

## Mirus Industry Analysis March 2026

### Under embargo 12 March 2026

Total care time slightly decreased from January to February and RN time increased, with total time decreasing by -0.04% and RN time increasing by 0.23%. Care delivery time seems to have stabilised after five consecutive months of increasing care delivery prior to January. Average Daily Subsidy was largely unchanged increasing by \$0.01. Occupancy increased in February, reversing a two-month trend, which is typical of the season.

<b>Workforce</b>	<b>Jan-26</b>	<b>Feb-26</b>	<b>Change</b>
Care Minutes (PRPD)	233.48	233.40	-0.04%
RN Minutes	46.96	47.06	0.23%
EN Minutes	7.11	7.25	2.03%
AIN Minutes	179.42	179.08	-0.19%
Allied Health	10.11	10.82	7.04%
DT/AO	5.91	6.30	6.67%
Non Care Minutes (Hospitality)	50.52	51.31	1.56%

The turnaround in occupancy was led by a 2.19% increase in permanent admissions and a 1.31% increase in respite bed days. March and April should produce additional gains as it is typically the strongest season for entry into residential aged care. February showed an unexpected volume of room price activity, even exceeding what was recorded in January. This is surprising being in the middle of a quarter while the surge in January aligned with quarterly trends.

When analysing ADS and claiming activity, the more recent month is always artificially lower due to the nature of reassessment requests, which are typically uplifts, being backdated several weeks to their effective date. We see a month's average funding rise through the following two months as uplift requests that were made in the initial month are actioned. This also applies to the measurement of 'Days from Request to Reassessment'.

	Jan-26	Feb-26	Change
<b>ADS</b>			
Industry	\$313.17	\$313.18	\$0.01
MM 1	\$308.55	\$308.64	\$0.09
MM 2-3	\$313.33	\$313.01	-\$0.32
MM 4-5	\$330.29	\$330.36	\$0.07

	Jan-26	Feb-26	Change
<b>Claiming Activity</b>			
Industry	6.23%	6.55%	0.33%
MM 1	6.02%	6.26%	0.24%
MM 2-3	6.33%	7.19%	0.86%
MM 4-5	7.42%	7.38%	-0.04%

	Jan-26	Feb-26	Change
<b>Voluntary Claiming</b>			
Industry	4.27%	4.64%	0.37%
MM 1	4.13%	4.39%	0.27%
MM 2-3	4.37%	5.11%	0.75%
MM 4-5	5.03%	5.41%	0.38%

	Jan-26	Feb-26	Change
<b>AN-ACC Age</b>			
Industry	45.53%	45.79%	0.26%
MM 1	45.73%	46.09%	0.36%
MM 2-3	45.56%	45.78%	0.22%
MM 4-5	58.03%	57.10%	-0.93%

	Jan-26	Feb-26	Change
<b>Days from Request to Reassessment</b>			
Industry	20.71	16.88	-18.47%
MM 1	19.57	16.46	-15.91%
MM 2-3	21.40	16.61	-22.40%
MM 4-5	26.06	19.90	-23.63%

	Jan-26	Feb-26	Change
<b>Occupancy</b>			
Industry	92.18%	92.59%	0.41%
MM 1	93.10%	93.49%	0.39%

	Jan-26	Feb-26	Change
<b>% of stays under 6 months</b>			
Industry	18.16%	22.79%	4.63%
MM 1	16.44%	23.58%	7.13%

	Jan-26	Feb-26	Change
<b>New Admissions (permanent)</b>			
Industry	4252	4345	2.19%
MM 1	2795	3021	8.09%

	Jan-26	Feb-26	Change
<b>Respite Usage</b>			
Industry	165,796	167,969	1.31%
MM 1	108,778	113,843	4.66%

	Jan-26	Feb-26	Change
<b>Respite to Permanent Conversion</b>			
Industry	48.17%	49.41%	1.24%
MM 1	49.61%	52.41%	2.80%

	Jan-26	Feb-26	Change
<b>Average age of new admissions</b>			
Industry	85.69	85.54	-0.15
MM 1	85.99	85.73	-0.26

	Jan-26	Feb-26	Change
<b>Changes to advertised room prices</b>			
# of Services increased highest price	129	142	10.08%
# of Services increased lowest price	123	121	-1.63%
Industry Average Price	\$593,356	\$595,750	0.40%

<end>