Session 4: My-$10 Business Plan

Name:

Project Name:

Date:

Project	**What is my project about?**
Customers	**Who are my potential customers?** **Is my product/service fulfilling their needs or wants?**
My Sales Plan	**Where and how am I going to sell my products/services?** **How many of my product/service am I planning to sell?**

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Session 4: My-$10 Business Plan

Name:

My Project Name:

Date:

Cost

What are the items that I need to prepare and buy?

What is the total cost of these items?

Price

how much am I going to sell?

(Think again) How many of my product/service am I planning to sell? This is called "unit to be sold."...

Revenue

What is the expected total revenue?

Note: Revenue = Price x Unit Sold

Profit

What is the projected profit?

Note: Profit = Revenue- Cost

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SESSION 5

Save, Grow, Give
Build Your Money Plan

My Project Name (from Session 4):

Name:	Date:	Projected Profit:

1.SAVE Money you keep for a short term goal, like there is something you wish to buy for yourself, or maybe a birthday gift for your besties.	**What are you saving up for?**	Out of $10, how much are you placing in the SAVE jar?
2.GROW This is money you use as resources to make more money in the future.	**What are we growing our money for?**	Out of $10, how much are you placing in the GROW jar?
3.GIVE Give is money you set aside to help others.	**Who are we giving our money to?**	Out of $10, how much are you placing in the GIVE jar?

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Name: _____ Date: _____

Save, Grow, Give
Build Your Money Plan

MY SAVE JAR

The Save Jar is for money you keep to reach a goal. Saving helps you buy something you really want without rushing or borrowing. Think of one goal and make a simple plan to reach it.

My saving goal is:

How much does the goal cost?

How much can I save each month?

When do I want to reach my goal?

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Name: _____ Date: _____

Save, Grow, Give
Build Your Money Plan

MY GROW JAR

The Grow Jar is for money you use to make more money over time. You can "grow" money by saving it in a bank account (interest) or reinvesting it into your mini business (better supplies, better tools etc)

How will I grow my money?

Saving/Invest

One smart "grow" action I will try:

What do I hope this will help me achieve later?

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Name: _____ Date: _____

Save, Grow, Give
Build Your Money Plan

MY GIVE JAR

The Give Jar is for sharing a small part of your money to help others. Giving builds kindness, gratitude, and leadership. Even a little can make a real difference.

A cause I care about:

Why do I want to give?

Who or what will my giving help?

How much will I give from my $10?

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Name: _____ Date: _____

Save, Grow, Give
Build Your Money Plan

5 TYPES OF INVESTMENT TO BE UNDERSTOOD BY JUNIORCEO

SAVINGS ACCOUNT

STOCKS

BONDS

EXCHANGE-TRADED FUNDS

MUTUAL FUNDS

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