



SESSION 5



Save, Grow, Give Build Your Money Plan

My Project Name (from Session 4):

Name:

Date:

Projected Profit:

1.SAVE

Money you keep for a short term goal, like there is something you wish to buy for yourself, or maybe a birthday gift for your besties.

What are you saving up for?

Out of \$10, how much are you placing in the SAVE jar?

2.GROW

This is money you use as resources to make more money in the future.

What are we growing our money for?

Out of \$10, how much are you placing in the GROW jar?

3.GIVE

Give is money you set aside to help others.

Who are we giving our money to?

Out of \$10, how much are you placing in the GIVE jar?

Name: _____ Date: _____



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MY SAVE JAR

The Save Jar is for money you keep to reach a goal. Saving helps you buy something you really want without rushing or borrowing. Think of one goal and make a simple plan to reach it.



My saving goal is:

How much does the goal cost?

How much can I save each month?

When do I want to reach my goal?

Name: _____ Date: _____



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MY GROW JAR

The Grow Jar is for money you use to make more money over time. You can “grow” money by saving it in a bank account (interest) or reinvesting it into your mini business (better supplies, better tools etc)



How will I grow my money?

Saving/Invest

One smart “grow” action I will try:

What do I hope this will help me achieve later?

Name: _____ Date: _____



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MY GIVE JAR

The Give Jar is for sharing a small part of your money to help others. Giving builds kindness, gratitude, and leadership. Even a little can make a real difference.



**A cause I care
about:**

**Why do I want to
give?**

**Who or what will
my giving help?**

**How much will
I give from my \$10?**

Name: _____ Date: _____



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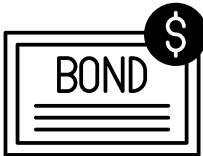
5 TYPES OF INVESTMENT TO BE UNDERSTOOD BY JUNIORCEO



SAVINGS ACCOUNT



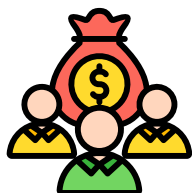
STOCKS



BONDS



EXCHANGE-TRADED FUNDS



MUTUAL FUNDS