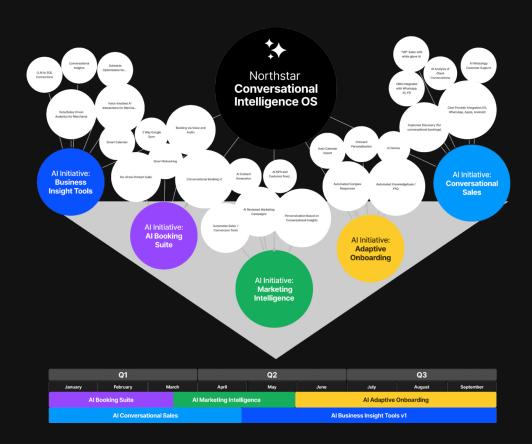
Context & challenge. As BUK scaled, Al experiments multiplied without a shared direction linking tech, product, and growth.

Objective. Turn experiments into a coherent Al strategy and portfolio.

The shift. The team saw their advantage was already inside their product: the client conversations that start every relationship — a gold mine for learning. That insight led to the Conversational Intelligence OS.

What Verne did (CAA).

- Clarify mapped pilots and data-rich touchpoints
- Align co-created the Al North Star + portfolio
- Act 90-day roadmap with owners and cadence



What changed. One shared Al strategy in <5 weeks; early initiatives launched within months; Al reframed from tools to a system for product and growth.

Voice of the leader. "We moved from ideas to a structured vision the whole team believes in." — André Moniz, CEO

